

# VMware vSphere Install, Configure, Manage | Lab Guide

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# VMware vSphere Install, Configure, Manage | Lab Guide

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## Contents

Importance of Virtualization: .....	5
VMware vSphere Introduction: .....	5
ESXi Installation and Configuration:.....	6
DNS Configuration for all ESXi Hosts and vCenter Servers .....	7
Basic Configuration for a Virtual Machine to Host ESXi Server inside VMware Workstation .....	8
Set up the hostname and network configurations. ....	12
vCenter .....	15
Deploy vCenter.....	16
Configuring and managing using ESXi host.....	24
Add a welcome message and assign license .....	24
Create new local datastore (VMFS) using ESXi .....	28
Extend Existing Datastore .....	30
Upload the ISO file to the datastore. ....	32
Create and configure VM through ESXi02 host .....	33
Creating a Virtual Machine in ESXi .....	34
Download and Install VMRC.....	39
Set up VMware Tools. ....	41
Edit VM settings. ....	42
Configuring and Managing ESXi Servers Using vCenter .....	43
Integrate vSphere with Active Directory.....	48
sign in using domain accounts and privileges .....	49
Create VM using vCenter .....	51
Edit VM Settings from vCenter. ....	55
Configuring NFS Server on Windows Server - NFS Datastore .....	57
Add iSCSI disk to both ESXi servers using vCenter.....	60
Migrate VM to Another iSCSI Datastore .....	67
Cold Migration Without the Need for vMotion .....	68
Disk Migration .....	68
VM Migration (Power off required) .....	69
Live Migrate (vMotion needed) .....	70

# VMware vSphere Install, Configure, Manage | Lab Guide

---

VM Cloning, Templating, and Snapshot in vSphere.....	73
Steps to Create a Template:.....	74
Create a virtual machine using a template. ....	75
Steps to Clone a VM:.....	77
Steps to take a Snapshot.....	81
OVF and OVA Template (Open Visualization Format and Appliance) .....	83
VM Files.....	85
Content Library in VMware vSphere.....	86
Using Alarms .....	92
Resetting the Password for ESXi Root Accounts .....	95
vCenter password reset .....	99
Password reset for vCenter root.....	99
Reinitialize the vCenter administrator credentials. ....	100
VMware vSphere Network.....	101
Install an additional NIC on ESXi02 for load balancing through vCenter.....	104
Attach a backup physical adapter to vSwitch0 (standard switch). ....	108
Load Balancing and Standby NIC Features in vSphere 8.....	111
Adding VMkernel Port for Management in vSphere .....	114
Modify VMkernel port settings to enable vMotion capability (for storage and VM migration). ....	118
Remove Physical NIC from vSwitch.....	119
VMware vSphere Distributed Virtual Switch (VDS) .....	120
VMware Cluster and Distributed Resource Scheduler (DRS).....	127
Creating VM and Host Groups in VMware vSphere.....	132
Set Up VM/Host Rules.....	134
Virtual Machine Overrides .....	136
Set up High Availability .....	139
VMware vCenter Proactive HA .....	150
<b>HA Summary and Heartbeat</b> .....	153
VMware Fault Tolerance (FT) for Zero Downtime .....	154
Migrating a Virtual Machine Without Failure in VMware .....	161
Creating and Managing Resource Pools in VMware vSphere.....	162

## VMware vSphere Install, Configure, Manage | Lab Guide

---

vApp in VMware vSphere.....	167
VMware vSphere Lifecycle Manager .....	170
Upgrading ESXi Hosts Using VMware vSphere Lifecycle Manager .....	172
Backup and Restore vCenter Server.....	179
Performance Monitoring .....	185
Troubleshooting.....	188
Services .....	189
Establish SSH connection to ESXi host and vCenter.....	190

# VMware vSphere Install, Configure, Manage | Lab Guide

---

## Importance of Virtualization:

- **Efficiency:**
  - Maximizes hardware usage.
  - Reduces the need for multiple physical machines.
- **Cost Savings:**
  - Reduces power consumption.
  - Lowers cooling and hardware costs.
- **Flexibility:**
  - Enables rapid VM deployment.
  - Supports scaling and migration.
- **Business Continuity:**
  - Simplifies backup processes.
  - Bolsters disaster recovery.
  - Ensures high availability.
- **Isolation:**
  - Provides distinct environments for applications.
  - Enhances both security and performance.

## VMware vSphere Introduction:

- **vSphere:** VMware's leading virtualization platform.
  - **ESXi Hypervisor:** Bare-metal hypervisor for creating VMs.
  - **vCenter Server:** Centralized management for ESXi hosts. Features include:
    - Centralized control and automation of resources.
    - Simplified deployment and management of virtual environments.
  - **vSAN:** Software-defined storage for hyper-converged infrastructure.
    - **Performance:** Flash-optimized storage.
    - **Resilient:** Fault-tolerant and offers data protection.
    - **Scalable:** Effortlessly add capacity as needs grow.
  - **Cloud Integration:** Seamless connection to public cloud platforms.
    - **Hybrid Deployment:** Combine on-premises and cloud resources.
    - **Scale on Demand:** Extend infrastructure to the cloud when needed.
    - **Disaster Recovery:** Backup and restore with cloud solutions.

# VMware vSphere Install, Configure, Manage | Lab Guide

---

## ESXi Installation and Configuration:

ESXi is the bare-metal hypervisor from VMware that provides the foundation for running virtual machines on a physical server. In this section, we will cover the basic steps for installing and configuring ESXi.

### 1. Check hardware compatibility:

- Before installing ESXi, you need to ensure that the hardware is compatible. You can check the hardware compatibility by visiting the [VMware Compatibility Guide - System Search](#).

### 2. Download ESXi ISO image and burn to CD/DVD or USB drive:

- Once you have downloaded the ESXi ISO image, you can burn it to a CD/DVD or USB drive using a tool like Rufus or the built-in Windows USB/DVD Download Tool.

### 3. Boot the server from the CD/DVD or USB drive:

- Insert the CD/DVD or USB drive into the server and boot from it. The ESXi installer will start.

### 4. Install ESXi:

- Follow the on-screen instructions to install ESXi. You will need to select the disk on which to install ESXi and provide basic networking information like IP address, subnet mask, default gateway, and DNS server.

### 5. Configure ESXi:

- After installing ESXi, you can configure it by logging in to the vSphere Web Client or vSphere Client. You can configure settings like hostname, network configuration, time zone, and NTP server.

### 6. Create a virtual machine:

- Once ESXi is installed and configured, you can create virtual machines using the vSphere Web Client or vSphere Client. You will need to provide settings like virtual machine name, guest operating system, number of CPUs, amount of RAM, and storage.

### 7. Power on and access the virtual machine:

- After creating the virtual machine, you can power it on and access it using a remote desktop or a console connection. You can also install an operating system and other software on the virtual machine.

**Note:** All instructions are explained in detail below with screenshots to guide you through each step of the process.

# VMware vSphere Install, Configure, Manage | Lab Guide

## DNS Configuration for all ESXi Hosts and vCenter Servers

Configuring Domain Name System (DNS) for all ESXi hosts and vCenter Servers is important as it allows these hosts to communicate with other hosts and services on the network using domain names instead of IP addresses.

### Forward Lookup Zone Configuration

#### 1. Add A (Address) Records:

- Open your DNS manager.
- Navigate to the forward lookup zone for abdelwahed.me.
- Add the following A records for each ESXi host, vCenter server:

Hostname	IP Address
ESXI01	200.200.200.201
ESXI02	200.200.200.202
vCenter01	200.200.200.111
DC	200.200.200.200

### Reverse Lookup Zone Configuration

#### 1. Add Reverse Lookup Zone:

- Open your DNS manager.
- Create a new reverse lookup zone for the network 200.200.200.x.

#### 2. Add PTR (Pointer) Records:

- Within the reverse lookup zone, add the following PTR records:

IP Address	Hostname
200.200.200.201	ESXI01.abdelwahed.me
200.200.200.202	ESXI02.abdelwahed.me
200.200.200.111	vCenter01.abdelwahed.me
200.200.200.200	dc.abdelwahed.me

Name (uses parent domain name if blank):  
ESXI01

Fully qualified domain name (FQDN):  
ESXI01.abdelwahed.me.

IP address:  
200.200.200.201

Create associated pointer (PTR) record

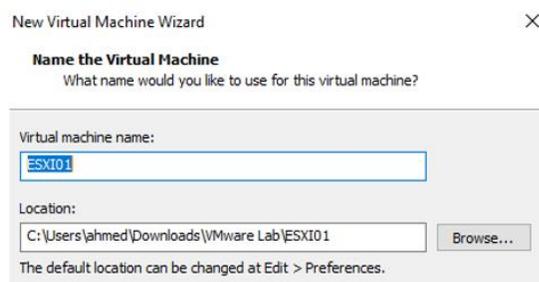
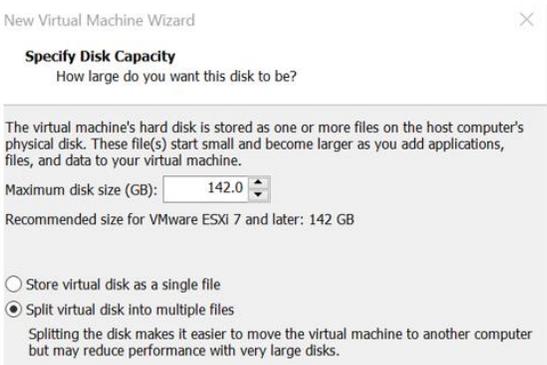
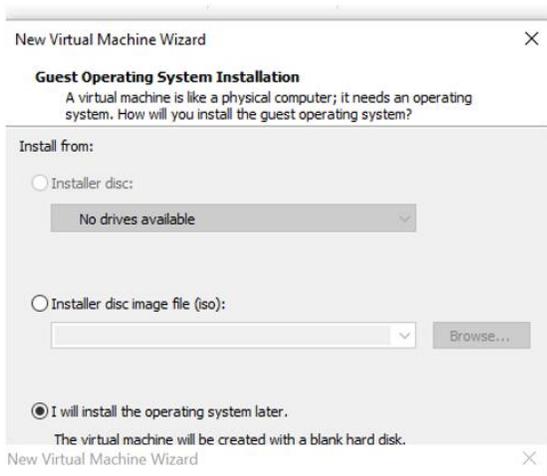
Allow any authenticated user to update DNS records with the same owner name

Add Host Cancel

Name	Type	Data	Timestam
(same as parent folder)	Start of Authority (SOA)	[12], dc.abdelwahed.me., ...	static
(same as parent folder)	Name Server (NS)	dc.abdelwahed.me.	static
200.200.200.1	Pointer (PTR)	ESXI01.abdelwahed.me.	static
200.200.200.111	Pointer (PTR)	vCenter01.abdelwahed.me.	static
200.200.200.2	Pointer (PTR)	ESXI02.abdelwahed.me.	static
200.200.200.200	Pointer (PTR)	DC.abdelwahed.me.	5/27/2021
200.200.200.222	Pointer (PTR)	vCenter.abdelwahed.me.	static

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## Basic Configuration for a Virtual Machine to Host ESXi Server inside VMware Workstation

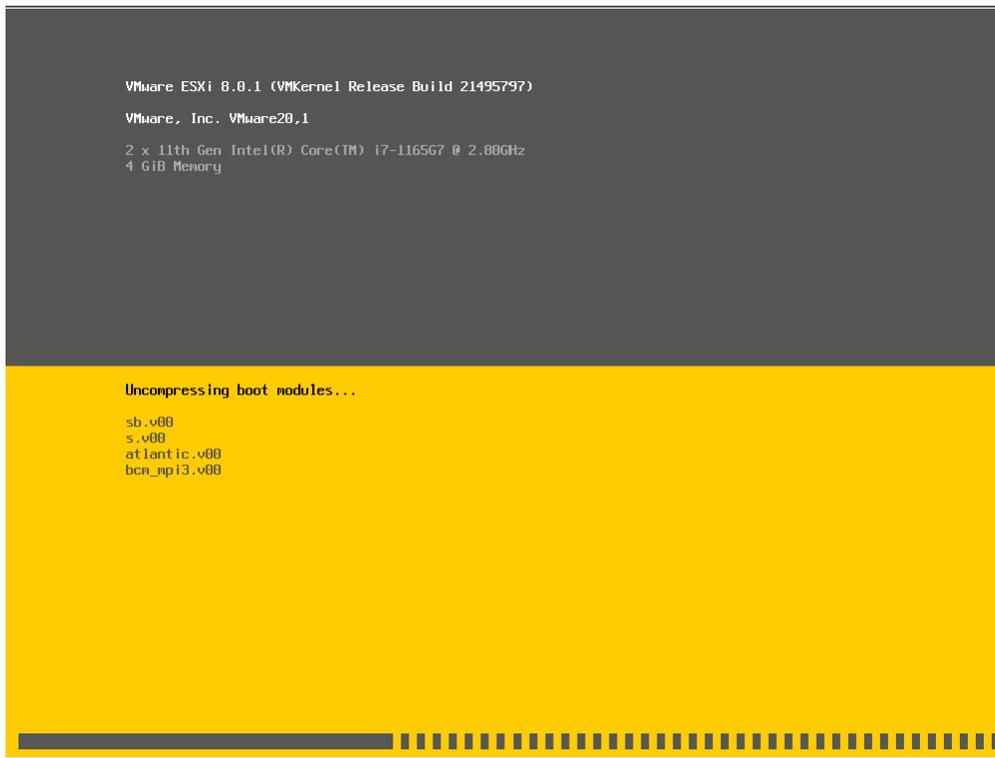


### Hardware

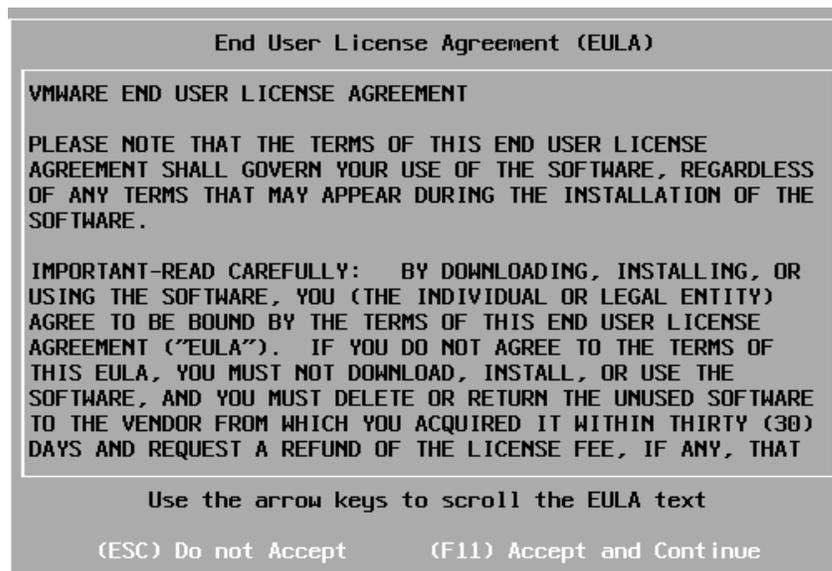
Device	Summary
Memory	7.9 GB
Processors	2
New CD/DVD (IDE)	Using file C:\Users\ahmed\D...
Network Adapter	Host-only
USB Controller	Present
Display	Auto detect

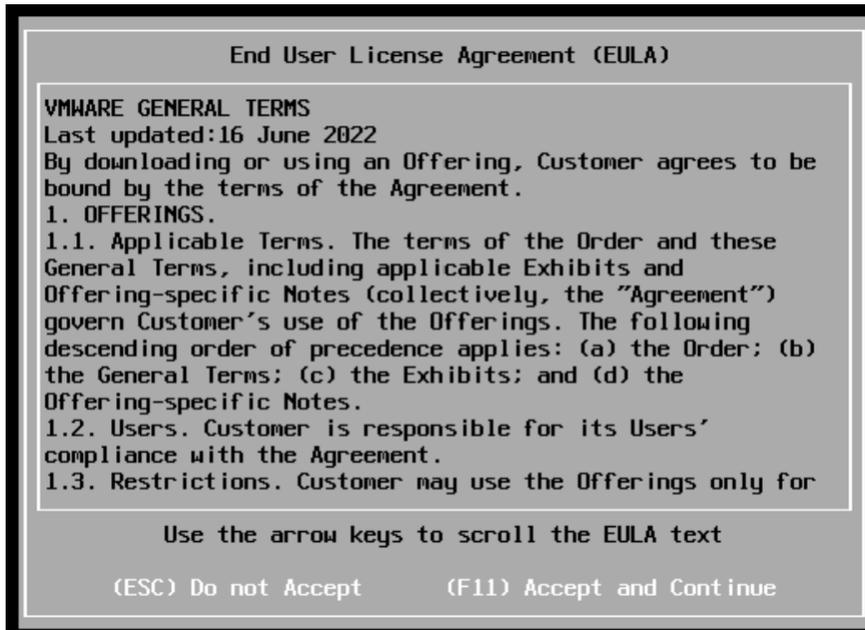
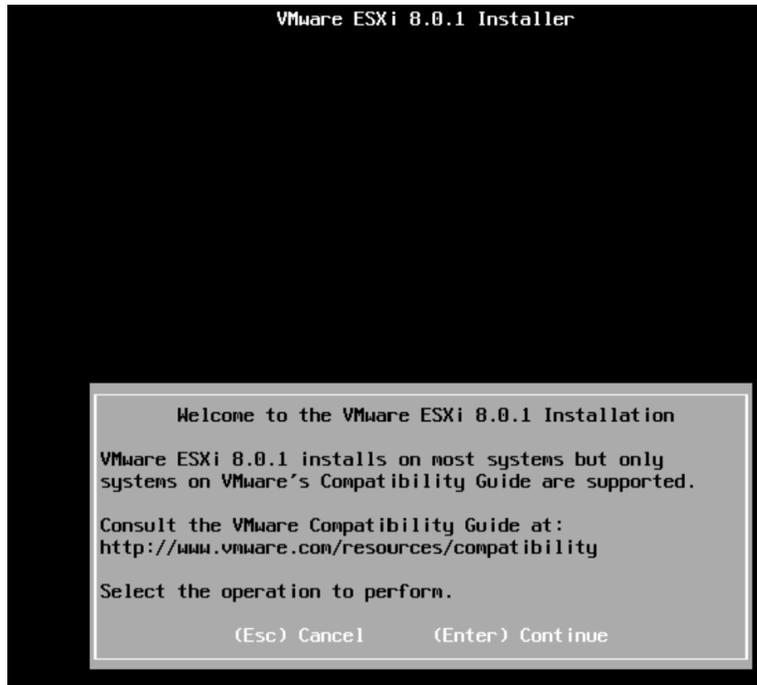
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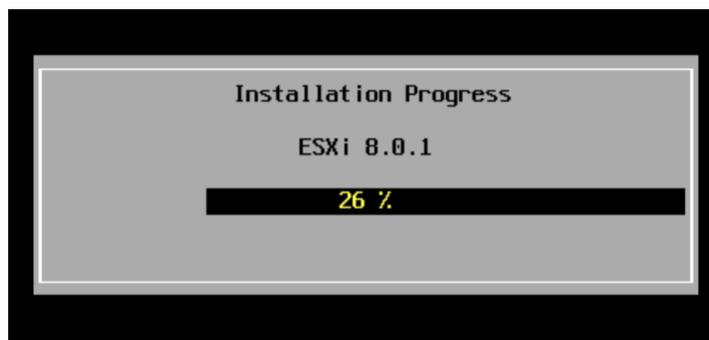
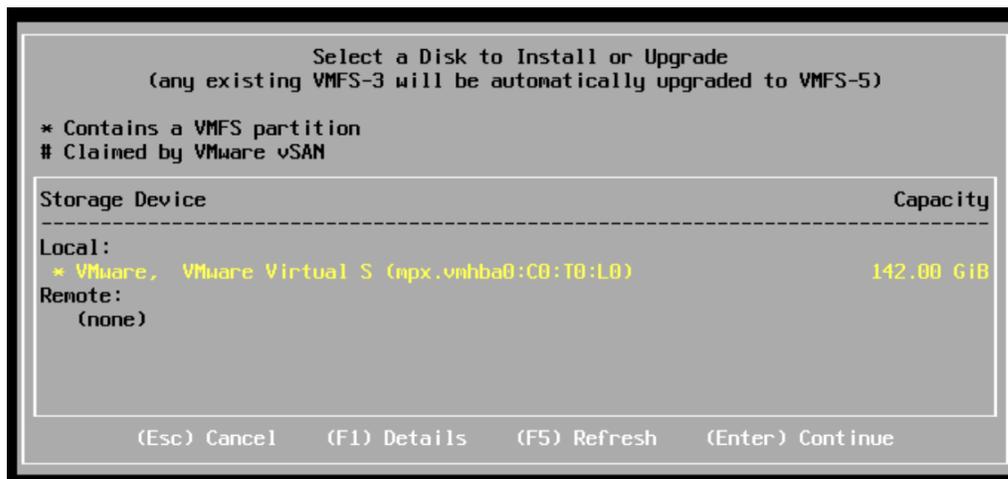
Press F11 to agree to the license.





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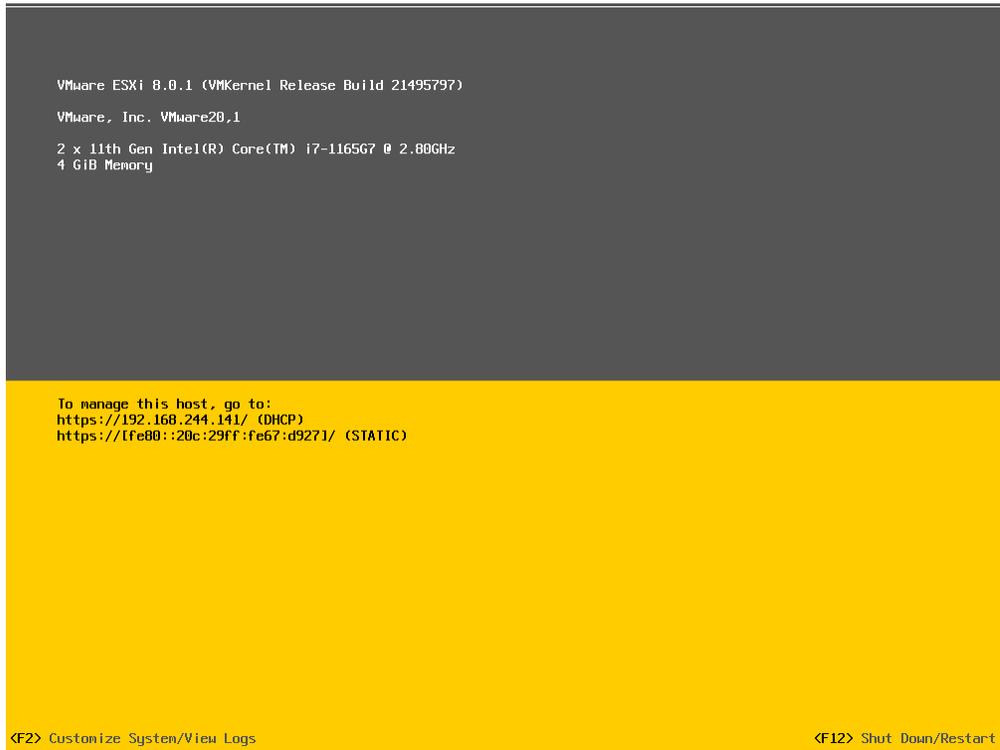
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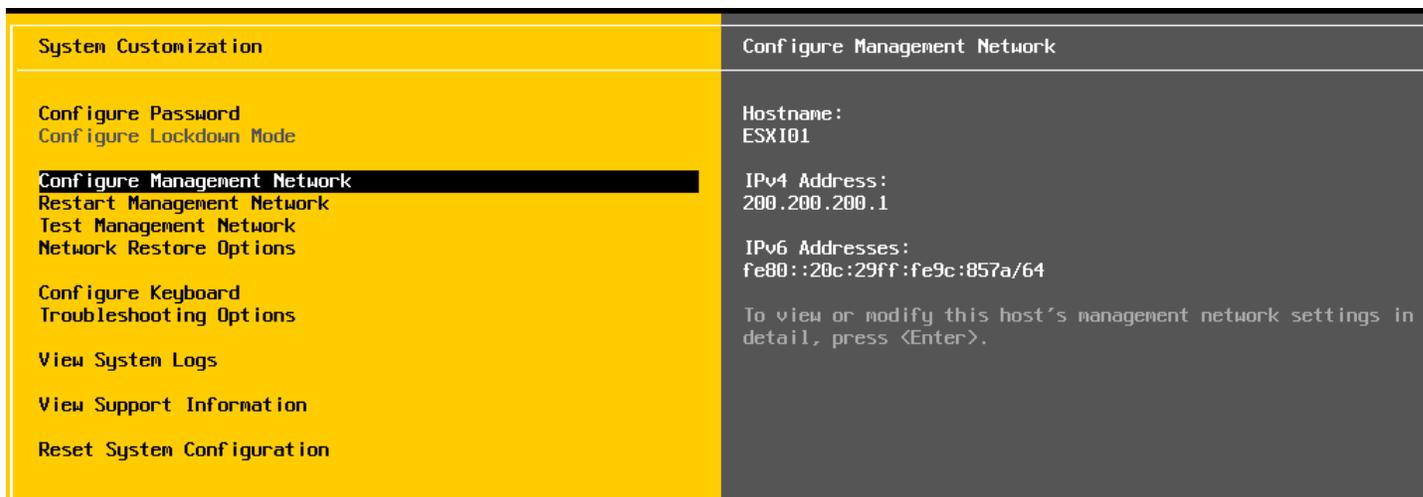
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Press F2 to sign in as the root user.

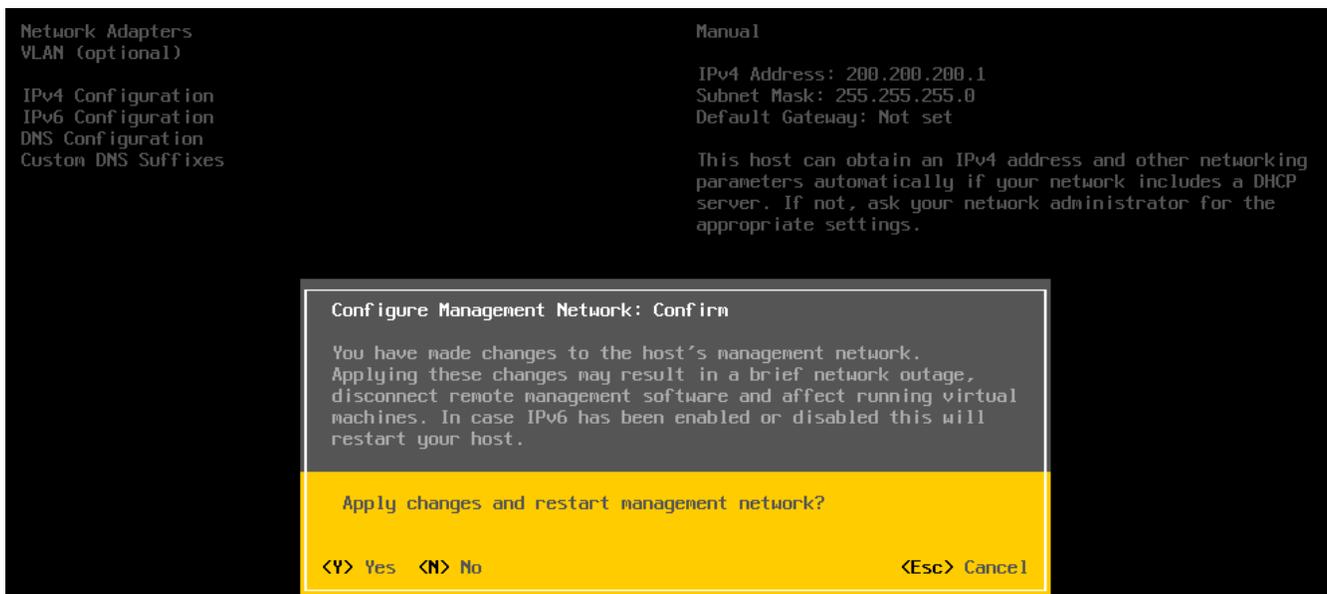


Set up the hostname and network configurations.

You can now set up the hostname and network to enable remote management of the server via http.



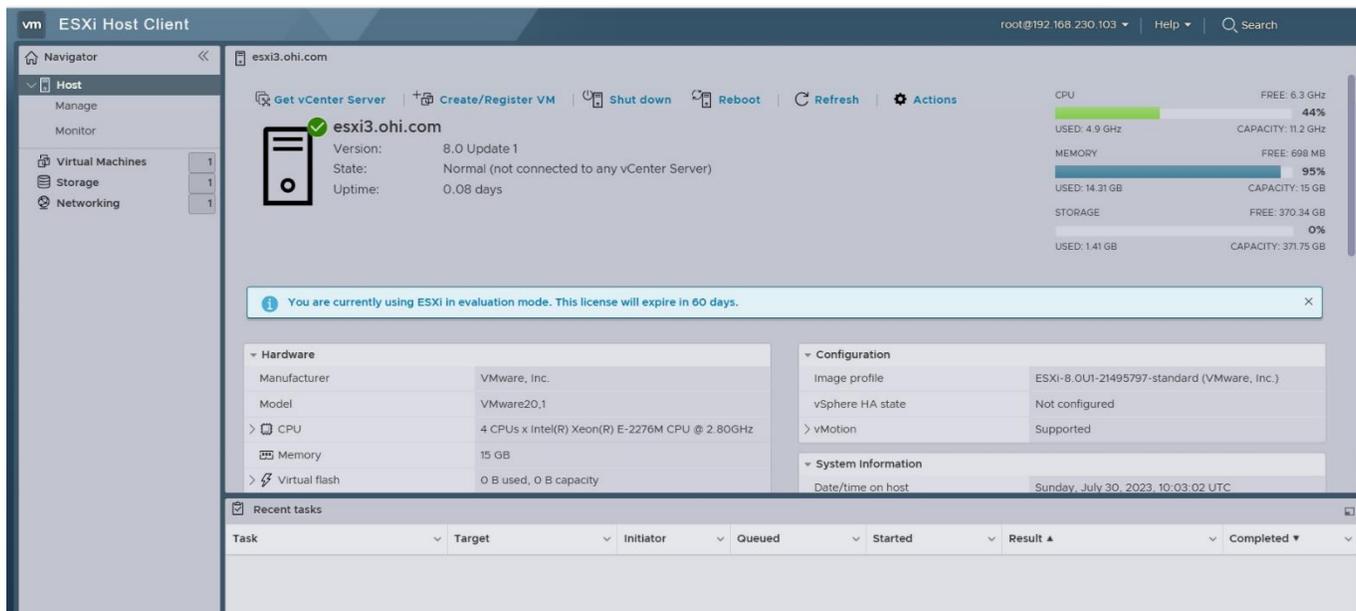
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Now, all ESXi servers are manageable directly through a web browser.



**Repeat these steps for every ESXi server you intend to set up.**

## vCenter

vCenter is a management software platform for VMware vSphere, a virtualization platform used by many organizations to host and manage virtual machines. vCenter allows administrators to manage multiple ESXi hosts and their virtual machines from a single centralized location, providing a more streamlined and efficient way to manage a virtual infrastructure. Here are some of the key features and benefits of vCenter:

### 1. **Centralized Management:**

- With vCenter, administrators can manage multiple ESXi hosts and their virtual machines from a single, unified console.
- This provides a more streamlined and efficient way to manage virtual infrastructure, as well as more control over the virtual environment.

### 2. **High Availability:**

- vCenter supports high availability features, such as vCenter High Availability (vCHA), that ensure that vCenter remains available in the event of hardware or software failures.

### 3. **Automation:**

- vCenter includes automation features, such as vSphere Auto Deploy and vSphere PowerCLI, that allow administrators to automate tasks and workflows in the virtual environment, reducing the workload and potential for human error.

### 4. **Security:**

- vCenter includes security features, such as vCenter Single Sign-On (SSO), that help ensure that the virtual environment is secure and protected from unauthorized access.

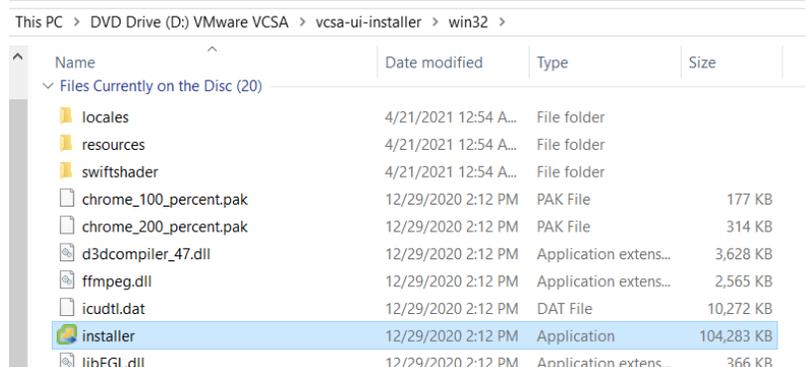
### 5. **Performance Monitoring:**

- vCenter includes performance monitoring features, such as vSphere Distributed Resource Scheduler (DRS) and vSphere High Availability (HA), that help administrators optimize the performance and availability of the virtual environment.

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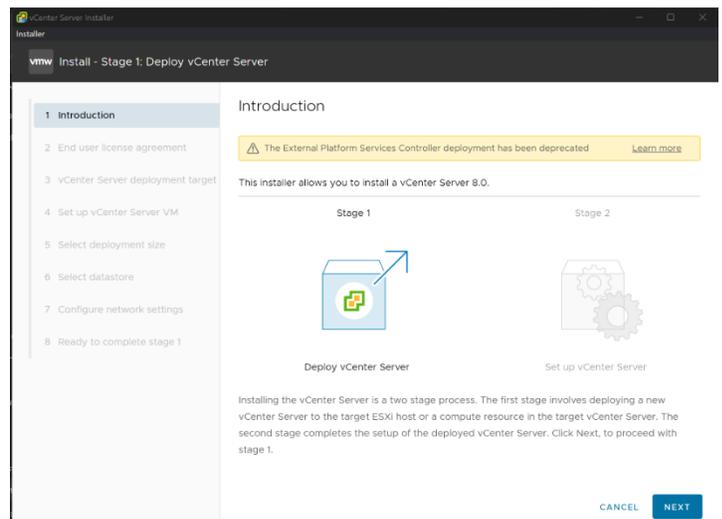
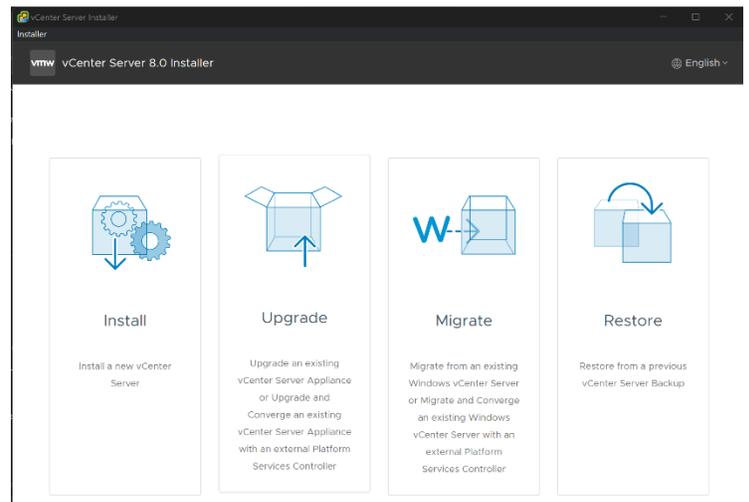
## Deploy vCenter

Install vCenter by mounting the VCA ISO onto a Domain Controller or any virtual machine that is part of the abdelwahed.me domain. Begin the installation process with ESX11 designated as the host for deploying vCenter.

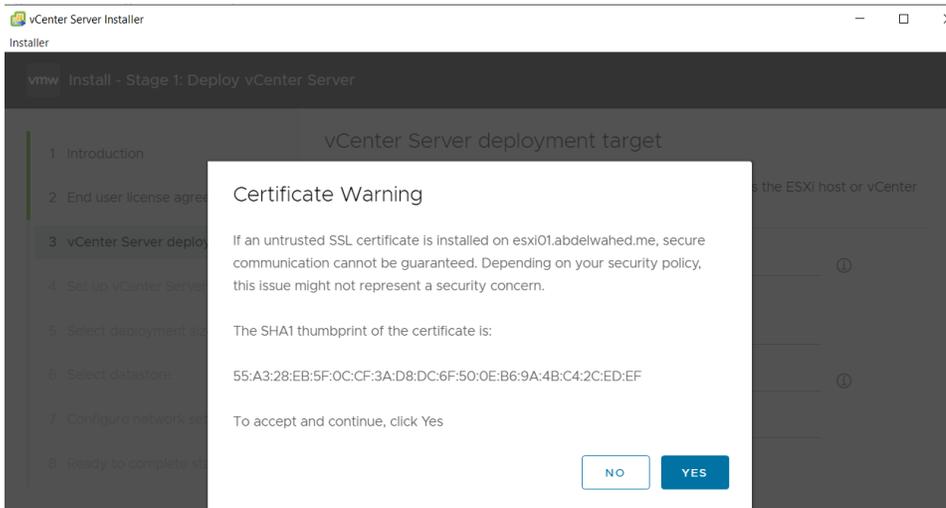
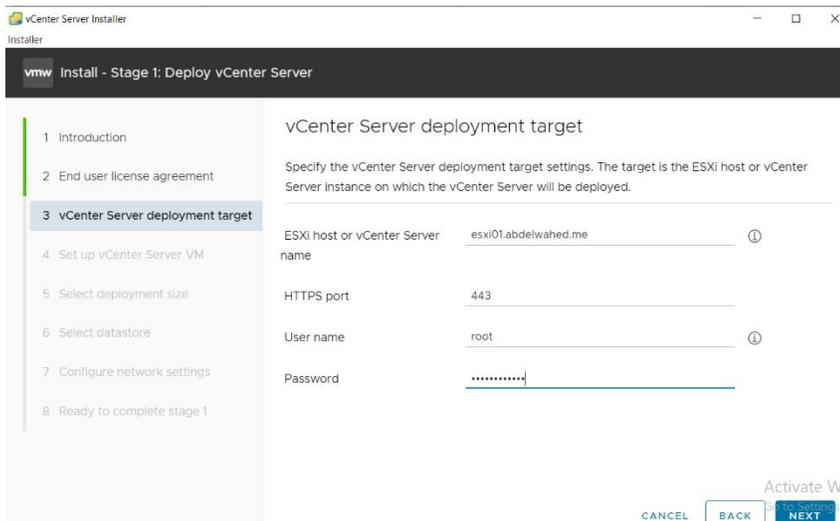
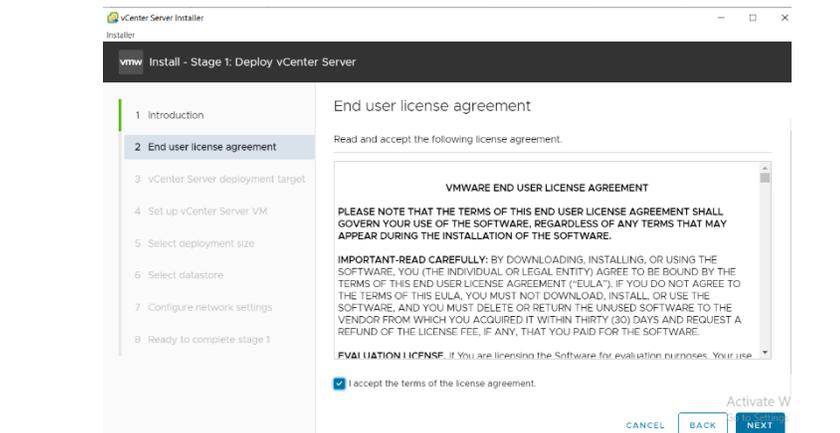


vCenter Server 8.0 Installer interface, which provides four main options:

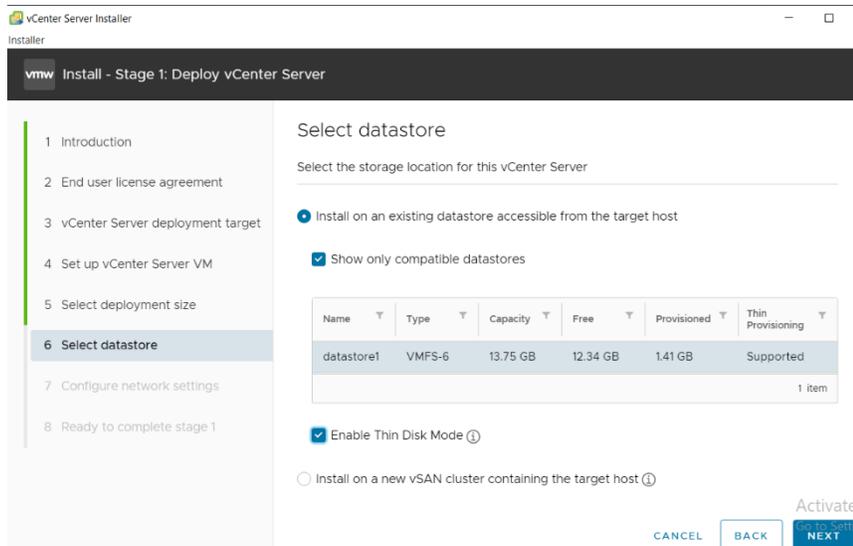
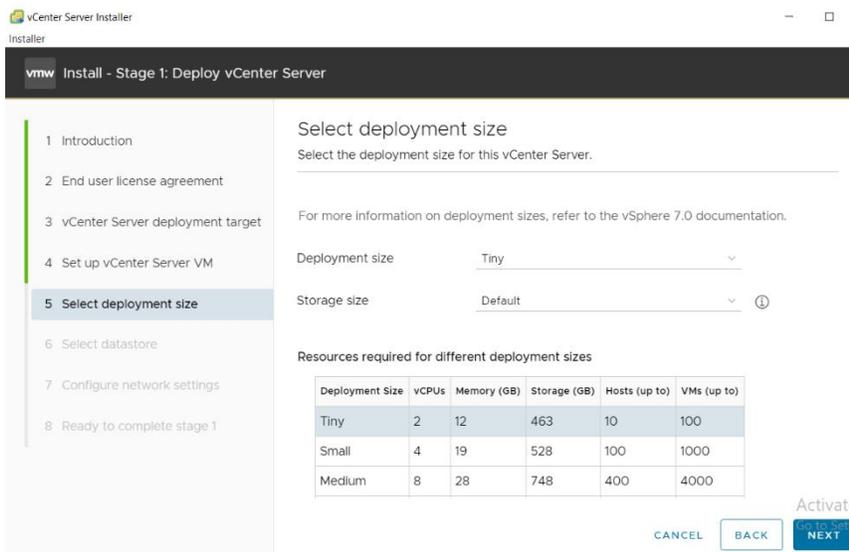
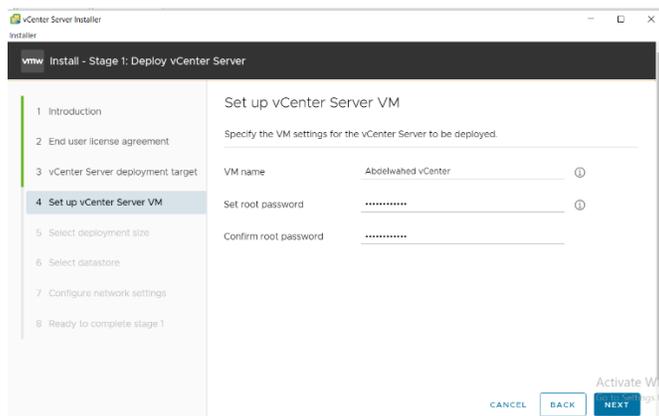
- 1. Install:**
  - Install a new vCenter Server.
- 2. Upgrade:**
  - Upgrade an existing vCenter Server Appliance or upgrade and converge an existing vCenter Server Appliance with an external Platform Services Controller.
- 3. Migrate:**
  - Migrate from an existing Windows vCenter Server or migrate and converge an existing Windows vCenter Server with an external Platform Services Controller.
- 4. Restore:**
  - Restore from a previous vCenter Server Backup.



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**vCenter Server Installer**  
Installer

**vmw** Install - Stage 1: Deploy vCenter Server

- 1 Introduction
- 2 End user license agreement
- 3 vCenter Server deployment target
- 4 Set up vCenter Server VM
- 5 Select deployment size
- 6 Select datastore**
- 7 Configure network settings
- 8 Ready to complete stage 1

### Select datastore

Select the storage location for this vCenter Server

Install on an existing datastore accessible from the target host

Show only compatible datastores

Name	Type	Capacity	Free	Provisioned	Thin Provisioning
datastore1	VMFS-6	155.5 GB	154.09 GB	1.41 GB	Supported

1 item

Enable Thin Disk Mode ⓘ

Install on a new vSAN cluster containing the target host ⓘ

CANCEL BACK **Activate** (Go to Settings) NEXT

**vCenter Server Installer**  
Installer

**vmw** Install - Stage 1: Deploy vCenter Server

- 1 Introduction
- 2 End user license agreement
- 3 vCenter Server deployment target
- 4 Set up vCenter Server VM
- 5 Select deployment size
- 6 Select datastore
- 7 Configure network settings**
- 8 Ready to complete stage 1

### Configure network settings

Network: VM Network ⓘ

IP version: IPv4

IP assignment: static

FQDN: Vcenter01.abdelwahed.me ⓘ

IP address: 200.200.200.222

Subnet mask or prefix length: 255.255.255.0 ⓘ

Default gateway: 200.200.200.100

DNS servers: 200.200.200.200

Activate Windows (Go to Settings) CANCEL BACK **Activate** (Go to Settings) NEXT

**vCenter Server Installer**  
Installer

**vmw** Install - Stage 1: Deploy vCenter Server

- 1 Introduction
- 2 End user license agreement
- 3 vCenter Server deployment target
- 4 Set up vCenter Server VM
- 5 Select deployment size
- 6 Select datastore
- 7 Configure network settings
- 8 Ready to complete stage 1**

### Ready to complete stage 1

Storage size: Default

**Datastore Details**

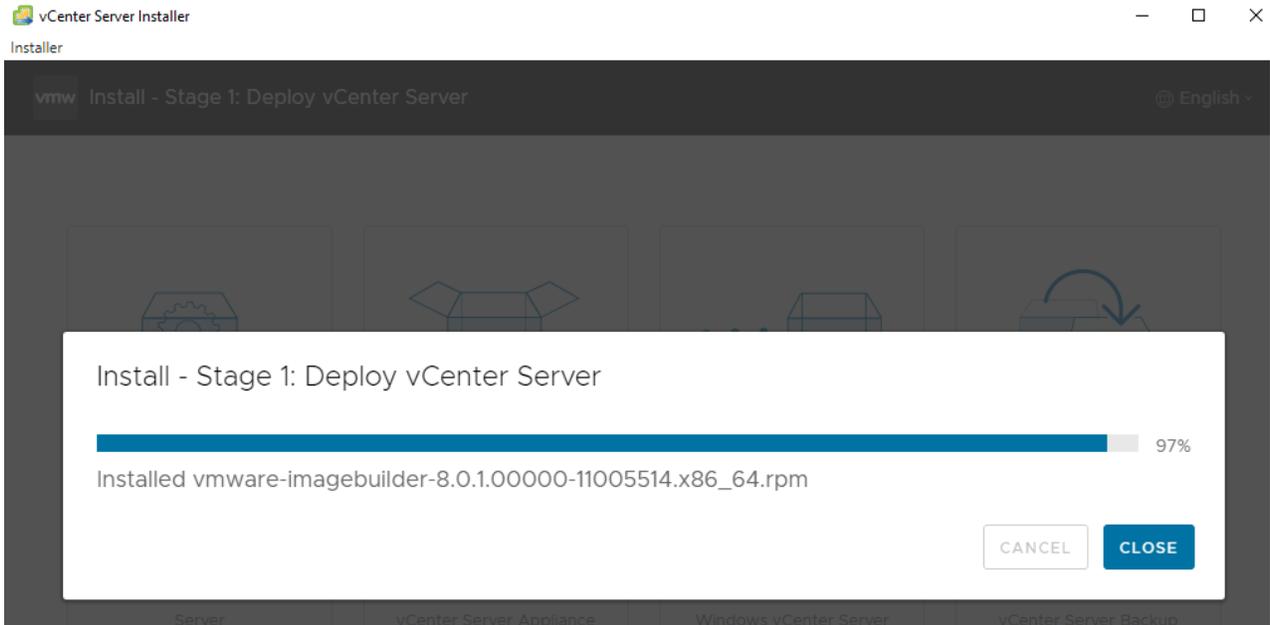
Datastore, Disk mode	datastore1, thin
----------------------	------------------

**Network Details**

Network	VM Network
IP settings	IPv4, static
IP address	200.200.200.222
Host name	Vcenter01.abdelwahed.me
Subnet mask or prefix length	255.255.255.0
Default gateway	200.200.200.100
DNS servers	200.200.200.200

Activate Windows (Go to Settings) CANCEL BACK **Activate** (Go to Settings) FINISH

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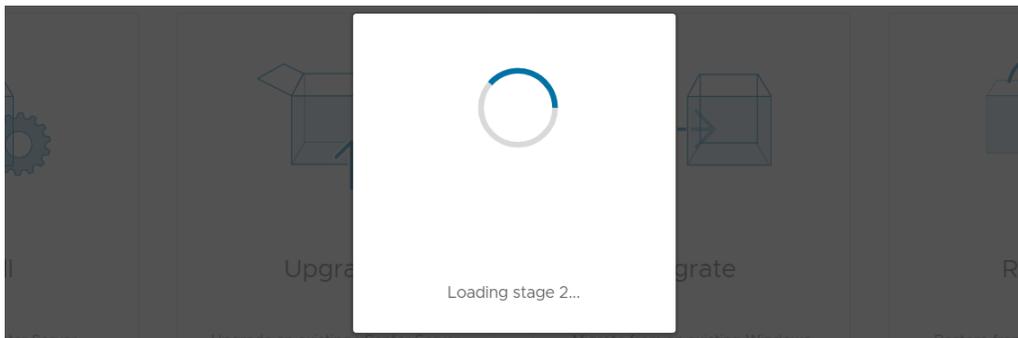
## Install - Stage 1: Deploy vCenter Server

🟢 You have successfully deployed the vCenter Server.

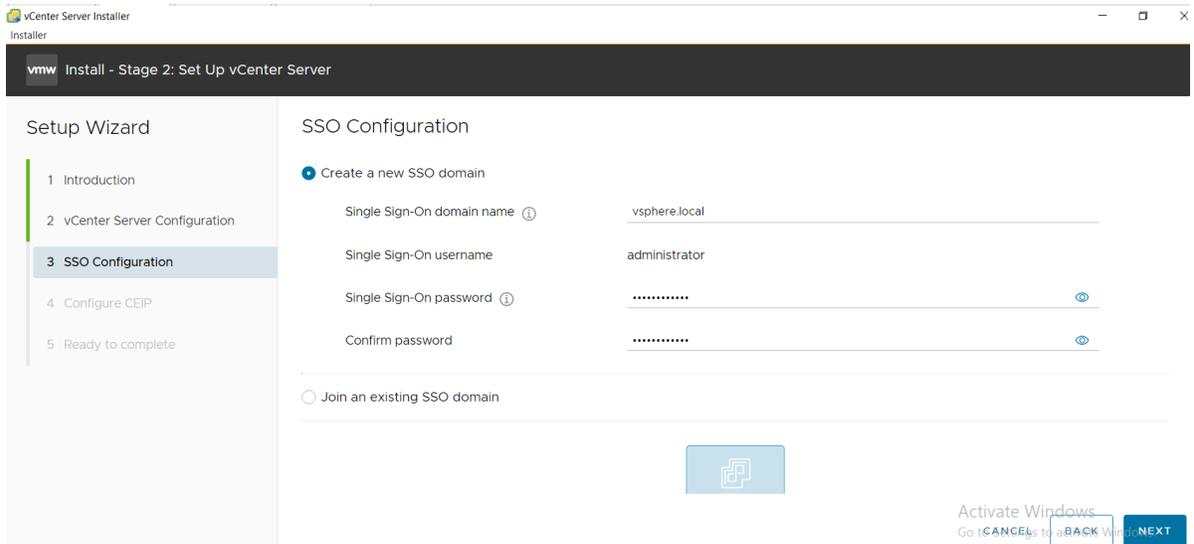
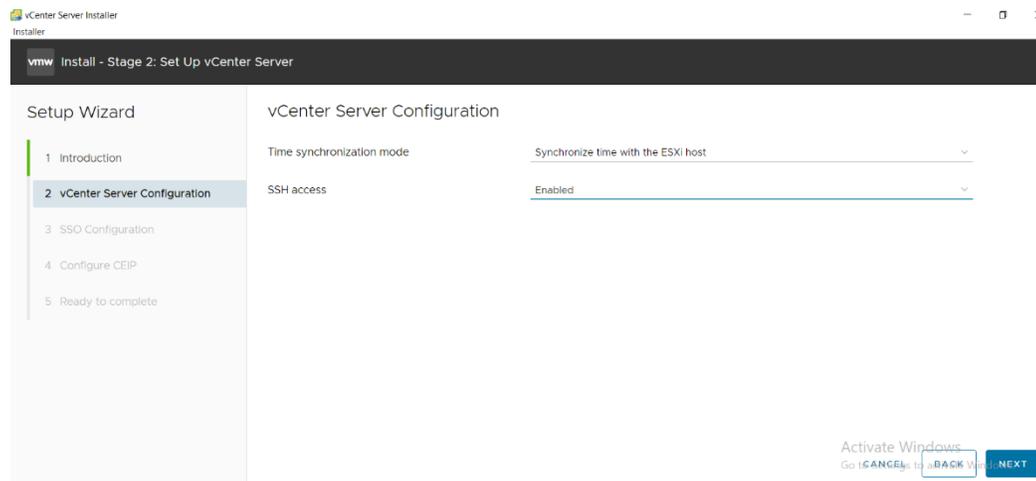
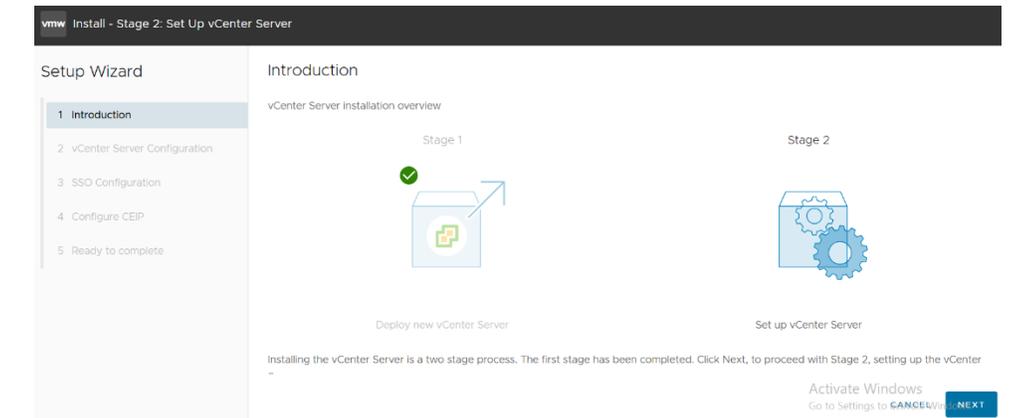
To proceed with stage 2 of the deployment process, vCenter Server setup, click Continue.

If you exit, you can continue with the vCenter Server setup at any time by logging in to the vCenter Server Management Interface <https://200.200.200.222:5480/>

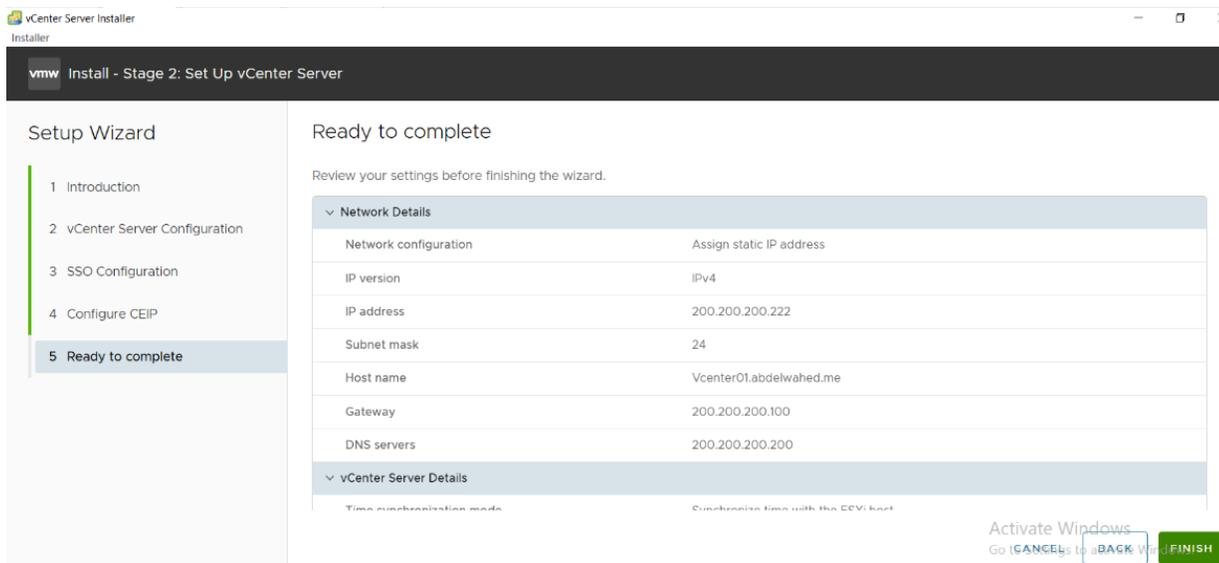
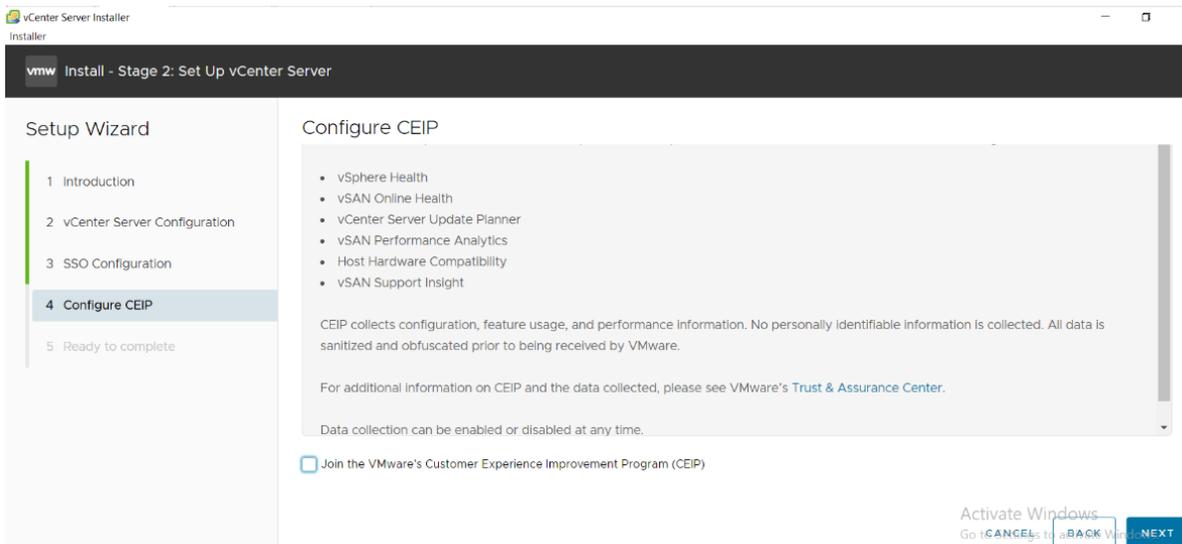
CANCEL CLOSE CONTINUE



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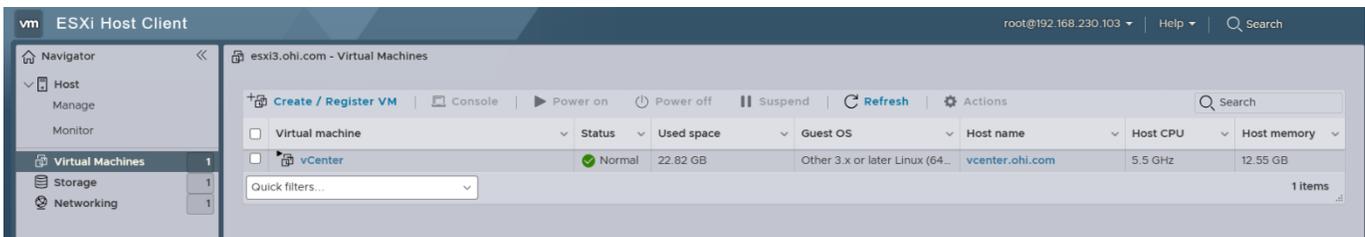
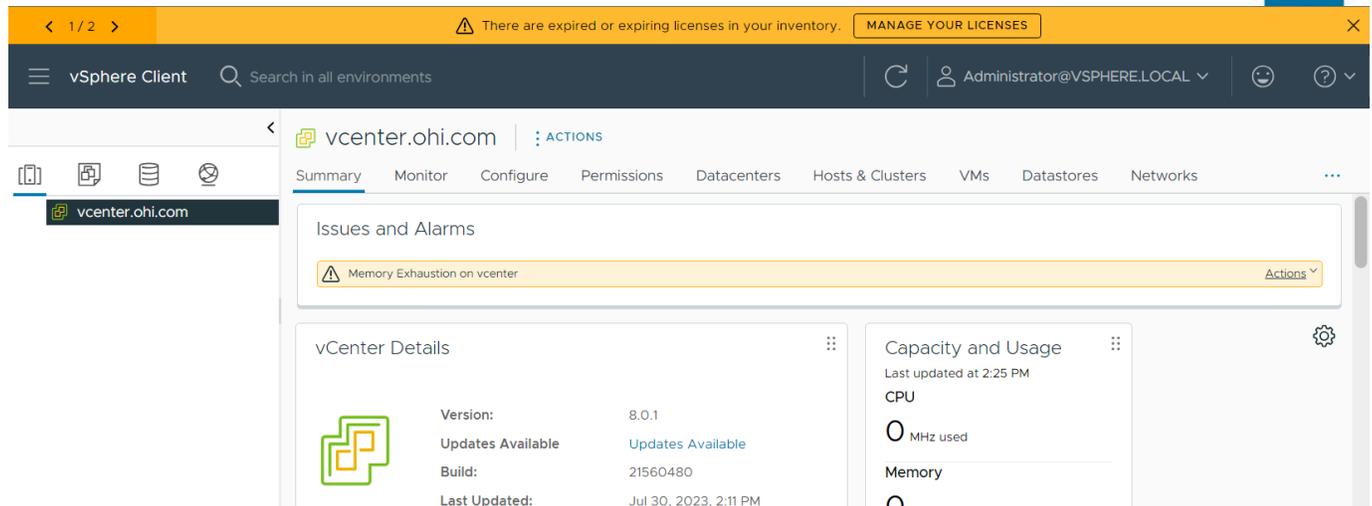
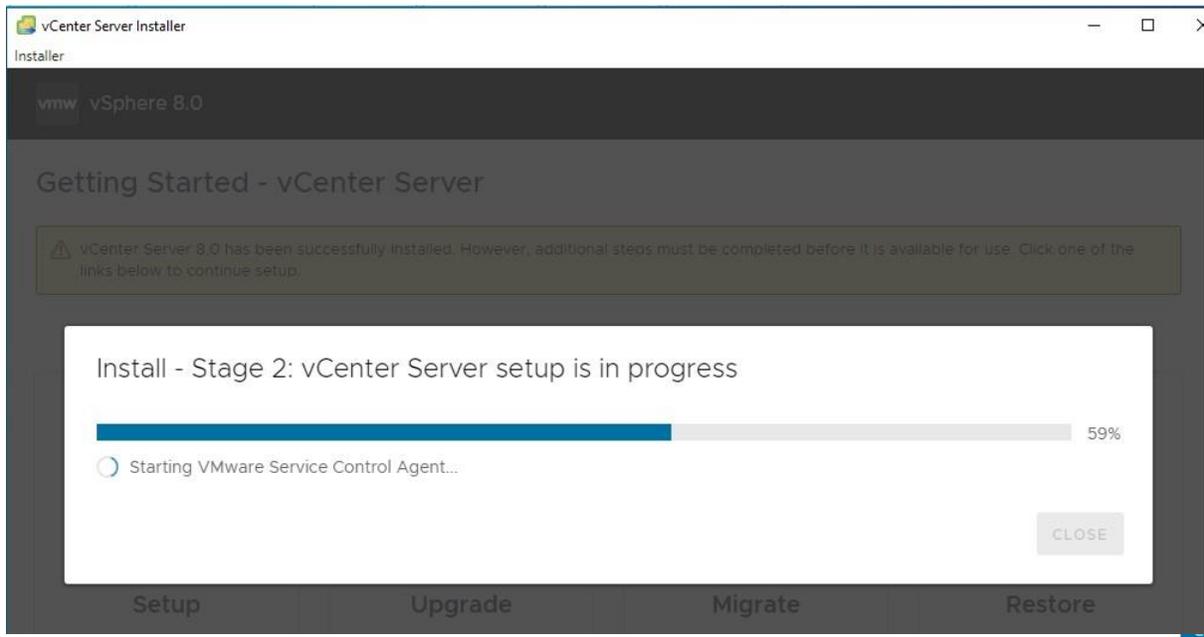
## Warning

 You will not be able to pause or stop the install from completing once its started. Click OK to continue, or Cancel to stop the install.

CANCEL

OK

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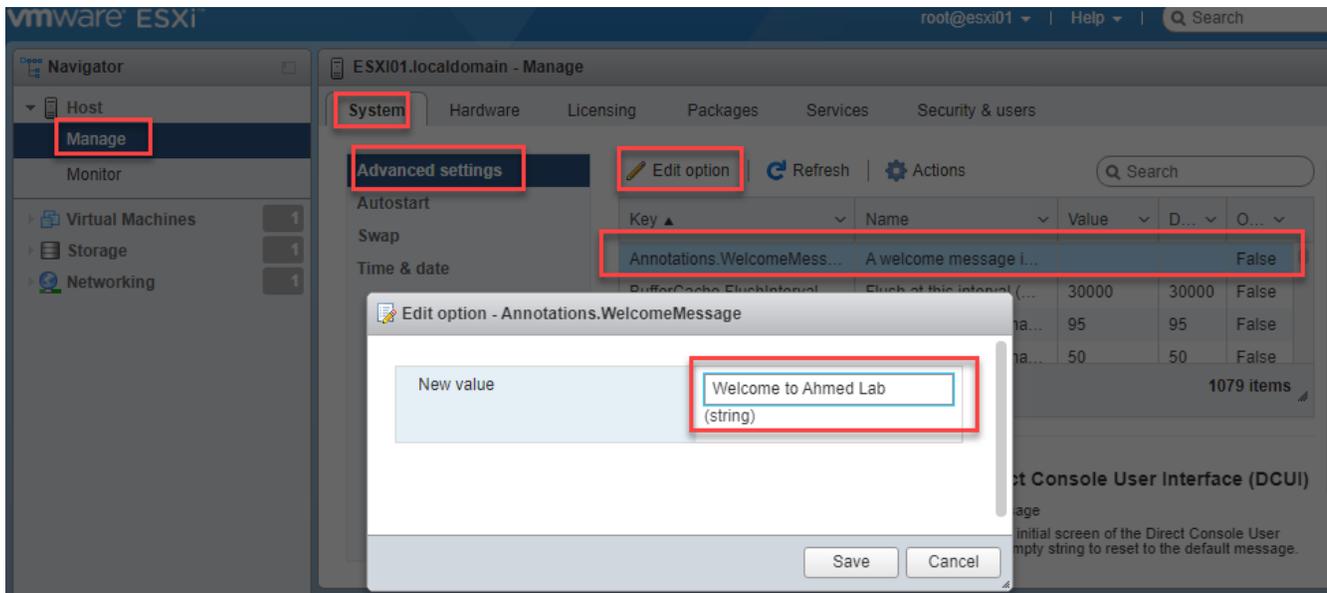


Prior to installing vCenter, it's crucial to create DNS A and PTR records for the server to ensure that other systems can identify the vCenter's hostname and IP, which is essential for seamless interaction within the vSphere infrastructure.

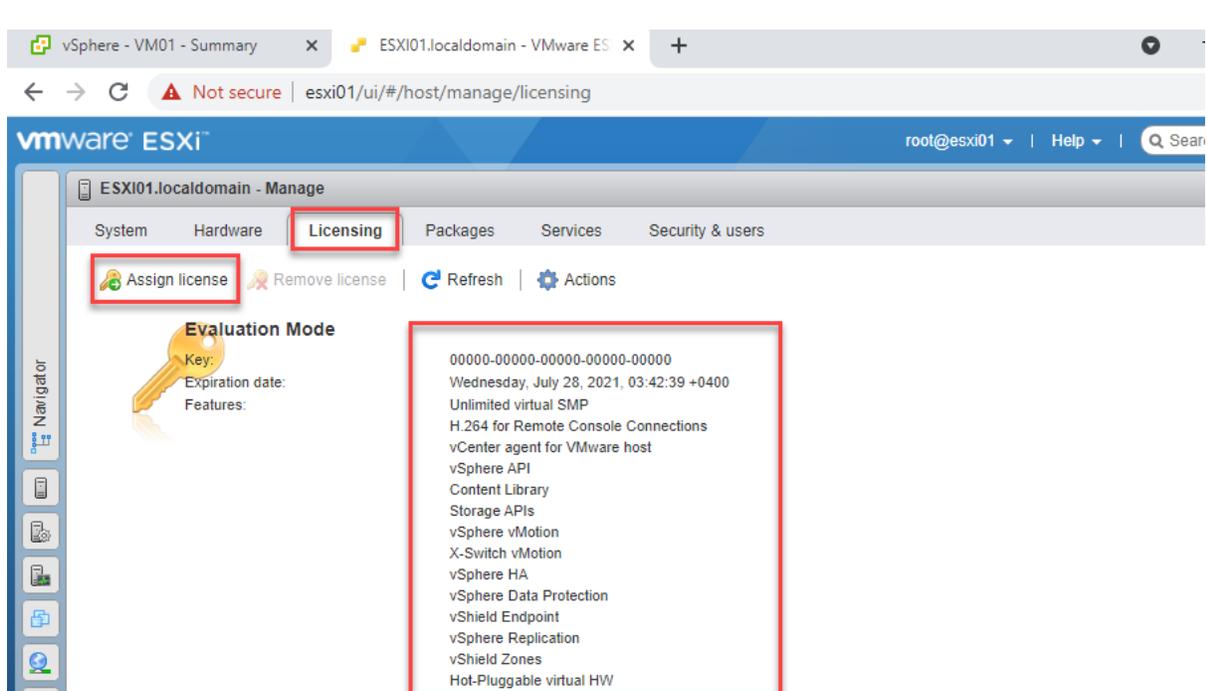
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Configuring and managing using ESXi host.

Add a welcome message and assign license



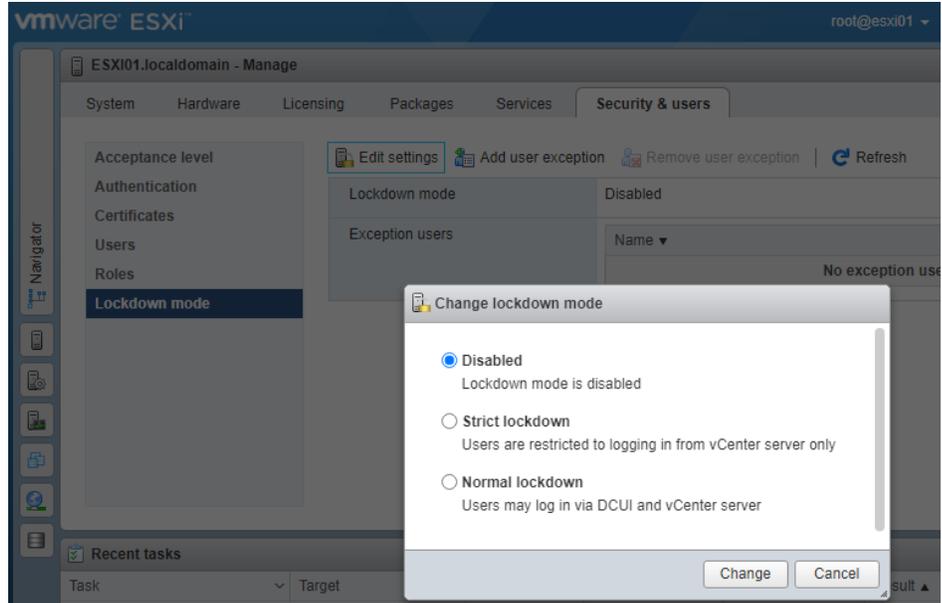
- Based on the license you assign, additional features will be added.
- A trial license is available and works for 60 days, during the trial period, all features are fully functional.



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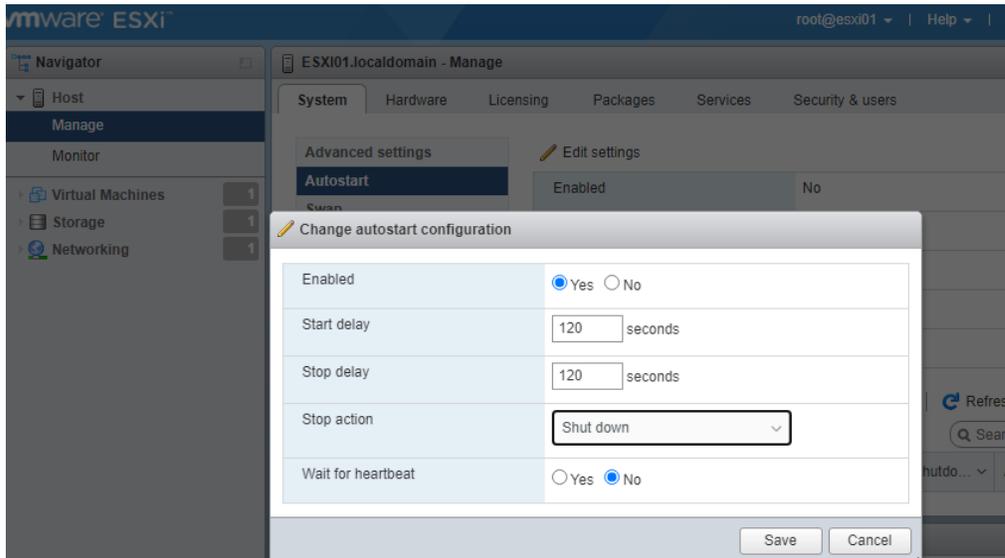
## Lockdown Mode and Auto Restart Option

- **Purpose:** Lockdown mode is a security feature in ESXi that restricts access to the host to prevent unauthorized changes to its configuration.
- **Functionality:**
  - When Lockdown mode is enabled, only the vCenter Server system and the local DCUI (Direct Console User Interface) can perform operations on the host.
  - All other access to the host, including SSH, console, and vSphere Web Client, is blocked.



### Auto Restart Option:

- The Auto Restart option allows virtual machines (VMs) to automatically restart if the ESXi host they are running on is restarted or fails. This ensures that critical VMs are brought back online without manual intervention, enhancing the availability and resilience of the virtual environment.



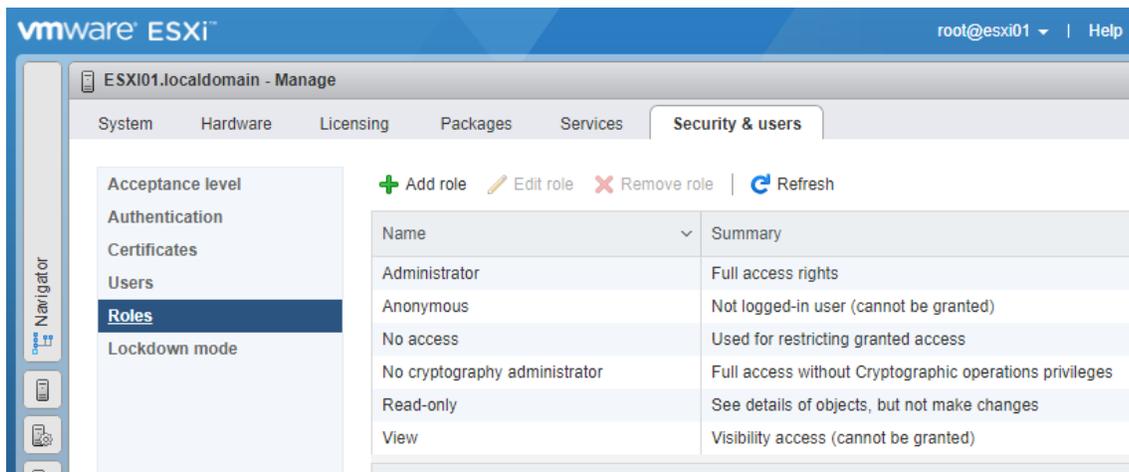
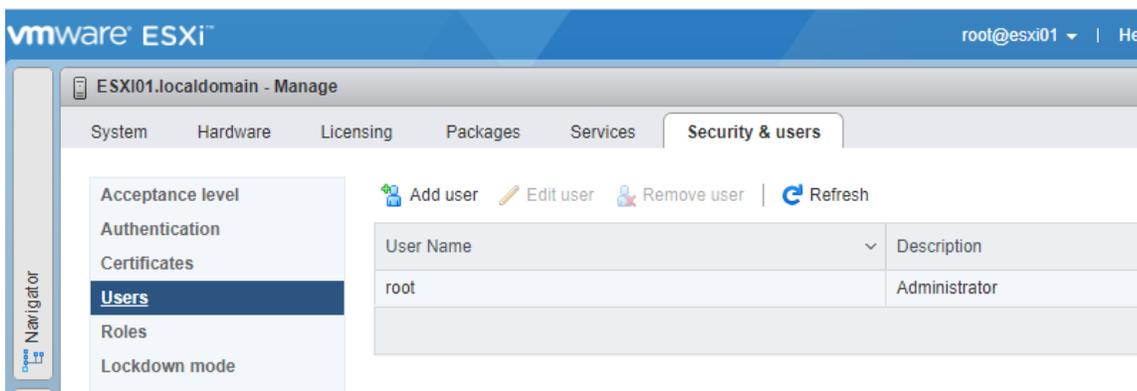
# VMware vSphere Install, Configure, Manage | Lab Guide

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## Adding Local Users to ESXi Host

ESXi hosts have the ability to create and manage local user accounts. Local user accounts can be used to allow users to log in to the ESXi host using the vSphere Web Client, vSphere Client, or SSH. Once you have added local user accounts to the ESXi host, users can log in to the host using their username and password. Local user accounts have a limited set of privileges, which can be modified using the vSphere Web Client or vSphere Client.

### Steps to Add Local Users to ESXi Host



# VMware vSphere Install, Configure, Manage | Lab Guide

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## Add and Manage Datastore

A datastore is a storage location in vSphere where you can store virtual machine files, ISO images, templates, and other files. Adding and managing datastores in vSphere is an important part of managing your virtual infrastructure.

### Steps to Add and Manage a Datastore in vSphere

#### 1. Add a Datastore:

- To add a datastore, go to the host or cluster that you want to add the datastore to in the vSphere Web Client or vSphere Client, and click the Storage tab.
- Click the "Add Datastore" button and select the type of datastore that you want to add, such as NFS, iSCSI, or VMFS.
- Follow the prompts to configure the settings for the datastore, such as the datastore name, capacity, and storage location.

#### 2. Manage a Datastore:

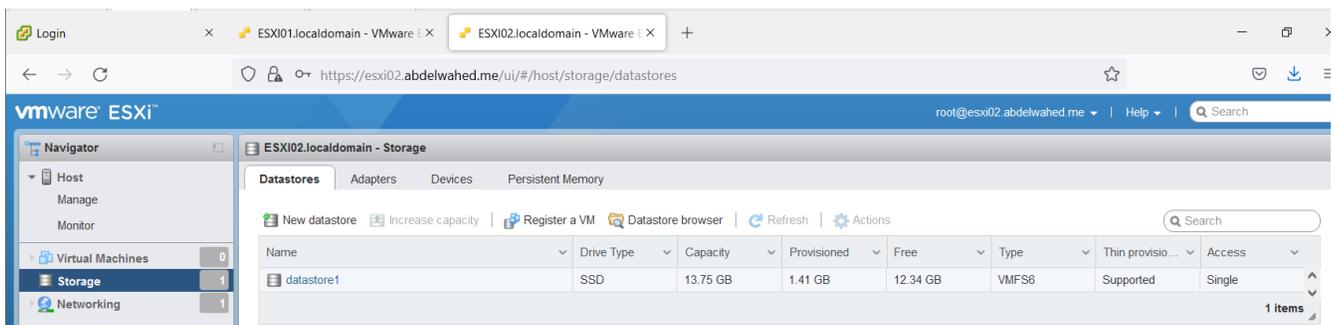
- After adding a datastore, you can manage it by performing various tasks, such as formatting, extending, and deleting the datastore.
  - **Format a Datastore:** Go to the host or cluster that the datastore is attached to, select the datastore in the Storage tab, and click the "Format Datastore" button.
  - **Extend a Datastore:** Select the datastore and click the "Extend Datastore" button, and follow the prompts to add more storage capacity.
  - **Delete a Datastore:** Select the datastore and click the "Delete Datastore" button, and follow the prompts to confirm the deletion.

#### 3. Monitor a Datastore:

- You can also monitor the performance and usage of a datastore in vSphere.
- To do this, go to the host or cluster that the datastore is attached to, select the datastore in the Storage tab, and click the "Monitor" tab.
- Here, you can view charts and statistics for the datastore, such as the amount of free space, the number of virtual machines using the datastore, and the amount of read and write activity.

### Storage Allocation for ESXi Hosts

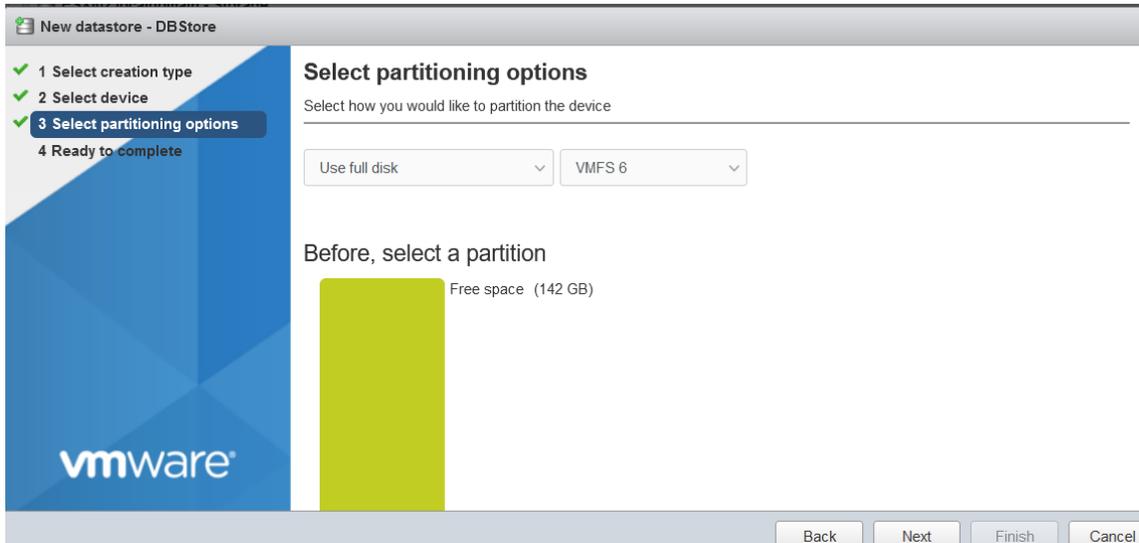
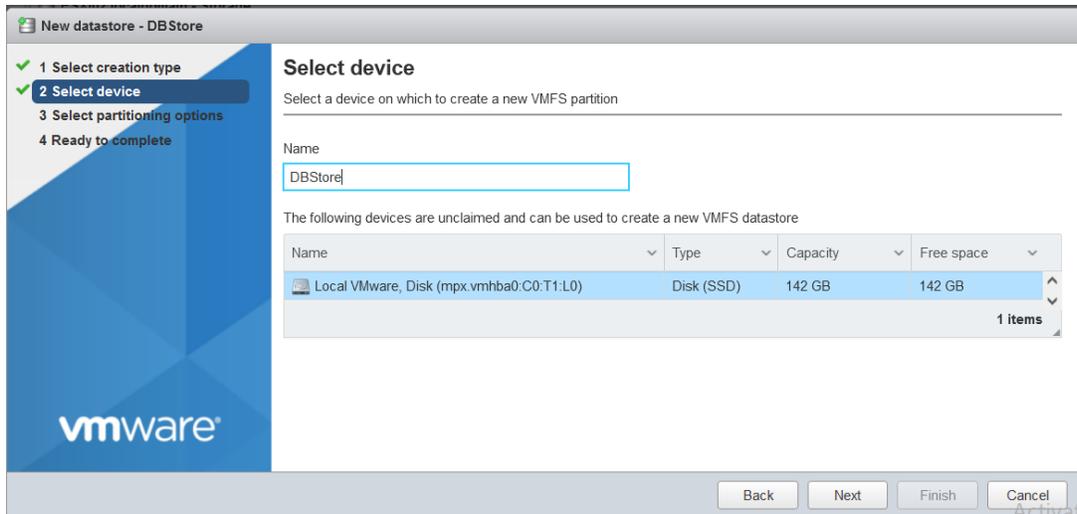
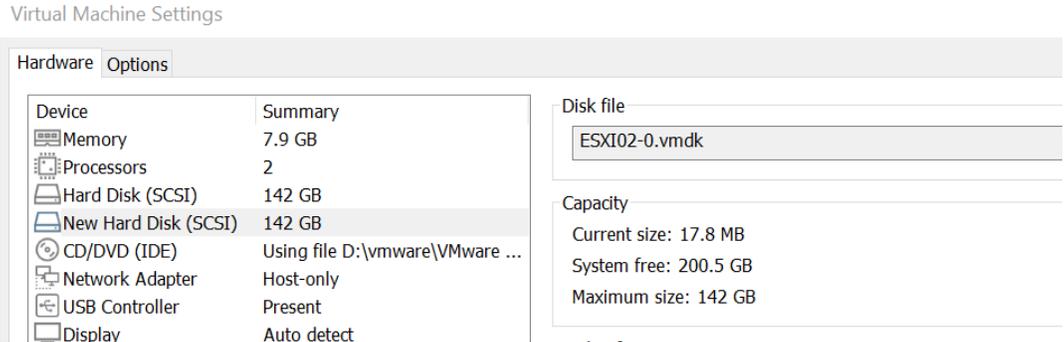
Both servers book around 8GB for the OS, and the rest of the hard disk space is allocated for datastores to save any kind of data, including VM data and OS ISO files.



# VMware vSphere Install, Configure, Manage | Lab Guide

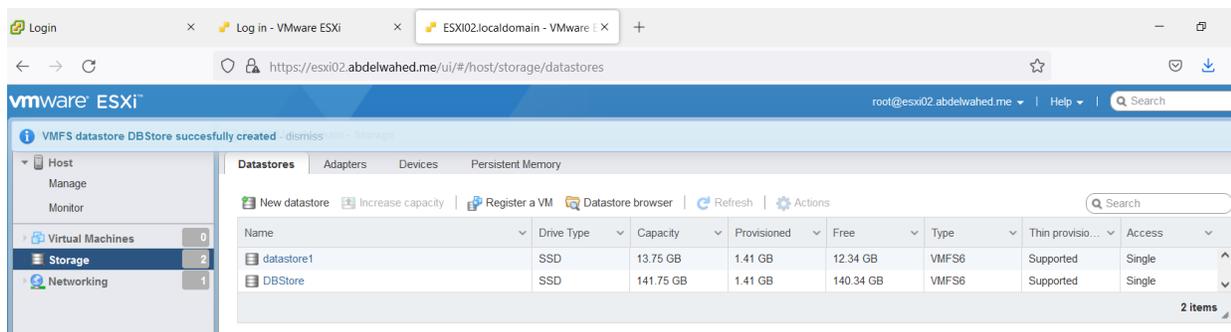
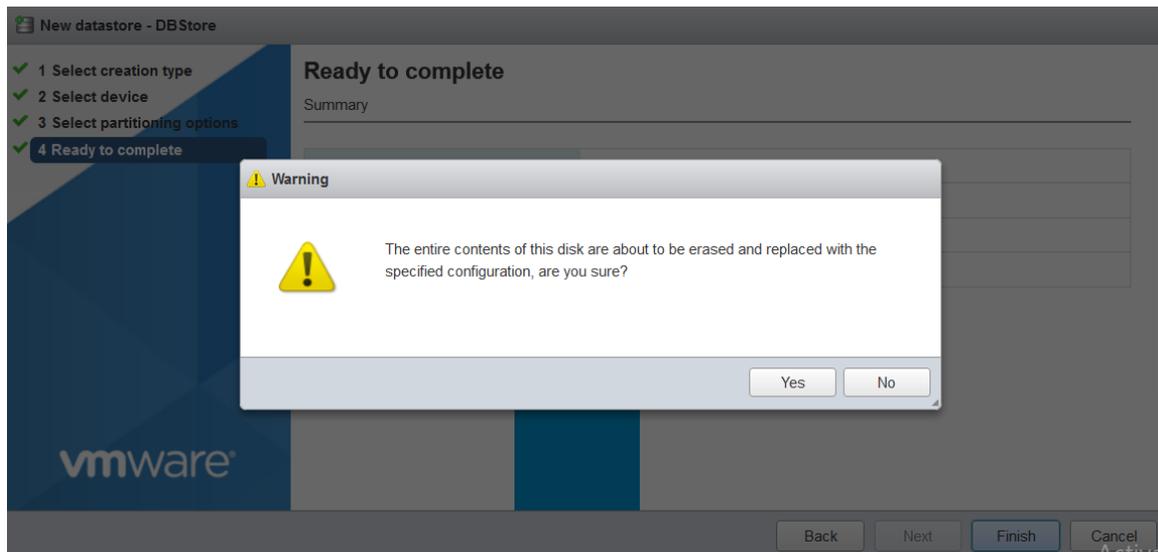
## Create new local datastore (VMFS) using ESXi

To establish a new local datastore (VMFS) using ESXi, first, you need to install a new hard drive on the server. Afterward, either reboot the ESXi server or perform a storage rescan without restarting by utilizing vCenter. Simply right-click on the ESXi server, select 'storage', and choose 'rescan'. Then proceed as follows:



# VMware vSphere Install, Configure, Manage | Lab Guide

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# VMware vSphere Install, Configure, Manage | Lab Guide

## Extend Existing Datastore

To extend an existing datastore, follow these steps. In this example, we will add a 200GB hard disk to extend datastore1. Note that you may need to restart the server for the new hard disk to be recognized, or you can rescan the storage without restarting.

The screenshot shows the VMware ESXi Storage interface. The top navigation pane shows 'Storage' selected. The main area displays a table of datastores:

Name	Drive Type	Capacity	Provisioned	Free	Type	Thin provisio...	Access
datastore1	SSD	13.75 GB	1.41 GB	12.34 GB	VMFS6	Supported	Single
DBStore			1.41 GB	140.34 GB	VMFS6	Supported	Single

A context menu is open over 'datastore1', with 'Increase capacity' selected. Below the table, a progress bar shows 'STORAGE' with 'FREE: 12.34 GB' and 'CAPACITY: 13.75 GB'. The 'Increase datastore capacity - datastore1 - datastore1' wizard is shown in three steps:

- 1 Select creation type
- 2 Select device
- 3 Select partitioning options
- 4 Ready to complete

**Select device**  
Select a device on which to create a new VMFS partition

The following devices are unclaimed and can be used to create a new VMFS datastore

Name	Type	Capacity	Free space
Local VMware, Disk (mpx.vmhba0:C0:T2:L0)	Disk (SSD)	200 GB	200 GB

**Select creation type**  
How would you like to create a datastore?

- Add an extent to existing VMFS datastore
- Expand an existing VMFS datastore extent

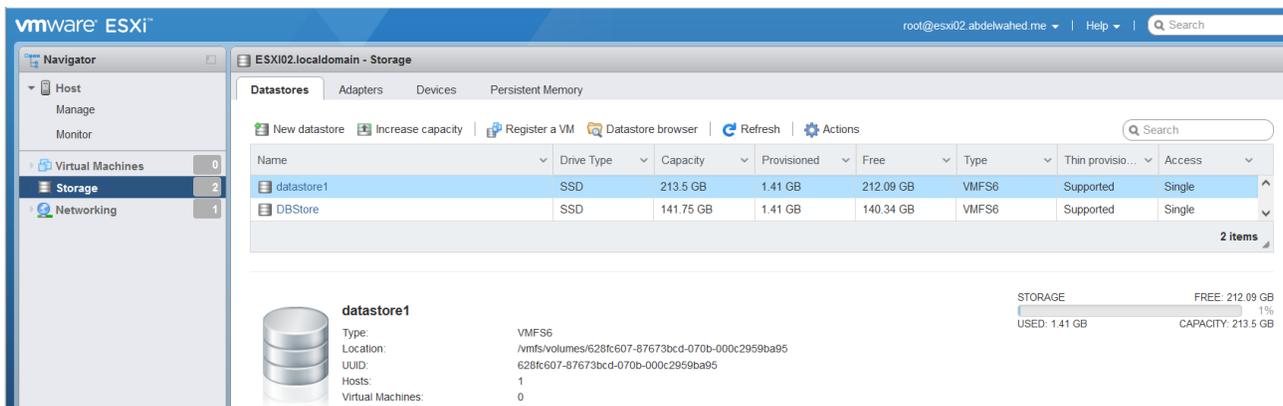
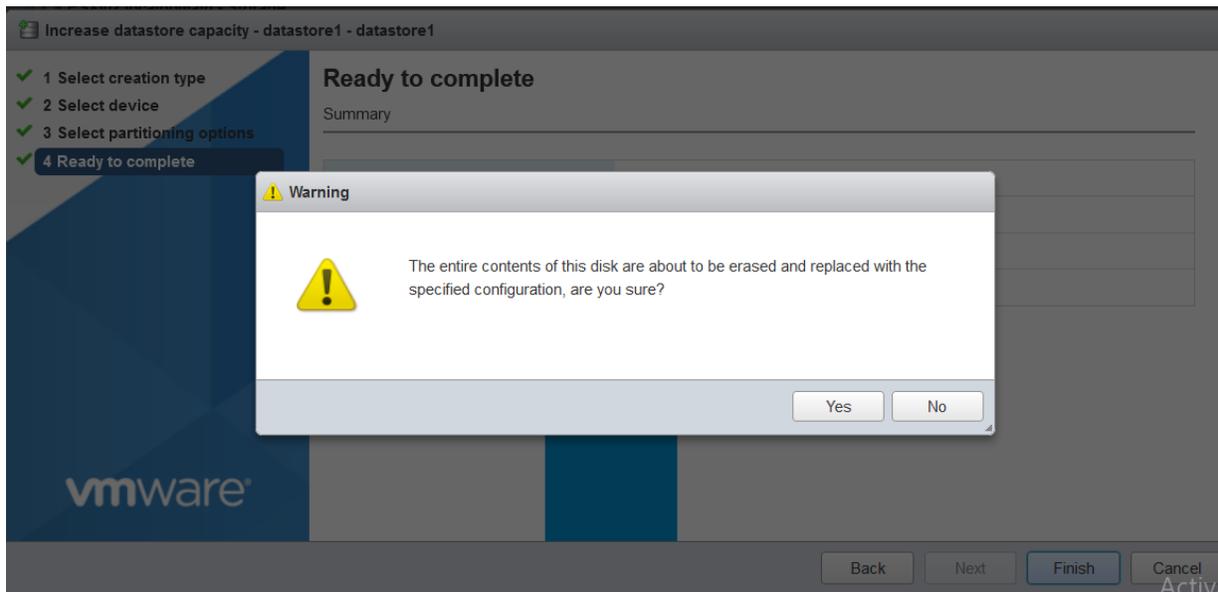
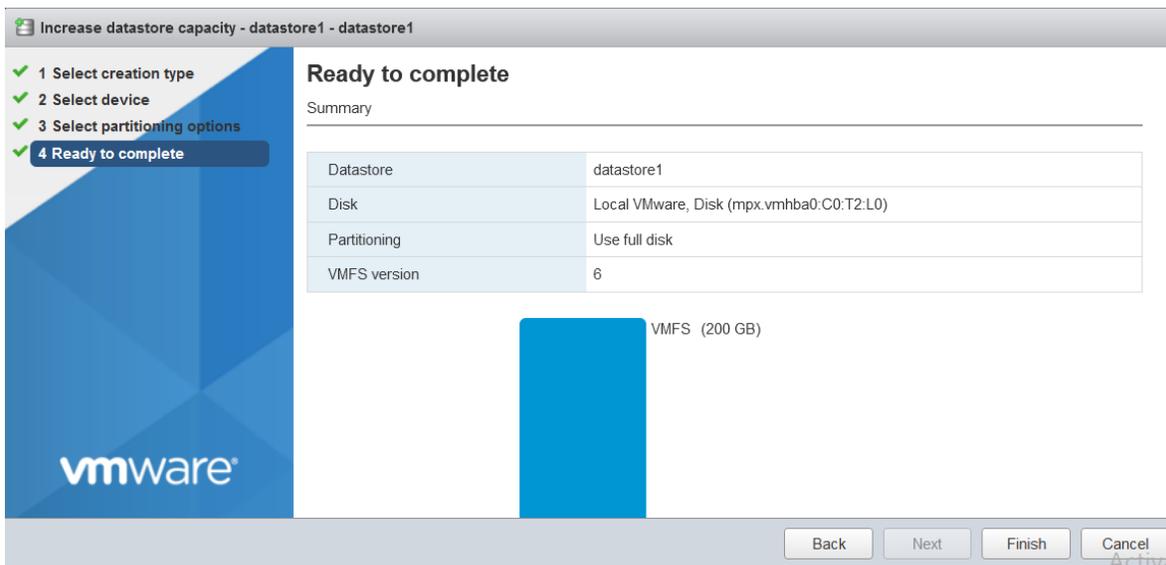
**Select partitioning options**  
Select how you would like to partition the device

Use full disk (dropdown) | VMFS 6 (dropdown)

Before, select a partition

Free space (200 GB)

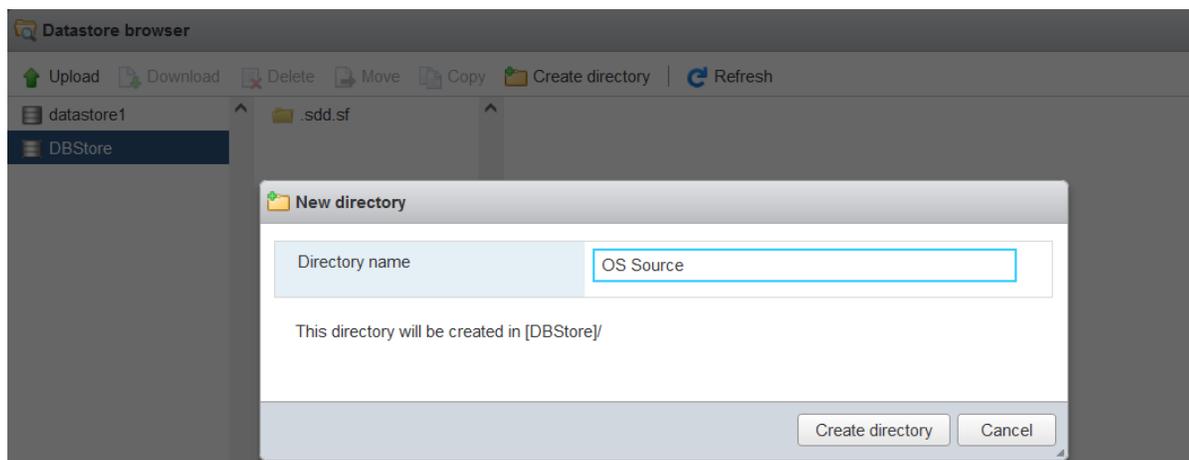
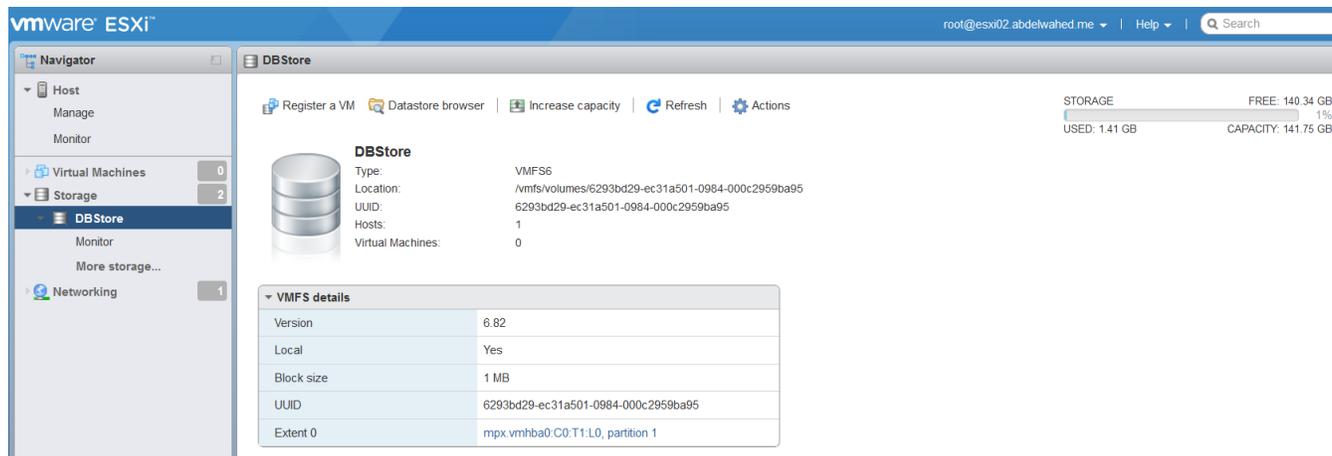
# VMware vSphere Install, Configure, Manage | Lab Guide



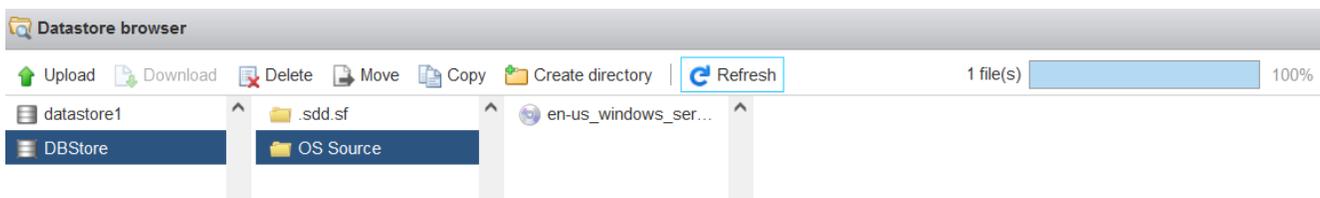
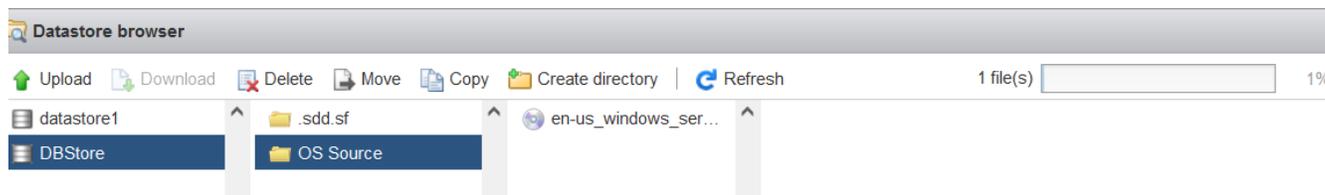
# VMware vSphere Install, Configure, Manage | Lab Guide

Upload the ISO file to the datastore.

Begin by navigating to that store.



Next, transfer the ISO file to the **OS Source** directory.



## VMware vSphere Install, Configure, Manage | Lab Guide

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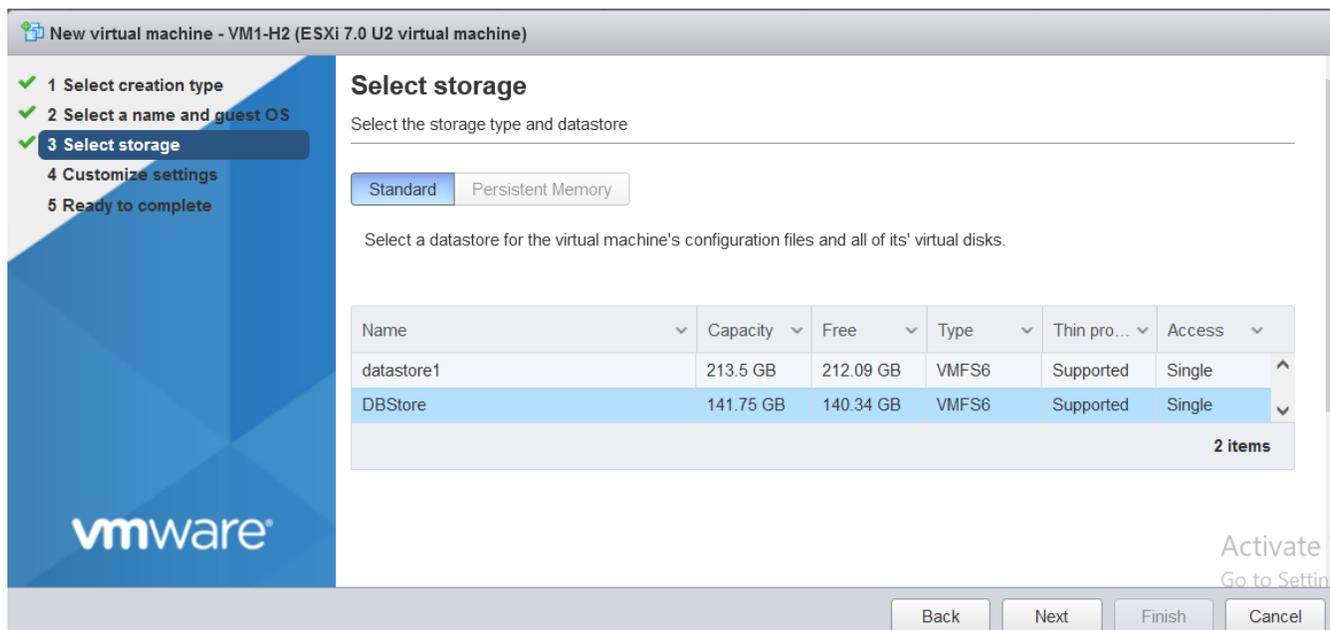
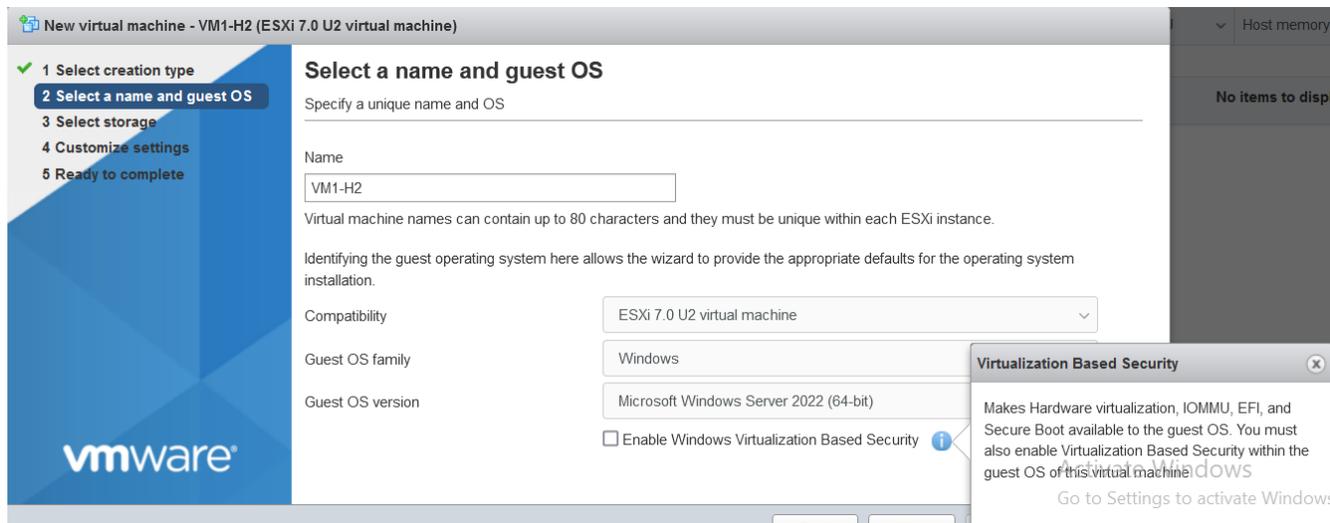
### Create and configure VM through ESXi02 host

To create and configure a virtual machine (VM) through ESXi02 host, follow these steps:

1. Log in to the vSphere Web Client or vSphere Client using the credentials for the ESXi02 host.
2. Select the ESXi02 host from the inventory and go to the Virtual Machines tab.
3. Click the Create/Register VM button to create a new virtual machine.
4. In the New Virtual Machine wizard, select the type of VM that you want to create, such as a typical VM or a custom VM.
5. Follow the prompts to configure the settings for the VM, such as the VM name, guest operating system, virtual hardware, and storage.
6. After the VM is created, select it in the inventory and go to the Configure tab to configure additional settings.
7. Configure the VM settings as appropriate for your environment, such as the network adapter, storage adapter, CPU and memory allocation, and advanced settings.
8. Power on the VM to begin using it.
9. To access the console of the VM, select the VM in the inventory and go to the Console tab.
10. Use the console to install the guest operating system, install applications, and configure the VM as needed.

# VMware vSphere Install, Configure, Manage | Lab Guide

## Creating a Virtual Machine in ESXi



# VMware vSphere Install, Configure, Manage | Lab Guide

## Choose CPU Settings

New virtual machine - VM1-H2 (ESXi 7.0 U2 virtual machine)

1 Select creation type  
2 Select a name and guest OS  
3 Select storage  
4 **Customize settings**  
5 Ready to complete

### Customize settings

Configure the virtual machine hardware and virtual machine additional options

Virtual Hardware | VM Options

Add hard disk | Add network adapter | Add other device

CPU	2	
Cores per Socket	1	Sockets: 2
CPU Hot Plug	<input checked="" type="checkbox"/> Enable CPU Hot Add	
Reservation	None	MHz
Limit	Unlimited	MHz
Shares	Normal	1000

Back | Next | Finish | Cancel

Activate | Go to Settings

## Choose memory configurations.

New virtual machine - VM1-H2 (ESXi 7.0 U2 virtual machine)

1 Select creation type  
2 Select a name and guest OS  
3 Select storage  
4 **Customize settings**  
5 Ready to complete

### Customize settings

Configure the virtual machine hardware and virtual machine additional options

Memory		
RAM	2	GB
Reservation	None	MB
	<input type="checkbox"/> Reserve all guest memory (All locked)	
Limit	Unlimited	MB
Shares	Normal	1000
Memory Hot Plug	<input checked="" type="checkbox"/> Enabled	

Back | Next | Finish | Cancel

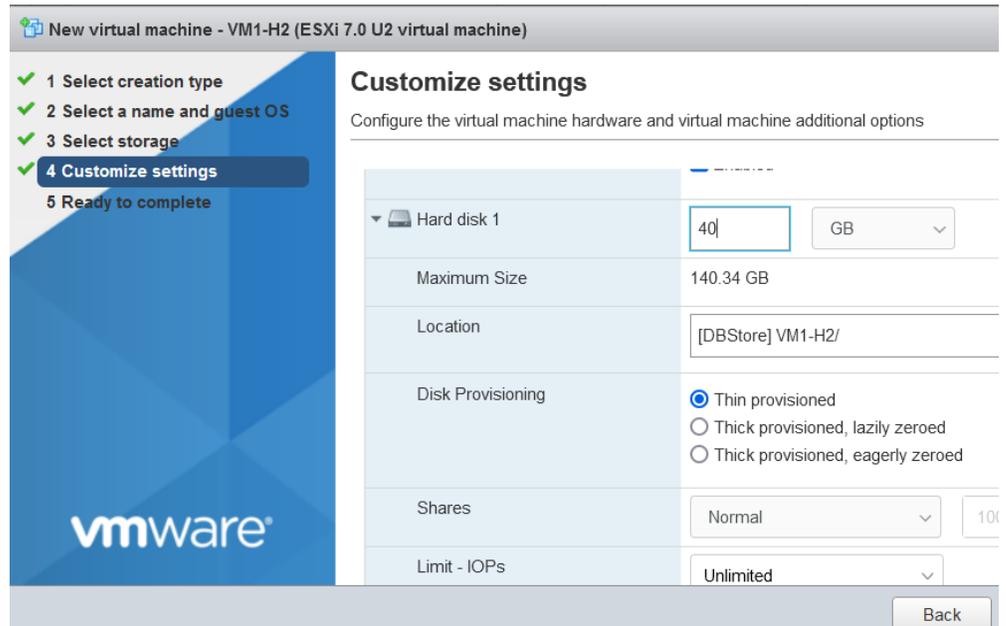
Activate | Go to Settings

# VMware vSphere Install, Configure, Manage | Lab Guide

## Options for Hard Disk Storage

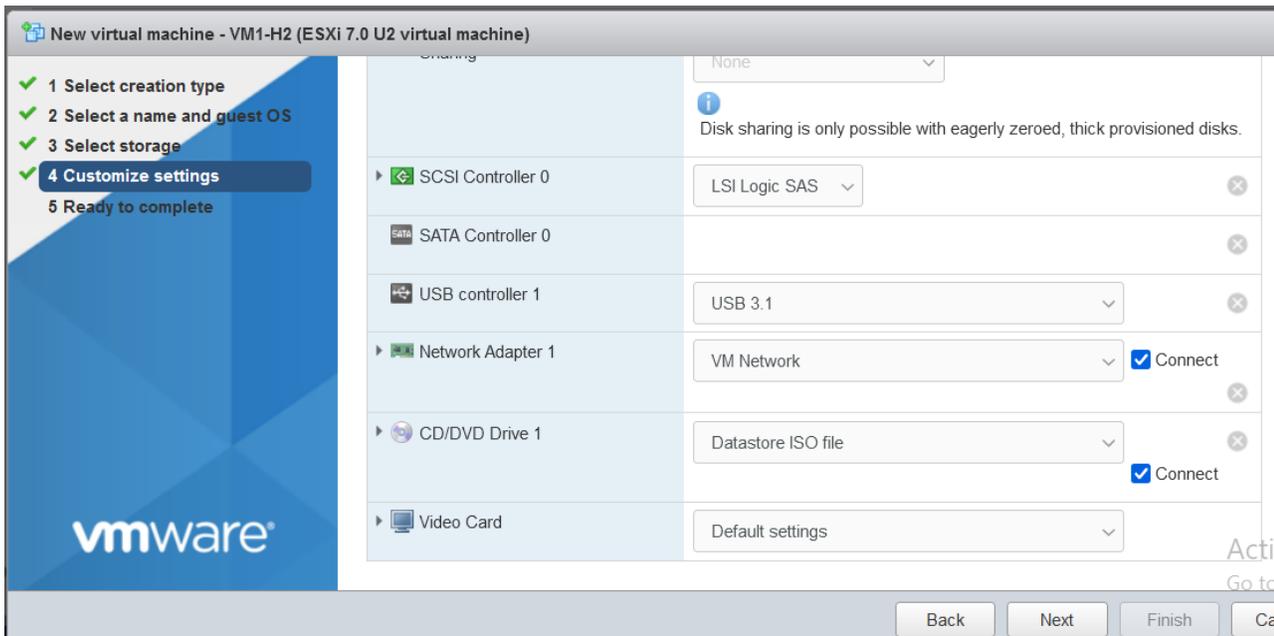
**Disk Provisioning:** Options include:

- **Thin Provisioned:** Selected option, which allocates storage space as needed.
- **Thick Provisioned, Lazily Zeroed:** Allocates storage space immediately but zeroes out blocks as they are written.

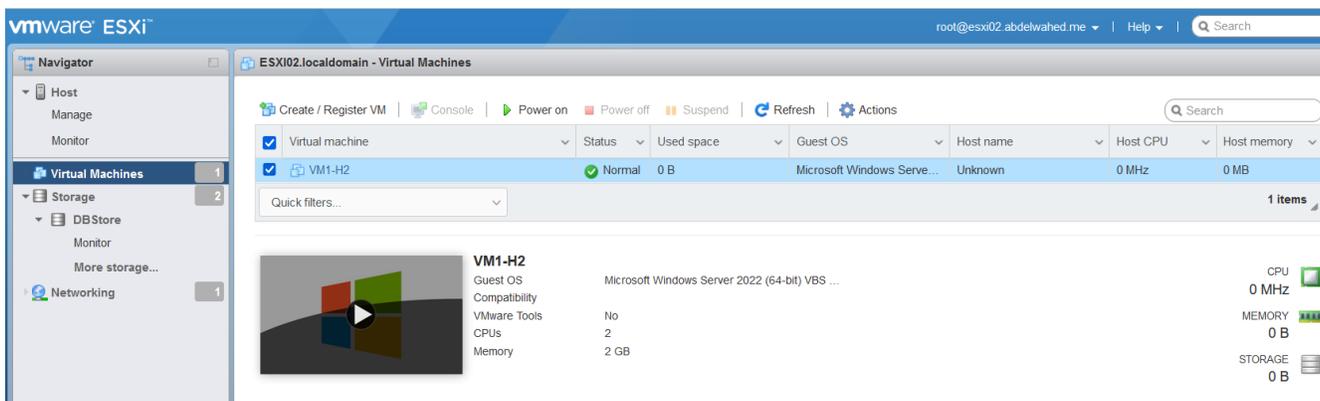
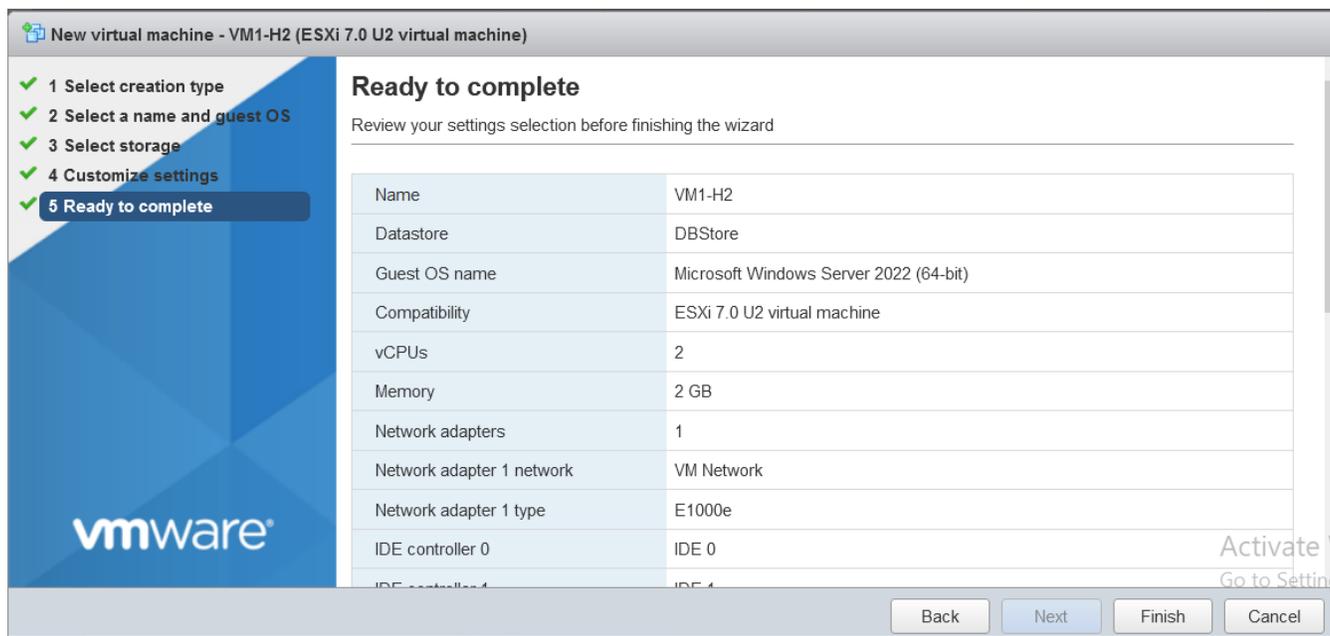


- **Thick Provisioned, Eagerly Zeroed:** Allocates and zeroes out storage space immediately.

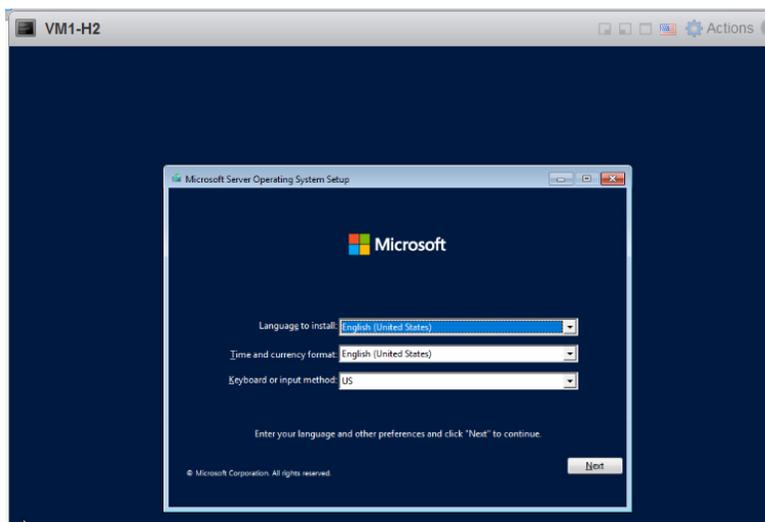
## Options for NIC and DVD (choose an ISO file from the datastore)



# VMware vSphere Install, Configure, Manage | Lab Guide



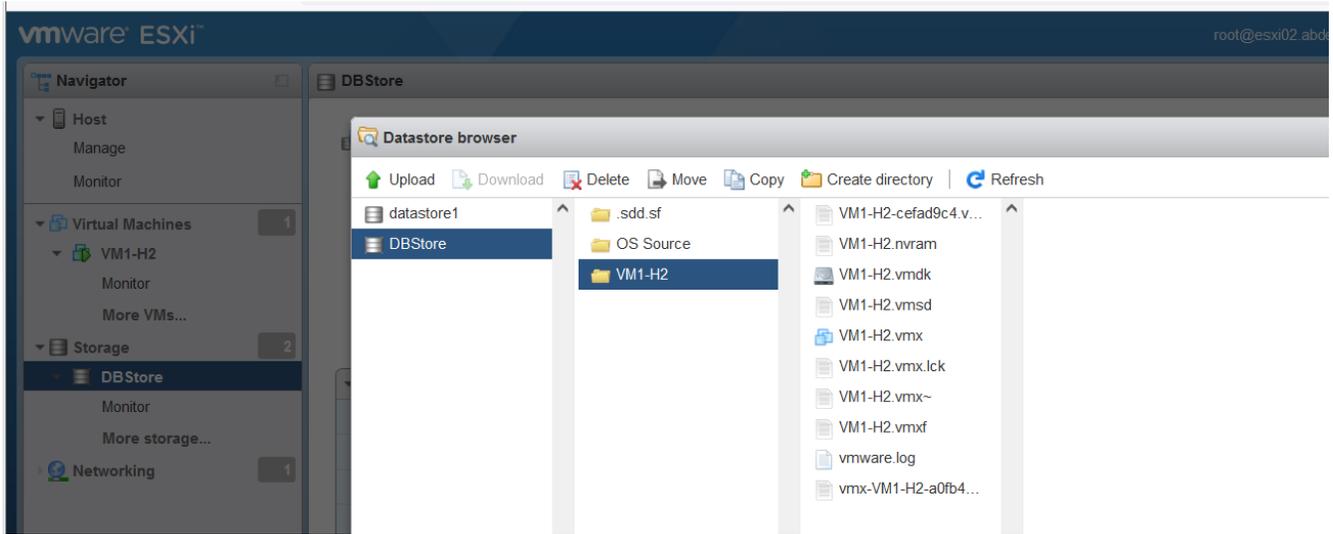
## beginning installation



# VMware vSphere Install, Configure, Manage | Lab Guide

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VM files saved inside selected datastore.



# VMware vSphere Install, Configure, Manage | Lab Guide

## Download and Install VMRC

VMRC (VMware Remote Console) is a standalone application that allows you to connect to virtual machines on an ESXi host or vCenter Server using a remote console. Here are the steps to download and install VMRC:

### Go to the VMware VMRC Download Page:

Visit the following URL: [VMware VMRC Download Page](#).

### Download VMRC Installer:

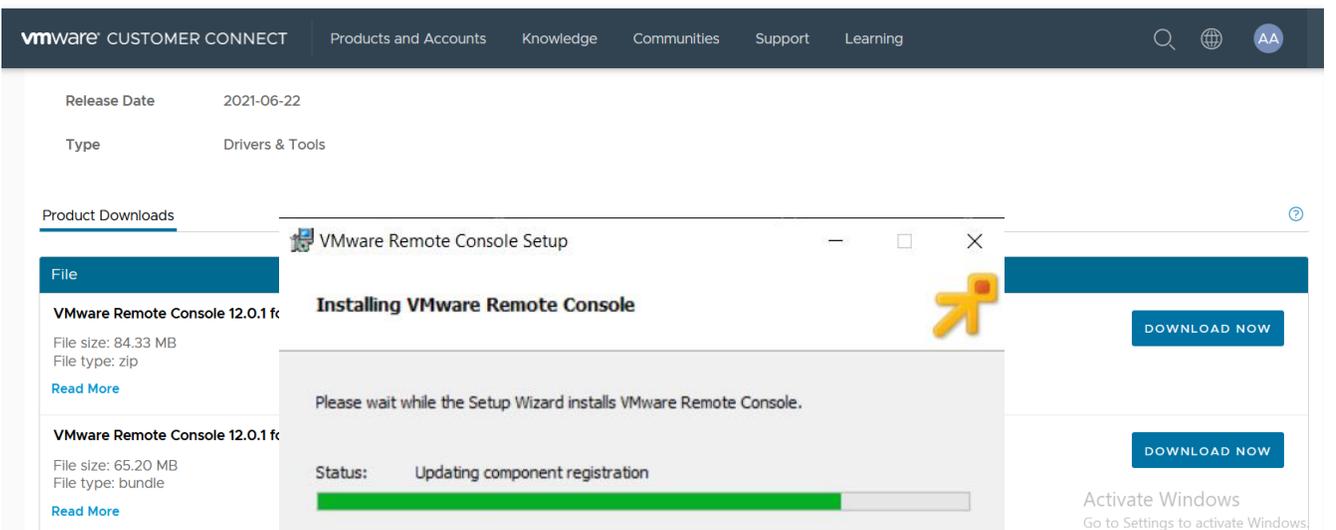
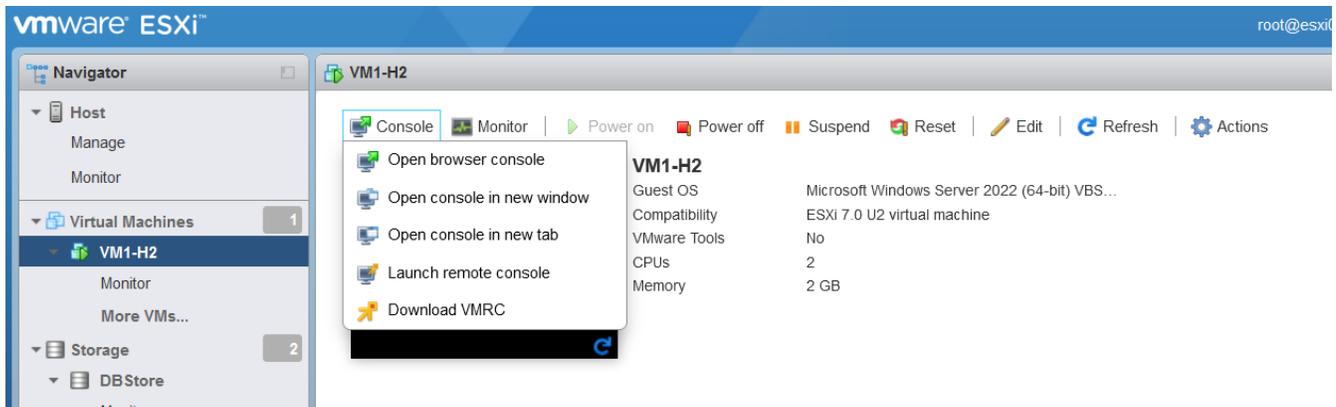
Click the "Download" button to download the VMRC installer for your operating system.

You will need to log in with your VMware account or create a new one if you don't have one already.

### Install VMRC:

Once the download is complete, run the installer.

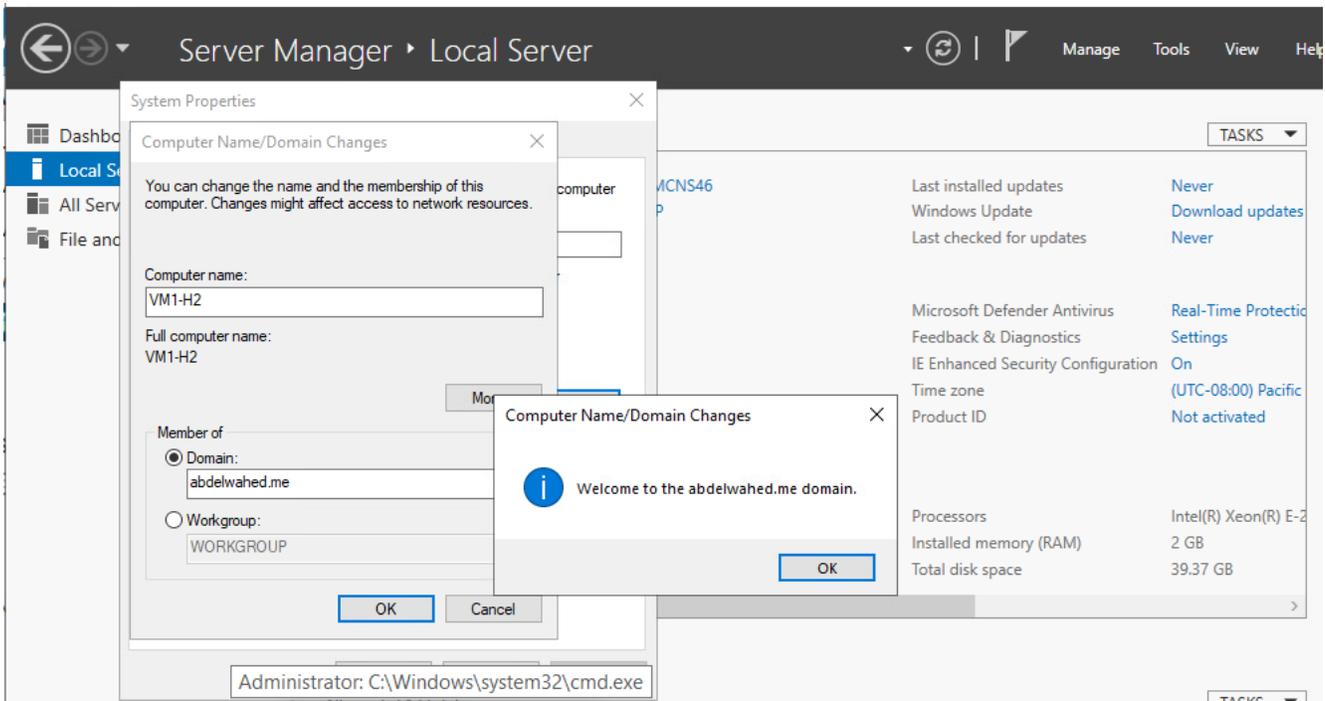
Follow the installation wizard to install VMRC on your system.



# VMware vSphere Install, Configure, Manage | Lab Guide



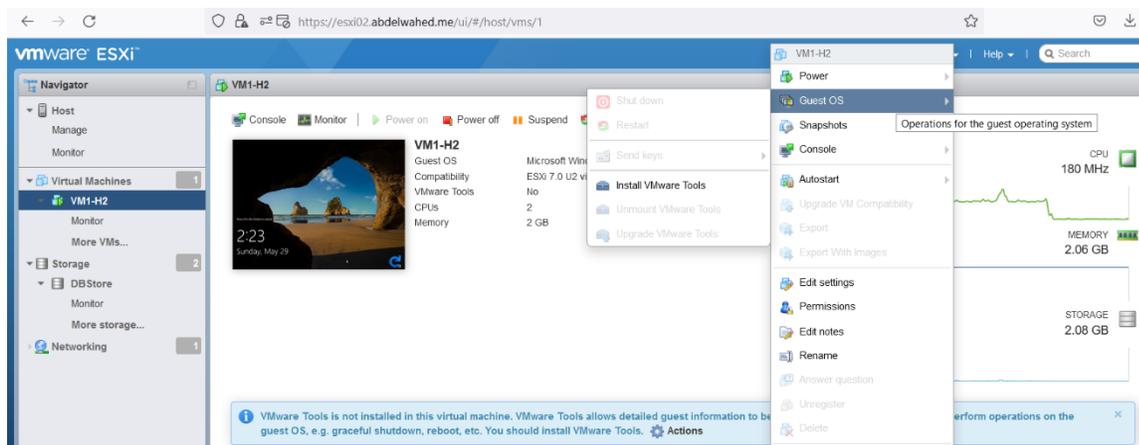
You can add that VM to the [abdelwahed.me](http://abdelwahed.me) domain.



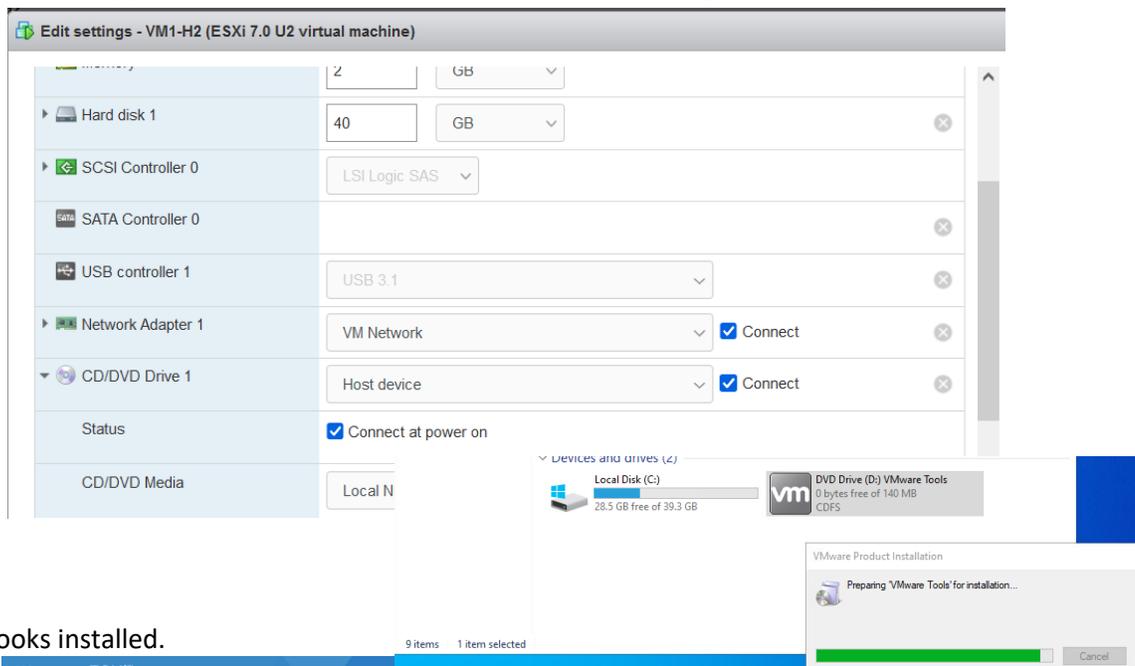
# VMware vSphere Install, Configure, Manage | Lab Guide

Set up VMware Tools.

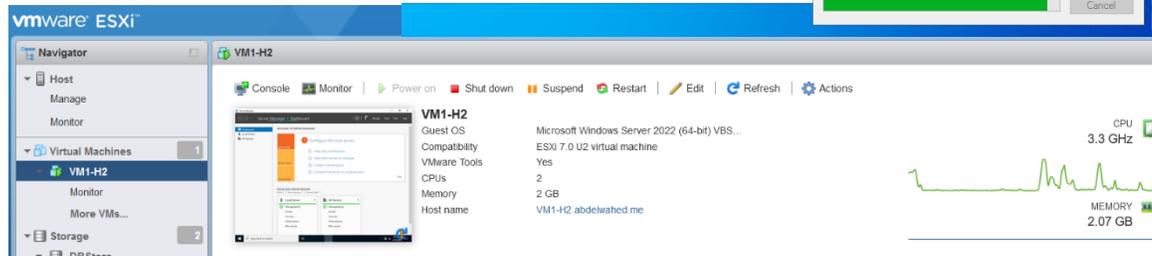
VMware Tools comprises various utilities and drivers that improve the performance and capabilities of virtual machines within vSphere.



If VMware Tools do not appear in this VM area, edit the CD/DVD VM settings (connect at power) as shown below.



Now VM tools looks installed.



# VMware vSphere Install, Configure, Manage | Lab Guide

## Edit VM settings.

By editing the settings of a VM using ESXi, you can modify its configuration to meet the needs of your environment.

### Key Configuration Changes

#### 1. Adjust CPU and Memory Allocation:

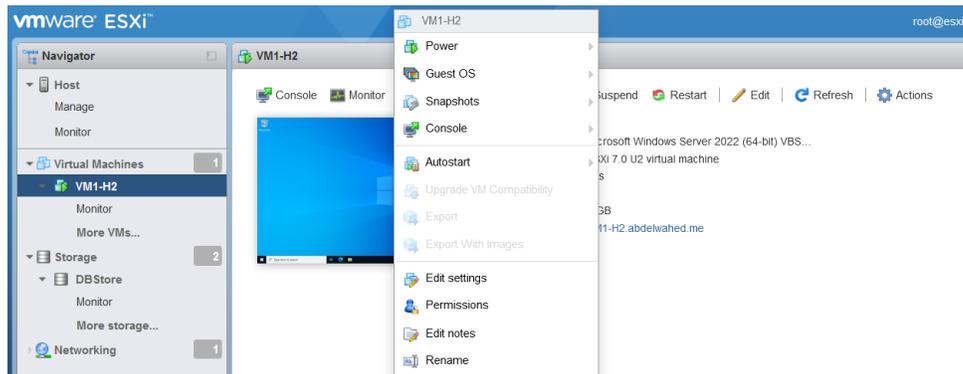
- **CPU Allocation:** Modify the number of virtual CPUs assigned to the VM.
- **Memory Allocation:** Adjust the amount of memory allocated to the VM.

#### 2. Add or Remove Virtual Disks:

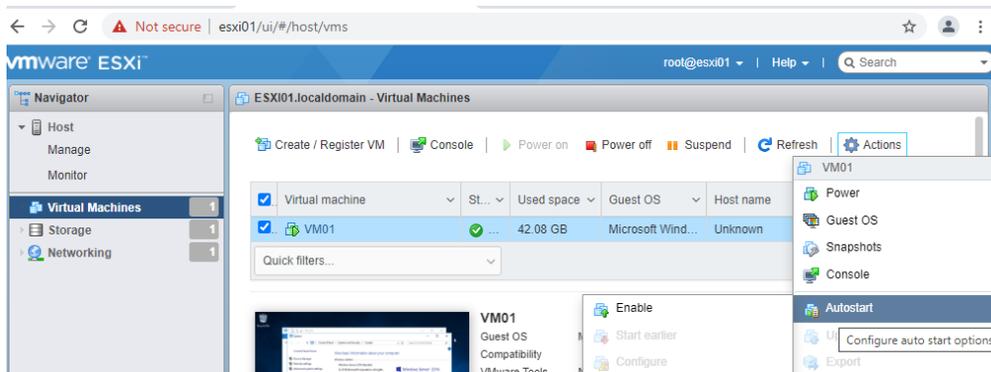
- **Add Disks:** Increase storage capacity by adding new virtual disks.
- **Remove Disks:** Free up resources by removing unnecessary virtual disks.

#### 3. Configure Network Adapters:

- **Add Adapters:** Connect the VM to different networks or increase bandwidth.
- **Remove Adapters:** Simplify network configuration by removing unused adapters.



With the ESXi01 server, you are able to adjust few settings such as AutoStart directly.



**As indicated, the management of VMs via ESXi comes with a set of limited features; therefore, we transition to using Vcenter which offers an expanded suite of management tools including migration, cloning, and high availability options.**

# VMware vSphere Install, Configure, Manage | Lab Guide

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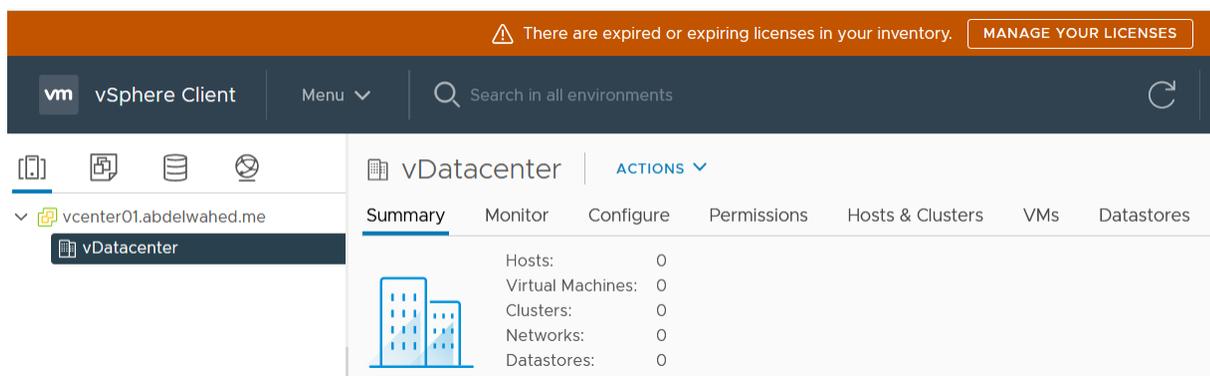
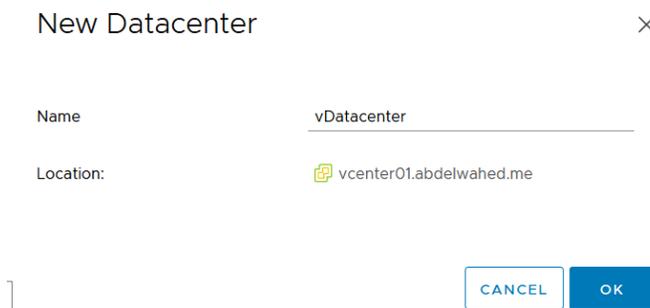
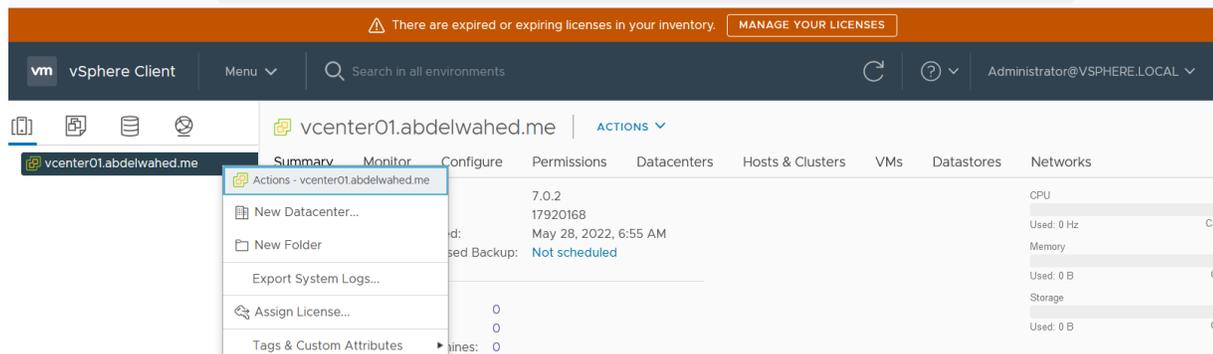
## Configuring and Managing ESXi Servers Using vCenter

vCenter Server: **\*\*vCenter01\*\***

```
|
|-- **Datacenters**
| |
| |-- **Datacenter1**
| | |
| | |-- **Clusters**
| | | |
| | | |-- **ClusterA**
| | | | |
| | | | |-- **Hosts (ESXi Servers)**
| | | | | |
| | | | | |-- **ESXi1.ohi.com**
| | | | | | |
| | | | | | |-- **VM01**
| | | | | | |
| | | | | | |-- **VM02**
| | | | | | |
| | | | | |-- **ESXi02.ohi.com**
| | | | | |
| | | | | |-- **VM03**
| | | | | |
| | | | |-- **Resource Pools**
| | | | |
| | | | |-- **HighPriorityPool**
| | | | |
| | | | |-- **LowPriorityPool**
| | |
| | |-- **Folders**
| | | |
| | | |-- **ProdVMs**
| | | | |
| | | | |-- **VM04**
| | | | |
| | | |-- **TestVMs**
| | | |
| | | |-- **VM05**
```

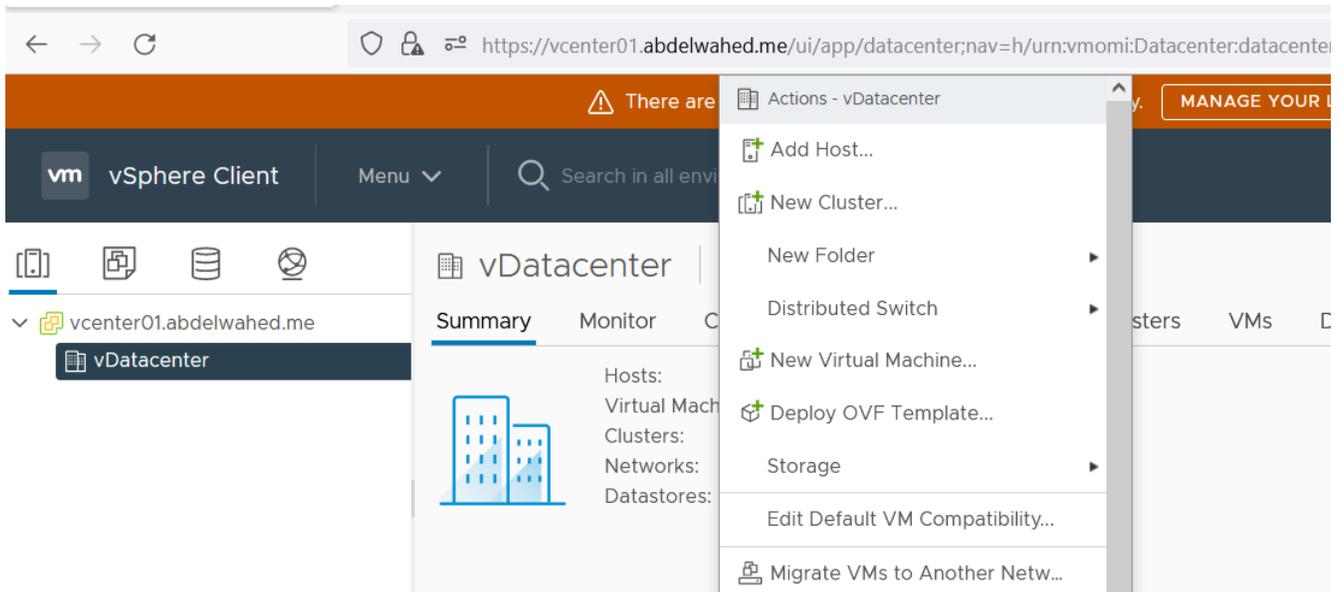
# VMware vSphere Install, Configure, Manage | Lab Guide

By adding **ESXi** servers to **vCenter**, you can centralize the management of your virtual environment and perform tasks such as creating virtual machines, configuring storage and networking, and monitoring performance. It's important to follow best practices for managing ESXi servers, such as keeping them up-to-date with the latest patches and updates, monitoring their performance and usage, and securing them with appropriate permissions and firewall rules.



Adding ESXi hosts is now possible.

# VMware vSphere Install, Configure, Manage | Lab Guide



Remember to review the new folder option.

## Add Host

### 1 Name and location

### 2 Connection settings

### 3 Host summary

### 4 Assign license

### 5 Lockdown mode

### 6 VM location

### 7 Ready to complete

### Name and location

Enter the name or IP address of the host to add to vCenter Server.

Host name or IP address:

esxi01

Location:

vDatacenter

## Add Host

### ✓ 1 Name and location

### 2 Connection settings

### 3 Host summary

### 4 Assign license

### 5 Lockdown mode

### 6 VM location

### 7 Ready to complete

### Connection settings

Enter the host connection details

User name:

root

Password:

●●●●●●●●

# VMware vSphere Install, Configure, Manage | Lab Guide

## Add Host

- ✓ 1 Name and location
- ✓ 2 Connection settings
- 3 Host summary**
- 4 Assign license
- 5 Lockdown mode
- 6 VM location
- 7 Ready to complete

### Host summary

Review the summary for the host

Name	esxi01.abdelwahed.me
Vendor	VMware, Inc.
Model	VMware7,1
Version	VMware ESXi 7.0.2 build-17867351
Virtual Machines	vCenter Server

## Add Host

- ✓ 1 Name and location
- ✓ 2 Connection settings
- ✓ 3 Host summary
- 4 Assign license**
- 5 Lockdown mode
- 6 VM location
- 7 Ready to complete

### Assign license

Assign an existing or a new license to this host

License	License Key	Product	Usage	Ca
⊕ Evaluation License	--	--	--	--

## Add Host

- ✓ 1 Name and location
- ✓ 2 Connection settings
- ✓ 3 Host summary
- ✓ 4 Assign license
- 5 Lockdown mode**
- 6 VM location
- 7 Ready to complete

Specify whether to enable lockdown mode on the host

When enabled, lockdown mode prevents remote users from logging directly into this host. The host will only be accessible through local console or an authorized centralized management application.

If you are unsure what to do, leave lockdown mode disabled. You can configure lockdown mode later by editing Security Profile in host settings.

- Disabled
- Normal  
The host is accessible only through the local console or vCenter Server.
- Strict  
The host is accessible only through vCenter Server. The Direct Console UI service is stopped.

## Add Host

- ✓ 1 Name and location
- ✓ 2 Connection settings
- ✓ 3 Host summary
- ✓ 4 Assign license
- ✓ 5 Lockdown mode
- 6 VM location**
- 7 Ready to complete

### VM location

vDatacenter

# VMware vSphere Install, Configure, Manage | Lab Guide

## Add Host

- ✓ 1 Name and location
- ✓ 2 Connection settings
- ✓ 3 Host summary
- ✓ 4 Assign license
- ✓ 5 Lockdown mode
- ✓ 6 VM location
- 7 Ready to complete**

Ready to complete  
Click Finish to add the host

Name	esxi01.abdelwahed.me
Location	vDatacenter
Version	VMware ESXi 7.0.2 build-17867351
License	Evaluation License
Networks	VM Network
Datastores	datastore1
Lockdown mode	Disabled
VM location	vDatacenter

CANCEL BACK FINISH

The screenshot shows the vSphere Client interface for host esxi01.abdelwahed.me. The left sidebar shows a tree view with vcenter01.abdelwahed.me, vDatacenter, and esxi01.abdelwahed.me selected. The main area displays the host's summary, including:

Hypervisor:	VMware ESXi, 7.0.2, 17867351	CPU	Free: 5.62 GHz
Model:	VMware7,1	Used: 0 Hz	Capacity: 5.62 GHz
Processor Type:	Intel(R) Xeon(R) E-2276M CPU @ 2.80GHz	Memory	Free: 16 GB
Logical Processors:	2	Used: 0 B	Capacity: 16 GB
NICs:	1	Storage	Free: 118.23 GB
Virtual Machines:	1	Used: 37.27 GB	Capacity: 155.5 GB
State:	Connected		
Uptime:	0 second		

Apply the same process to ESXi02 for integration into our data center.

The screenshot shows the vSphere Client interface for host esxi02.abdelwahed.me. The left sidebar shows a tree view with vcenter01.abdelwahed.me, vDatacenter, esxi01.abdelwahed.me, and esxi02.abdelwahed.me selected. The main area displays the host's summary, including:

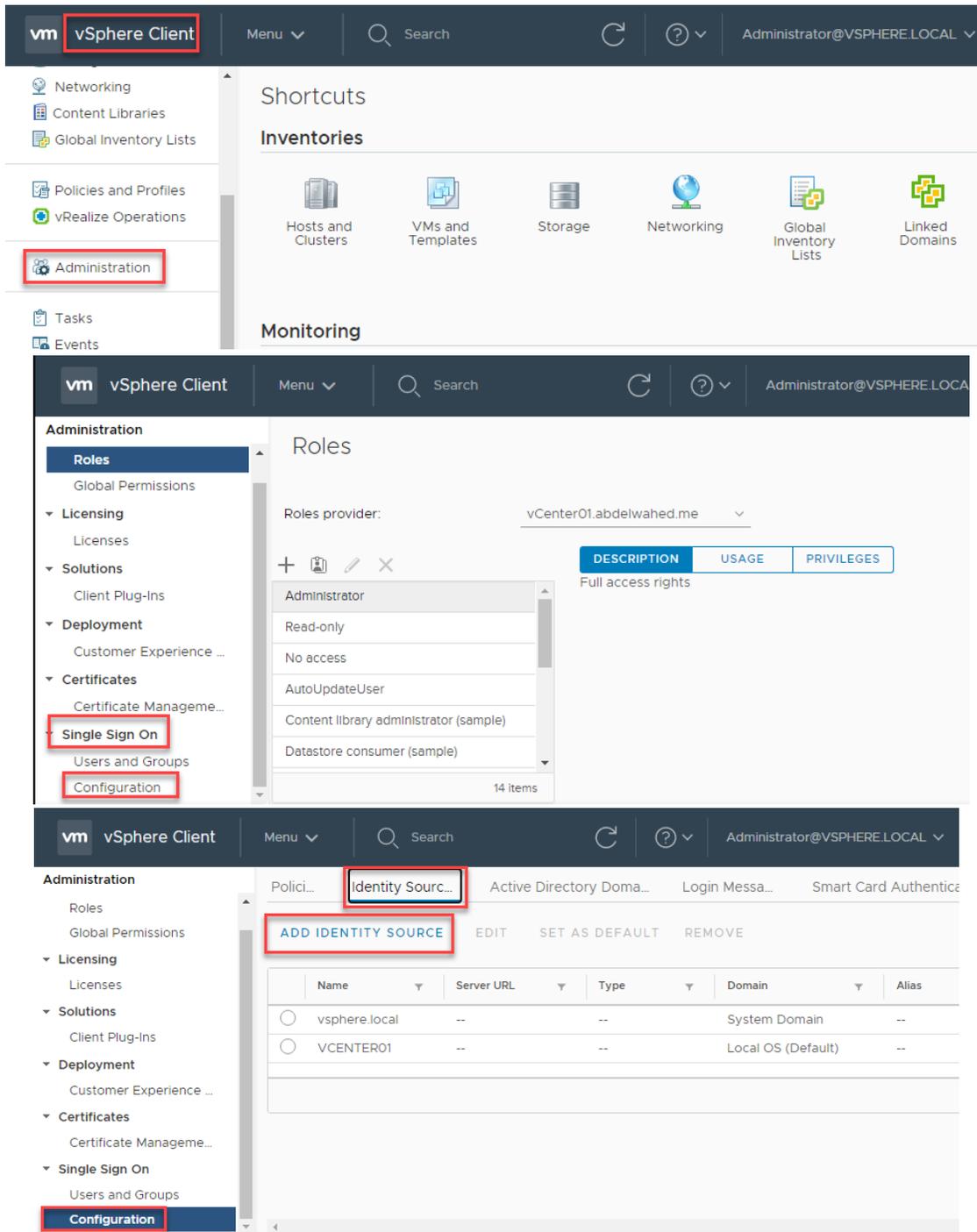
Hypervisor:	VMware ESXi, 7.0.2, 17867351	CPU	Free: 1.79 GHz
Model:	VMware7,1	Used: 3.83 GHz	Capacity: 5.62 GHz
Processor Type:	Intel(R) Xeon(R) E-2276M CPU @ 2.80GHz	Memory	Free: 4.39 GB
Logical Processors:	2	Used: 3.5 GB	Capacity: 7.9 GB
NICs:	1	Storage	Free: 334.48 GB
Virtual Machines:	1	Used: 20.77 GB	Capacity: 355.25 GB
State:	Connected		
Uptime:	7 hours		

Both hosts have now been added.

# VMware vSphere Install, Configure, Manage | Lab Guide

## Integrate vSphere with Active Directory

Integrating vSphere with Active Directory (AD) allows you to use AD user accounts and groups to authenticate and authorize access to vSphere resources. This simplifies user management, improves security, and provides a centralized view of user permissions across the organization. Here are the steps to integrate vSphere with AD:



# VMware vSphere Install, Configure, Manage | Lab Guide

## Add Identity Source

Identity Source Type

Active Directory (Windows Integrated Ai

Domain name ⓘ

- Active Directory (Windows Integrated Authentication)
- Active Directory over LDAP
- Open LDAP**
- Use machine account

Use Service Principal Name (SPN)

## Add Identity Source

Identity Source Type

Active Directory (Windows Integrated Ai

Domain name ⓘ

abdelwahed.me

Use machine account

Use Service Principal Name (SPN)

### Administration

- Roles
- Global Permissions

### Licensing

- Licenses

### Solutions

- Client Plug-Ins

### Deployment

- Customer Experience ...

### Certificates

- Certificate Manageme...

	Name	Server URL	Type	Domain	Alias
<input type="radio"/>	vsphere.local	--	--	System Domain	--
<input type="radio"/>	VCENTER01	--	--	Local OS (Default)	--
<input checked="" type="radio"/>	abdelwahed.me	--	Active Directory (Windows Integrated Authentication)	External Domain	--

## [sign in using domain accounts and privileges](#)

User name::

Password:

Use Windows session authentication

### VMware® vCenter™ Single Sign-On

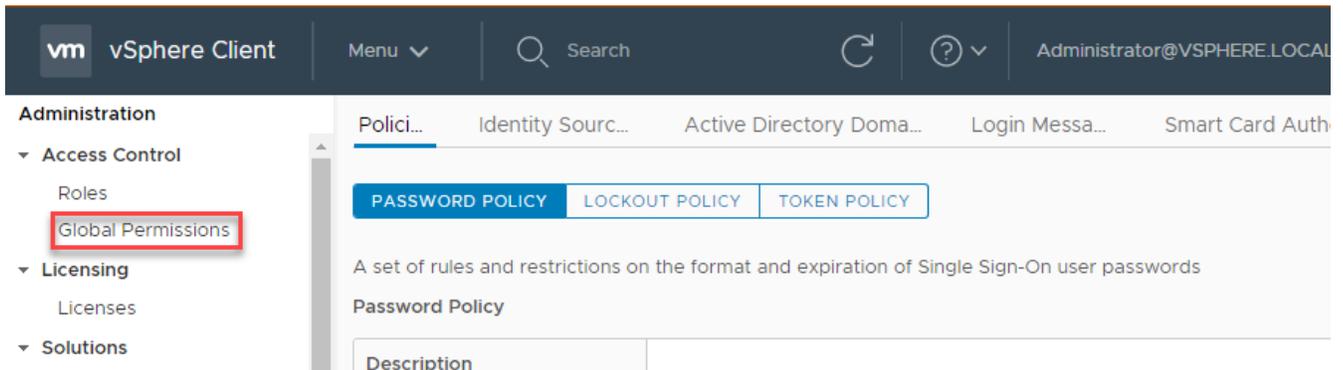
You are now able to log in, however, you lack the necessary permissions to access vCenter resources.

⚠ Unable to login because you do not have permission on any vCenter Server systems connected to this client. [Back to login screen](#)

[www.abdelwahed.me](http://www.abdelwahed.me)

# VMware vSphere Install, Configure, Manage | Lab Guide

Now grant [it01@abdelwahed.me](mailto:it01@abdelwahed.me) permissions using Role-Based Access Control (RBAC).



## Add Permission | Global Permission Root

User:

Q:

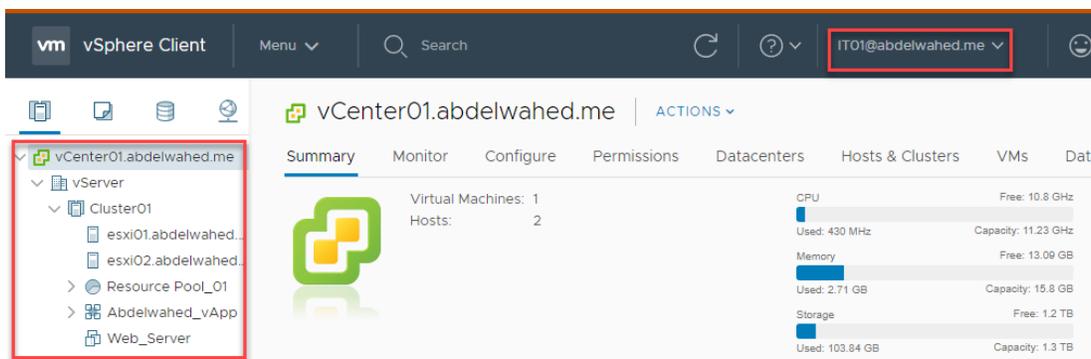
Role:

Propagate to children

The screenshot shows the 'Global Permissions' list in the vSphere Client. The list has columns for 'User/Group', 'Role', and 'Defined In'. The first row, 'ABDELWAHED.ME\IT01' with role 'Administrator' and 'Global Permission' defined in, is highlighted with a red box. Other entries include 'VSPHERE.LOCAL\Administrator', 'VSPHERE.LOCAL\Administrators', 'VSPHERE.LOCAL\AutoUpdate', and 'VSPHERE.LOCAL\vpdx-2baf9d20-bf6a-11eb-...'.

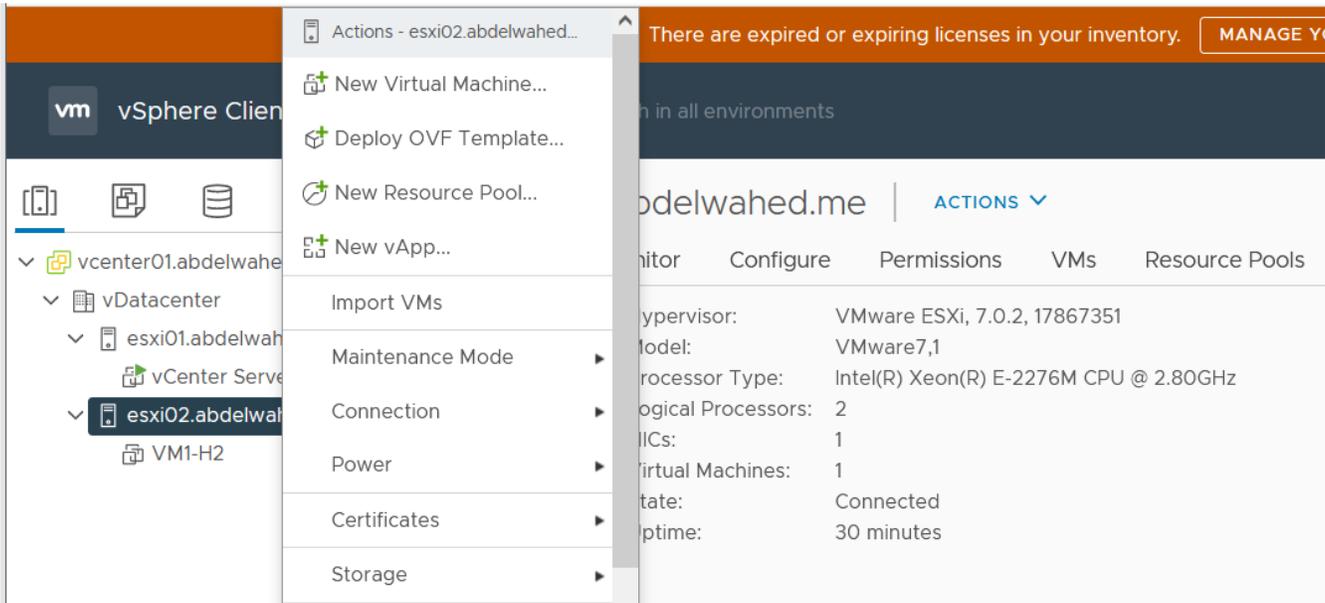
User/Group	Role	Defined In
ABDELWAHED.ME\IT01	Administrator	Global Permission
VSPHERE.LOCAL\Administrator	Administrator	Global Permission
VSPHERE.LOCAL\Administrators	Administrator	Global Permission
VSPHERE.LOCAL\AutoUpdate	AutoUpdateUser	Global Permission
VSPHERE.LOCAL\vpdx-2baf9d20-bf6a-11eb-...	Administrator	Global Permission

IT01 now has a full access.

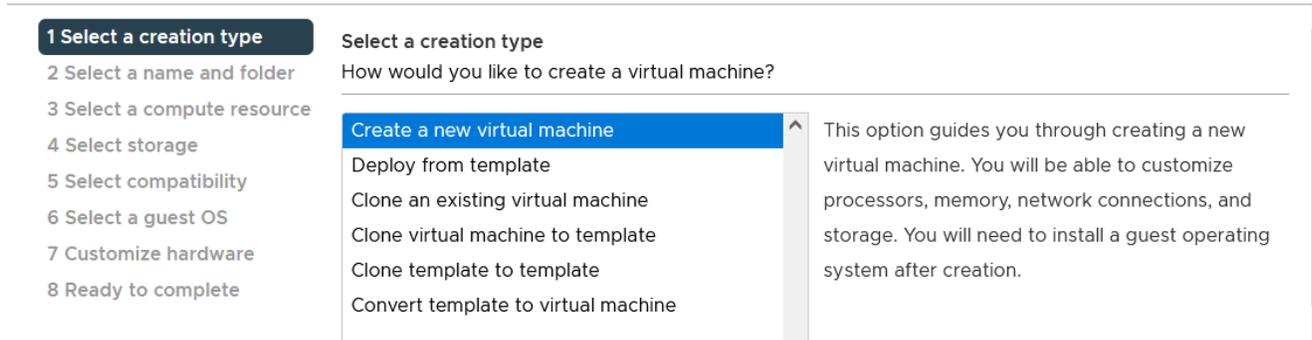


# VMware vSphere Install, Configure, Manage | Lab Guide

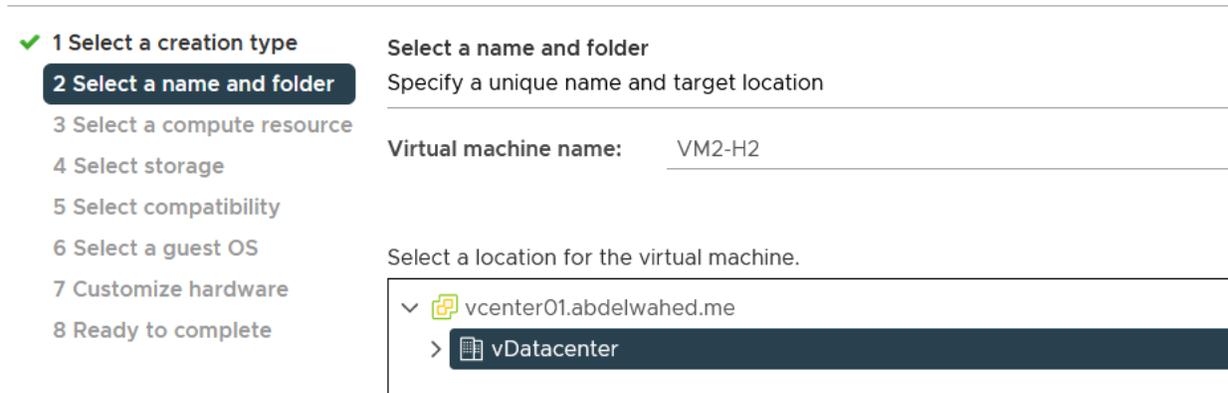
## Create VM using vCenter



## New Virtual Machine



## New Virtual Machine



# VMware vSphere Install, Configure, Manage | Lab Guide

## New Virtual Machine

- ✓ 1 Select a creation type
- ✓ 2 Select a name and folder
- 3 Select a compute resource**
- 4 Select storage
- 5 Select compatibility
- 6 Select a guest OS
- 7 Customize hardware
- 8 Ready to complete

### Select a compute resource

Select the destination compute resource for this operation

▼ vDatacenter

- > esxi01.abdelwahed.me
- > esxi02.abdelwahed.me**

### Compatibility

✓ Compatibility checks succeeded.

## New Virtual Machine

- ✓ 1 Select a creation type
- ✓ 2 Select a name and folder
- ✓ 3 Select a compute resource
- 4 Select storage**
- 5 Select compatibility
- 6 Select a guest OS
- 7 Customize hardware
- 8 Ready to complete

### Select storage

Select the storage for the configuration and disk files

Encrypt this virtual machine (Requires Key Management Server)

VM Storage Policy Datastore Default ▼

Disable Storage DRS for this virtual machine

	Name	Storage Con	Capacity	Provisione	Free	Type
<input type="radio"/>	datastore1 ...	--	213.5 GB	1.41 GB	212.09 GB	VMFS
<input checked="" type="radio"/>	DBStore	--	141.75 GB	48.85 GB	124.47 GB	VMFS

2 items

## New Virtual Machine

- ✓ 1 Select a creation type
- ✓ 2 Select a name and folder
- ✓ 3 Select a compute resource
- ✓ 4 Select storage
- 5 Select compatibility**
- 6 Select a guest OS
- 7 Customize hardware
- 8 Ready to complete

### Select compatibility

Select compatibility for this virtual machine depending on the hosts in your environment

The host or cluster supports more than one VMware virtual machine version. Select a compatibility for the virtual machine.

Compatible with: ESXi 7.0 U2 and later ⓘ

This virtual machine uses hardware version 19, which provides the best performance and latest features available in ESXi 7.0 U2.

# VMware vSphere Install, Configure, Manage | Lab Guide

## New Virtual Machine

- ✓ 1 Select a creation type
- ✓ 2 Select a name and folder
- ✓ 3 Select a compute resource
- ✓ 4 Select storage
- ✓ 5 Select compatibility
- 6 Select a guest OS**
- 7 Customize hardware
- 8 Ready to complete

### Select a guest OS

Choose the guest OS that will be installed on the virtual machine

Identifying the guest operating system here allows the wizard to provide the appropriate defaults for the operating system installation.

Guest OS Family:

Guest OS Version:

Enable Windows Virtualization Based Security ⓘ

Compatibility: ESXi 7.0 U2 and later (VM version 19)

## New Virtual Machine

- ✓ 1 Select a creation type
- ✓ 2 Select a name and folder
- ✓ 3 Select a compute resource
- ✓ 4 Select storage
- ✓ 5 Select compatibility
- ✓ 6 Select a guest OS
- 7 Customize hardware**
- 8 Ready to complete

> New Hard disk *	20	GB	
> New SCSI controller *	LSI Logic SAS		
> New Network *	VM Network		<input checked="" type="checkbox"/> Connect...
> New CD/DVD Drive *	Client Device		<input type="checkbox"/> Connect...
> New USB Controller	Client Device Host Device Datastore ISO File Content Library ISO File		
> Video card *	Not Configured		
> Security Devices	Not Configured		

## New Virtual Machine

- ✓ 1 Select a creation type
- ✓ 2 Select a name and folder
- ✓ 3 Select a compute resource
- ✓ 4 Select storage
- ✓ 5 Select compatibility
- ✓ 6 Select a guest OS
- 7 Customize hardware**
- 8 Ready to complete

> New Hard disk *	20	GB	
> New SCSI controller *	LSI Logic SAS		
> New Network *	VM Network		<input checked="" type="checkbox"/> Connect...
> New CD/DVD Drive *	Datastore ISO File		<input type="checkbox"/> Connect...
> New USB Controller	USB 3.1		
> Video card *	Specify custom settings		
> Security Devices	Not Configured		

# VMware vSphere Install, Configure, Manage | Lab Guide

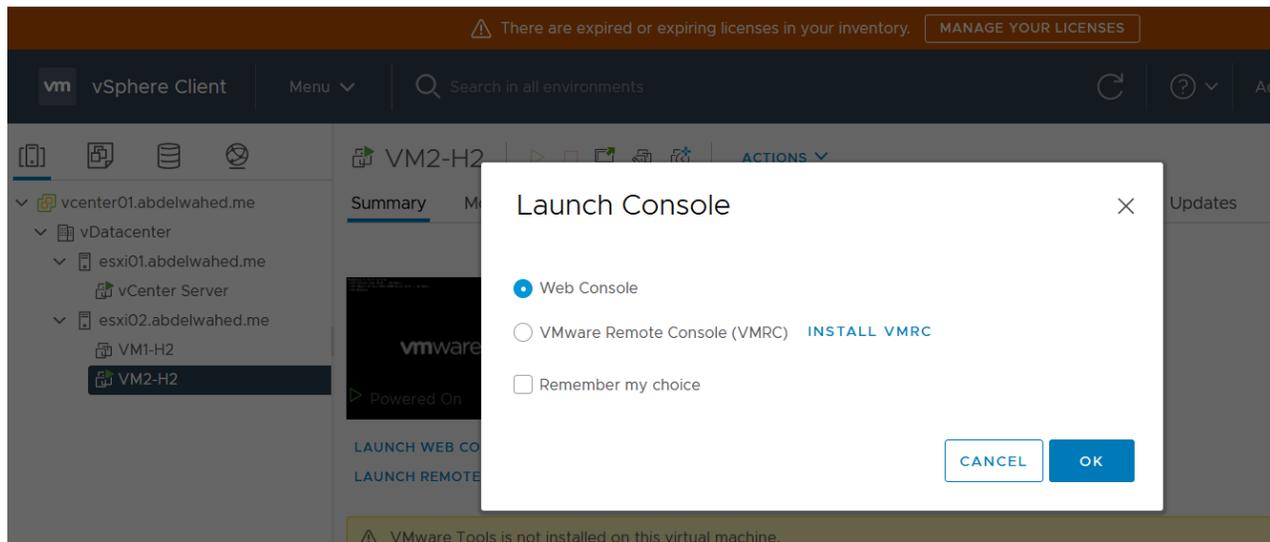
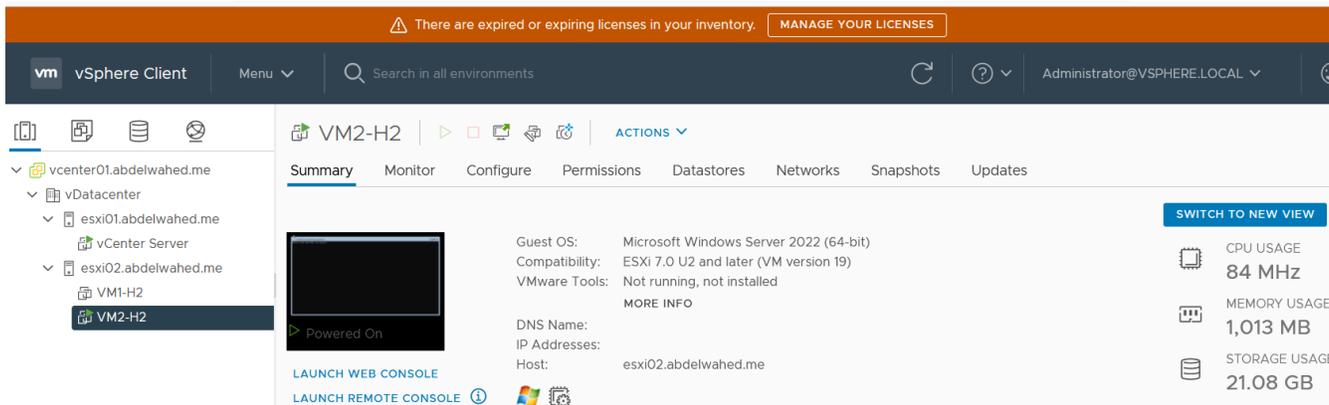
## New Virtual Machine

- ✓ 1 Select a creation type
- ✓ 2 Select a name and folder
- ✓ 3 Select a compute resource
- ✓ 4 Select storage
- ✓ 5 Select compatibility
- ✓ 6 Select a guest OS
- ✓ 7 Customize hardware
- 8 Ready to complete**

**Ready to complete**  
Click Finish to start creation.

Virtual machine name	VM2-H2
Folder	vDatacenter
Host	esxi02.abdelwahed.me
Datastore	DBStore
Guest OS name	Microsoft Windows Server 2022 (64-bit)
Virtualization Based Security	Disabled

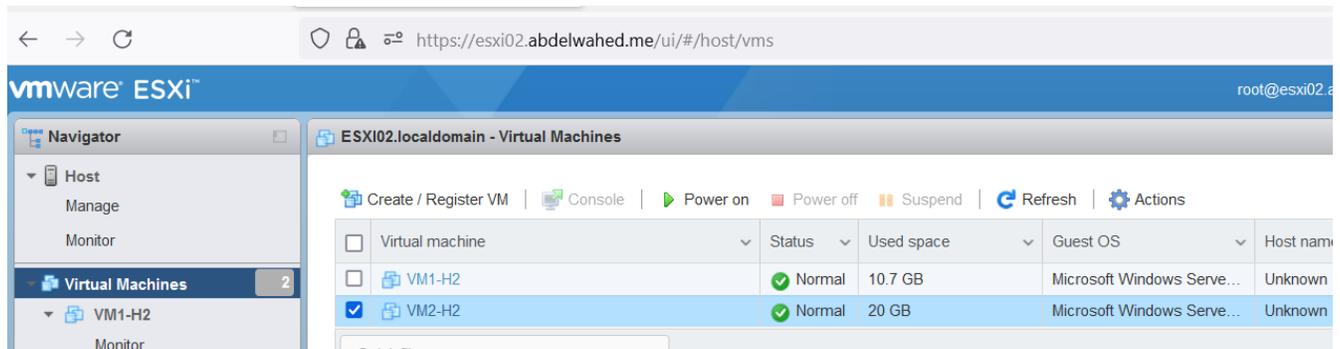
Server Core 2022 is now installed.



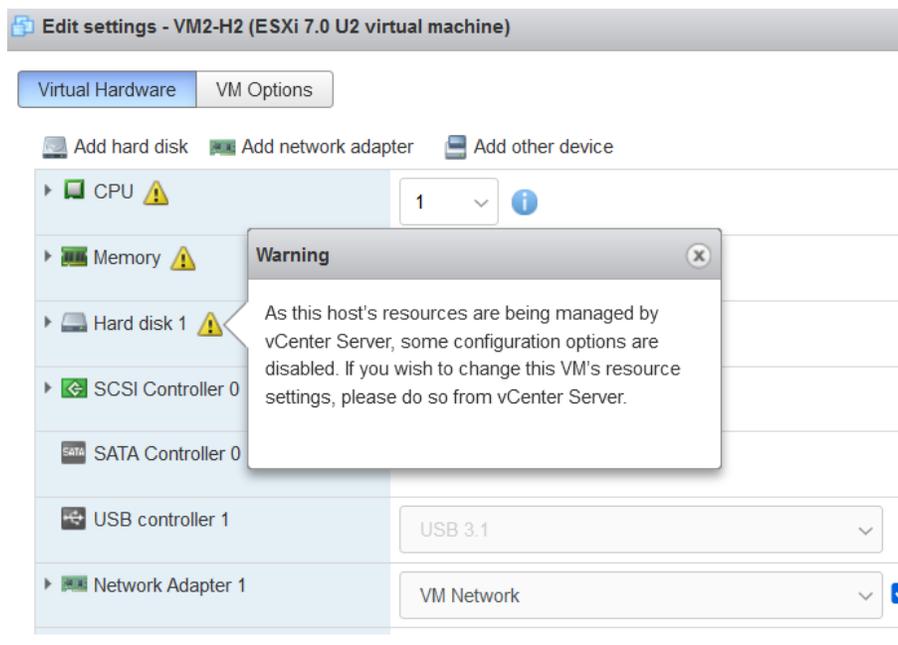
# VMware vSphere Install, Configure, Manage | Lab Guide

## Edit VM Settings from vCenter.

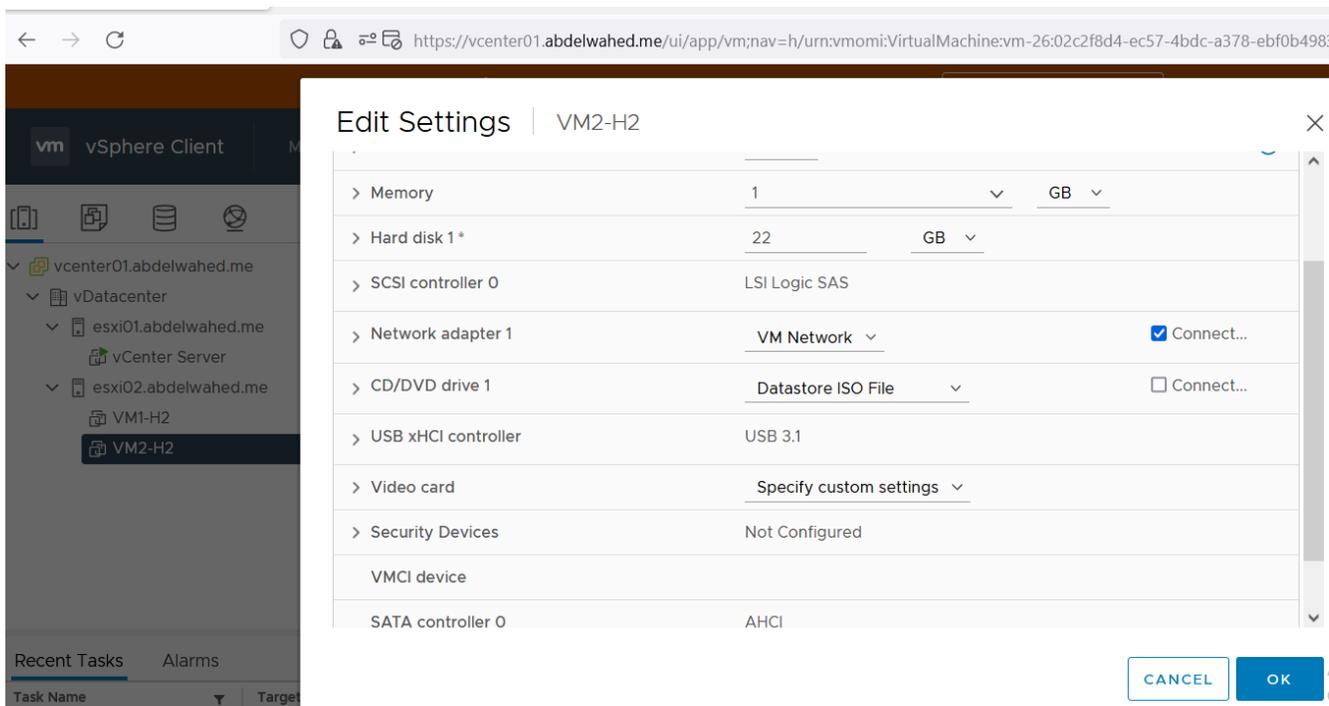
With VM configurations, you are able to modify various virtual machine settings. In this instance, we will be demonstrating how to increase the size of the hard drive (note that some settings may necessitate turning the power off).



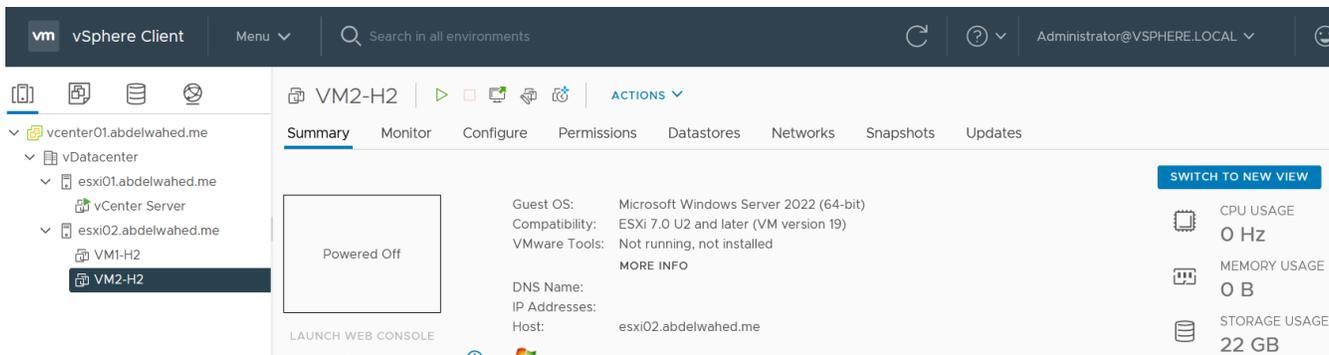
Using vCenter, we will increase the VM's hard drive size from 20 GB to 22 GB.



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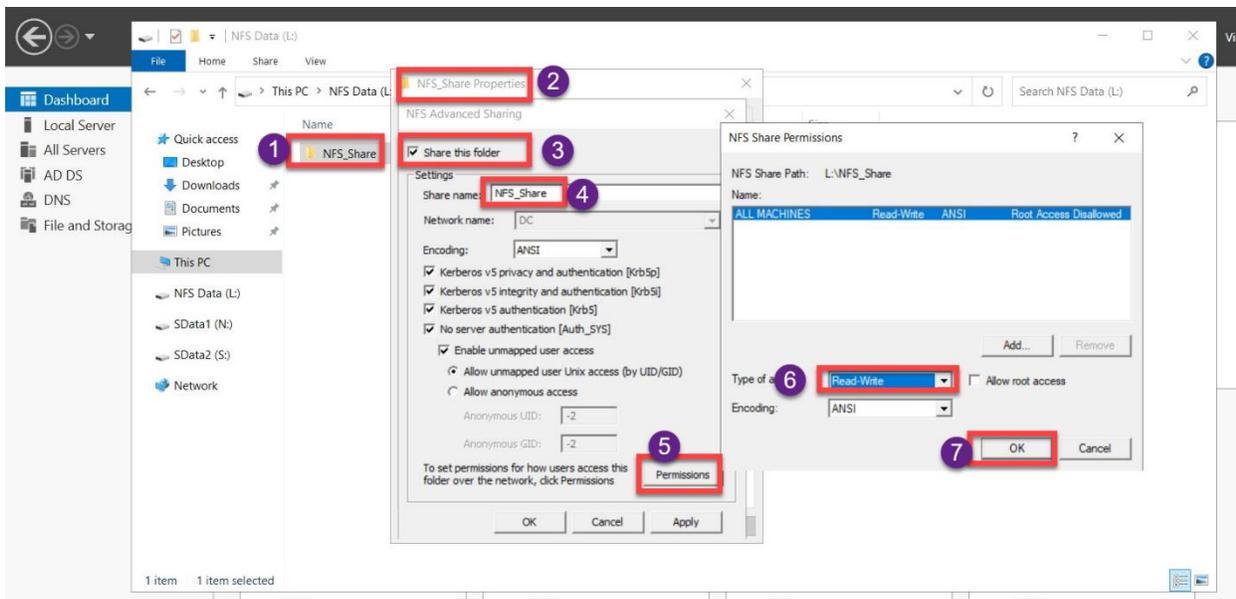
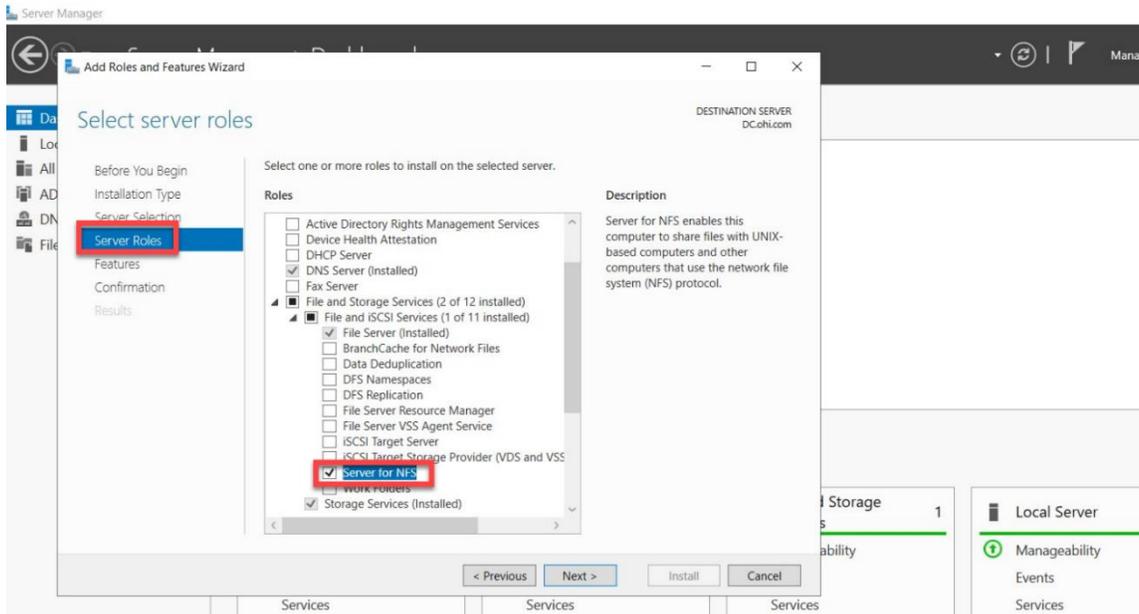
Hard drive now expanded to 22GB



# VMware vSphere Install, Configure, Manage | Lab Guide

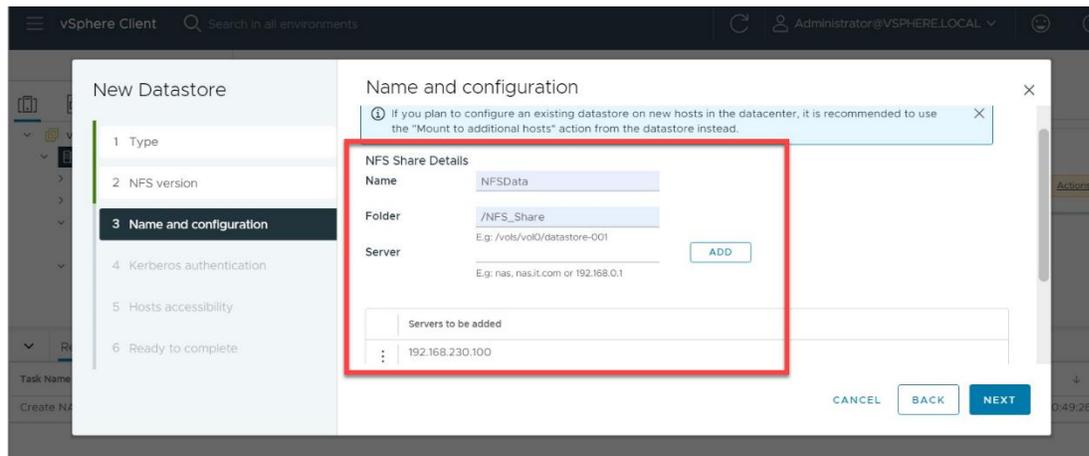
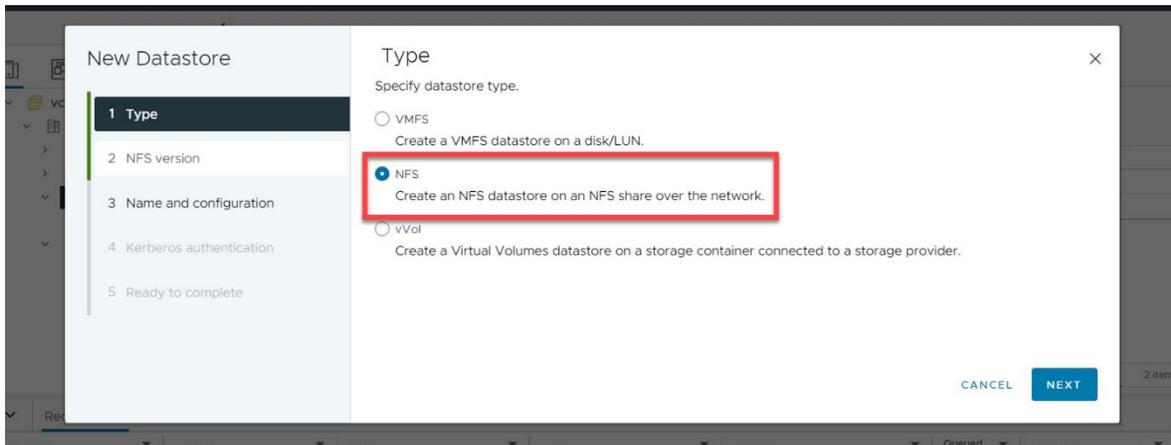
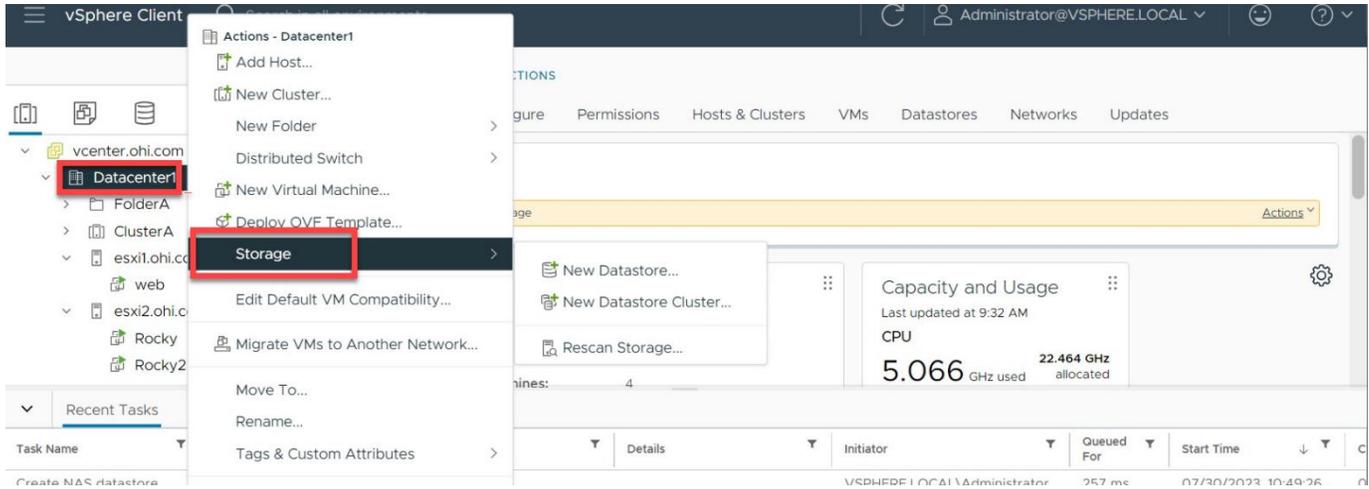
## Configuring NFS Server on Windows Server - NFS Datastore

Creating an NFS datastore in vSphere using a Windows Server involves setting up the NFS Server role on the Windows machine and then configuring vSphere to mount the NFS share as a datastore. Here's a step-by-step guide on how to achieve this:

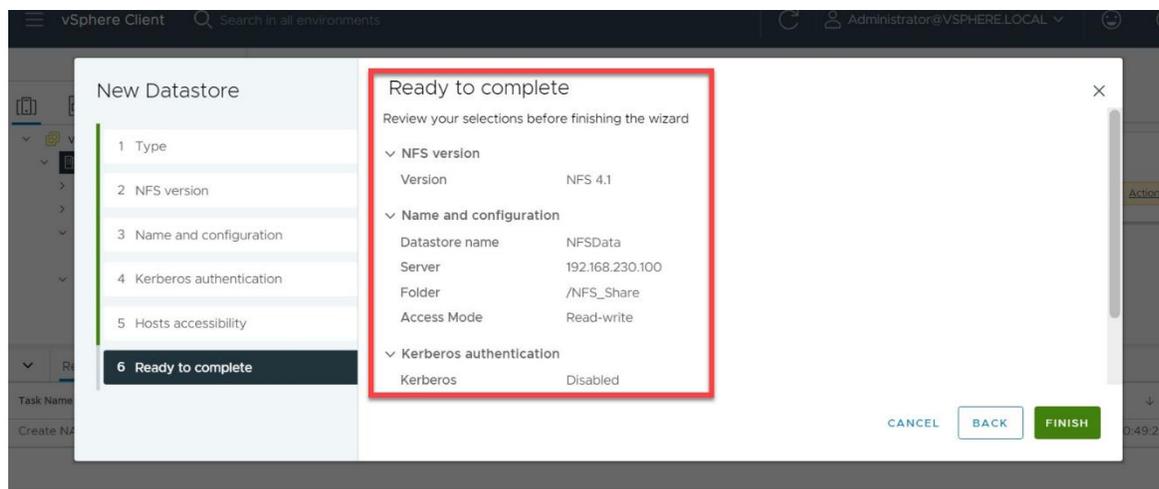
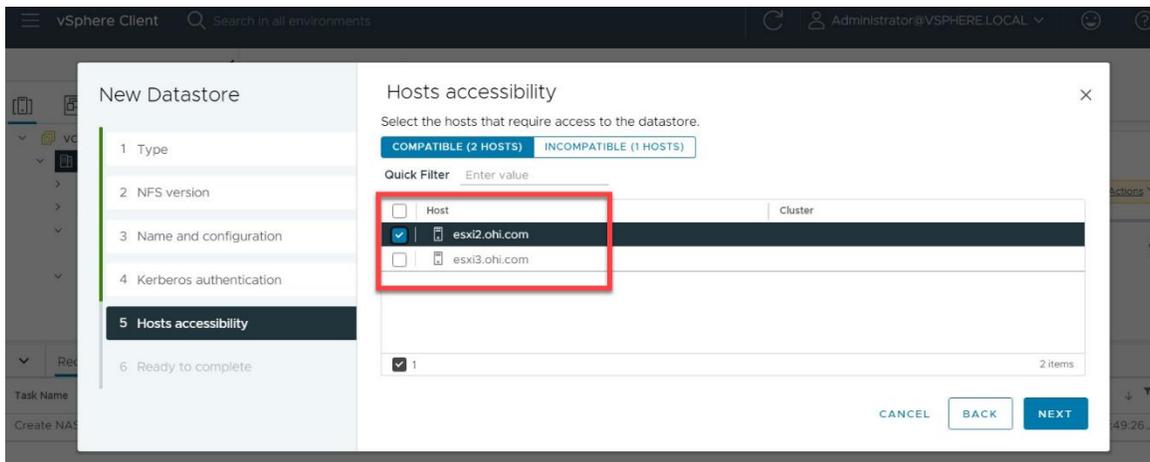


# VMware vSphere Install, Configure, Manage | Lab Guide

The upcoming configuration will enable NFS on all ESXi servers in the datacenter, and these steps can be replicated at the ESXi level.



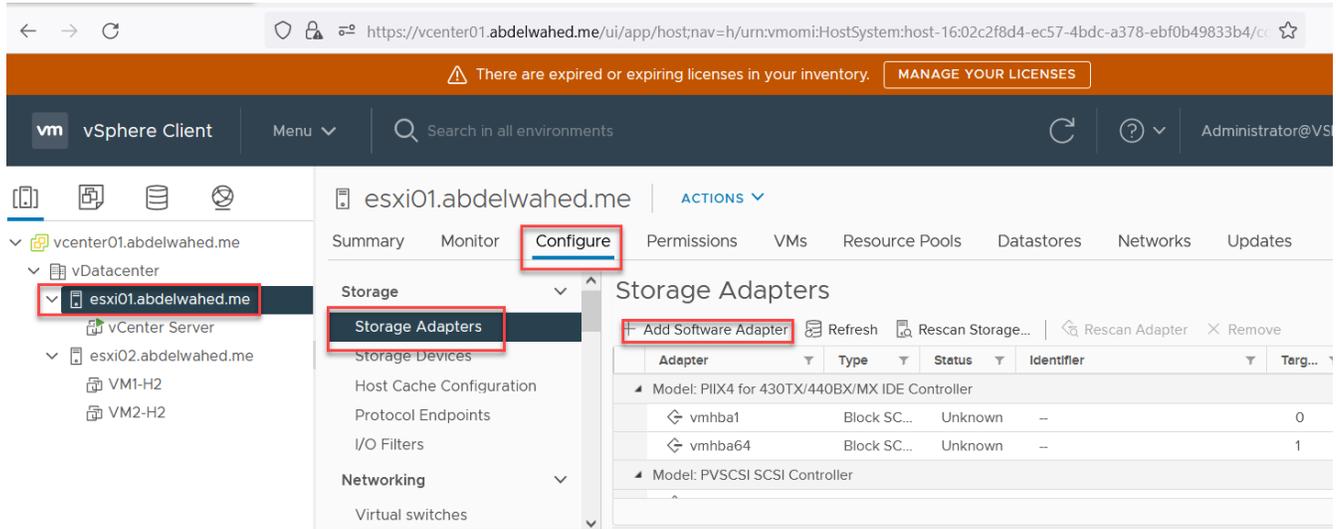
# VMware vSphere Install, Configure, Manage | Lab Guide



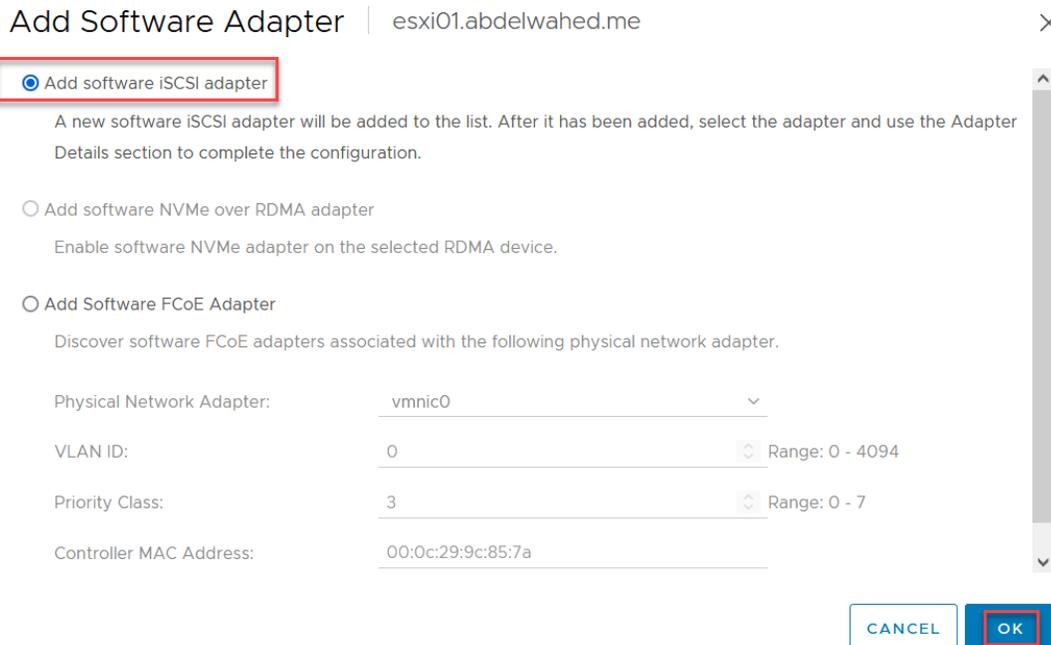
# VMware vSphere Install, Configure, Manage | Lab Guide

## Add iSCSI disk to both ESXi servers using vCenter.

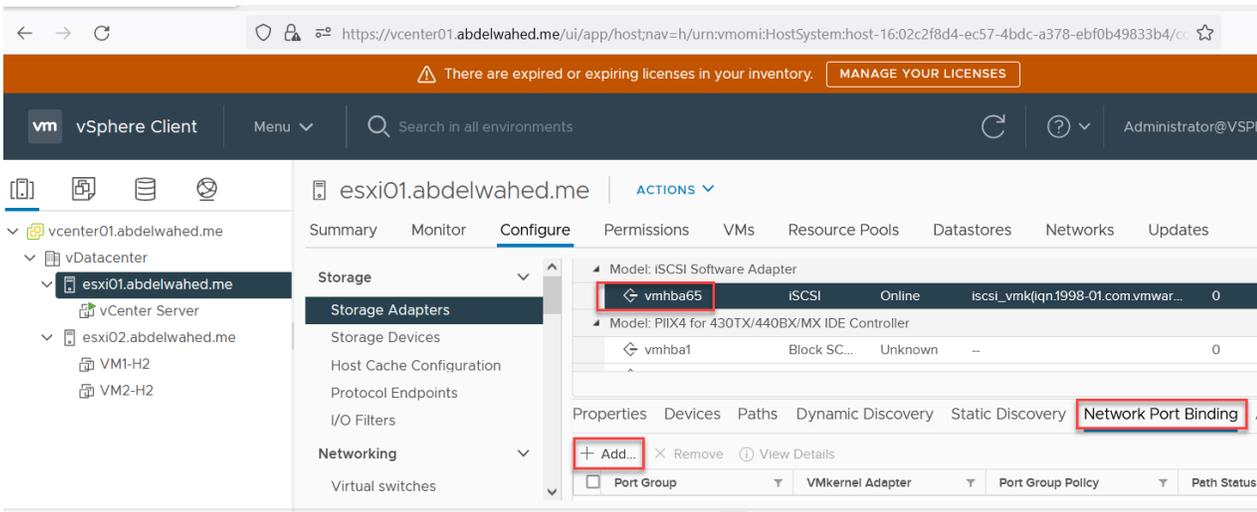
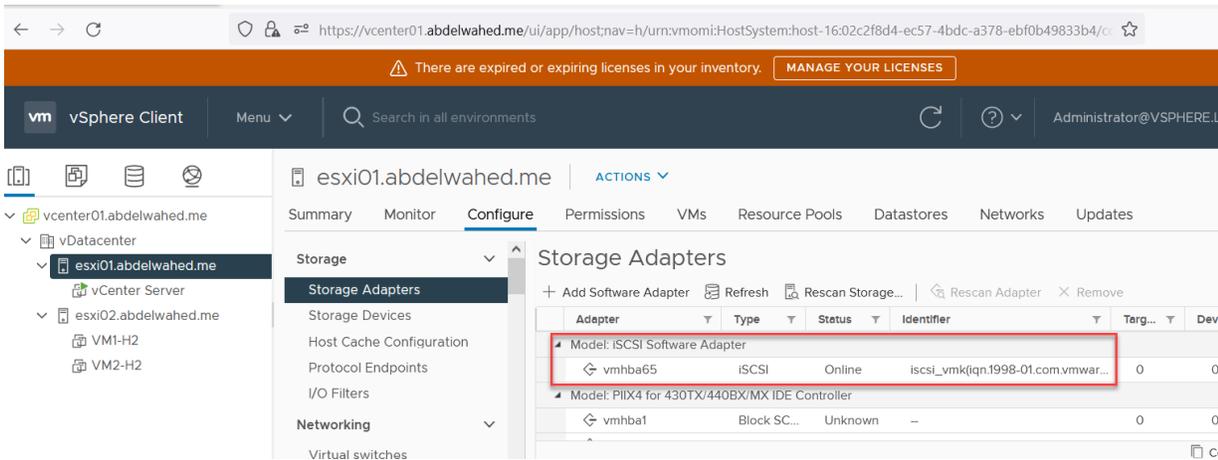
Initially, I set up dc.abdelwahed.me for iSCSI storage and permitted the two ESXi servers access to this storage via the network. In this setup, I utilized two iSCSI disks, with capacities of 800 GB and 700 GB respectively. At this point, the iSCSI software (iSCSI initiator) is used..



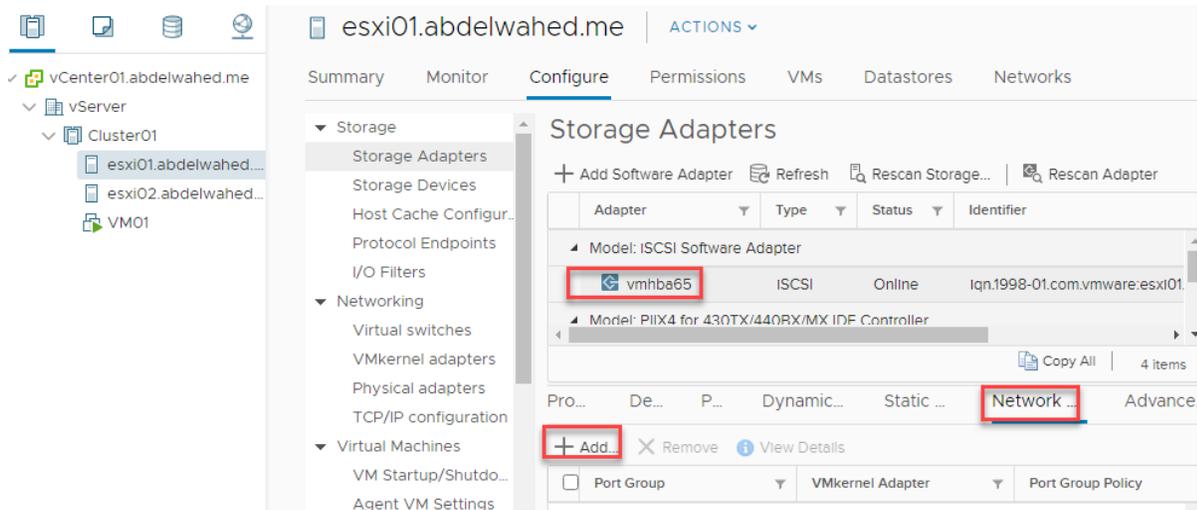
- **NVMe over RDMA Adapter:** Enable this option if using NVMe storage devices that are shared over an RDMA network for high performance.
- **Software FCoE Adapter:** Discover and use software Fibre Channel over Ethernet (FCoE) adapters.



# VMware vSphere Install, Configure, Manage | Lab Guide



Link the iSCSI software you installed to the network adapter.



# VMware vSphere Install, Configure, Manage | Lab Guide

esxi01.abdelwahed.me | ACTIONS

Summary Monitor **Configure** Permissions VMs Resource Pools Datastores Networks Updates

Storage

- Storage Adapters
- Storage Devices
- Host Cache Configuration
- Protocol Endpoints
- I/O Filters

Properties Devices Paths **Dynamic Discovery** Static Discovery Network Port Binding Advanced Options

+ Add... X Remove View Details

Port Group	VMkernel Adapter	Port Group Policy	Path Status
Management Networ...	vmk0	Compliant	Not used

esxi01.abdelwahed.me | ACTIONS

Summary Monitor **Configure** Permissions VMs Resource Pools Datastores Networks Updates

Storage

- Storage Adapters
- Storage Devices
- Host Cache Configuration
- Protocol Endpoints
- I/O Filters

Networking

- Virtual switches

vmhba1 Block SC... Unknown --

vmhba64 Block SC... Unknown --

Properties Devices Paths **Dynamic Discovery** Static Discovery Network Port Bind

+ Add... X Remove Authentication... Advanced...

**ISCSI server**

dc.abdelwahed.me:3260

esxi01.abdelwahed.me | ACTIONS

Summary Monitor **Configure** Permissions VMs Resource Pools Datastores Networks Updates

Storage

- Storage Adapters
- Storage Devices
- Host Cache Configuration
- Protocol Endpoints
- I/O Filters

**Storage Adapters**

Due to recent configuration changes, a rescan of "vmhba65" is recommended.

+ Add Software Adapter Refresh **Rescan Storage...** Rescan Adapter Remove

Adapter	Type	Status	Identifier	Targ...
vmhba1	Block SC...	Unknown	--	0
vmhba64	Block SC...	Unknown	--	1

esxi01.abdelwahed.me | ACTIONS

Summary Monitor **Configure** Permissions VMs Resource Pools Datastores Networks Updates

Storage

- Storage Adapters
- Storage Devices
- Host Cache Configuration
- Protocol Endpoints

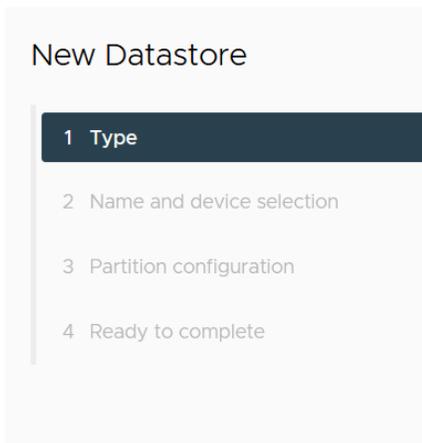
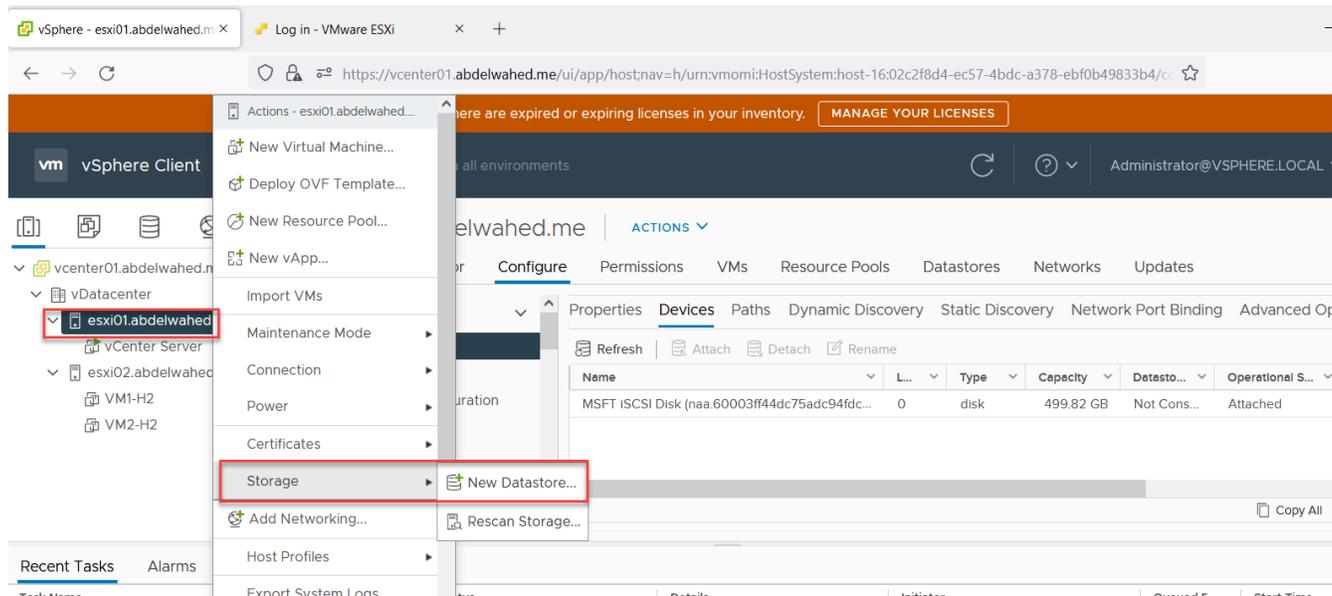
Properties **Devices** Paths Dynamic Discovery Static Discovery Network Port Binding Advanced Options

Refresh Attach Detach Rename

Name	L...	Type	Capacity	Detasto...	Operational S...	Hardwa
MSFT iSCSI Disk (naa.60003ff44dc75adc94fd...	0	disk	499.82 GB	Not Cons...	Attached	Not sup

# VMware vSphere Install, Configure, Manage | Lab Guide

The iSCSI Disk becomes visible and is available for addition as a datastore.



## Type

Specify datastore type.

VMFS

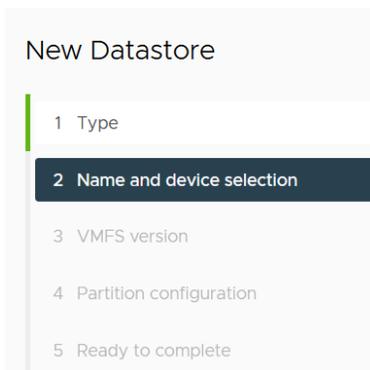
Create a VMFS datastore on a disk/LUN.

NFS

Create an NFS datastore on an NFS share over the network.

vVol

Create a Virtual Volumes datastore on a storage container connected to a storage provider.



## Name and device selection

Specify datastore name and a disk/LUN for provisioning the datastore.

Name:

Name	LUN	Capacity	Hardware	Drive Typ	Sector Fo	Clust
MSFT iSCSI Disk (naa.600...	0	499.82 GB	Not suppo...	HDD	512e	No

# VMware vSphere Install, Configure, Manage | Lab Guide

## New Datastore

- 1 Type
- 2 Name and device selection
- 3 VMFS version**

## VMFS version

Specify the VMFS version for the datastore.

- VMFS 6  
VMFS 6 enables advanced format (512e) and automatic space reclamation support.
- VMFS 5  
VMFS 5 enables 2+TB LUN support.

## New Datastore

- 1 Type
- 2 Name and device selection
- 3 VMFS version
- 4 Partition configuration**
- 5 Ready to complete

## Partition configuration

Review the disk layout and specify partition configuration details.

Partition Configuration	Use all available partitions ▾
Datastore Size	<input type="range"/> 499.82 GB
Block size	1 MB ▾
Space Reclamation Granularity	1 MB ▾
Space Reclamation Priority	Low ▾

## New Datastore

- 1 Type
- 2 Name and device selection
- 3 VMFS version
- 4 Partition configuration
- 5 Ready to complete**

## Ready to complete

Review your settings selections before finishing the wizard.

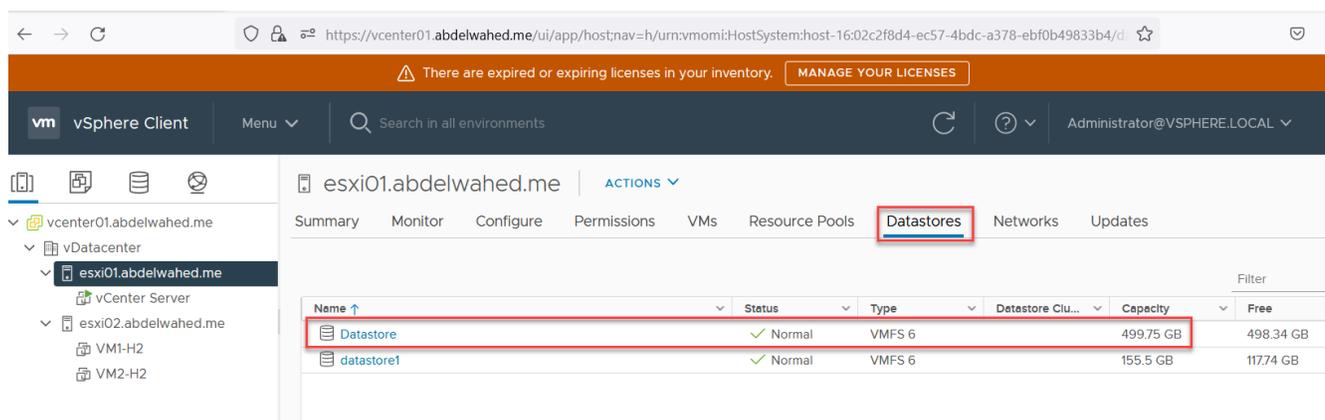
- General
- |                 |           |
|-----------------|-----------|
| Name:           | Datastore |
| Type:           | VMFS      |
| Datastore size: | 499.82 GB |
- Device and Formatting
- |                   |  |
|-------------------|--|
| Disk/LUN:         | MSFT iSCSI Disk (naa.60003ff44dc75adc94fdc2b8b8c3c3e6) |
| Partition Format: | GPT  |
| VMFS Version:     | VMFS 6   |

CANCEL

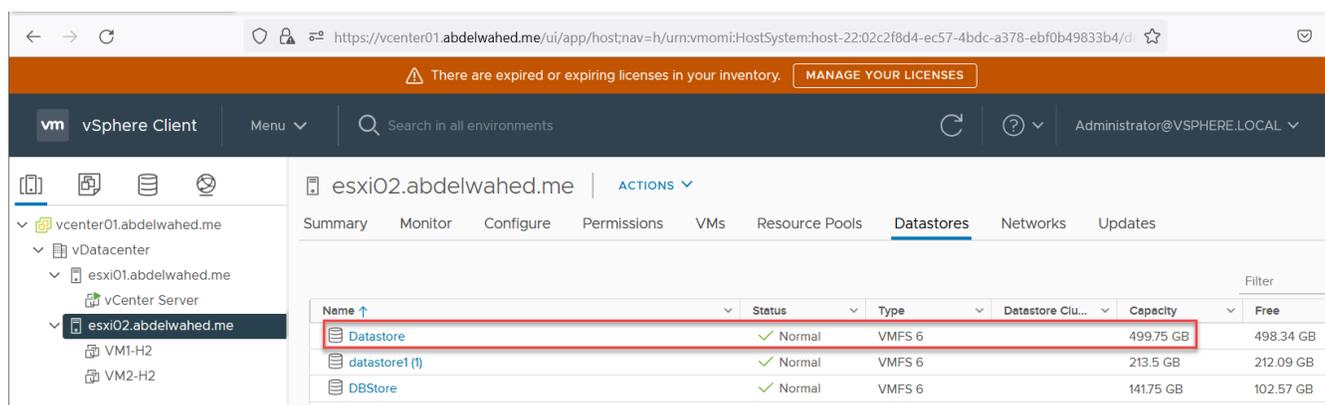
BACK

FINISH

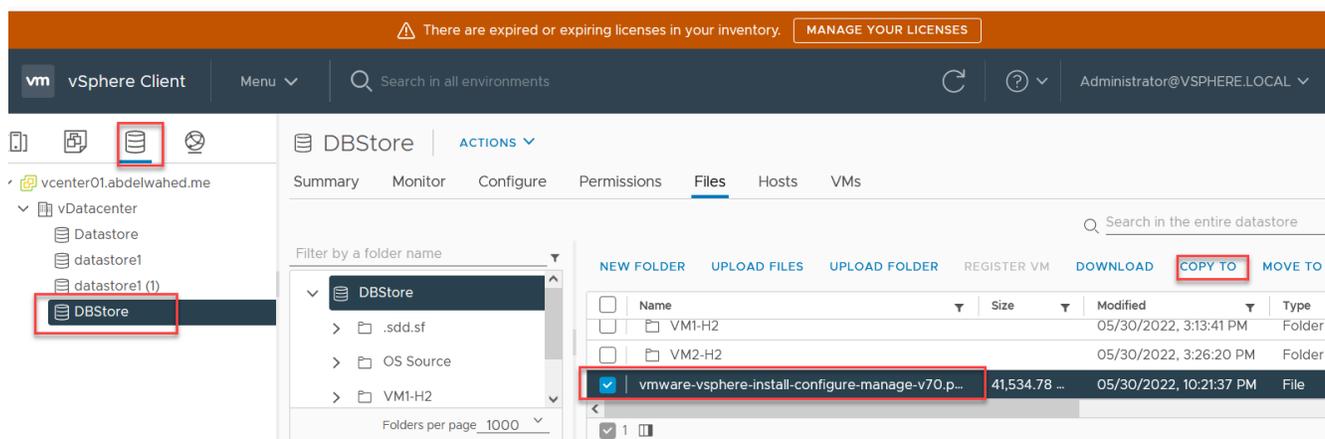
# VMware vSphere Install, Configure, Manage | Lab Guide



Now, do the same for ESXi02. We won't add a new datastore; we just want to connect it.



Please proceed to upload files to the ISCSI storage.



## Select Destination

The screenshot shows the 'Select Destination' dialog box. On the left, a table lists available datastores with their names and free space. The 'Datastore' row is selected and highlighted with a red box. On the right, a tree view shows the contents of the selected datastore, including folders for '.sdd.sf' and 'Test ISCSI'. The 'OK' button at the bottom right is also highlighted with a red box.

Name	Free Space
<input checked="" type="radio"/> Datastore	498.34 GB
<input type="radio"/> datastore1	117.74 GB
<input type="radio"/> datastore1 (1)	212.09 GB
<input type="radio"/> DBStore	102.57 GB

Filter by a folder name

- ▼ Datastore
  - > .sdd.sf
  - > Test ISCSI

CANCEL OK

## Migrate VM to Another iSCSI Datastore

### Cold Migration (Without vMotion)

Without vMotion enabled, it is not possible to move a virtual machine (VM) during its powered-on state. The only way to move a VM in this state is through a process called "cold migration," which involves powering off the VM, moving its files to another location, and then powering it back on.

### Hot Migration (With vMotion)

On the other hand, with vSphere vMotion, it is possible to move a VM while it is in a powered-on state, without any disruption to its services. This type of migration is often referred to as "hot migration" or "live migration," and it is a key feature of vSphere that allows for more flexibility and agility in managing virtual environments.

### Key Points About vSphere vMotion

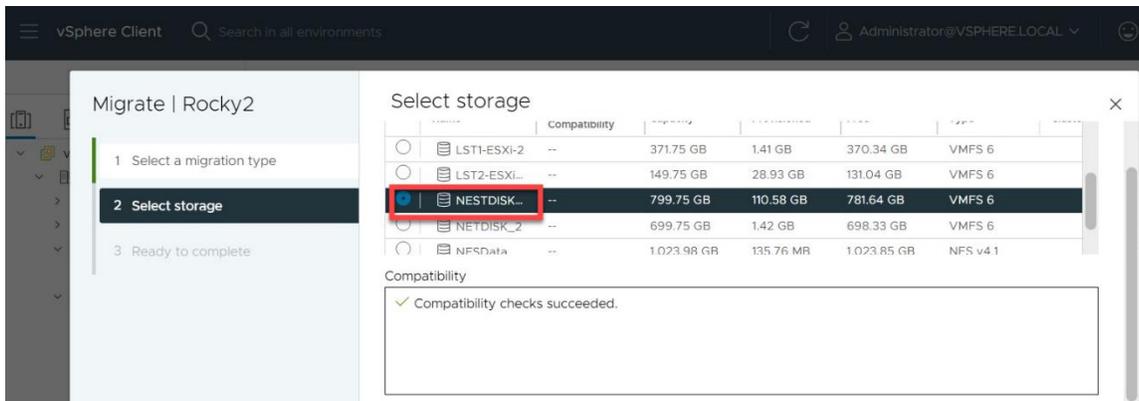
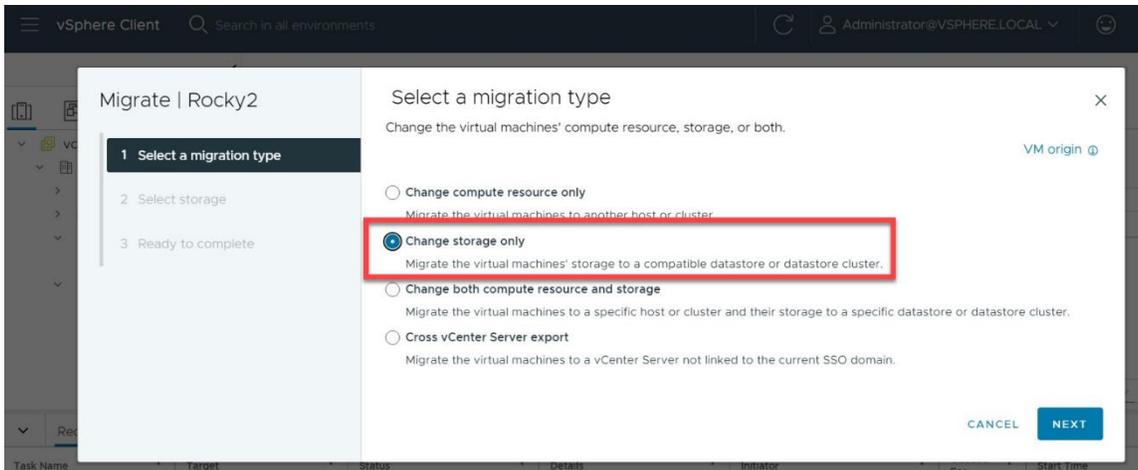
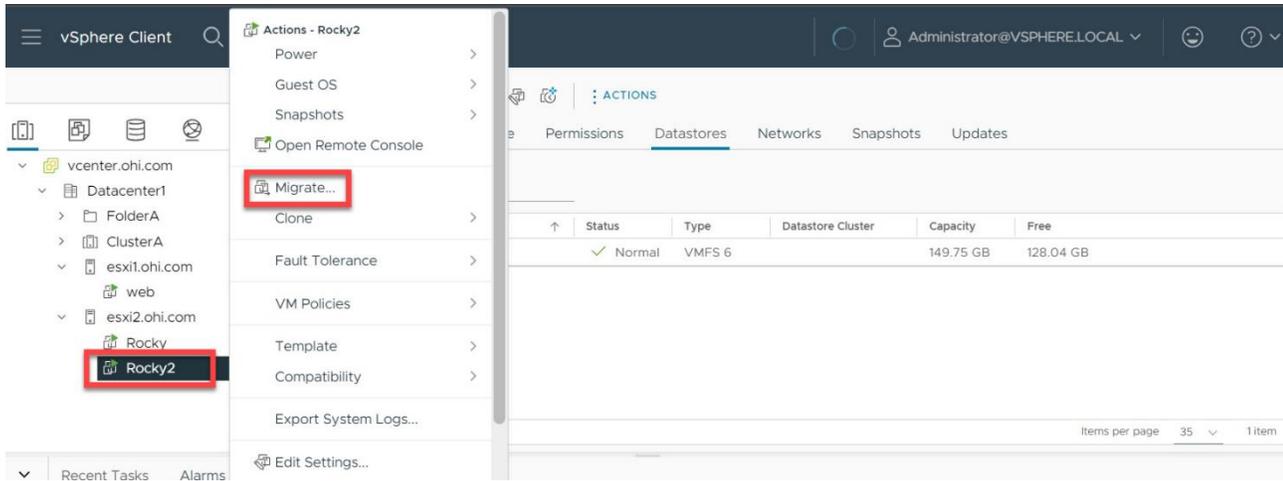
- **Live Migration:** vSphere vMotion enables the live migration of a running virtual machine from one host to another with zero downtime.
- **Use Cases:** You can move virtual machines between hosts for load balancing, maintenance, or other reasons, without any disruption to their services.
- **Requirements:**
  - **Shared Storage:** vMotion relies on shared storage accessible by both the source and target hosts.
  - **High-Speed Network Connection:** A high-speed network connection between the hosts is essential.
  - **License:** vSphere Enterprise Plus license is required to use vMotion.

### Best Practices for Using vMotion

- **Monitor Network and Storage Performance:** Ensure that network and storage resources are sufficient to handle the migration process.
- **Check VM Compatibility:** Verify that the virtual machines are compatible with the target hosts.
- **Secure vMotion:** Implement appropriate permissions and firewall rules to secure the vMotion process.

# VMware vSphere Install, Configure, Manage | Lab Guide

## Cold Migration Without the Need for vMotion Disk Migration



# VMware vSphere Install, Configure, Manage | Lab Guide

## VM Migration (Power off required)

Migrate | Rocky2

- 1 Select a migration type
- 2 Select a compute resource
- 3 Select storage
- 4 Select networks
- 5 Ready to complete

Select a compute resource

Select a cluster, host, vApp or resource pool to run the virtual machines.

VM origin

- vcenter.ohi.com
  - Datacenter1
    - FolderA
      - ClusterA
        - esxi1.ohi.com
        - esxi2.ohi.com

Compatibility

Rocky2

- esxi1.ohi.com
  - ⚠ "Device" "/CD/DVD drive 1" uses backing "[LST2-ESXi-2] Rocky-8.6-x86\_64-dvd1.iso", which is not accessible.

CANCEL BACK NEXT

Migrate | Rocky2

- 1 Select a migration type
- 2 Select a compute resource
- 3 Select storage
- 4 Select networks
- 5 Ready to complete

Select storage

Select the destination storage for the virtual machine migration.

BATCH CONFIGURE CONFIGURE PER DISK

Select virtual disk format Same format as source

VM Storage Policy Keep existing VM storage policies

Disable Storage DRS for this virtual machine

	Name	Storage Compatibility	Capacity	Provisioned	Free	Type	Cluste
<input type="radio"/>	LST1-ESXi-1	--	371.75 GB	1.41 GB	370.34 GB	VMFS 6	
<input type="radio"/>	LST2-ESXi-1	--	149.75 GB	7 GB	142.75 GB	VMFS 6	
<input checked="" type="radio"/>	NESTDISK...	--	799.75 GB	768.55 GB	738.82 GB	VMFS 6	

Compatibility

Rocky2

- esxi1.ohi.com
  - ⚠ "Device" "/CD/DVD drive 1" uses backing "[LST2-ESXi-2] Rocky-8.6-x86\_64-dvd1.iso", which is not accessible.

CANCEL BACK NEXT

Migrate | Rocky2

- 1 Select a migration type
- 2 Select a compute resource
- 3 Select storage
- 4 Select networks
- 5 Ready to complete

Select networks

Select destination networks for the virtual machine migration.

Migrate VM networking by selecting a new destination network for all VM network adapters attached to the same source network

VM origin

Source Network	Used By	Destination Network
>> VM Network	1 VMs / 1 Network adapters	VM Network

1 item

ADVANCED >>

Compatibility

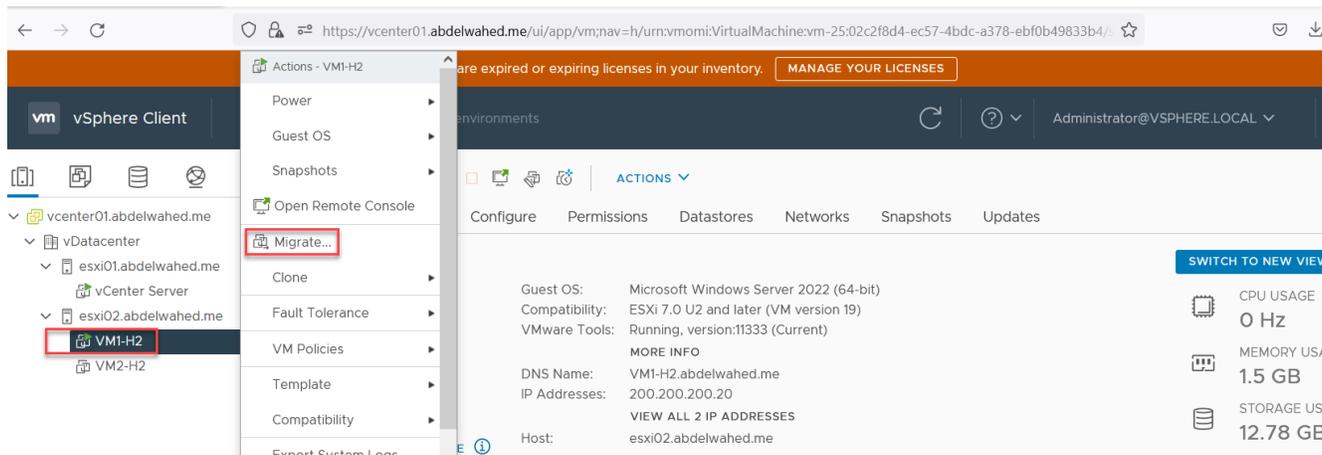
Rocky2

- esxi1.ohi.com
  - ⚠ "Device" "/CD/DVD drive 1" uses backing "[LST2-ESXi-2] Rocky-8.6-x86\_64-dvd1.iso", which is not accessible.

CANCEL BACK NEXT

# VMware vSphere Install, Configure, Manage | Lab Guide

## Live Migrate (vMotion needed)



### Migrate | VM1-H2

**1 Select a migration type** | Select a migration type | VM origin ⓘ

2 Select a compute resource | Change the virtual machines' compute resource, storage, or both.

3 Select storage

4 Select networks

5 Select vMotion priority

6 Ready to complete

- Change compute resource only  
Migrate the virtual machines to another host or cluster.
- Change storage only  
Migrate the virtual machines' storage to a compatible datastore or datastore cluster.
- Change both compute resource and storage**  
Migrate the virtual machines to a specific host or cluster and their storage to a specific datastore or datastore cluster.
- Cross vCenter Server export  
Migrate the virtual machines to a vCenter Server not linked to the current SSO domain.

CANCEL | BACK | NEXT

### Migrate | VM1-H2

✓ **1 Select a migration type** | **2 Select a compute resource** | Select a compute resource | VM origin ⓘ

3 Select storage | Select a cluster, host, vApp or resource pool to run the virtual machines.

4 Select networks

5 Select vMotion priority

6 Ready to complete

- vcenter01.abdelwahed.me
  - vDatacenter
    - esxi01.abdelwahed.me
    - esxi02.abdelwahed.me**

CANCEL | BACK | NEXT

# VMware vSphere Install, Configure, Manage | Lab Guide

## Migrate | VM1-H2

✓ 1 Select a migration type  
✓ 2 Select a compute resource  
**3 Select storage**  
4 Select networks  
5 Select vMotion priority  
6 Ready to complete

**Select storage** VM origin ⓘ  
Select the destination storage for the virtual machine migration.

**BATCH CONFIGURE** **CONFIGURE PER DISK**

Select virtual disk format: Same format as source  
VM Storage Policy: Keep existing VM storage policies

	Name	Storage Cor	Capacity	Provision	Free	Type	Cluster
<input checked="" type="radio"/>	Datastore	--	499.75 GB	1.45 GB	498.3 GB	VMFS 6	
<input type="radio"/>	datastore1 ...	--	213.5 GB	1.41 GB	212.09 GB	VMFS 6	
<input type="radio"/>	DBStore	--	141.75 GB	71.96 GB	102.57 GB	VMFS 6	

**CANCEL** **BACK** **NEXT**

## Migrate | VM1-H2

✓ 1 Select a migration type  
✓ 2 Select a compute resource  
✓ 3 Select storage  
**4 Select networks**  
5 Select vMotion priority  
6 Ready to complete

**Select networks** VM origin ⓘ  
Select destination networks for the virtual machine migration.

Migrate VM networking by selecting a new destination network for all VM network adapters attached to the same source network.

Source Network	Used By	Destination Network
VM Network	1 VMs / 1 Network adapters	VM Network

VM Network is in use at:

VM	Network Adapter	Network
VM1-H2	Network adapter 1	VM Network

**CANCEL** **BACK** **NEXT**

## Migrate | VM1-H2

✓ 1 Select a migration type  
✓ 2 Select a compute resource  
✓ 3 Select storage  
✓ 4 Select networks  
**5 Select vMotion priority**  
6 Ready to complete

**Select vMotion priority** VM origin ⓘ  
Protect the performance of your running virtual machines by prioritizing the allocation of CPU resources.

**Schedule vMotion with high priority (recommended)**  
vMotion receives higher CPU scheduling preference relative to normal priority migrations. vMotion might complete more quickly.

Schedule normal vMotion  
vMotion receives lower CPU scheduling preference relative to high priority migrations. You can extend vMotion duration.

**CANCEL** **BACK** **NEXT**

# VMware vSphere Install, Configure, Manage | Lab Guide

## Migrate | VM1-H2

- ✓ 1 Select a migration type
- ✓ 2 Select a compute resource
- ✓ 3 Select storage
- ✓ 4 Select networks
- ✓ 5 Select vMotion priority
- 6 Ready to complete**

Ready to complete

Verify that the information is correct and click Finish to start the migration.

VM origin ⓘ

Migration Type	Change compute resource and storage
Virtual Machine	VM1-H2
Host	esxi02.abdelwahed.me
vMotion Priority	High
Storage	Datastore

CANCEL

BACK

FINISH

There are expired or expiring licenses in your inventory. [MANAGE YOUR LICENSES](#)

vm vSphere Client | Search in all environments | Administrator@VSPHERE.LOCAL

VM1-H2 | Summary | Monitor | Configure | Permissions | Datastores | Networks | Snapshots | Updates

Guest OS: Microsoft Windows Server 2022 (64-bit)  
Compatibility: ESXi 7.0 U2 and later (VM version 19)  
VMware Tools: Running, version:11333 (Current)

CPU USAGE: 786 MHz

Task Name	Target	Status	Details	Initiator	Queued F	Start Time
Relocate virtual machine	VM1-H2	35 %	Migrating Virtual Machine active s	VSPHERE.LOCAL\Administrator	28 ms	05/31/2022, 8:11:30 AM

There are expired or expiring licenses in your inventory. [MANAGE YOUR LICENSES](#)

vm vSphere Client | Search in all environments | Administrator@VSPHERE.LOCAL

VM1-H2 | Summary | Monitor | Configure | Permissions | Datastores | Networks | Snapshots | Updates

Guest OS: Microsoft Windows Server 2022 (64-bit)  
Compatibility: ESXi 7.0 U2 and later (VM version 19)  
VMware Tools: Running, version:11333 (Current)

CPU USAGE: 168 MHz

Task Name	Target	Status	Details	Initiator	Queued F	Start Time
Relocate virtual machine	VM1-H2	Completed	Migrating Virtual Machine active s	VSPHERE.LOCAL\Administrator	28 ms	05/31/2022, 8:11:30 AM

# VMware vSphere Install, Configure, Manage | Lab Guide

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## VM Cloning, Templating, and Snapshot in vSphere

### VM Cloning

Cloning involves making an exact copy of a VM. Key points about cloning:

- 1. Exact Copy:**
  - A cloned VM is an exact replica of the original VM, including virtual hardware, configuration settings, and data.
- 2. Use Cases:**
  - Useful for testing, backup, or disaster recovery.
- 3. Any Power State:**
  - Cloning can be done at any time, regardless of the VM's power state.
- 4. MAC Address:**
  - Option to keep the same MAC address or generate a new one.
- 5. Source VM:**
  - The source VM remains unchanged and functional after cloning.

### VM Templating

Templating involves creating a new VM based on a master template. Key points about templating:

- 1. Master Copy:**
  - A template is a master copy of a VM used to create new VMs with the same configuration and software settings.
- 2. Use Cases:**
  - Useful for creating multiple identical VMs for specific purposes, like web server farms or development environments.
- 3. Create Template:**
  - First, create a VM with desired settings, then convert it to a template.
- 4. Customization:**
  - When creating a new VM from a template, customize settings and assign a unique name and MAC address.
- 5. Source VM:**
  - The source VM is converted into a template and becomes unavailable as a regular VM.

### VM Snapshots

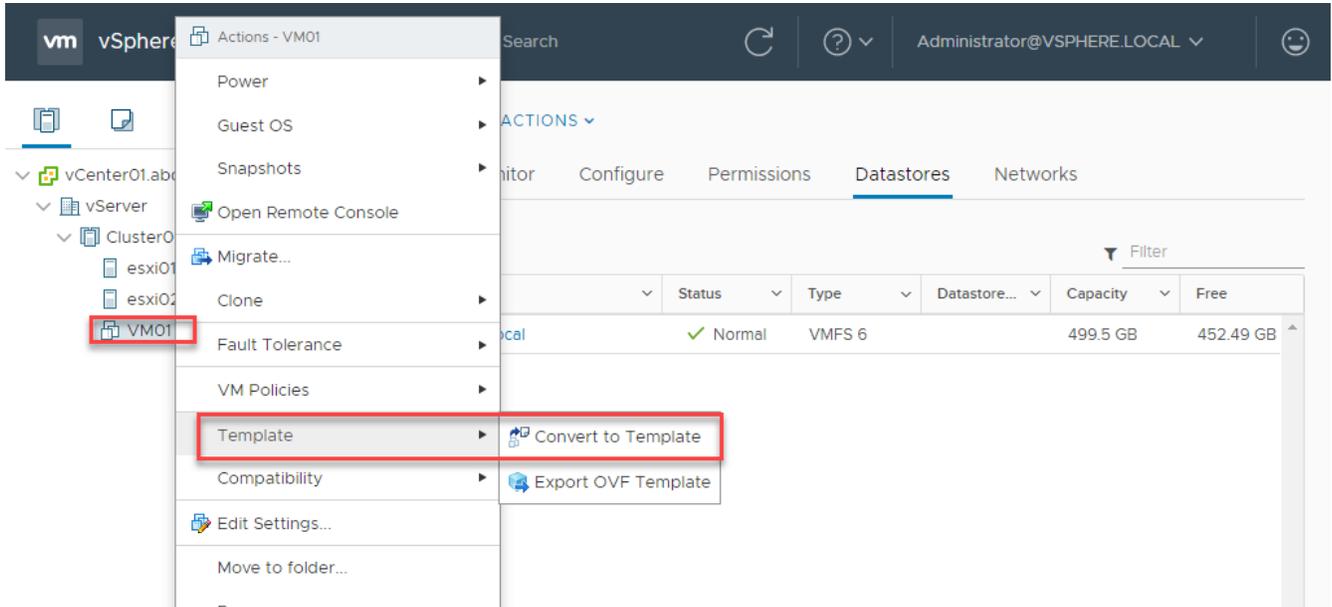
Snapshots capture the state of a VM at a specific point in time. Key points about snapshots:

- 1. State Capture:**
  - A snapshot captures the state, configuration, and data of a VM at a particular moment.
- 2. Revert Changes:**
  - Useful for reverting the VM to a previous state in case of errors or issues during updates or changes.
- 3. Multiple Snapshots:**
  - Multiple snapshots can be taken, but it's best to manage and limit the number to avoid performance issues.
- 4. Source VM:**
  - The source VM continues to operate normally after taking a snapshot.

# VMware vSphere Install, Configure, Manage | Lab Guide

## Steps to Create a Template:

It is essential to turn off the virtual machine (VM) before converting it into a template to secure a consistent and stable condition.



## Confirm Convert | VM01



Convert the virtual machine "VM01" to a template?

NO

YES

Task Name	Target	Status	Initiator	Queued For	Start Time	Completion Ti...	Server
Mark virtual machine as template	VM01	✓ Completed	VSPHERE.LOCA...	undefined	05/29/2021, 9:47:47 PM	05/29/2021, 9:47:48 PM	vCenter01.abdel...

# VMware vSphere Install, Configure, Manage | Lab Guide

Create a virtual machine using a template.

## Deploy From Template

### 1 Select a creation type

- 2 Select a template
- 3 Select a name and folder
- 4 Select a compute resource
- 5 Review details
- 6 Select storage
- 7 Ready to complete

### Select a creation type

How would you like to create a virtual machine?

- Create a new virtual machine
- Deploy from template**
- Clone an existing virtual machine
- Clone virtual machine to template
- Clone template to template
- Convert template to virtual machine

This option guides you through the process of creating a virtual machine from a template. A template is a golden image of a virtual machine that lets you easily create ready-for-use virtual machines. You must have a template to proceed with this option.

## Deploy From Template

### ✓ 1 Select a creation type

### 2 Select a template

- 3 Select a name and folder
- 4 Select a compute resource
- 5 Select storage
- 6 Select clone options
- 7 Ready to complete

### Select a template

Content Library    **Data Center**

- ✓ vCenter01.abdelwahed.me
  - vServer
    - Discovered virtual machine
      - VM01**

## VM01 - Deploy From Template

### ✓ 1 Select a creation type

### ✓ 2 Select a template

### 3 Select a name and folder

- 4 Select a compute resource
- 5 Select storage
- 6 Select clone options
- 7 Ready to complete

### Select a name and folder

Specify a unique name and target location

Virtual machine name: Server01

Select a location for the virtual machine.

- ✓ vCenter01.abdelwahed.me
  - vServer**
    - Discovered virtual machine

## VM01 - Deploy From Template

### ✓ 1 Select a creation type

### ✓ 2 Select a template

### ✓ 3 Select a name and folder

### 4 Select a compute resource

- 5 Select storage
- 6 Select clone options
- 7 Ready to complete

### Select a compute resource

Select the destination compute resource for this operation

- vServer
  - Cluster01
    - esxi01.abdelwahed.me**
    - esxi02.abdelwahed.me

# VMware vSphere Install, Configure, Manage | Lab Guide

## VM01 - Deploy From Template

- ✓ 1 Select a creation type
- ✓ 2 Select a template
- ✓ 3 Select a name and folder
- ✓ 4 Select a compute resource
- 5 Select storage**
- 6 Select clone options
- 7 Ready to complete

### Select storage

Select the datastore in which to store the configuration and disk files

Configure per disk

Select virtual disk format: Same format as source

VM Storage Policy: Keep existing VM storage policies

Name	Capacity	Provisioned	Free
Storage Compatibility: Compatible			
DataStore03_local	149.5 GB	7 GB	142.5 GB
<b>Datastore04_local</b>	499.5 GB	49.22 GB	452.49 GB
datastore1_local	192.5 GB	1.41 GB	191.09 GB

## VM01 - Deploy From Template

- ✓ 1 Select a creation type
- ✓ 2 Select a template
- ✓ 3 Select a name and folder
- ✓ 4 Select a compute resource
- ✓ 5 Select storage
- 6 Select clone options**
- 7 Ready to complete

### Select clone options

Select further clone options

- Customize the operating system
- Customize this virtual machine's hardware (Experimental)
- Power on virtual machine after creation

I set up four servers with two VMs on each host.

Task Name	Target	Status	Initiator	Queued For	Start Time	Completion Ti...	Server
Clone virtual machine	VM01	41%	VSPHERE.LOCA...	undefined	05/29/2021, 9:56:08 PM		vCenter01.abdel...
Clone virtual machine	VM01	44%	VSPHERE.LOCA...	undefined	05/29/2021, 9:55:35 PM		vCenter01.abdel...
Clone virtual machine	VM01	52%	VSPHERE.LOCA...	undefined	05/29/2021, 9:54:00 PM		vCenter01.abdel...

# VMware vSphere Install, Configure, Manage | Lab Guide

## Steps to Clone a VM:

Cloning a running VM will create a new VM that is an exact copy of the source VM, while converting a VM to a template will convert the source VM into a template and make it unavailable as a regular VM. Both cloning and creating a template will generate a new UUID for the new VM or template. You can check the VM's UUID by running the following command on the guest operating system: `wmic path win32_computersystemproduct get uuid`

## Clone Existing Virtual Machine

**1 Select a creation type**

Select a creation type  
How would you like to create a virtual machine?

- Create a new virtual machine
- Deploy from template
- Clone an existing virtual machine**
- Clone virtual machine to template
- Clone template to template
- Convert template to virtual machine

This option guides you through creating a copy of an existing virtual machine.

CANCEL BACK NEXT

## Clone Existing Virtual Machine

✓ **1 Select a creation type**

**2 Select a virtual machine**

Select a virtual machine  
Select a virtual machine to clone

- ▼ vcenter01.abdelwahed.me
  - ▼ vDatacenter
    - vCenter Server
      - VM1-H2**

CANCEL BACK NEXT

# VMware vSphere Install, Configure, Manage | Lab Guide

## VM1-H2 - Clone Existing Virtual Machine

1 Select a creation type  
2 Select a virtual machine  
**3 Select a name and folder**  
4 Select a compute resource  
5 Select storage  
6 Select clone options  
7 Ready to complete

Select a name and folder  
Specify a unique name and target location

Virtual machine name: VM1-H2-Clone

Select a location for the virtual machine.

- vcenter01.abdelwahed.me
  - vDatacenter**

CANCEL BACK NEXT

I will be transferring to a different ESXI host.

## VM1-H2 - Clone Existing Virtual Machine

1 Select a creation type  
2 Select a virtual machine  
3 Select a name and folder  
**4 Select a compute resource**  
5 Select storage  
6 Select clone options  
7 Ready to complete

Select a compute resource  
Select the destination compute resource for this operation

- vDatacenter
  - esxi01.abdelwahed.me**
  - esxi02.abdelwahed.me

## VM1-H2 - Clone Existing Virtual Machine

1 Select a creation type  
2 Select a virtual machine  
3 Select a name and folder  
4 Select a compute resource  
**5 Select storage**  
6 Select clone options  
7 Ready to complete

Select storage  
Select the storage for the configuration and disk files

BATCH CONFIGURE CONFIGURE PER DISK

Select virtual disk format: Same format as source

VM Storage Policy: Keep existing VM storage policies

Disable Storage DRS for this virtual machine

Name	Storage Con	Capacity	Provisione	Free	Type
<b>Datastore</b>	--	499.75 GB	43.57 GB	485.45 GB	VMFS 6
datastor...	--	155.5 GB	448.03 GB	117.64 GB	VMFS 6

CANCEL BACK NEXT

# VMware vSphere Install, Configure, Manage | Lab Guide

To adjust the hardware settings of a virtual machine, opt for the second choice.

## VM1-H2 - Clone Existing Virtual Machine

- ✓ 1 Select a creation type
  - ✓ 2 Select a virtual machine
  - ✓ 3 Select a name and folder
  - ✓ 4 Select a compute resource
  - ✓ 5 Select storage
  - ✓ 6 Select clone options
  - 7 Ready to complete
- Select clone options
- Select further clone options
- Customize the operating system
  - Customize this virtual machine's hardware
  - Power on virtual machine after creation

## VM1-H2 - Clone Existing Virtual Machine

- ✓ 1 Select a creation type
- ✓ 2 Select a virtual machine
- ✓ 3 Select a name and folder
- ✓ 4 Select a compute resource
- ✓ 5 Select storage
- ✓ 6 Select clone options
- 7 Ready to complete

Ready to complete  
Click Finish to start creation.

Source virtual machine	VM1-H2
Virtual machine name	VM1-H2-Clone
Folder	vDatacenter
Host	esxi01.abdelwahed.me
Datastore	Datastore

CANCEL BACK FINISH

There are expired or expiring licenses in your inventory. [MANAGE YOUR LICENSES](#)

vm vSphere Client Administrator@VSPHERE.LOCAL

esxi01.abdelwahed.me

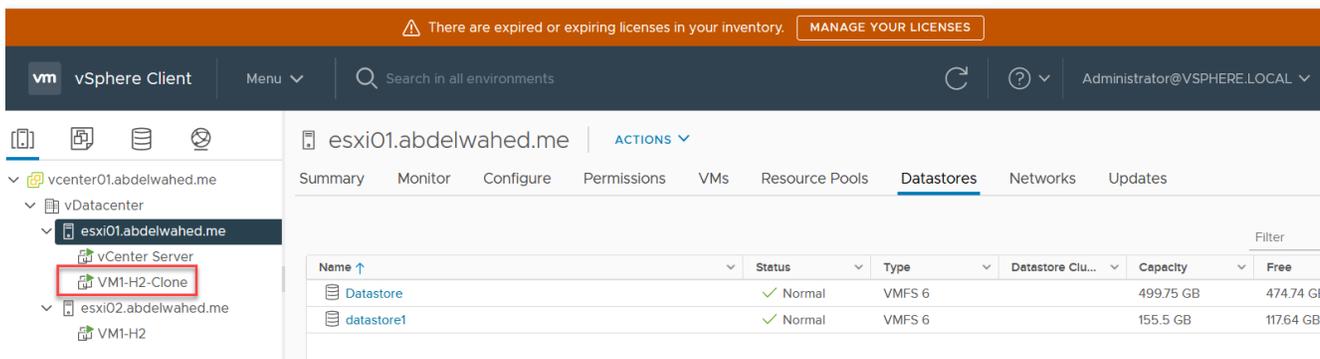
Summary Monitor Configure Permissions VMs Resource Pools **Datastores** Networks Updates

Name	Status	Type	Datastore Clu...	Capacity	Free
Datastore	✓ Normal	VMFS 6		499.75 GB	485.45 GB

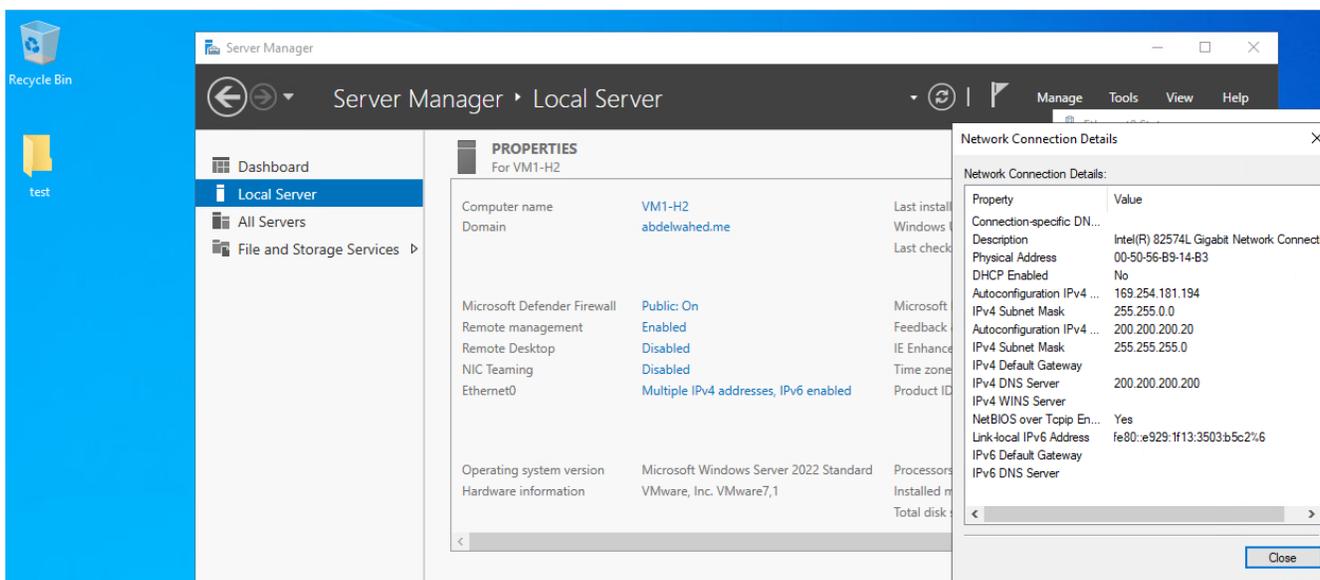
Recent Tasks Alarms

Task Name	Target	Status	Details	Initiator	Queued F	Start Time
Clone virtual machine	VM1-H2	9 %	Creating snapshot of Virtual Mach ine	VSPHERE.LOCAL\Administrator	11 ms	05/31/2022, 8:37:42 AM

# VMware vSphere Install, Configure, Manage | Lab Guide

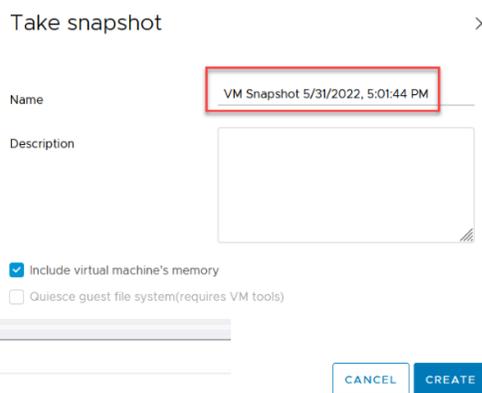
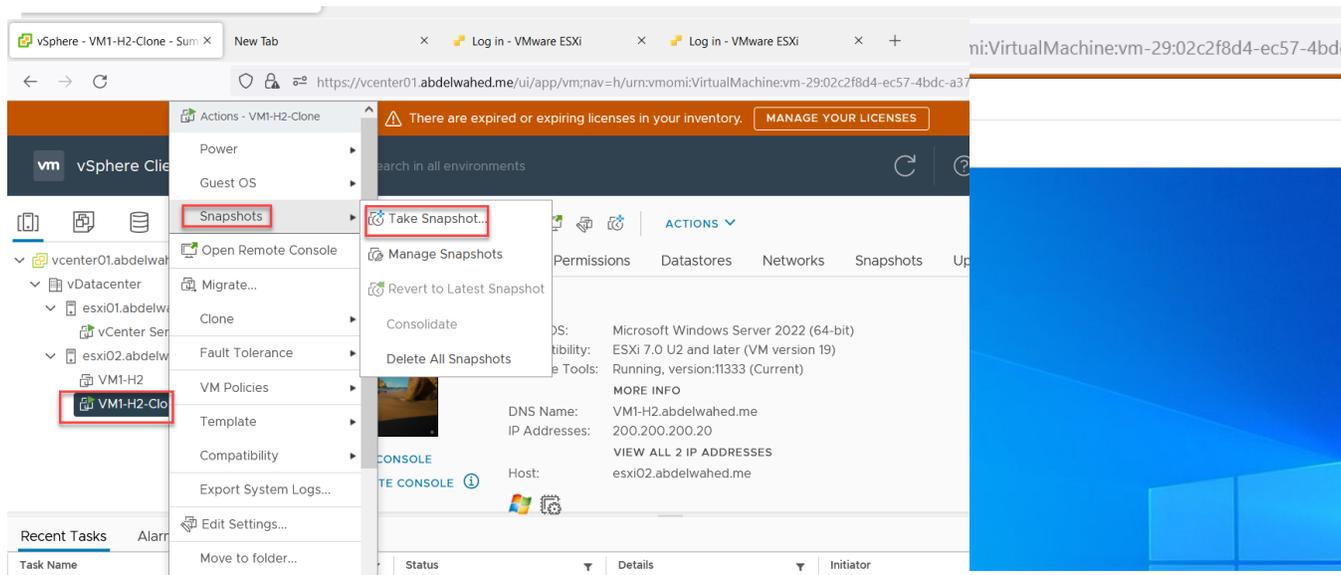


Post-cloning, all attributes remain unchanged except for the IP address and UUID.

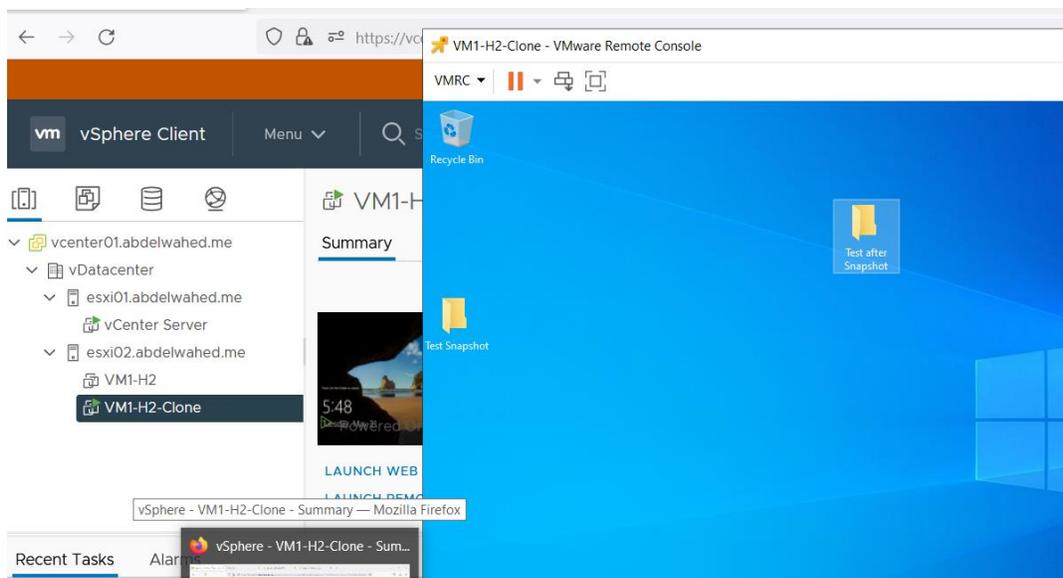


# VMware vSphere Install, Configure, Manage | Lab Guide

## Steps to take a Snapshot

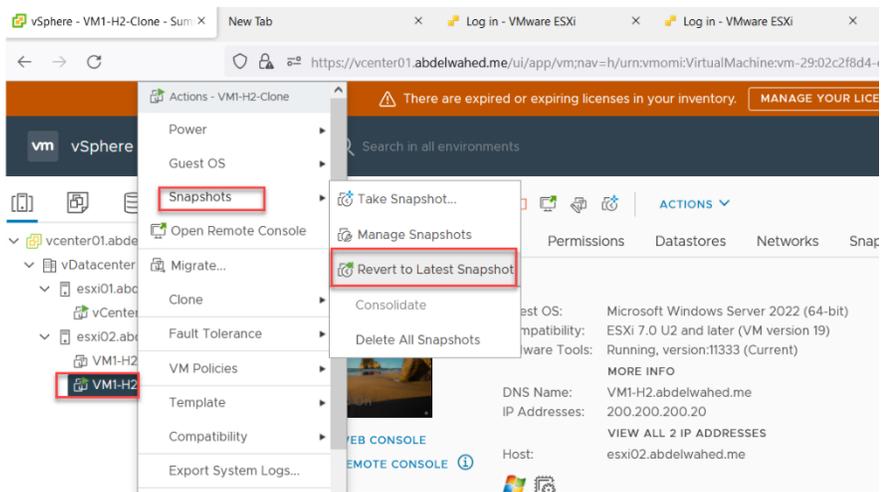


Once I captured a snapshot, I included an additional folder as demonstrated below.



# VMware vSphere Install, Configure, Manage | Lab Guide

Now I'm going to restore the virtual machine to its previous state to observe the modifications.



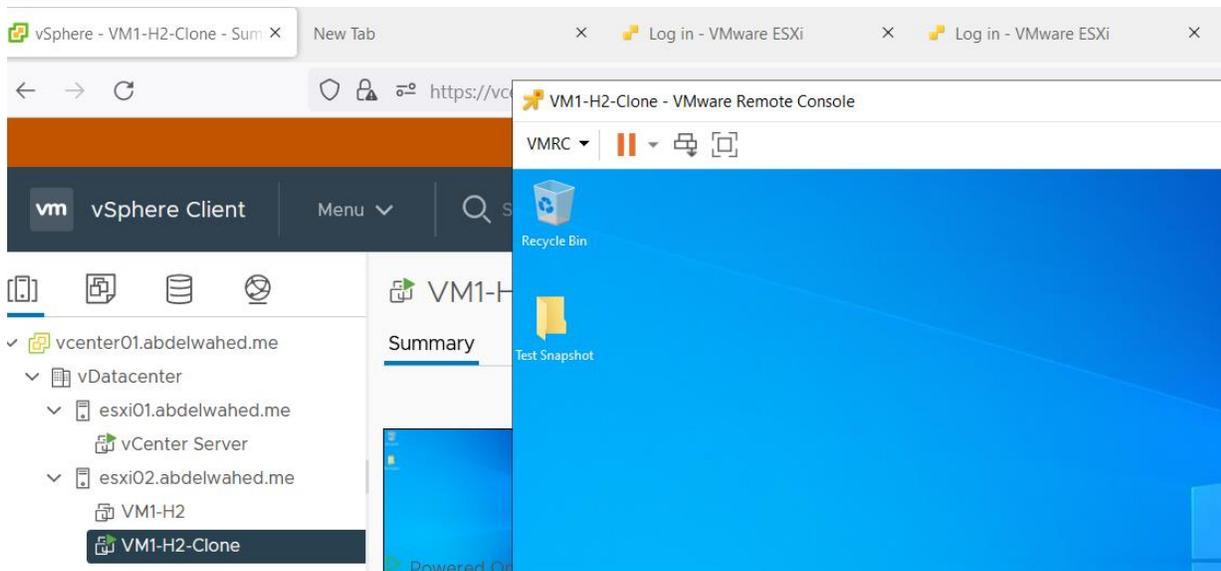
**Revert to latest snapshot** [X]

The current state of this virtual machine will be lost unless it is saved in a snapshot. Are you sure you want to revert the current state of the virtual machine to snapshot 'VM Snapshot 5%2f31%2f2022, 5:01:44 PM'?

Suspend this virtual machine when reverting to selected snapshot

**CANCEL** **REVERT**

The recently added folder has been removed.

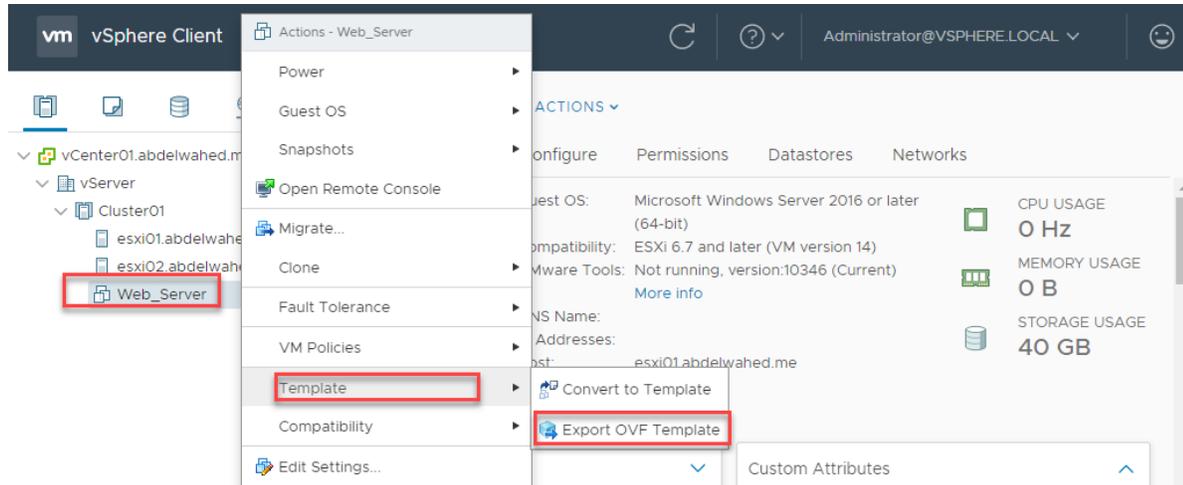


# VMware vSphere Install, Configure, Manage | Lab Guide

## OVF and OVA Template (Open Visualization Format and Appliance)

Using OVF (Open Virtualization Format) or OVA (Open Virtualization Appliance) templates, users can create preconfigured VMs that can be easily deployed in different virtualization environments. These templates include all necessary configuration settings, such as the number of virtual CPUs, the amount of memory, and the disk configuration, making it easy to import and deploy the VM without having to manually configure these settings.

Before exporting the VM, ensure it is powered off.



### Export OVF Template

Name:

Format:

Annotation:

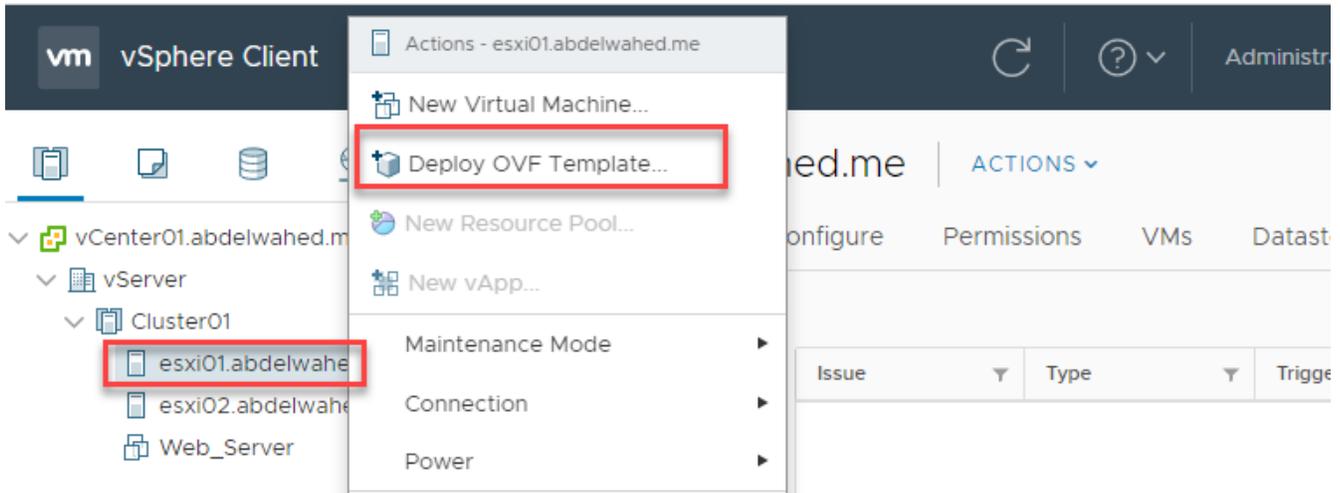
Advanced:  Enable advanced options

- Include BIOS UUID
- Include MAC addresses
- Include extra configuration

Task Name	Target	Status	Initiator	Queued For	Start Time	Completion Ti...	Server
Export OVF template	Web_Server	0% <input checked="" type="checkbox"/>	VSPHERE.LOCA...	8 ms	06/02/2021, 4:48:43 AM		vCenter01.abdel...
Export OVF package	Web_Server	0% <input checked="" type="checkbox"/>	vsphere.local\A...	176 ms	06/02/2021, 4:48:43 AM	Activate Windows	vCenter01.abdel...

# VMware vSphere Install, Configure, Manage | Lab Guide

You can now import the OVF into either the same environment or a different one by following these steps:



## Deploy OVF Template

### 1 Select an OVF template

- 2 Select a name and folder
- 3 Select a compute resource
- 4 Review details
- 5 Select storage
- 6 Ready to complete

### Select an OVF template

Select an OVF template from remote URL or local file system

Enter a URL to download and install the OVF package from the Internet, or browse to a location accessible from your computer, such as a local hard drive, a network share, or a CD/DVD drive.

URL

http | https://remoteserver-address/filetoinstall.ovf | .ova

Local file

Choose Files No file chosen

# VMware vSphere Install, Configure, Manage | Lab Guide

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## VM Files

Virtual machines (VMs) in VMware vSphere are encapsulated by a set of files stored on a VMFS (Virtual Machine File System) datastore. These files collectively define the VM's behavior, configuration, and content.

### Overview of VM Files

File	Description	Example	VM State Where File Appears
<b>.vmx</b>	Main configuration file for the VM.	Stores settings like the VM's CPU and memory configuration.	Always Present
<b>.vmdk</b>	Represents the VM's hard drive.	The VM's 80GB hard drive data is stored here.	Always Present
<b>.nvram</b>	Contains the VM's BIOS or EFI configuration.	Changes to the boot order in the VM's BIOS are saved here.	Always Present
<b>.log</b>	Log files for operational activities of the VM.	Provides logging while the VM is managed by vSphere.	Always Present
<b>.vswp</b>	vSwap file used for virtual memory.	If a VM with 8GB RAM and 2GB reservation uses its physical RAM, ESXi might swap memory pages to this file.	Powered On
<b>.vmsd</b>	Maintains snapshot metadata.	Stores snapshot information.	When VM has Snapshots
<b>.vmsn</b>	Represents the state of a snapshot. One for each snapshot	Captures the running state of a VM at the time a snapshot was taken.	When VM has Snapshots
<b>.vmss</b>	Suspended state file.	Captures the exact running state of a VM at the time of suspension.	Suspended

## Content Library in VMware vSphere

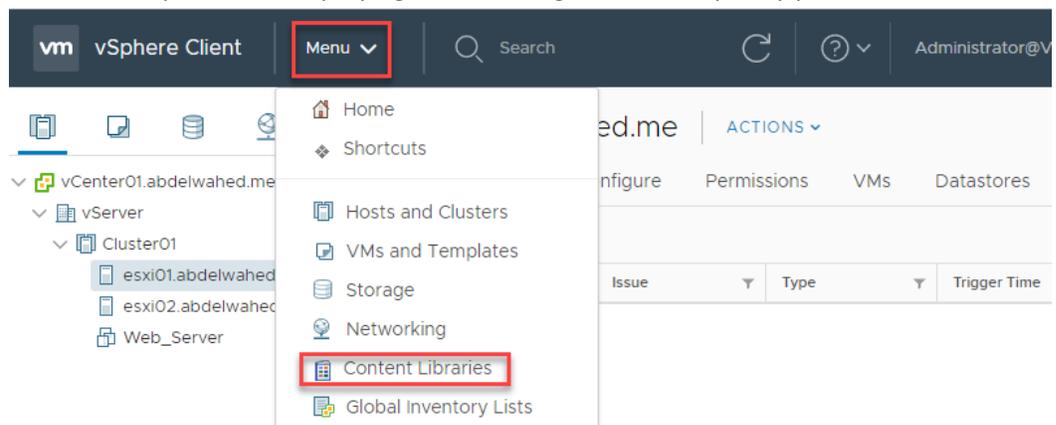
A Content Library is a centralized repository for storing and managing virtual machine templates, ISO images, scripts, and other files that can be used to create and deploy virtual machines in a VMware vSphere environment. This feature allows users to create, share, and manage a library of virtual machine content across multiple vCenter Server instances.

### Key Features and Benefits

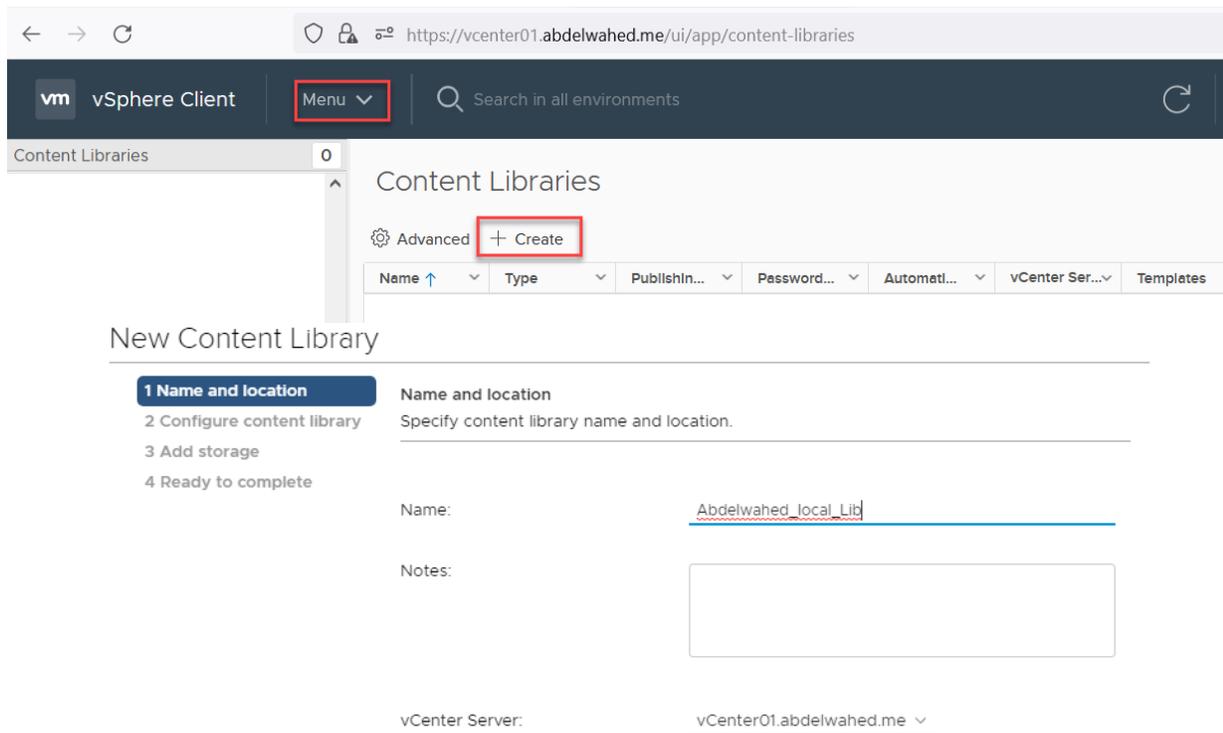
- 1. Centralized Storage:**
  - The Content Library is stored on a datastore, which can be shared across multiple hosts and vCenter Server instances. This centralization makes it easier to manage and distribute content across the entire virtual infrastructure.
- 2. Organization:**
  - Content can be organized into folders and subfolders, making it easy to manage and find specific items. It also supports versioning to keep track of changes and updates.
- 3. Variety of Content Types:**
  - **Virtual Machine Templates:** Preconfigured VMs used as starting points for creating new VMs.
  - **ISO Images:** Bootable images for installing operating systems or applications on VMs.
  - **Scripts:** Scripts or configuration files for automating VM configurations.
  - **Other Files:** Documentation, images, and multimedia files.
- 4. Consistency and Efficiency:**
  - Eliminates the need to duplicate content across multiple hosts and vCenter Server instances, saving time and storage space while ensuring consistency across the virtual infrastructure.
- 5. Automation:**
  - Facilitates the automated deployment of VMs, allowing for quick provisioning of new resources as needed.

### Benefits of Using a Content Library

- **Centralized Management:** Simplifies the management of VM templates, ISO images, and other resources.
- **Resource Sharing:** Enables sharing of content across multiple vCenter Server instances and hosts.
- **Consistency:** Ensures consistent deployment and configuration of VMs across the environment.
- **Storage Efficiency:** Reduces the need for duplicate copies of templates and other content, saving storage space.
- **Automation:** Streamlines the process of deploying VMs, making it easier to quickly provision new resources.



# VMware vSphere Install, Configure, Manage | Lab Guide



This library can be made public, allowing another vCenter to link to it and utilize its resources.

## New Content Library

✓ 1 Name and location  
**2 Configure content library**  
3 Add storage  
4 Ready to complete

**Configure content library**  
Local libraries can be published externally and optimized for syncing over HTTP.  
Subscribed libraries originate from other published libraries.

Local content library

Publish externally

Optimize for syncing over HTTP  
Once published, it cannot be reverted back to a local library and cannot be used to deploy virtual machines.

Enable authentication

Subscribed content library

Subscription URL: Example: `https://server/path/lib.ison`

# VMware vSphere Install, Configure, Manage | Lab Guide

## New Content Library

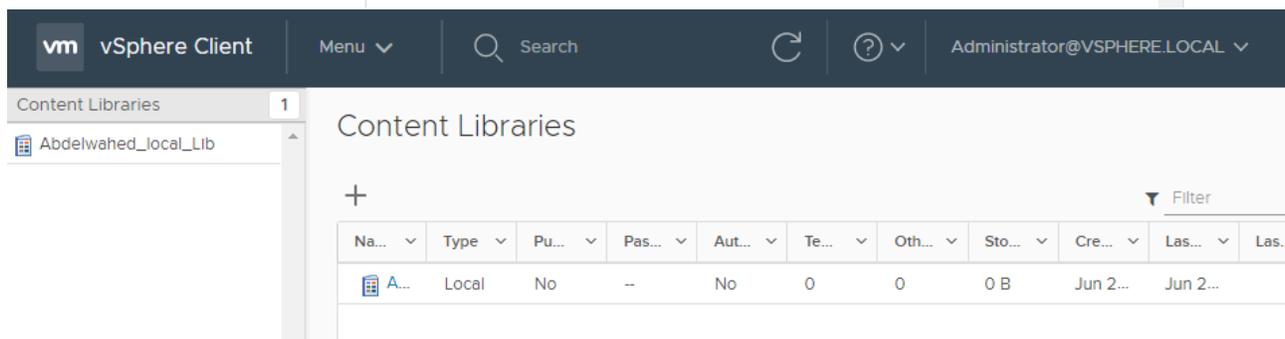
- ✓ 1 Name and location
- ✓ 2 Configure content library
- 3 Add storage**
- 4 Ready to complete

### Add storage

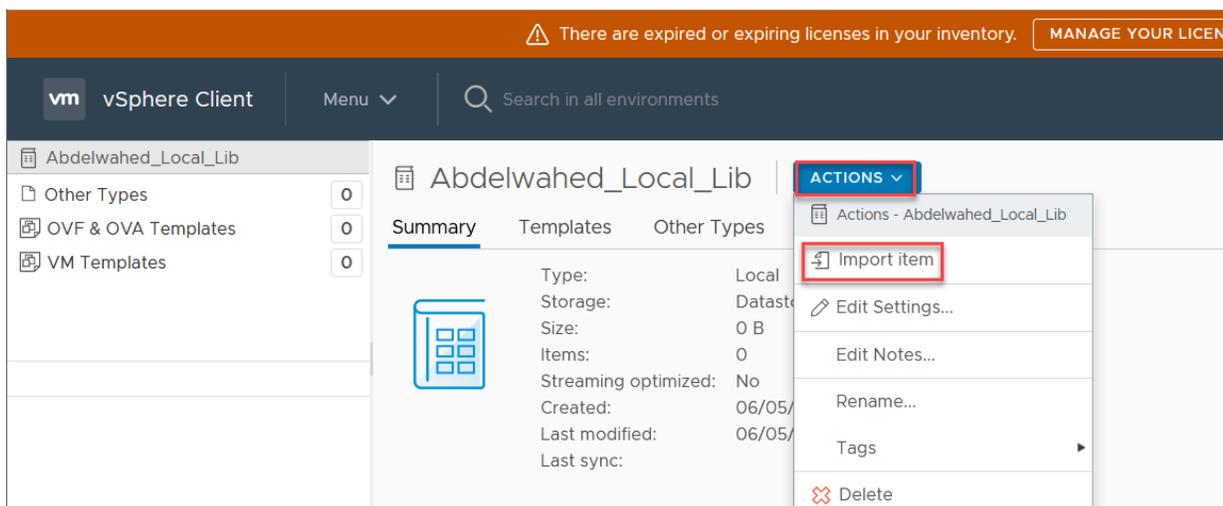
Select a storage location for the library contents. Use a file system backing for published content libraries to store the uploaded OVF packages. Use a datastore backing for local and subscribed content libraries to store content optimized for cloning.

Filter

Name ↑	Status	Type	Datastore...
DataStore03_local	✓ Normal	VMFS 6	
Datastore04_ISCSI	✓ Normal	VMFS 6	
datastore1_local	✓ Normal	VMFS 6	
datastore2_local	✓ Normal	VMFS 6	
Datastore5-ISCSI	✓ Normal	VMFS 6	



You now have the ability to upload various kinds of data to it.



# VMware vSphere Install, Configure, Manage | Lab Guide

## Abdelwahed\_local\_Lib | Import Library Item

### Source

Source file

URL

Enter URL

Local file

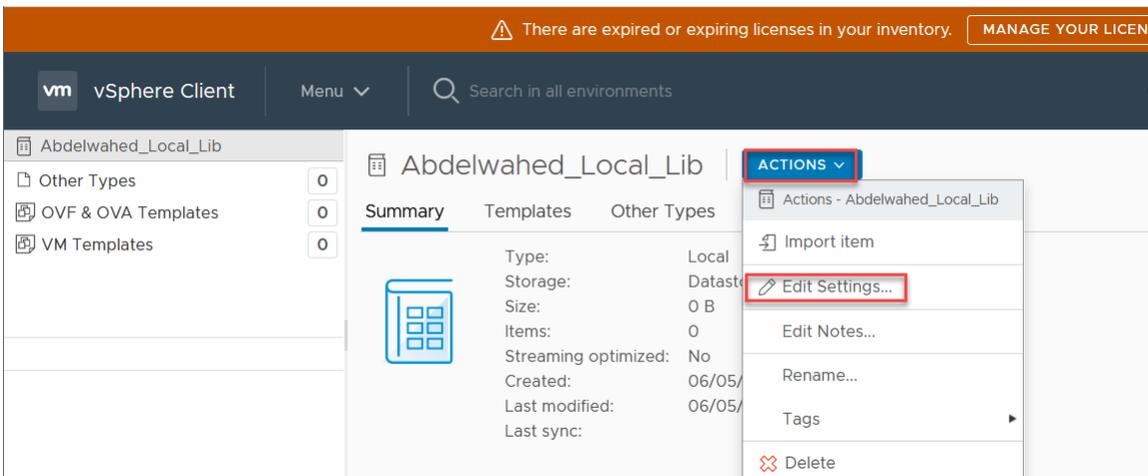
UPLOAD FILE

### Recent Tasks

### Alarms

Task Name	Target	Status	Initiator	Queued For	Start Time	Completion Ti...	Server
Upload Files to a Library Item	en_windows_s...	20%	VSPHERE.LOCA...	undefined	06/02/2021, 5:28:56 AM		vCenter01.abdel...
Create Library Item	Abdelwahed_lo...	Completed	vsphere.localA...	undefined	06/02/2021, 5:28:56 AM	06/02/2021, 5:28:56 AM	vCenter01.abdel...

You have the option to change this local library into a subscription-based web library.



You can also utilize this link as a local library for another vCenter.

### Edit Settings | Abdelwahed\_local\_Lib

Publishing option  Publish this content library externally

Subscription URL <https://vCenter01.abdelwahed.me:443/cis/vcsp/lib/a241bb75-bb88-4cd1-83c7-8c0677259803/lib.json>  
[COPY LINK](#)

Authentication  Enable user authentication for access to this content library

Password

Confirm Password

# VMware vSphere Install, Configure, Manage | Lab Guide

You can now use the ISO that's been uploaded to the library to set up a new virtual machine.

## New Virtual Machine

- ✓ 1 Select a creation type
- ✓ 2 Select a name and folder
- ✓ 3 Select a compute resource
- ✓ 4 Select storage
- ✓ 5 Select compatibility
- ✓ 6 Select a guest OS
- 7 Customize hardware**
- 8 Ready to complete

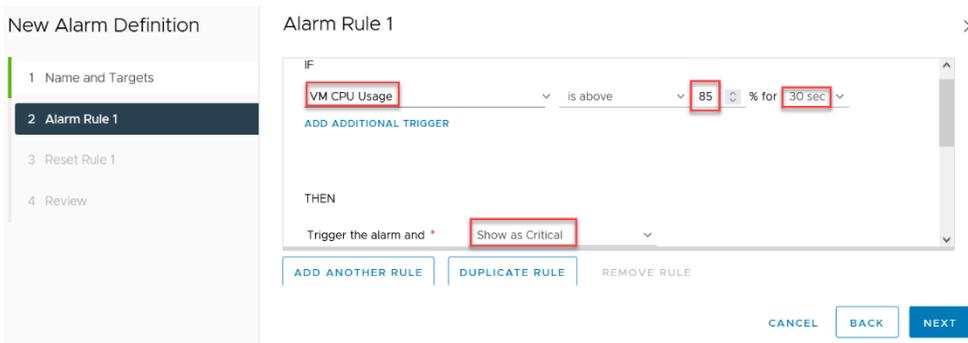
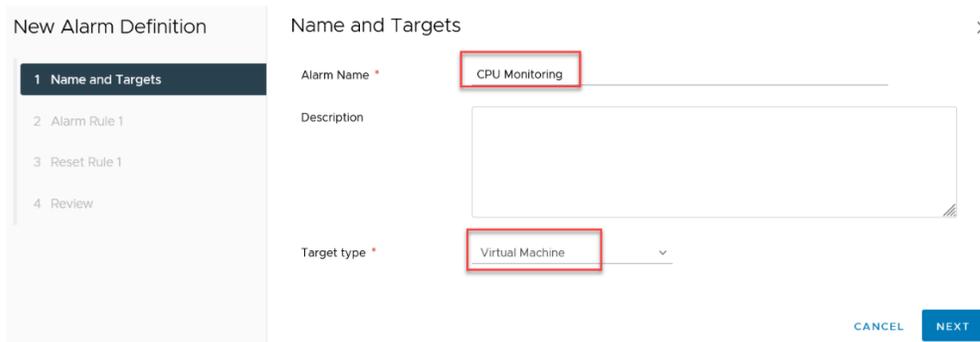
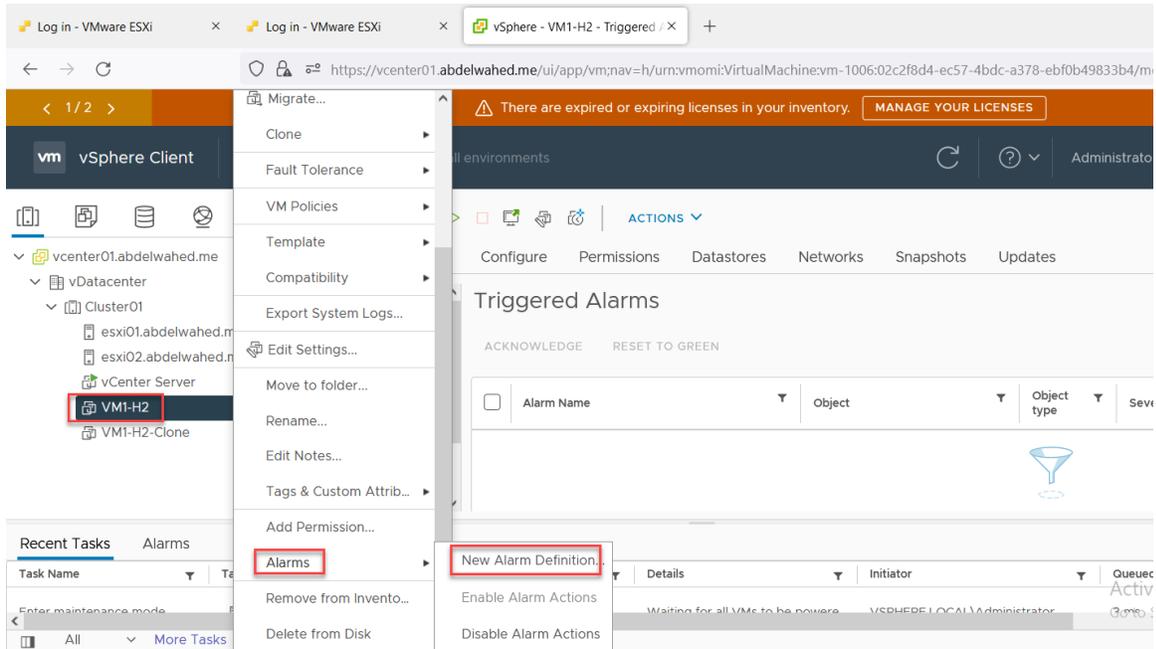
> New Hard disk *	16	GB
> New SCSI controller *	VMware Paravirtual	
> New Network *	VM Network	<input checked="" type="checkbox"/> Connect...
▼ New CD/DVD Drive *	Content Library ISO File	
Status	<input checked="" type="checkbox"/> Connect At Power On	
CD/DVD Media	[contentLib] /Abdelwahec	<input data-bbox="1161 611 1274 642" type="button" value="BROWSE..."/>
Device Mode	Passthrough CD-ROM	
Virtual Device Node	New SATA Controller SATA(0:0) New CD/DVD Drive	



# VMware vSphere Install, Configure, Manage | Lab Guide

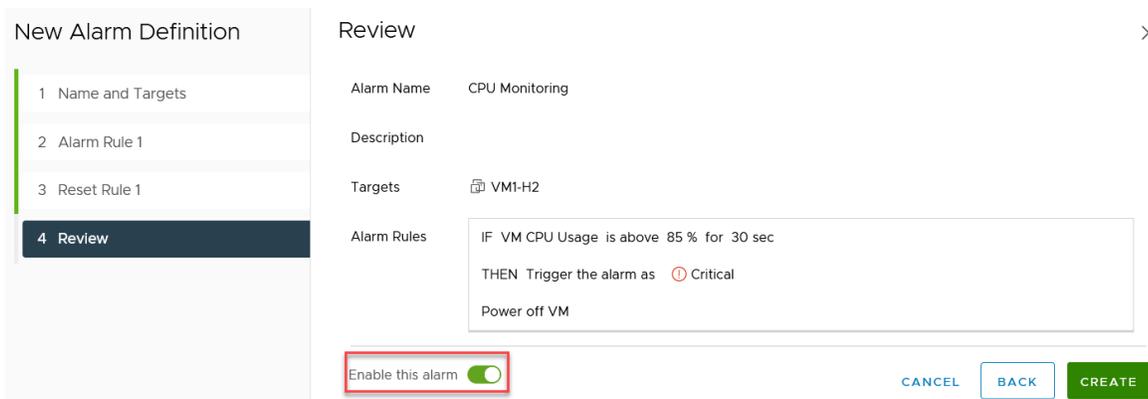
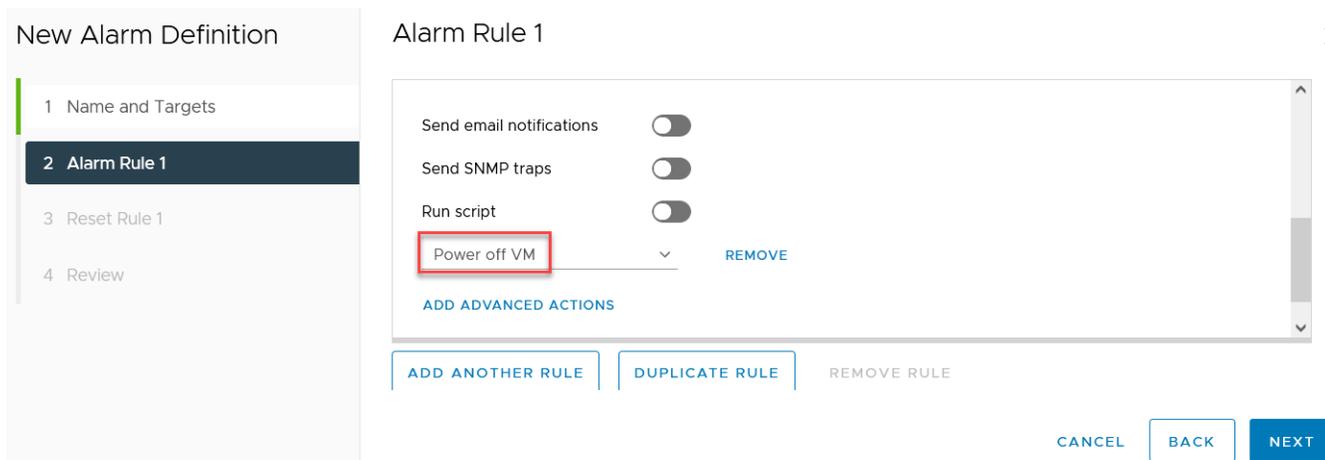
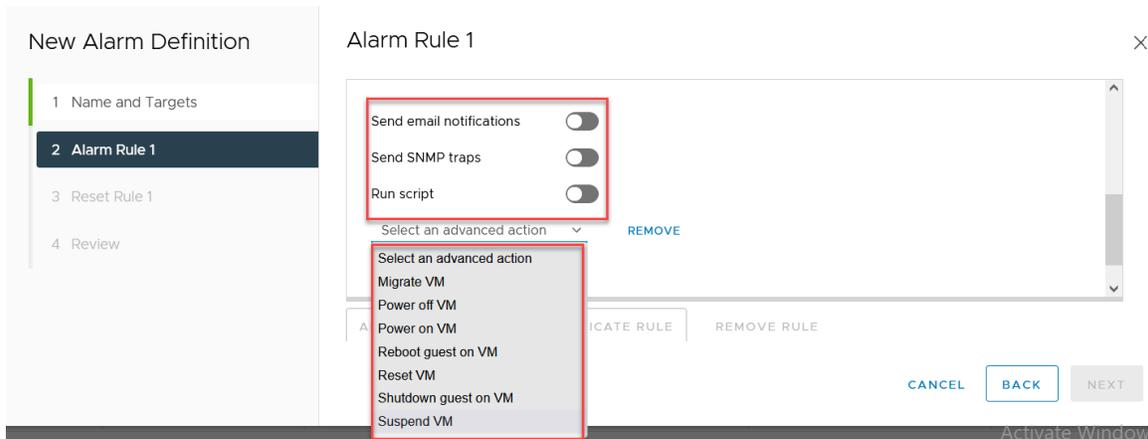
## Using Alarms

In a VMware vSphere environment, alarms can be created to monitor events and conditions related to virtual machines (VMs). Alarms can be configured to alert administrators when specific events or conditions occur, allowing them to quickly take action to resolve issues and maintain the health of the virtual infrastructure.



# VMware vSphere Install, Configure, Manage | Lab Guide

You can initiate actions once your criteria are fulfilled.



## Host Profile in VMware vSphere

Host Profile is a feature in vSphere that allows you to create a template for configuring and managing ESXi hosts in your environment. With Host Profile, you can define a standard set of configuration settings, policies, and security settings, and apply them to one or more hosts at once. This ensures consistency and compliance across your host infrastructure and simplifies host management.

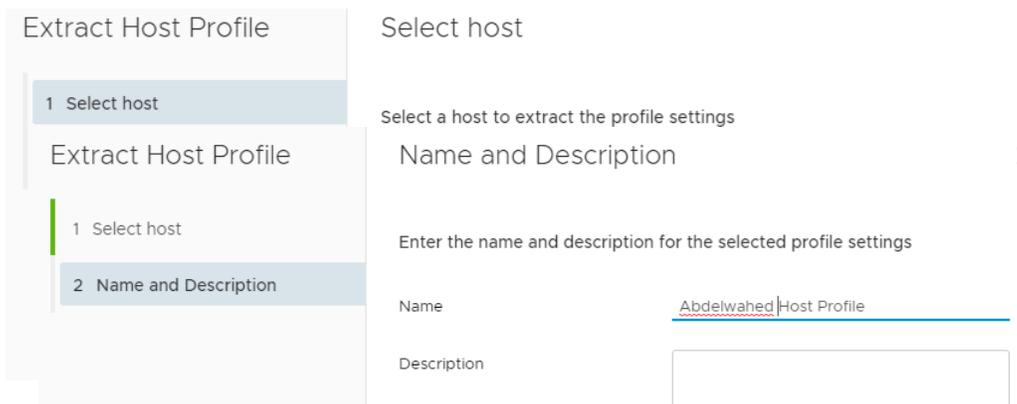
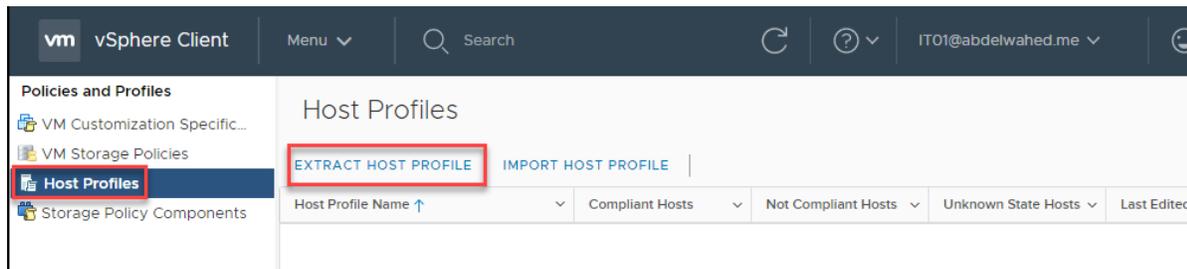
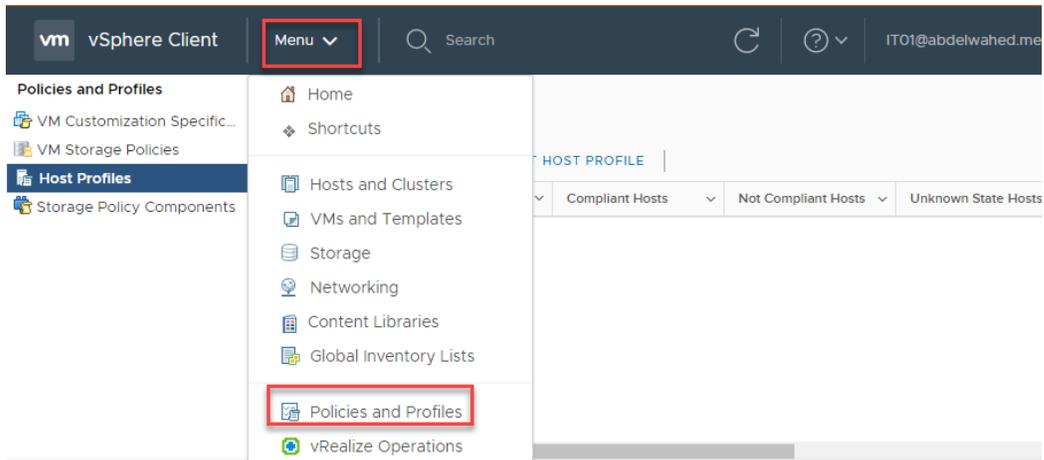
### Steps to Create and Apply a Host Profile in vSphere

- 1. Create a Host Profile:**
  - **Access Host Profiles:** Go to the Host Profiles section in the vSphere Web Client or vSphere Client.
  - **Create Profile:** Click Create Profile, provide a name and description for the profile, and select the host to use as the reference.
  - **Configure Settings:** Define the settings for the profile, including networking, storage, security, and advanced settings. You can also add custom scripts and commands.
- 2. Edit the Host Profile:**
  - **Access Host Profiles:** Go to the Host Profiles section and select the profile to edit.
  - **Edit Profile:** Click Edit Profile and make the necessary changes to the settings.
- 3. Attach the Host Profile:**
  - **Select Hosts:** Go to the Hosts and Clusters view and select the hosts to apply the profile to.
  - **Attach Profile:** Click the Attach/Detach Host Profile button, select the Host Profile to apply, and click Attach.
- 4. Remediate the Host Profile:**
  - **Select Host Profile:** Go to the Host Profiles section and select the Host Profile to remediate.
  - **Remediate Hosts:** Click Remediate, select the hosts to remediate, and the vSphere system will check the host's current settings against the profile settings and apply the changes if necessary.

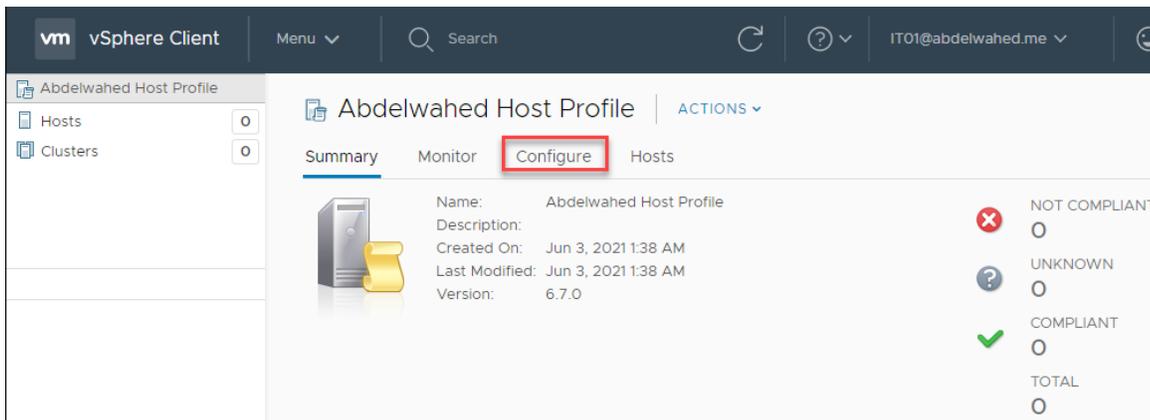
### Benefits of Using Host Profiles

- **Consistency:** Ensures that all ESXi hosts adhere to a standardized configuration, reducing configuration drift.
- **Compliance:** Helps maintain compliance with internal and external policies by enforcing consistent settings across hosts.
- **Simplified Management:** Streamlines the management of multiple hosts by allowing administrators to apply configuration changes to all hosts from a central location.
- **Automated Remediation:** Automatically identifies and corrects configuration deviations from the defined Host Profile.

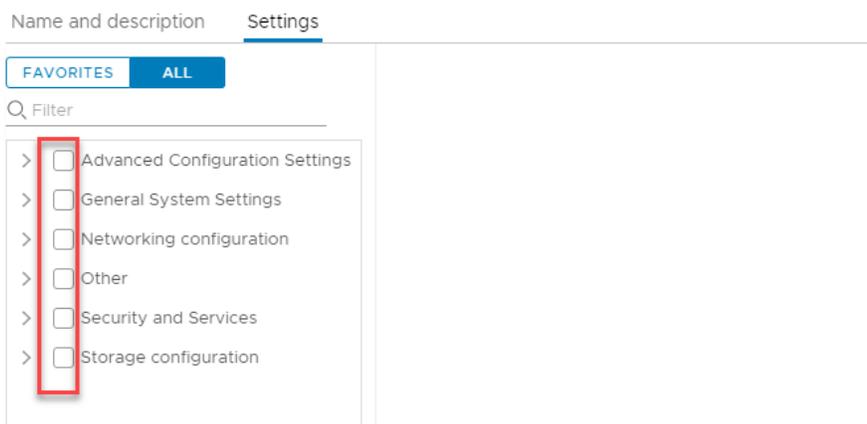
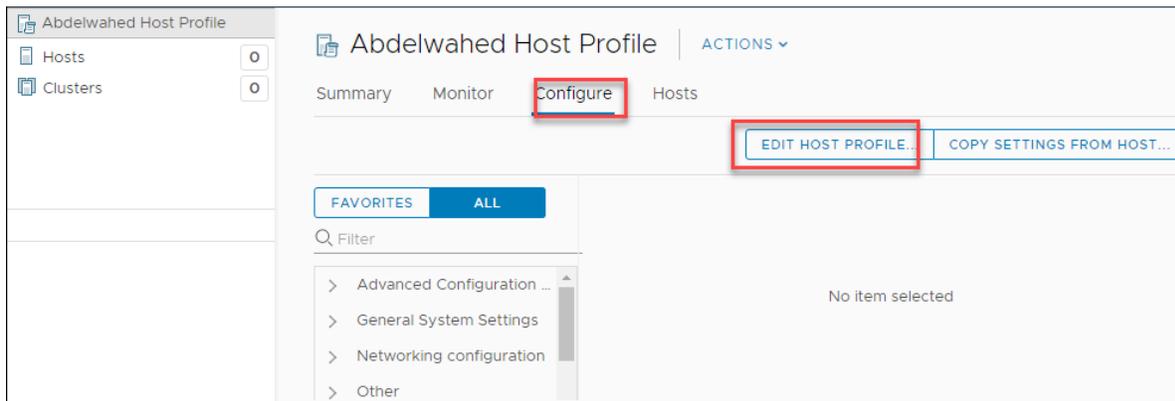
## Resetting the Password for ESXi Root Accounts



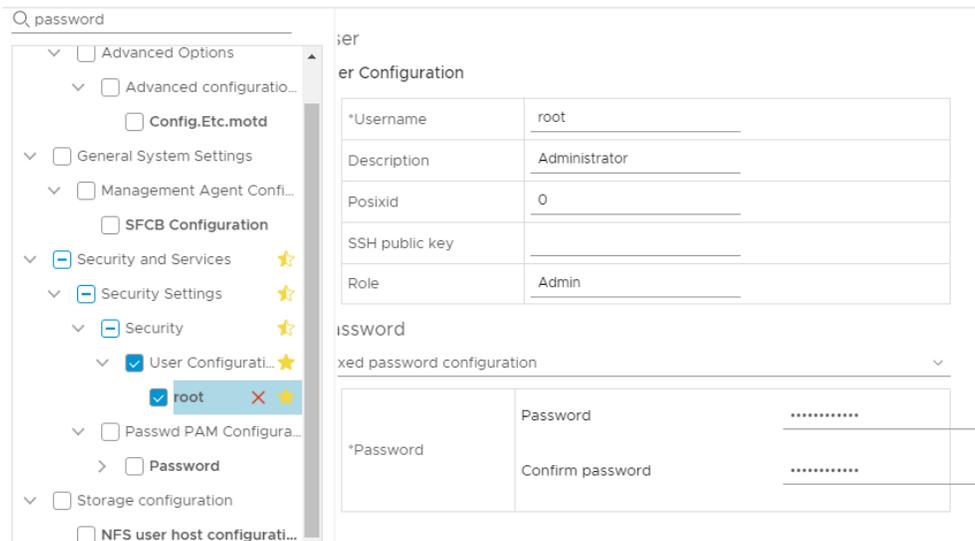
# VMware vSphere Install, Configure, Manage | Lab Guide



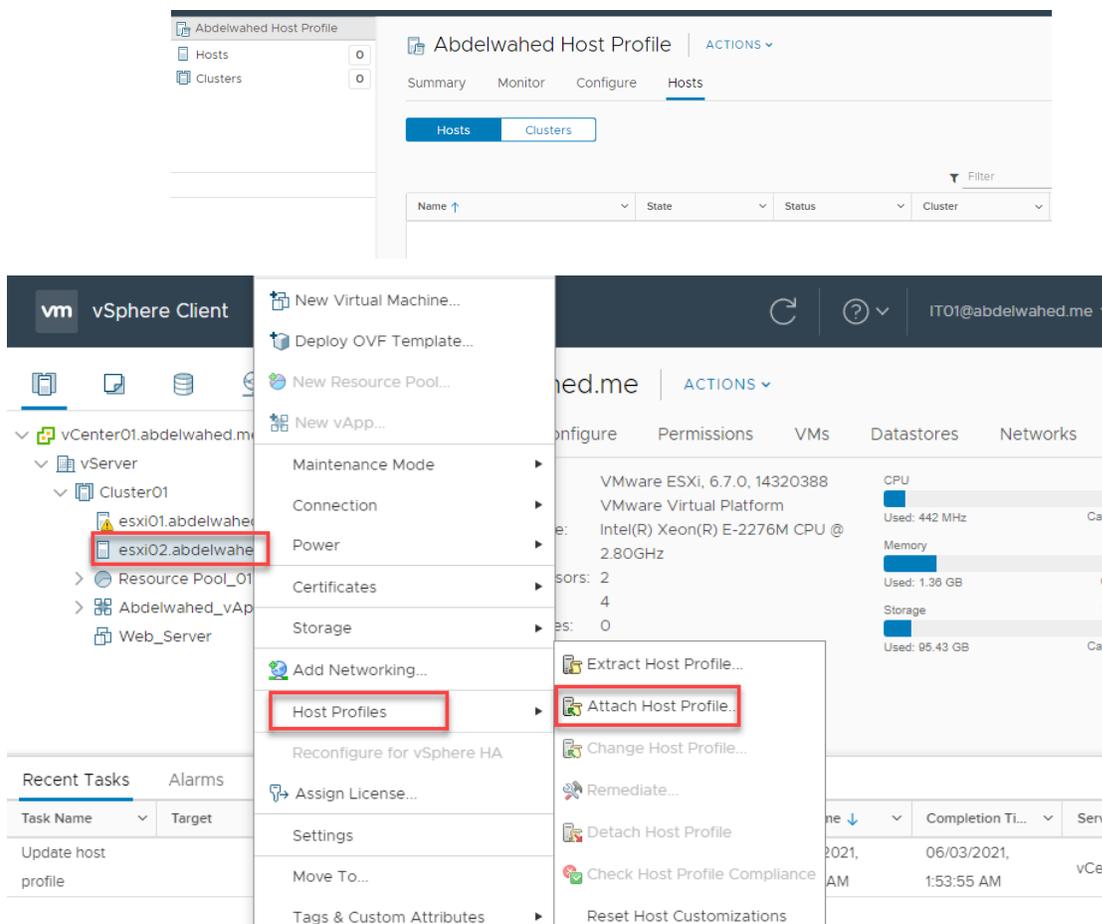
To set this profile as default, clear all current configurations to prevent conflicts before adding your custom settings.



# VMware vSphere Install, Configure, Manage | Lab Guide



No host is linked to the profile yet.

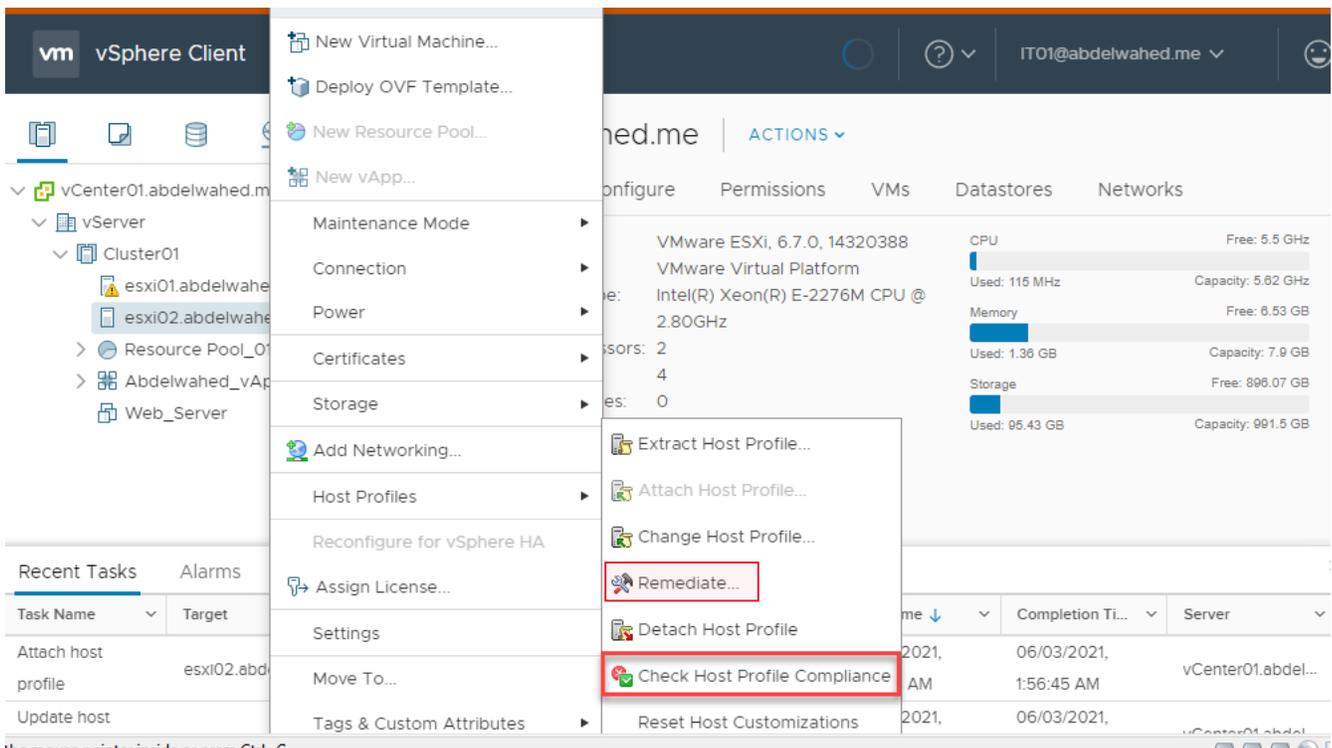


# VMware vSphere Install, Configure, Manage | Lab Guide

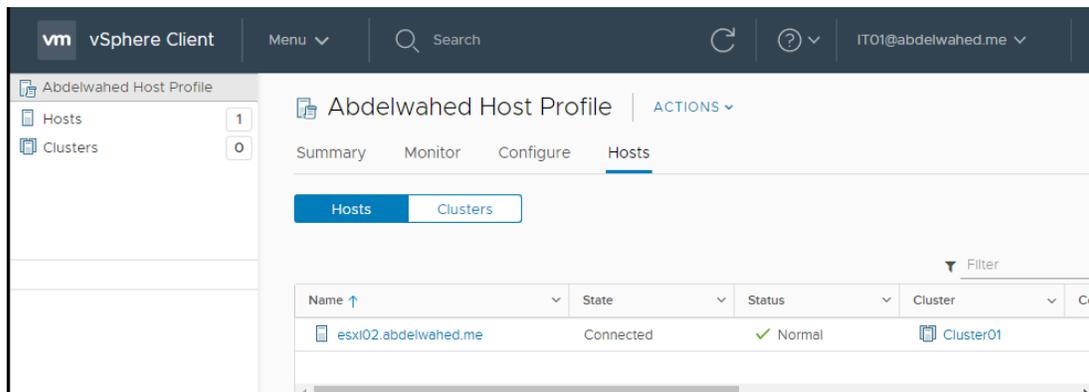
## esxi02.abdelwahed.me - Attach Host Profile

Profile	Description
 Abdelwahed Host Profile	

A host is now connected to that profile, and you can also link it to a cluster.



The screenshot shows the vSphere Client interface. On the left, the inventory tree shows 'vCenter01.abdelwahed.me' > 'vServer' > 'Cluster01' > 'esxi02.abdelwahed.me'. The 'Actions' menu for this host is open, showing options like 'Maintenance Mode', 'Connection', 'Power', 'Certificates', 'Storage', 'Add Networking...', 'Host Profiles', 'Reconfigure for vSphere HA', 'Assign License...', 'Settings', 'Move To...', and 'Tags & Custom Attributes'. The 'Host Profiles' sub-menu is expanded, showing 'Extract Host Profile...', 'Attach Host Profile...', 'Change Host Profile...', 'Remediate...', 'Detach Host Profile', and 'Check Host Profile Compliance'. The 'Check Host Profile Compliance' option is highlighted with a red box. The background shows the host's configuration page with tabs for 'Summary', 'Monitor', 'Configure', and 'Hosts'. The 'Hosts' tab is active, showing a table with columns for Name, State, Status, and Cluster. The table contains one entry: 'esxi02.abdelwahed.me' with State 'Connected', Status 'Normal', and Cluster 'Cluster01'.



The screenshot shows the 'Abdelwahed Host Profile' configuration page in vSphere Client. The 'Hosts' tab is selected, showing a table with columns for Name, State, Status, and Cluster. The table contains one entry: 'esxi02.abdelwahed.me' with State 'Connected', Status 'Normal', and Cluster 'Cluster01'.

# VMware vSphere Install, Configure, Manage | Lab Guide

---

## vCenter password reset

### Password reset for vCenter root

1. Restart the vCenter server.
2. During the boot process, access the GRUB menu by pressing "e."
3. Edit the selected entry and append "**rw init=/bin/bash**" to the end of the line starting with "**linux** /\$photon"  
**/\$photon"**
4. Boot into single-user mode with a root shell prompt.
5. Remount the root filesystem in read-write mode: **mount -o remount,rw /**
6. Reset the root password: **passwd root**
7. Reboot the server: **reboot -f**
8. After the server restarts, log in to vCenter using the new root password.

```
GNU GRUB version 2.03

setparams 'Photon'

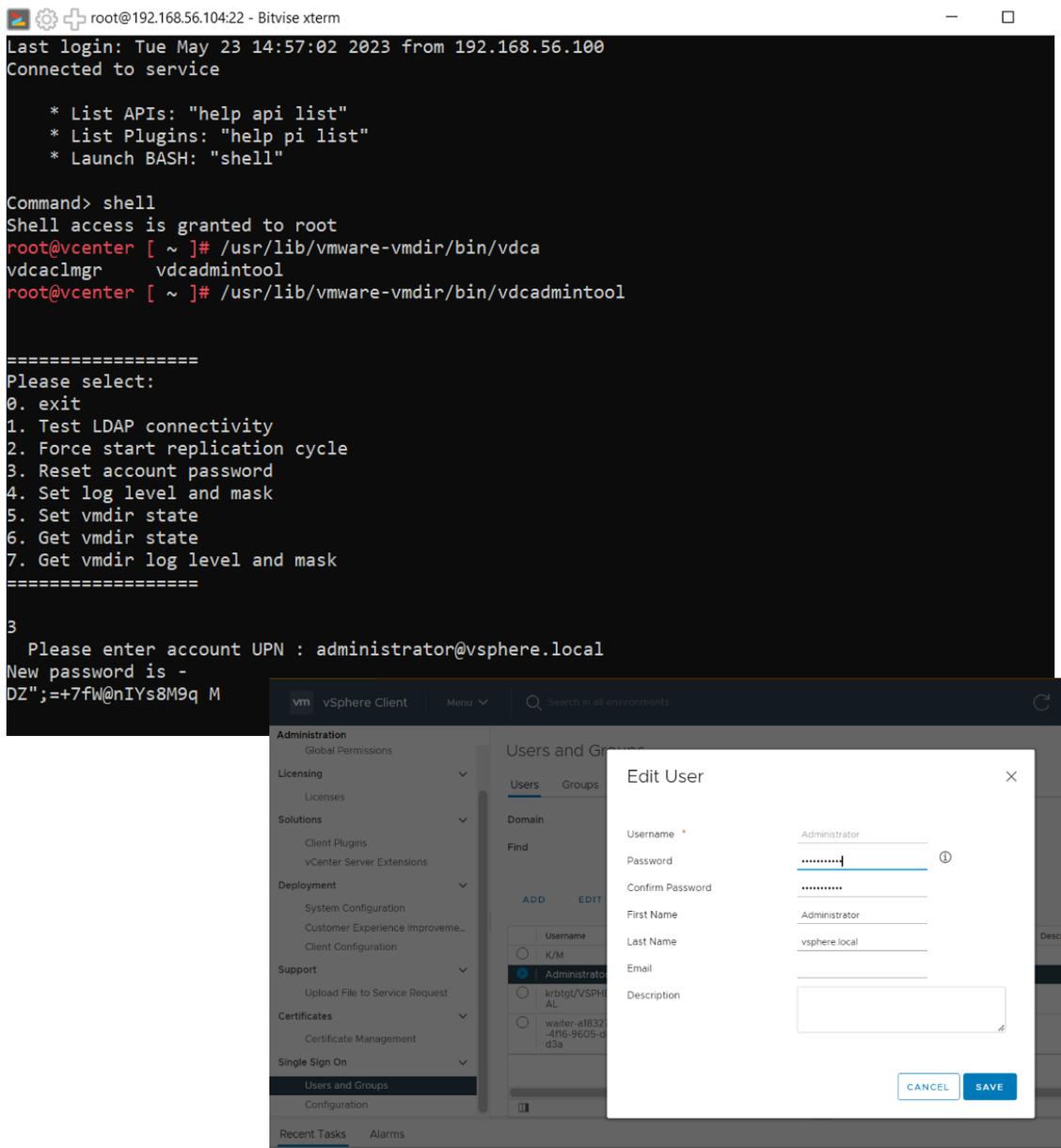
linux /$photon linux root=$rootpartition $photon_cmdline $systemd_cm\
dline rw init=/bin/bash
if [ -f /$photon_initrd ]; then
    initrd /$photon_initrd
fi
```

```
[ 3.342022] sd 2:0:13:0: [sdm] Assuming drive cache: write through
[ 3.343234] sd 2:0:14:0: [sdn] Assuming drive cache: write through
[ 3.345228] sd 2:0:15:0: [sdo] Assuming drive cache: write through
[ 3.815471] sd 3:0:0:0: [sdp] Assuming drive cache: write through
root [ / ]# mount -o remount,rw /
root [ / ]# passwd
New password:
Retype new password:
passwd: password updated successfully
root [ / ]# umount /
root [ / ]# reboot -f
```

# VMware vSphere Install, Configure, Manage | Lab Guide

Reinitialize the vCenter administrator credentials.

1. Log in to the VCSA management portal using root credentials through port 5480
2. Navigate to the "Administration" section.
3. Look for the "Access" tab or similar option that provides SSH and Bash access settings. Enable SSH and Bash access if they are not already enabled.
4. Open an SSH client (such as PuTTY) and connect to the vCenter server using the SSH protocol on port 22. Use the IP address or hostname of the vCenter server. using root user.



# VMware vSphere Install, Configure, Manage | Lab Guide

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## VMware vSphere Network

### Use Two Networks

It's advised to have two distinct network types in a VMware vSphere environment:

1. **ESXi Management Network:**
  - Specifically for managing ESXi hosts.
2. **VM Network:**
  - Exclusively for virtual machine (VM) traffic.

### Benefits

1. **Improved Security:**
  - By segregating traffic, potential security vulnerabilities are minimized.
2. **Enhanced Performance:**
  - Isolates VM traffic from ESXi management traffic, ensuring smooth operations.

### Network Configuration

1. **Two Virtual Switches:**
  - Create two standard virtual switches in vSphere.
2. **Connectivity with Failover and Load Balancing:**
  - **Two Uplinks per Virtual Switch:**
    - Each virtual switch should be linked to two uplinks (NICs) connected to two physical switches.
  - **Failover:**
    - Configuring failover ensures that if one NIC fails, the other can take over, ensuring continuous connectivity.
  - **Load Balancing:**
    - Distributing the network traffic across both NICs optimizes bandwidth utilization and potentially increases throughput.
3. **Port Group on vSwitch1:**
  - Used for VM connections.
4. **VMkernel Port on vSwitch2:**
  - Used for ESXi management connections.
5. **IP Assignments:**
  - VMkernel port gets its IP from the uplink (NIC), while the VM gets its IP from the port group.

### Default Configuration

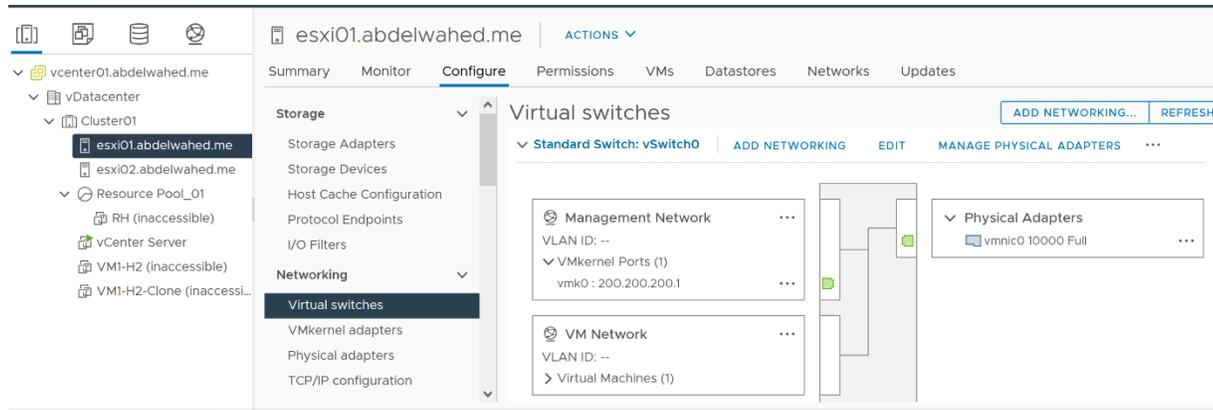
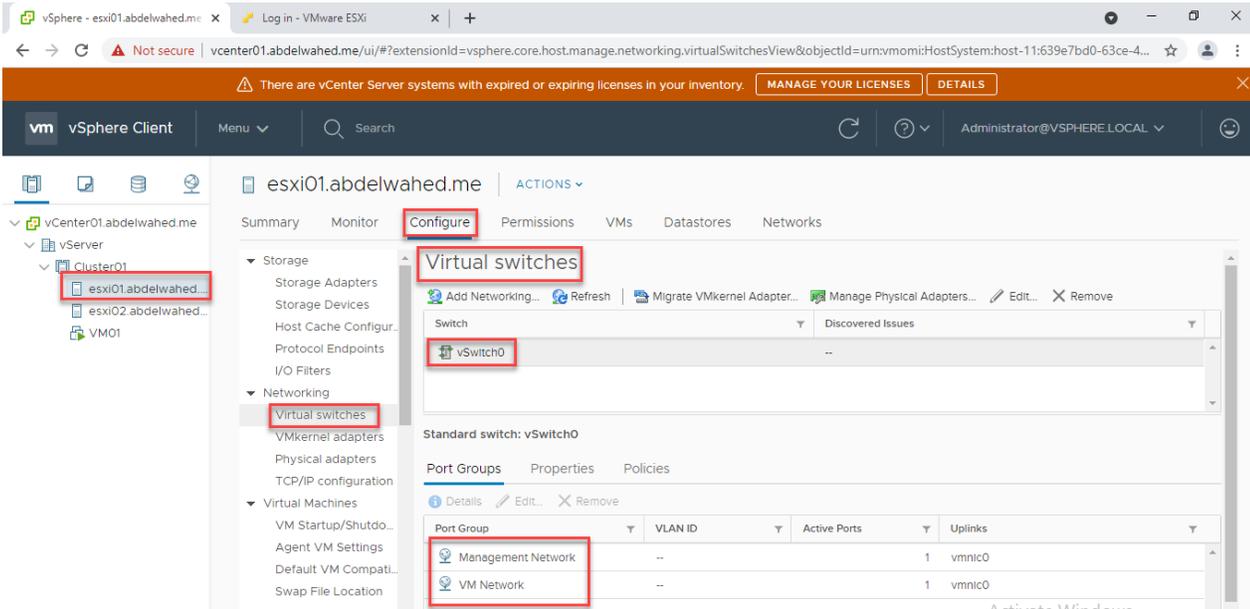
1. **vSwitch0:**
  - Post ESXi installation, a standard virtual switch named vSwitch0 is created.
2. **Port Groups:**
  - Includes a port group named VM Network.
3. **VMkernel Port:**
  - Named Management Network for ESXi management.



## Explanation:

- **Phys.Sw**: Physical Switch
- **Uplink1/Uplink2**: Uplinks connecting ESXi hosts to physical switches.
- **ESXi**: ESXi hosts
- **N1 | N2**: Network interfaces (NICs) on the ESXi hosts.
- **vSw1**: Virtual Switch 1 for VM connections.
- **vSw2**: Virtual Switch 2 for ESXi management connections.
- **PortG**: Port Group on Virtual Switch 1 for VMs.
- **VMKern**: VMkernel Port on Virtual Switch 2 for ESXi management.
- **VM**: Virtual Machine network traffic.
- **Mgmt**: Management network traffic.

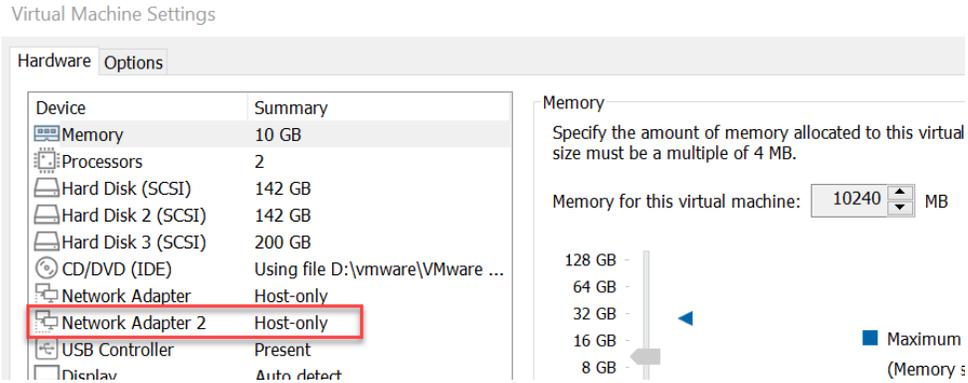
# VMware vSphere Install, Configure, Manage | Lab Guide



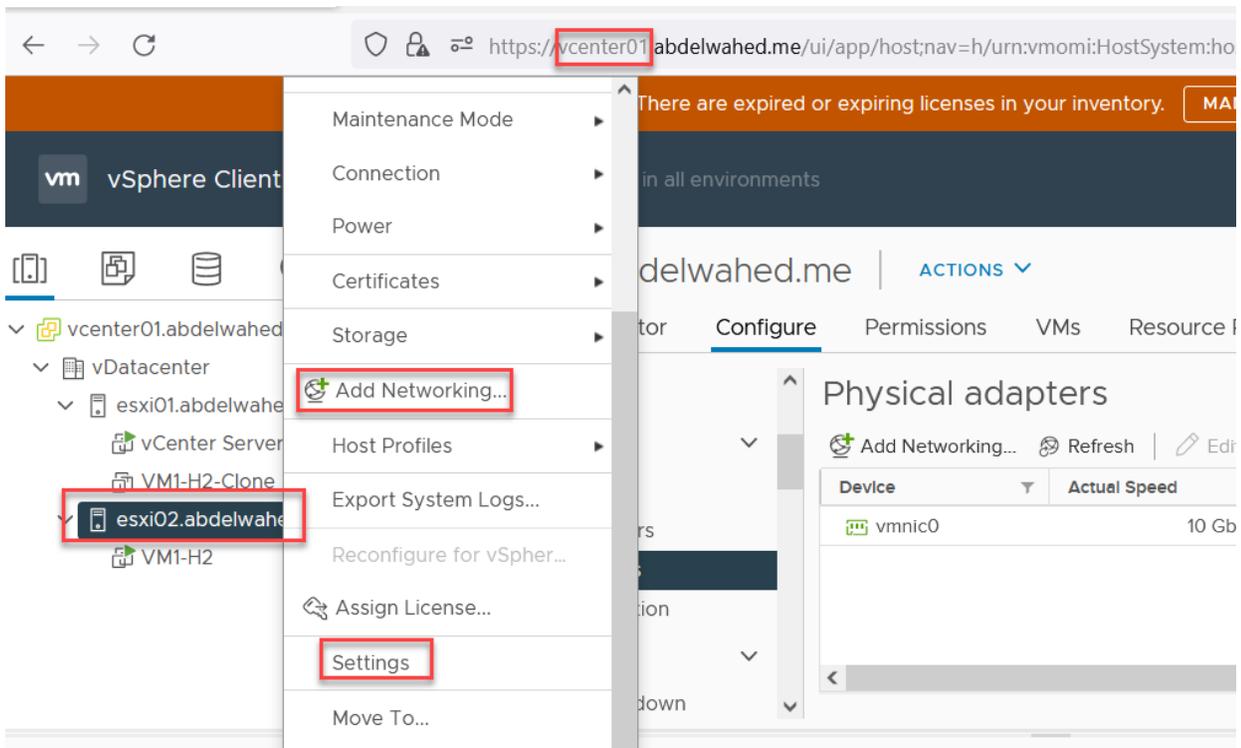
# VMware vSphere Install, Configure, Manage | Lab Guide

Install an additional NIC on ESXi02 for load balancing through vCenter.

Insert an additional network interface card via the ESXi VM settings and reboot the server.



Below are two methods to add a network adapter: directly using 'Add Networking' or via the settings menu.



## esxi02.abdelwahed.me - Add Networking

---

**1 Select connection type**

2 Select target device

3 Add physical network ad...

4 Ready to complete

### Select connection type

Select a connection type to create.

VMkernel Network Adapter

The VMkernel TCP/IP stack handles traffic for ESXi services such as vSphere vMotion, iSCSI, NFS, FCoE, Fault Tolerance, vSAN and host management.

Virtual Machine Port Group for a Standard Switch

A port group handles the virtual machine traffic on standard switch.

Physical Network Adapter

A physical network adapter handles the network traffic to other hosts on the network.

## esxi02.abdelwahed.me - Add Networking

---

✓ 1 Select connection type

✓ 2 Select target device

**3 Add physical network ad...**

4 Ready to complete

### Add physical network adapter

Assign physical network adapters to the switch.

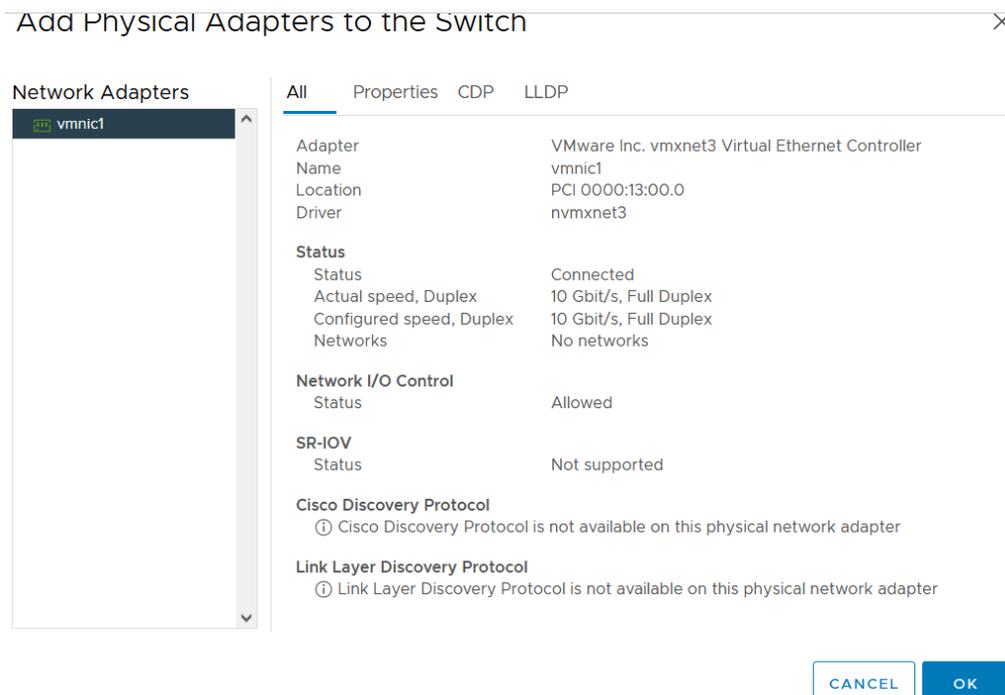
#### Assigned adapters

| ✖ ↑ ↓

Active adapters
vmnic0

Standby adapters

Unused adapters



## esxi02.abdelwahed.me - Add Networking

- ✓ 1 Select connection type
- ✓ 2 Select target device
- 3 Add physical network ad...**
- 4 Ready to complete

### Add physical network adapter

Assign physical network adapters to the switch.

#### Assigned adapters

Control icons: +, ✖, ↑, ↓

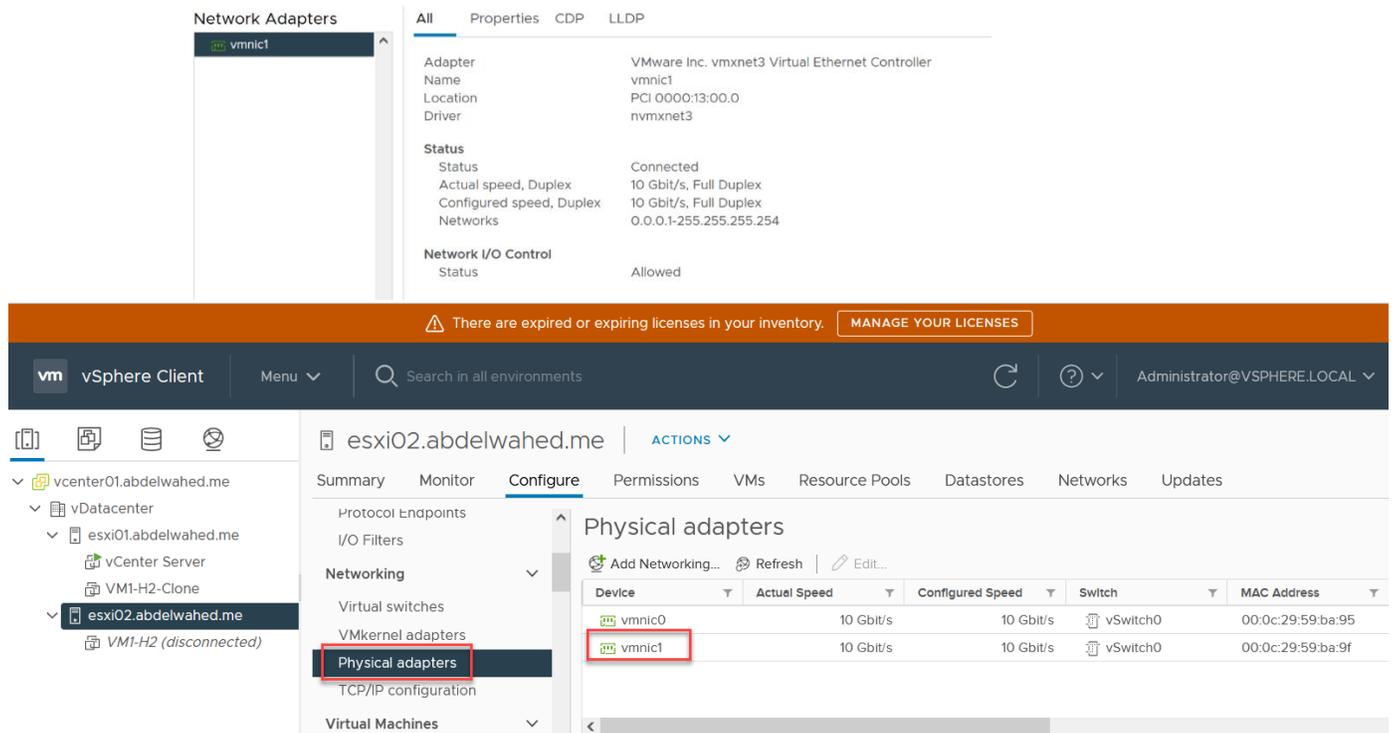
<b>Active adapters</b>	
vmnic0	
(New) vmnic1	
<b>Standby adapters</b>	
<b>Unused adapters</b>	

#### All Properties CDP LLDP

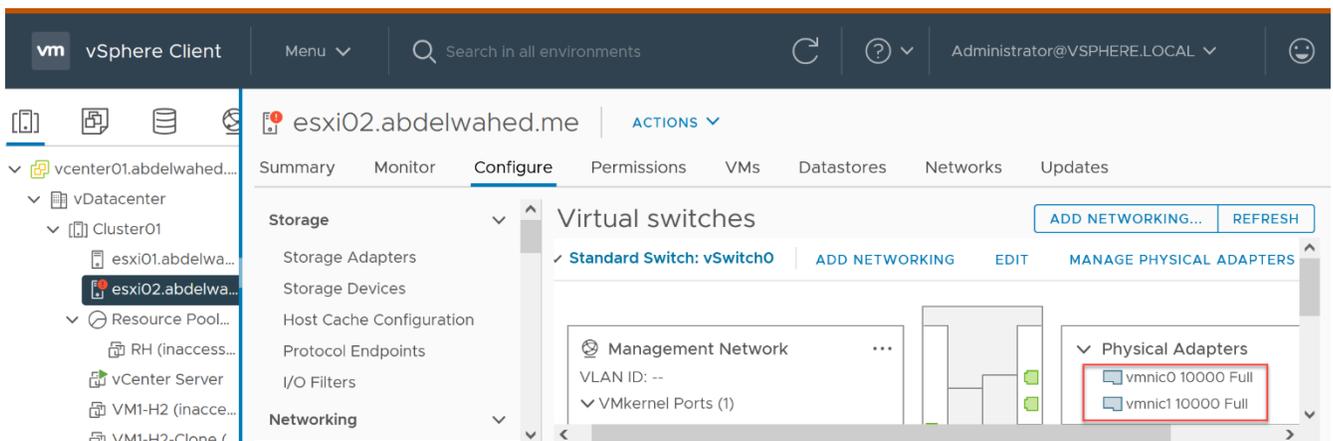
Adapter	VMware Inc. vmxne
Name	Controller
Location	vmnic1
Driver	PCI 0000:13:00.0
Driver	nvmxnet3
<b>Status</b>	
Status	Connected
Actual speed, Duplex	10 Gbit/s, Full Duple
Configured speed, Duplex	10 Gbit/s, Full Duple
Networks	No networks
<b>Network I/O Control</b>	
Status	Allowed
<b>SR-IOV</b>	
Status	Not supported
<b>Cisco Discovery Protocol</b>	

CANCEL BACK NEXT

# VMware vSphere Install, Configure, Manage | Lab Guide



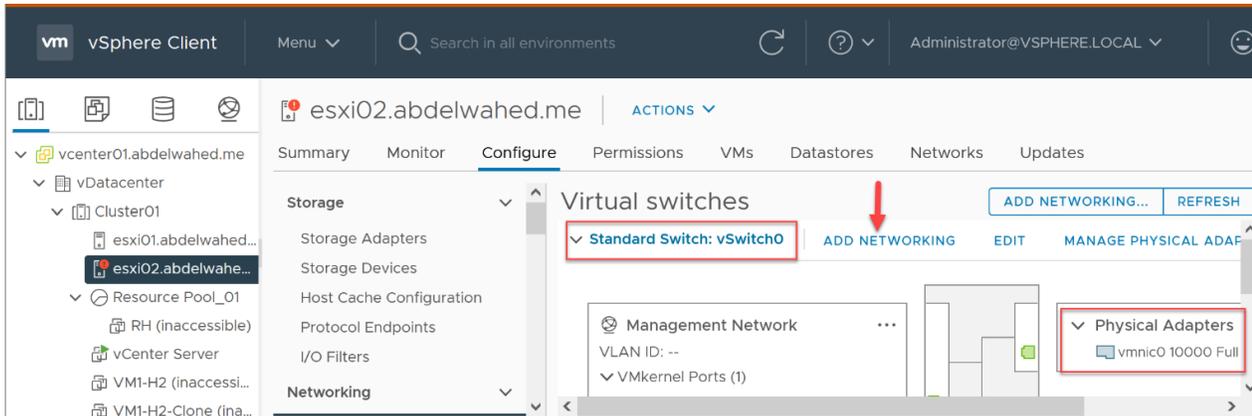
- Setting both NICs to "Active" on a vSphere vSwitch activates load balancing, which distributes network traffic between the NICs for better bandwidth utilization and improved network efficiency.



# VMware vSphere Install, Configure, Manage | Lab Guide

Attach a backup physical adapter to vSwitch0 (standard switch).

Begin by installing a new NIC adapter to the virtual machine and then proceed with the subsequent steps.



## 1 Select connection type

## 2 Select target device

## 3 Add physical network ad...

## 4 Ready to complete

### Select connection type

Select a connection type to create.

VMkernel Network Adapter

The VMkernel TCP/IP stack handles traffic for ESXi services such as vSphere vMotion, iSCSI, NFS, FCoE, Fault Tolerance, vSAN and host management.

Virtual Machine Port Group for a Standard Switch

A port group handles the virtual machine traffic on standard switch.

Physical Network Adapter

A physical network adapter handles the network traffic to other hosts on the network.

# VMware vSphere Install, Configure, Manage | Lab Guide

✓ 1 Select connection type

**2 Select target device**

3 Add physical network ad...

4 Ready to complete

## Select target device

Select a target device for the new connection.

Select an existing switch

vSwitch0

BROWSE ...

New standard switch

MTU (Bytes)

1500

## esxi02.abdelwahed.me - Add Networking

✓ 1 Select connection type

✓ 2 Select target device

✓ 3 Add physical network ad...

**4 Ready to complete**

Ready to complete

Review your settings selections before finishing the wizard.

Standard switch  
Assigned adapters

vSwitch0  
vmnic1

✓ 1 Select connection type

✓ 2 Select target device

**3 Add physical network ad...**

4 Ready to complete

## Add physical network adapter

Assign physical network adapters to the switch.

### Assigned adapters

+ | ✖ ↑ ↓

#### Active adapters

vmnic0

#### Standby adapters

(New) vmnic1

#### Unused adapters

All Properties CDP LLDP

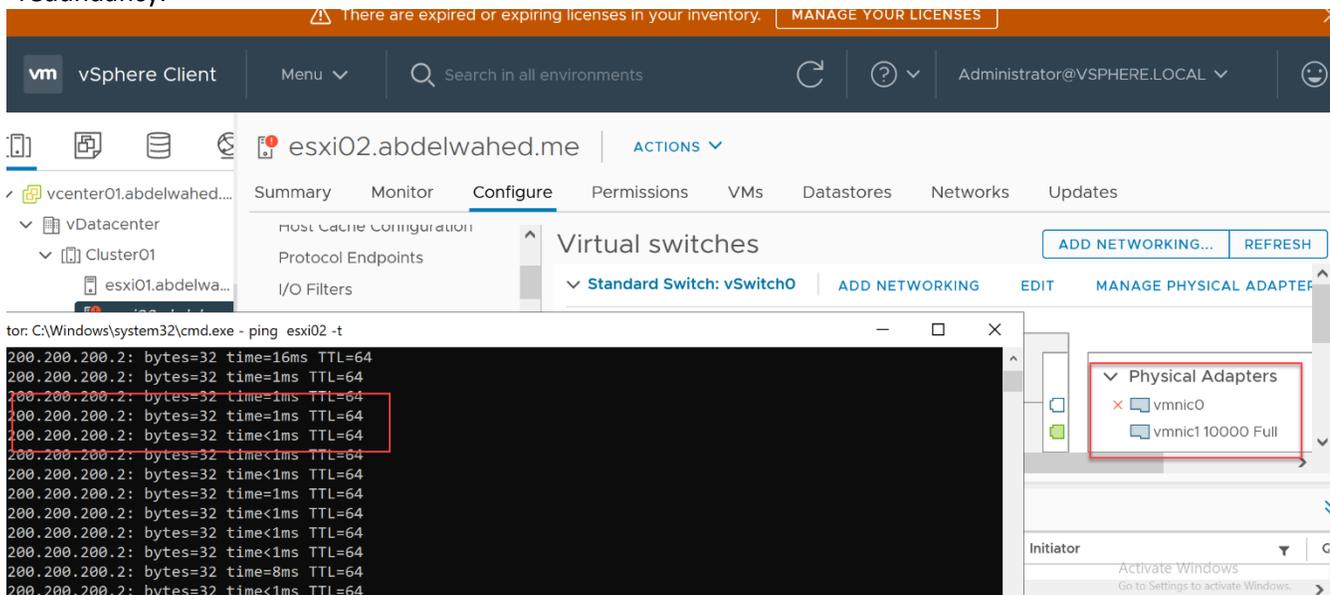
Adapter	VMware Inc. vmxnet3
Name	vmnic1
Location	PCI 0000:13:00.0
Driver	nvmxnet3

#### Status

Status	Connected
Actual speed, Duplex	10 Gbit/s, Full Duplex
Configured speed, Duplex	10 Gbit/s, Full Duplex

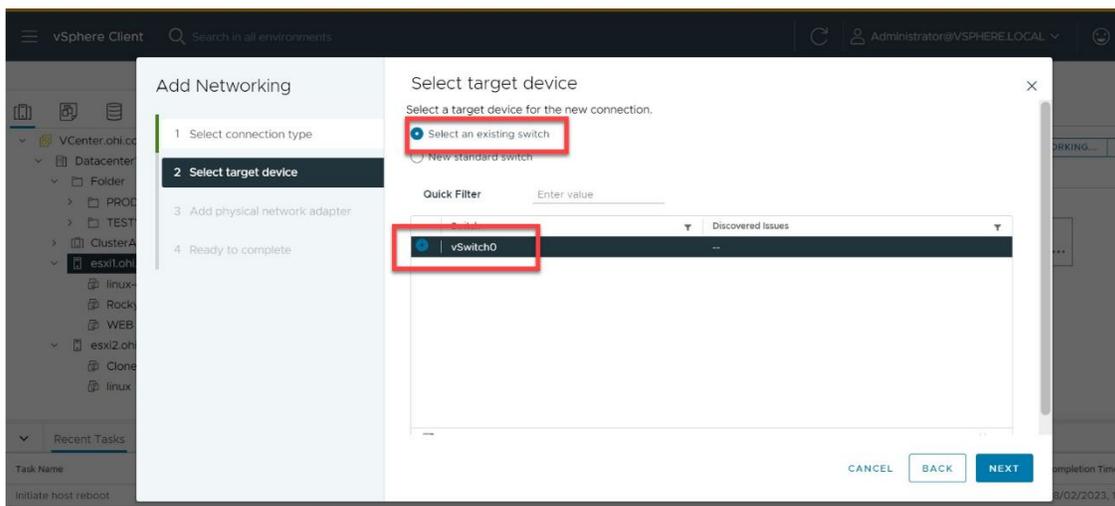
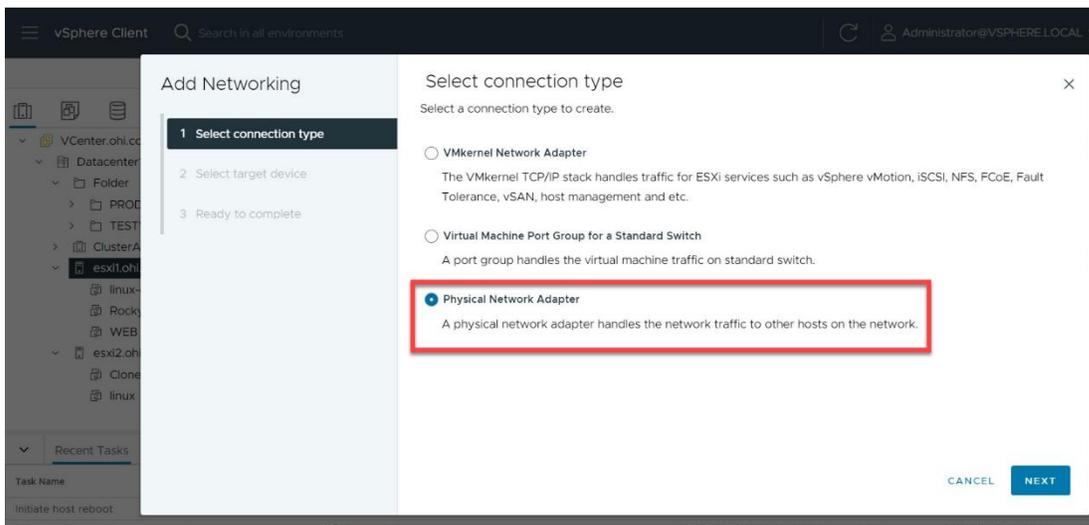
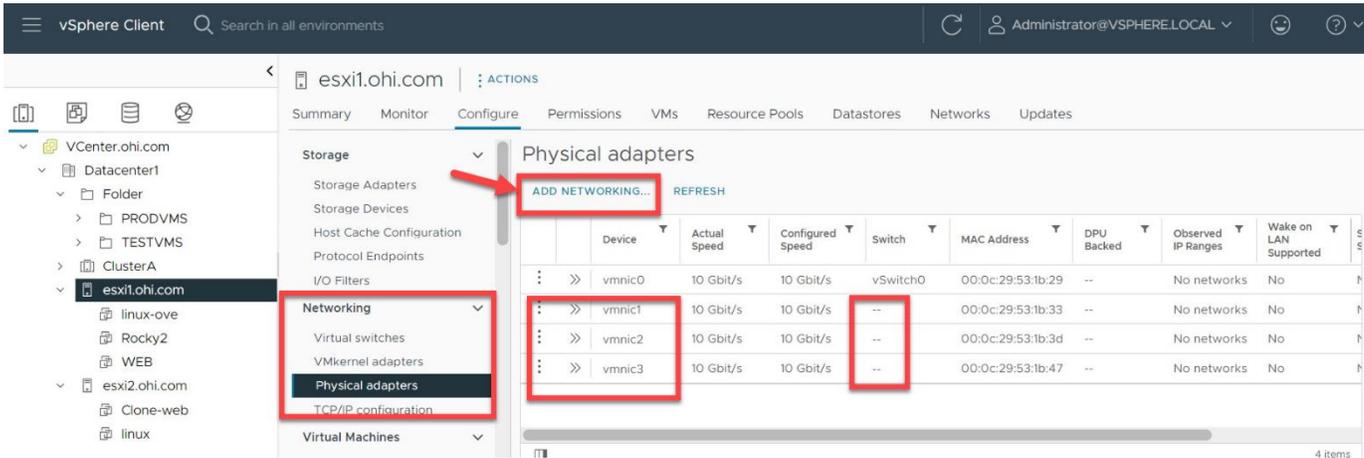
# VMware vSphere Install, Configure, Manage | Lab Guide

Upon disconnection of the primary network interface card, ESXi02 maintains continuous operation due to the failover capabilities in place on the secondary NIC. This guarantees consistent performance and provides network redundancy.

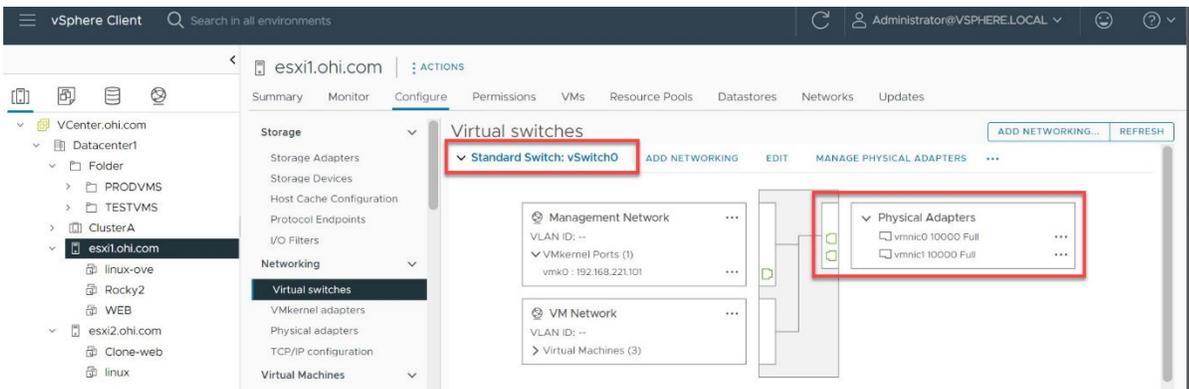
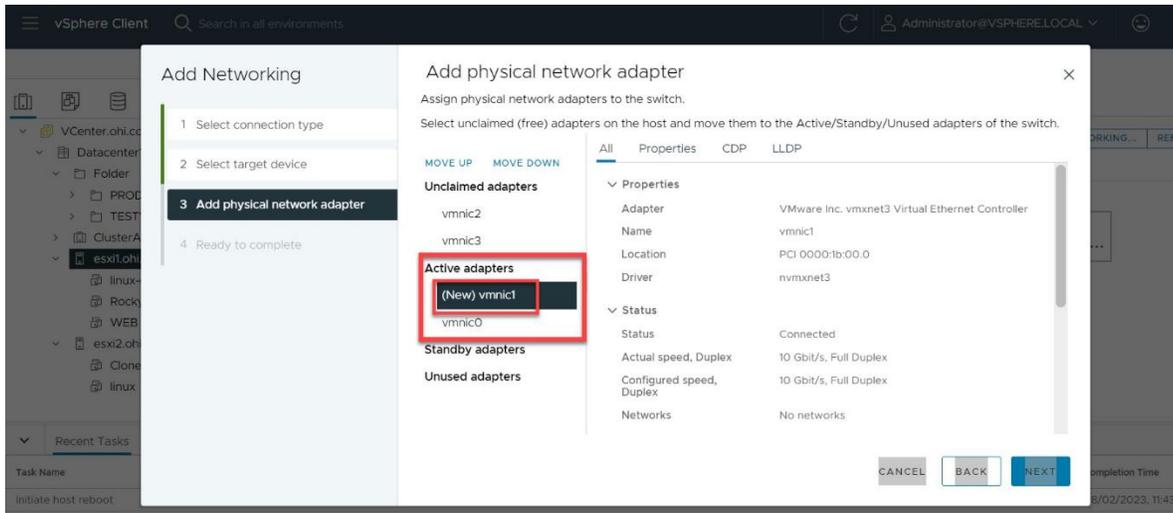


# VMware vSphere Install, Configure, Manage | Lab Guide

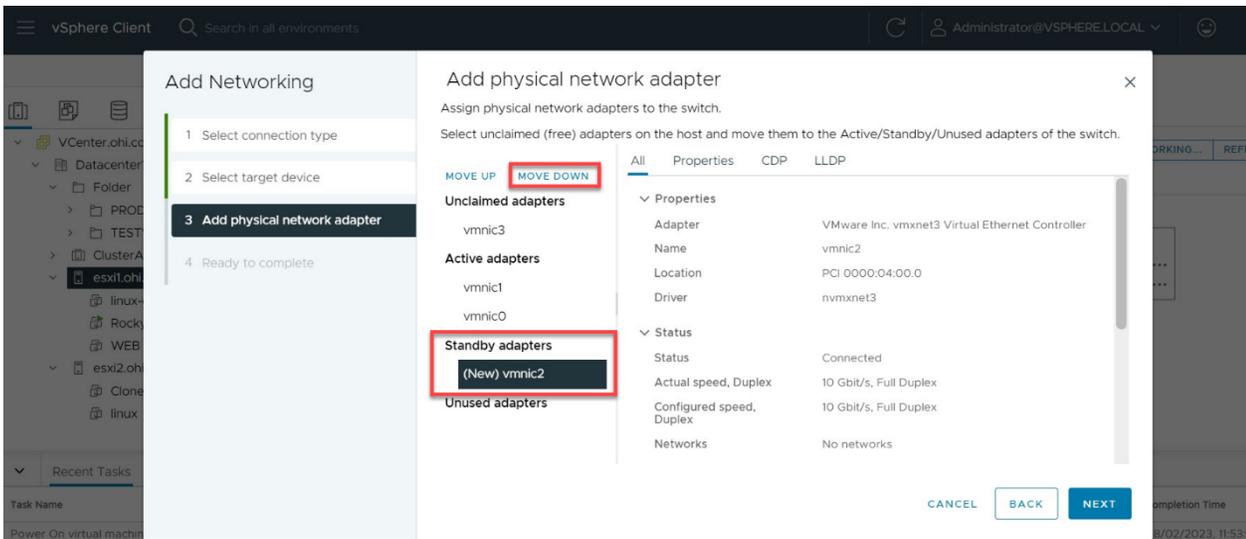
## Load Balancing and Standby NIC Features in vSphere 8



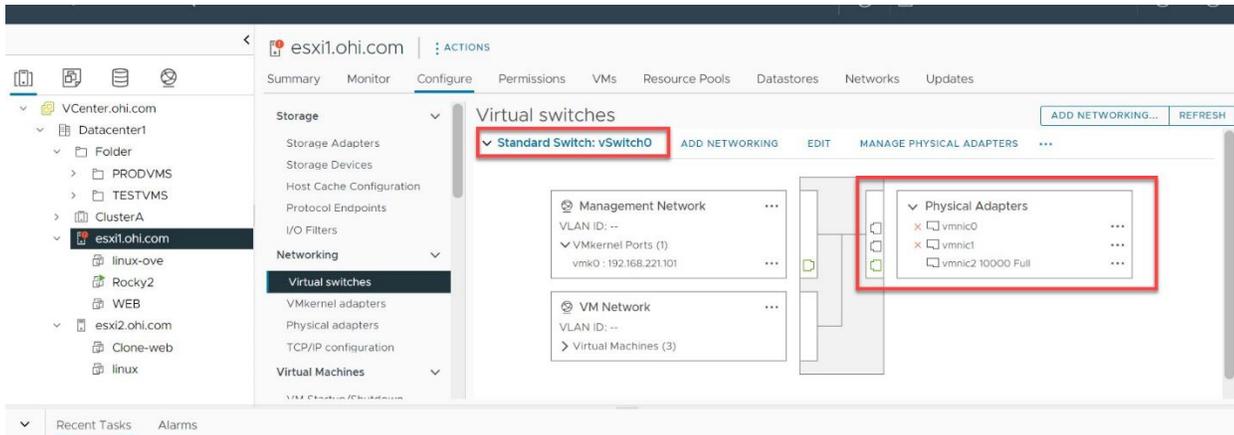
# VMware vSphere Install, Configure, Manage | Lab Guide



Up next on standby.



# VMware vSphere Install, Configure, Manage | Lab Guide

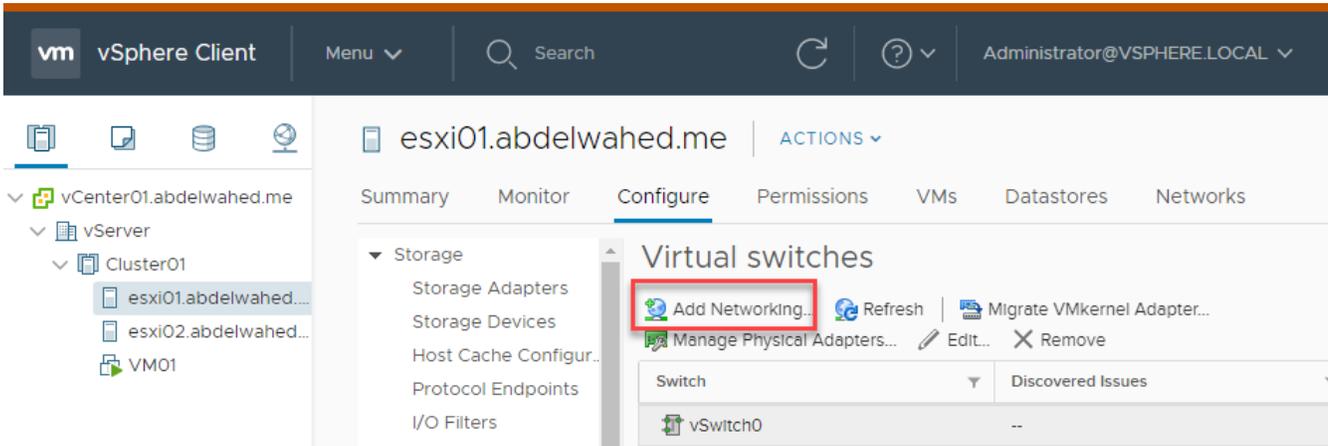


# VMware vSphere Install, Configure, Manage | Lab Guide

## Adding VMkernel Port for Management in vSphere

- 1- For both ESXi servers, install a new NIC with a Host-only profile (restart the network management for the NIC to show up) and do not assign an IP address.
- 2- Add a new switch to both ESXi servers for VMKernel port assignment.

Please be aware that it's advisable for each VMkernel to serve a single purpose, possess a distinct IP address, and be set up on a separate VLAN.



## esxi01.abdelwahed.me - Add Networking

### 1 Select connection type

### 2 Select target device

### 3 Port properties

### 4 IPv4 settings

### 5 Ready to complete

#### Select connection type

Select a connection type to create.

#### VMkernel Network Adapter

The VMkernel TCP/IP stack handles traffic for ESXi services such as vSphere vMotion, iSCSI, NFS, FCoE, Fault Tolerance, vSAN and host management.

#### Virtual Machine Port Group for a Standard Switch

A port group handles the virtual machine traffic on standard switch.

#### Physical Network Adapter

A physical network adapter handles the network traffic to other hosts on the network.

## esxi01.abdelwahed.me - Add Networking

1 Select connection type  
**2 Select target device**  
3 Create a Standard Switch  
4 Port properties  
5 IPv4 settings  
6 Ready to complete

Select target device  
Select a target device for the new connection.

Select an existing network

Select an existing standard switch

vSwitch0 BROWSE ...

New standard switch

MTU (Bytes)

- **MTU (Maximum Transmission Unit)** represents the largest packet or frame size, specified in bytes, that can be sent over a network interface without fragmentation.
- **Ethernet Default:** For Ethernet, the default MTU size is typically **1500 bytes**.
- **Jumbo Frames:** In modern Ethernet networks, especially in data centers and for specific use-cases, the MTU can be increased to up to **9000 bytes**. This is often referred to as using "jumbo frames".
- **Example:** Jumbo frames might be used within a storage area network (SAN) because larger frames can improve efficiency by reducing the overhead of the header information for each packet.

## esxi01.abdelwahed.me - Add Networking

1 Select connection type  
2 Select target device  
**3 Create a Standard Switch**  
4 Port properties  
5 IPv4 settings  
6 Ready to complete

Create a Standard Switch  
Assign free physical network adapters to the new switch.

Assigned adapters

Adapter Name	Location	Driver
(New) vmnic1	PCI 0000:13:00.0	nvmxnet3

**Status**

Status	Connected
Actual speed, Duplex	10000 Mb, Full Duplex
Configured speed, Duplex	10000 Mb, Full Duplex
Networks	No networks

# VMware vSphere Install, Configure, Manage | Lab Guide

## esxi01.abdelwahed.me - Add Networking

- ✓ 1 Select connection type
- ✓ 2 Select target device
- ✓ 3 Create a Standard Switch
- ✓ 4 Port properties
- ✓ 5 IPv4 settings
- 6 Ready to complete**

### Ready to complete

Review your settings selections before finishing the wizard.

New standard switch	vSwitch1
Assigned adapters	vmnic1
Switch MTU	1500
New port group	VMkernel
VLAN ID	None (0)
vMotion	Disabled
Provisioning	Disabled
Fault Tolerance logging	Disabled
Management	Enabled
vSphere Replication	Disabled
vSphere Replication NFC	Disabled
vSAN	Disabled

### NIC settings

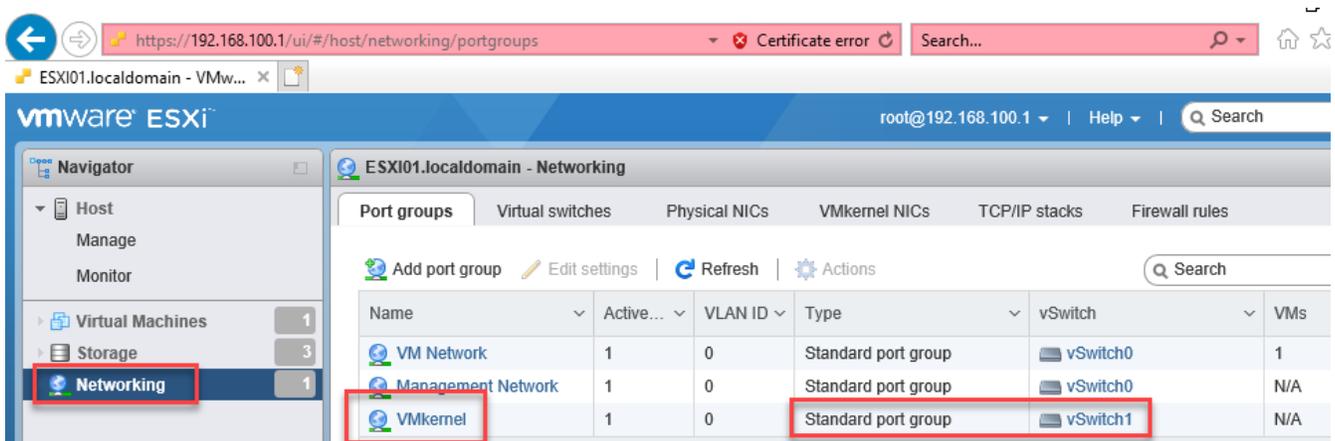
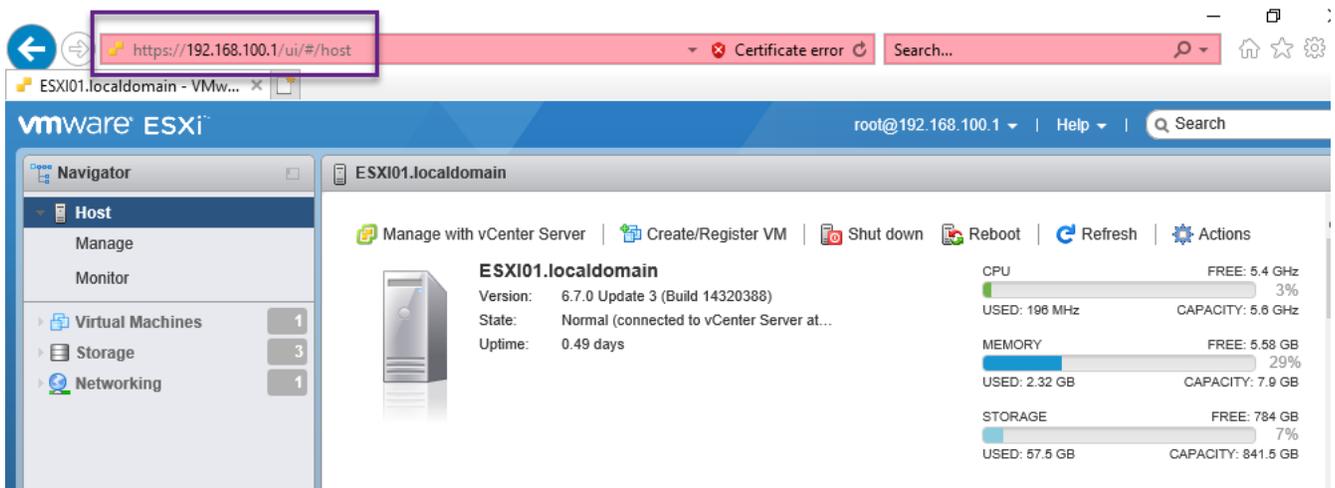
MTU	1500
TCP/IP stack	Default

### IPv4 settings

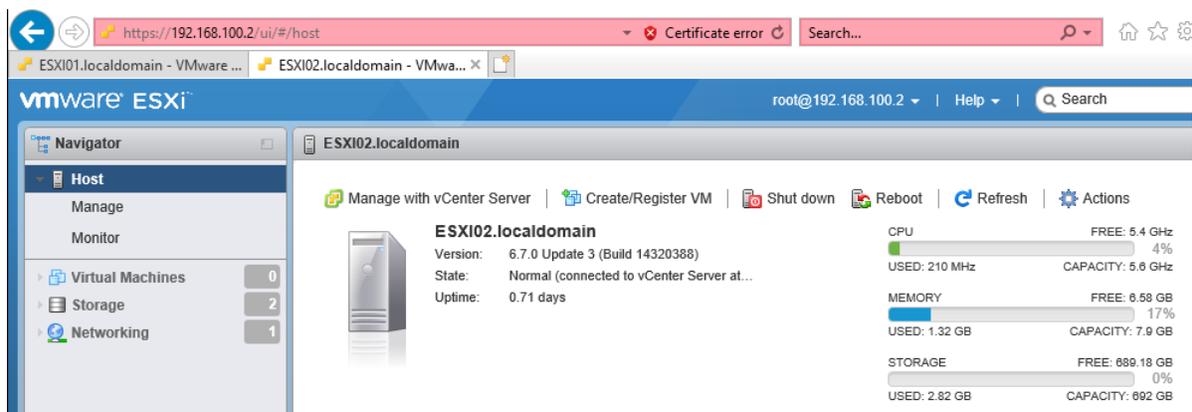
IPv4 address	192.168.100.1 (static)
Subnet mask	255.255.255.0

The screenshot shows the VMware vSphere Client interface. The top navigation bar includes the 'vm vSphere Client' logo, a 'Menu' dropdown, a search bar, and a user profile for 'Administrator@VSPHERE.LOCAL'. The left sidebar shows a tree view of the vCenter environment, with 'esxi01.abdelwahed.me' selected under 'Cluster01'. The main content area is titled 'esxi01.abdelwahed.me' and has tabs for 'Summary', 'Monitor', 'Configure', 'Permissions', 'VMs', 'Datastores', and 'Networks'. The 'Configure' tab is active, and the 'Virtual switches' section is expanded. A table lists the virtual switches: 'vSwitch0' and 'vSwitch1'. 'vSwitch1' is selected and highlighted. Below the table, the configuration for 'Standard switch: vSwitch1' is shown, including 'Port Groups', 'Properties', and 'Policies'. The 'Port Groups' section is expanded, showing a table with columns for 'Port Group', 'VLAN ID', 'Active Po...', and 'Uplinks'. A single port group 'VMkernel' is listed with a VLAN ID of '--', an active port count of '1', and an uplink of 'vmnic1'.

# VMware vSphere Install, Configure, Manage | Lab Guide

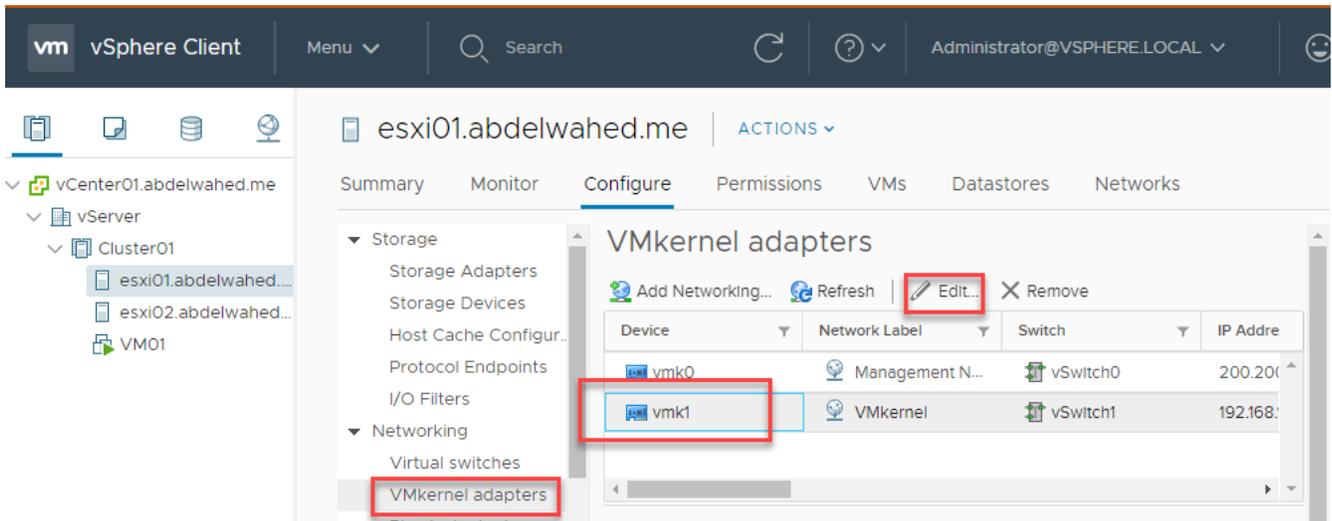


On a different computer, assign an additional IP address to the Network Interface Card and attempt to connect to the VMKernel port of ESXi01, then apply the same configuration to ESXi02.



# VMware vSphere Install, Configure, Manage | Lab Guide

Modify VMkernel port settings to enable vMotion capability (for storage and VM migration).



## vmk1 - Edit Settings

### Port properties

#### IPv4 settings

#### VMkernel port settings

TCP/IP stack Default  
MTU 1500

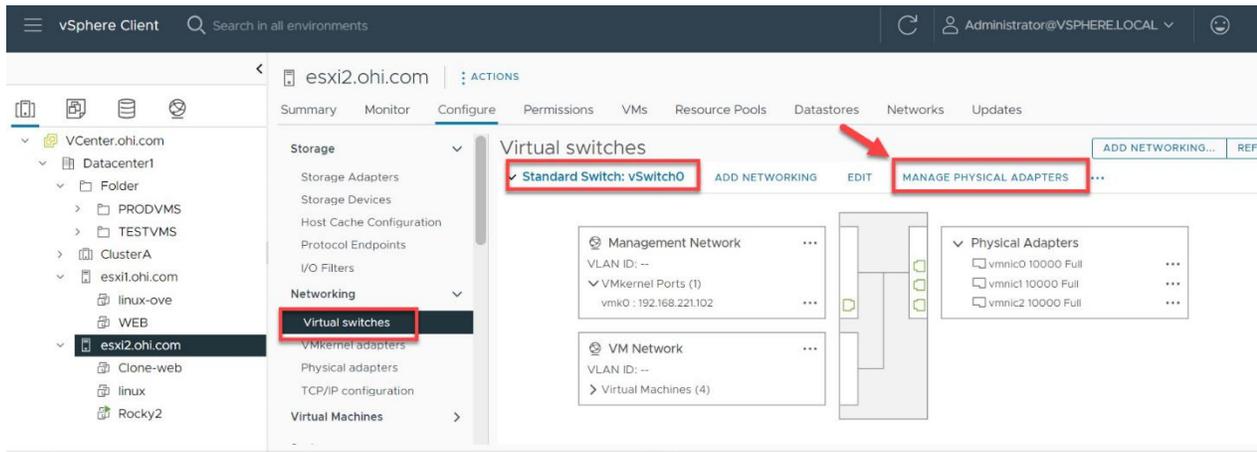
#### Available services

Enabled services  vMotion  
 Provisioning  
 Fault Tolerance logging  
 Management  
 vSphere Replication  
 vSphere Replication NFC  
 vSAN

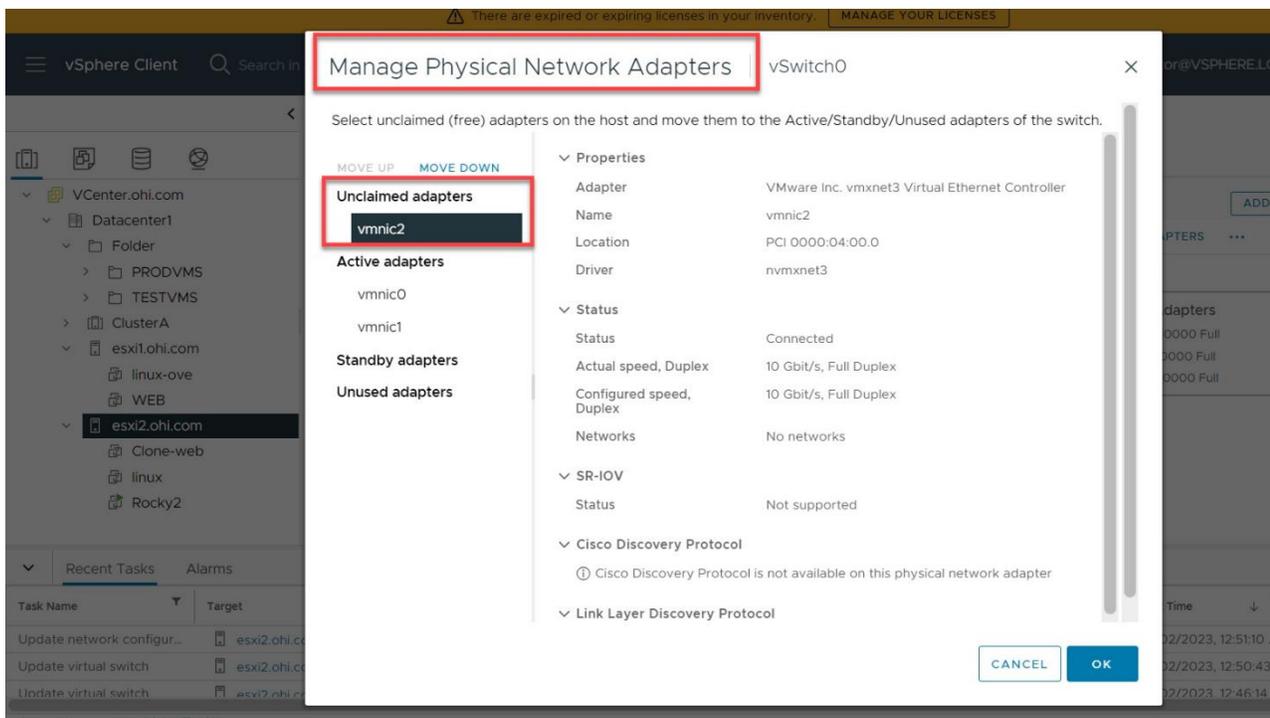
Please be aware that for executing storage or VM migration across ESXi hosts, it's crucial to set up a dedicated VMkernel adapter to handle vMotion traffic. This task can be accomplished by creating a new adapter or enabling the vMotion capability on an existing one, allowing the live relocation of virtual machines between hosts seamlessly and without any interruptions.

# VMware vSphere Install, Configure, Manage | Lab Guide

## Remove Physical NIC from vSwitch



Transfer that network interface card to the unassigned adapter.

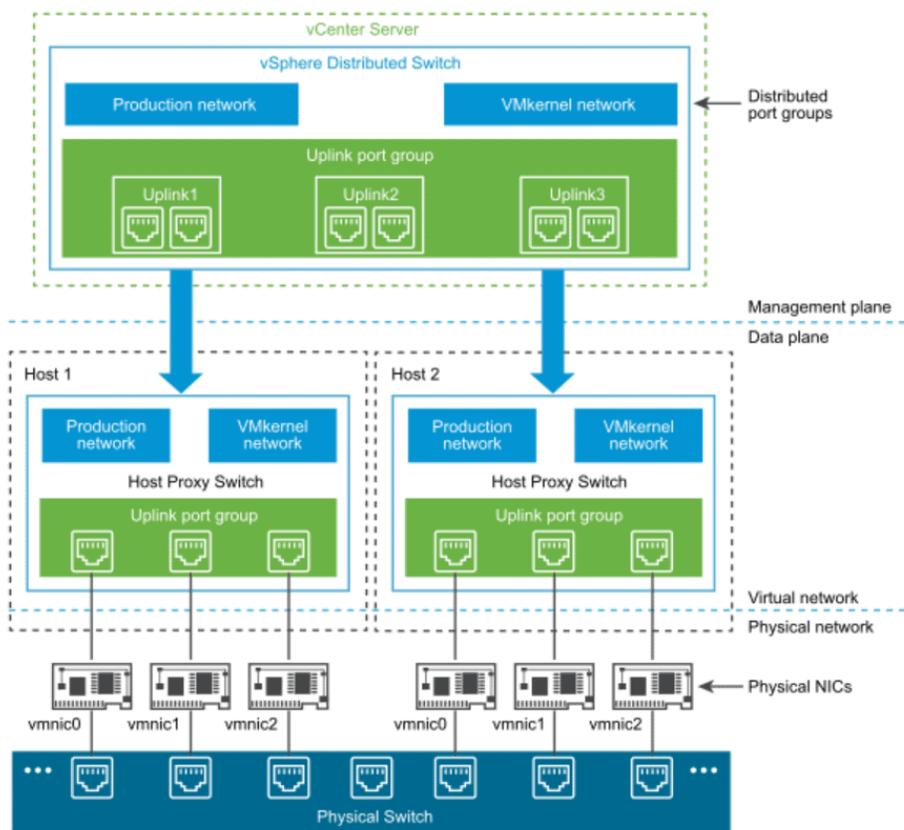


## VMware vSphere Distributed Virtual Switch (VDS)

A VMware Virtual Distributed Switch (VDS) allows you to manage network switches centrally at the data center level, which can help to simplify management and improve efficiency. Instead of creating separate switches for each ESXi server, you can create a single VDS that spans multiple hosts within a data center.

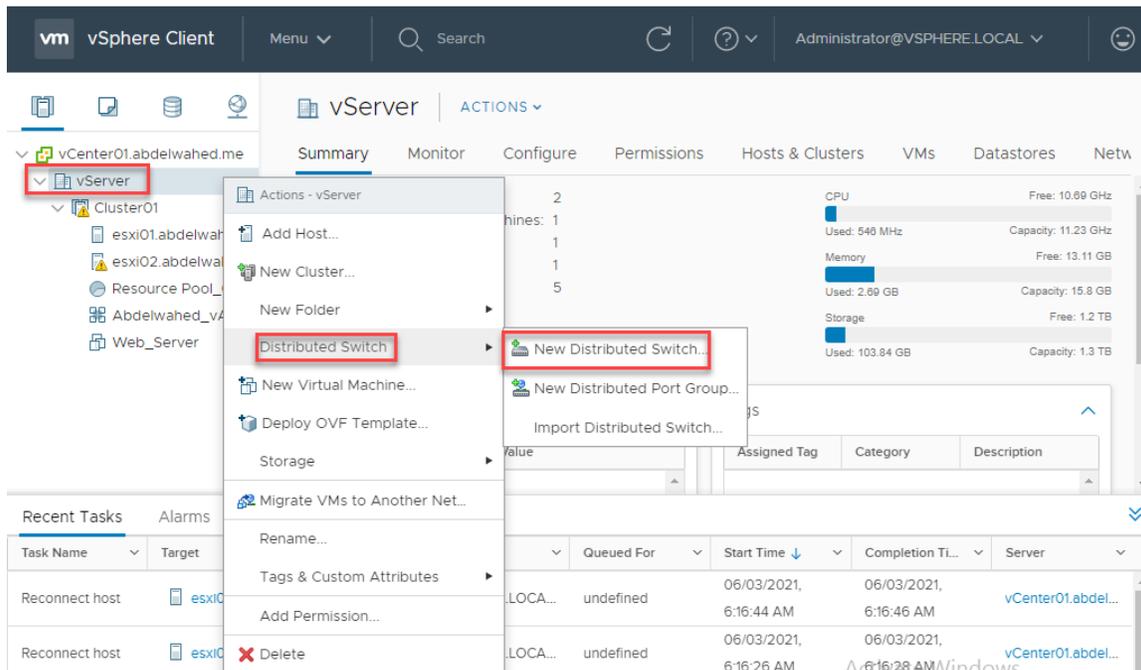
### Key Benefits of VDS

- 1. Centralized Management:**
  - Configure network settings such as VLANs, port groups, and traffic shaping from a central location.
  - Apply settings to all hosts that are part of the VDS to ensure consistency and avoid errors.
- 2. Consistency:**
  - Ensures that network configurations are consistent across all ESXi hosts in the data center.
  - Reduces the risk of misconfiguration by managing switches at the individual host level.
- 3. Policy Application:**
  - Apply policies and settings across multiple hosts to meet security and compliance requirements consistently.
  - Monitor network traffic and performance from a central location and optimize as needed.



# VMware vSphere Install, Configure, Manage | Lab Guide

Initially, install NICs on the ESXi servers.



## New Distributed Switch

### 1 Name and location

### 2 Select version

### 3 Configure settings

### 4 Ready to complete

### Name and location

Specify distributed switch name and location.

Name

DSwitch

Location

vServer

Choose the earliest version of ESXi available if you're working with various versions, and remember that this choice cannot be downgraded later.

## New Distributed Switch

### ✓ 1 Name and location

### 2 Select version

### 3 Configure settings

### 4 Ready to complete

### Select version

Specify a distributed switch version.

6.6.0 - ESXi 6.6 and later

6.5.0 - ESXi 6.5 and later

6.0.0 - ESXi 6.0 and later

# VMware vSphere Install, Configure, Manage | Lab Guide

## New Distributed Switch

- ✓ 1 Name and location
- ✓ 2 Select version
- 3 Configure settings**
- 4 Ready to complete

### Configure settings

Specify number of uplink ports, resource allocation and default port group.

Number of uplinks	1
Network I/O Control	Enabled
Default port group	<input checked="" type="checkbox"/> Create a default port group
Port group name	<u>DProduction</u>

## New Distributed Switch

- ✓ 1 Name and location
- ✓ 2 Select version
- ✓ 3 Configure settings
- 4 Ready to complete**

### Ready to complete

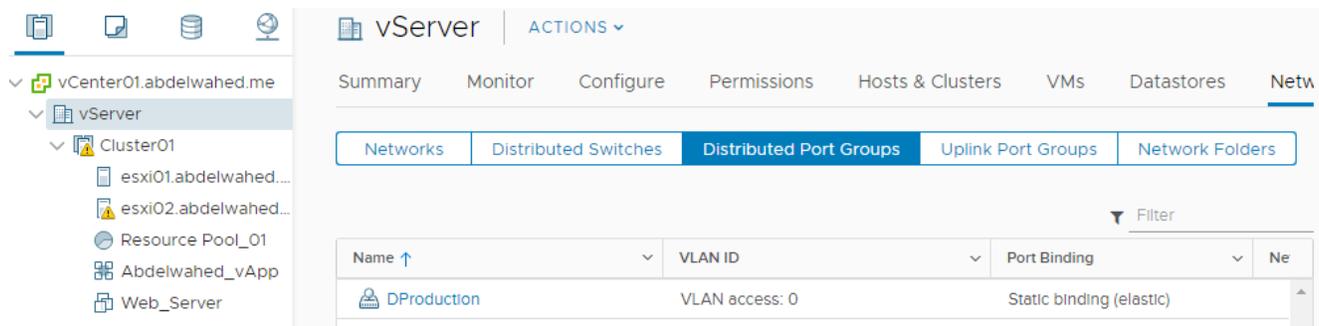
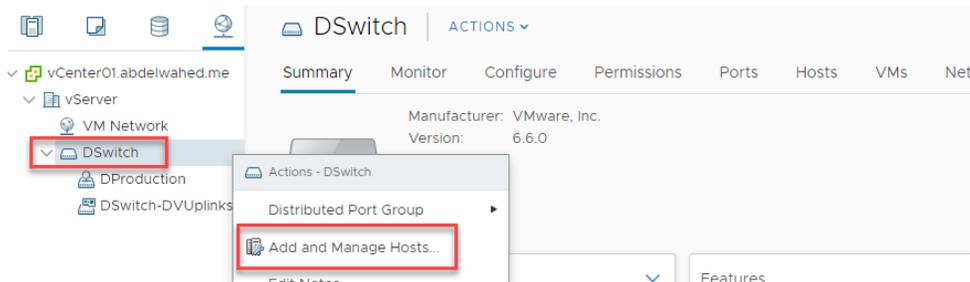
Review your settings selections before finishing the wizard.

Name	DSwitch
Version	6.6.0
Number of uplinks	1
Network I/O Control	Enabled
Default port group	DProduction

### Suggested next actions

- New Distributed Port Group
- Add and Manage Hosts

These actions will be available in the Actions menu of the new distributed switch.



# VMware vSphere Install, Configure, Manage | Lab Guide

## DSwitch - Add and Manage Hosts

**1 Select task**

**2 Select hosts**

3 Manage physical adapters

4 Manage VMkernel adapt...

5 Migrate VM networking

6 Ready to complete

**Select task**  
Select a task to perform on this distributed switch.

Add hosts  
Add new hosts to this distributed switch.

Manage host networking  
Manage networking of hosts attached to this distributed switch.

Remove hosts  
Remove hosts from this distributed switch.

## DSwitch - Add and Manage Hosts

✓ 1 Select task

✓ 2 Select hosts

**3 Manage physical adapters**

4 Manage VMkernel adapt...

5 Migrate VM networking

6 Ready to complete

**Manage physical adapters**  
Add or remove physical network adapters to this distributed switch.

Assign uplink | Reset changes | View settings

Host/Physical Network Adapters	In Use by Switch	Uplink	Uplink Port Group
vmnic2	vSwitch2	--	--
vmnic3	vSwitch2	--	--
vmnic4	--	--	--
esxi02.abdelwahed.me			
On this switch			
On other switches/unclaimed			
vmnic0	vSwitch0	--	--
vmnic1	vSwitch1	--	--
vmnic2	vSwitch2	--	--
vmnic3	vSwitch2	--	--
vmnic4	--	--	--

Uplinks correspond to the count of Network Interface Cards (NICs), which you can later adjust by adding or reducing the number. For instance, if there are initially 2 uplinks per server, you can increase the total to 4.

Select an Uplink | vmnic4

Uplink	Assigned Adapter
Uplink 1	--
(Auto-assign)	

# VMware vSphere Install, Configure, Manage | Lab Guide

NIC now connected to DSwitch.

## DSwitch - Add and Manage Hosts

**1 Select task**  
**2 Select hosts**  
**3 Manage physical adapters**  
4 Manage VMkernel adapt...  
5 Migrate VM networking  
6 Ready to complete

**Manage physical adapters**  
Add or remove physical network adapters to this distributed switch.

Assign uplink Reset changes View settings

Host/Physical Network Adapters	In Use by Switch	Uplink	Uplink Port Group
esxi01.abdelwahed.me			
On this switch			
vmnic4 (Assigned)	--	Uplink 1	DSwitch-DVUplin...
On other switches/unclaimed			
vmnic0	vSwitch0	--	--
vmnic1	vSwitch1	--	--
vmnic2	vSwitch2	--	--
vmnic3	vSwitch2	--	--
esxi02.abdelwahed.me			
On this switch			
vmnic4 (Assigned)	--	Uplink 1	DSwitch-DVUplin...
On other switches/unclaimed			

## DSwitch - Add and Manage Hosts

**1 Select task**  
**2 Select hosts**  
**3 Manage physical adapters**  
**4 Manage VMkernel adapt...**  
5 Migrate VM networking  
6 Ready to complete

**Manage VMkernel adapters**  
Manage and assign VMkernel network adapters to the distributed switch.

Assign port group Reset changes View settings

Host/VMkernel Network Adapters	In Use by Switch	Source Port Group	Destination Port Gr...
esxi01.abdelwahed.me			
On this switch			
On other switches/unclaimed			
vmk0	vSwitch0	Management Net...	Do not migrate
vmk1	vSwitch1	VMkernel	Do not migrate
vmk2	vSwitch2	FT_Network	Do not migrate
esxi02.abdelwahed.me			
On this switch			
On other switches/unclaimed			
vmk0	vSwitch0	Management Net...	Do not migrate
vmk1	vSwitch1	VMkernel	Do not migrate
vmk2	vSwitch2	FT_Network	Do not migrate

Now transfer the VM network to the new production DSwitch (currently, we have only the Web-Server on ESXi01).

# VMware vSphere Install, Configure, Manage | Lab Guide

## DSwitch - Add and Manage Hosts

- ✓ 1 Select task
- ✓ 2 Select hosts
- ✓ 3 Manage physical adapters
- ✓ 4 Manage VMkernel adapt...
- 5 Migrate VM networking**
- 6 Ready to complete

### Migrate VM networking

Select virtual machines or network adapters to migrate to the distributed switch.

Assign port group   Reset changes   View settings

Host/Virtual Machine/Network Adapter	NIC Count	Source Port Group	Destination Port Group
esxi01.abdelwahed.me			
Web_Server	1		
Network adapter 1		VM Network	Do not migrate

### DSwitch - Add and Manage Hosts

Select Network

Filter

Name	Distributed Switch
DProduction	DSwitch

## DSwitch - Add and Manage Hosts

- ✓ 1 Select task
- ✓ 2 Select hosts
- ✓ 3 Manage physical adapters
- ✓ 4 Manage VMkernel adapt...
- 5 Migrate VM networking**
- 6 Ready to complete

### Migrate VM networking

Select virtual machines or network adapters to migrate to the distributed switch.

Assign port group   Reset changes   View settings

Host/Virtual Machine/Network Adapter	NIC Count	Source Port Group	Destination Port Group
esxi01.abdelwahed.me			
Web_Server	1		Reassigned
Network adapter 1		VM Network	DProduction

## DSwitch - Add and Manage Hosts

- ✓ 1 Select task
- ✓ 2 Select hosts
- ✓ 3 Manage physical adapters
- ✓ 4 Manage VMkernel adapt...
- ✓ 5 Migrate VM networking
- 6 Ready to complete**

### Ready to complete

Review your settings selections before finishing the wizard.

#### Number of managed hosts

Hosts to add   2

#### Number of network adapters for update

Physical adapters   2  
Virtual machine adapters   1

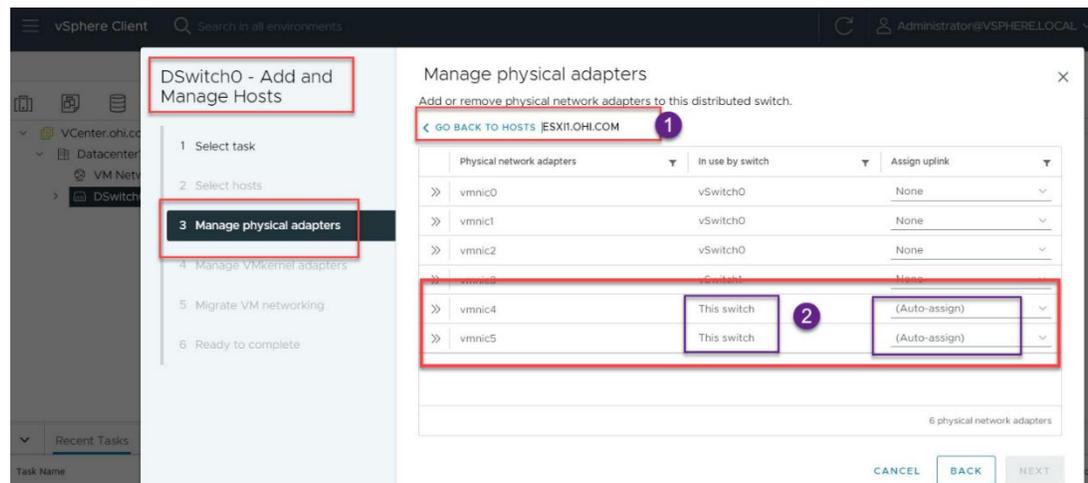
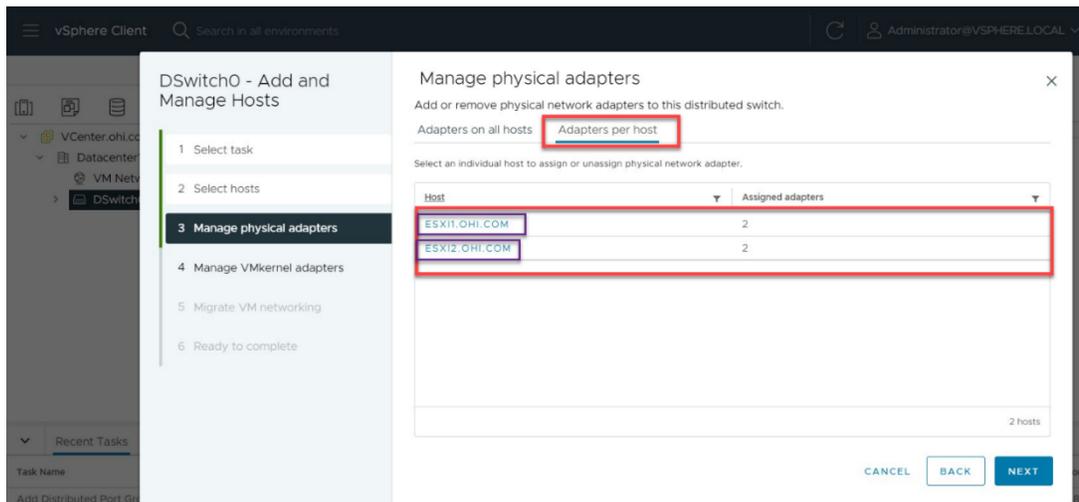
DSwitch   ACTIONS

Summary   Monitor   Configure   Permissions   Ports   **Hosts**   VMs   Networks

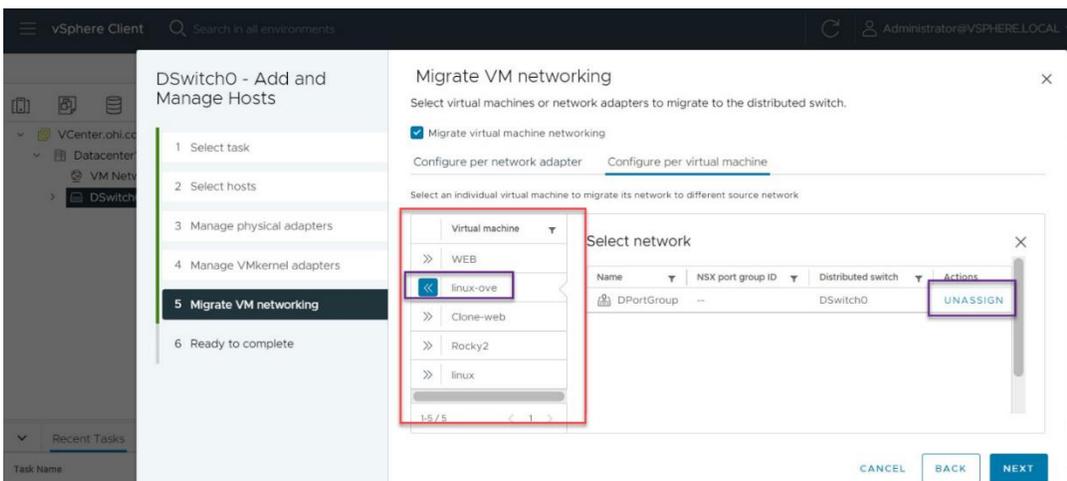
Name	State	Status	Cluster
esxi01.abdelwahed.me	Connected	✓ Normal	Cluster01
esxi02.abdelwahed.me	Connected	✓ Normal	Cluster01

# VMware vSphere Install, Configure, Manage | Lab Guide

Be aware of the changes to NIC assignments in vSphere 8.



Allocate virtual machines to the newly created distributed switch.



# VMware vSphere Install, Configure, Manage | Lab Guide

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## VMware Cluster and Distributed Resource Scheduler (DRS)

### Adding VMware Cluster

For the following labs, you must add a VMware cluster using vCenter and move the ESXi servers to it.

### VMware vSphere Distributed Resource Scheduler (DRS) – Power of Cluster

#### Overview

VMware DRS (Distributed Resource Scheduler) is a feature available with a vCenter cluster. Once DRS is enabled, it monitors CPU and memory utilization on each ESXi host in the cluster and will automatically migrate included virtual machines to another ESXi host if the utilization of a particular host exceeds a certain threshold.

- **Workload Balancing:** Ensures that each host is used efficiently and that VMs have access to the resources they need.
- **Improves Performance:** Reduces the risk of downtime or other issues.

#### DRS Automation Levels

##### 1. Manual:

- DRS makes recommendations for VM placement, requiring manual approval for migrations.

##### 2. Partially Automated:

- DRS automatically migrates VMs in response to resource imbalances but prompts for approval if disruptions may occur.

##### 3. Fully Automated:

- DRS automatically migrates VMs without requiring manual approval.

#### Choosing the Appropriate Automation Level

- **Fully Automated Mode:** Effective at balancing workloads but may cause frequent migrations that could impact performance.
- **Manual Mode:** Provides more control but requires more intervention.

#### DRS Rules

Even if DRS is set to fully automated mode, you can still add DRS rules to guide its behavior:

##### 1. Separating Critical VMs:

- Ensure that critical VMs, such as domain controllers and Active Directory servers, are always separated across different ESXi hosts in case of hardware failure.

# VMware vSphere Install, Configure, Manage | Lab Guide

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## 2. Keeping Application Servers Together:

- Ensure that application servers and database servers are always kept together on the same ESXi host to reduce latency and improve performance.

## 3. Preventing Power Disconnects:

- Prevent VMs from being migrated to ESXi hosts in different compute racks in case of power disconnects to ensure high availability.

## 4. Predictive DRS:

- Use historical performance data to predict and initiate VM migrations before resource utilization reaches critical levels.

## Additional Options in DRS

### 1. Automation Level:

- Determines how much automation DRS uses to manage resource allocation and workload placement (Manual, Partially Automated, Fully Automated).

### 2. Migration Threshold:

- Determines the threshold at which DRS will initiate a migration of VMs to balance resource utilization (Conservative, Moderate, Aggressive).

### 3. Power Management:

- Allows you to enable or disable vSphere Distributed Power Management (DPM) to dynamically power on and power off hosts to balance resource utilization and save energy.

### 4. CPU Overcommitment:

- Allows you to enable or disable CPU overcommitment, allowing multiple VMs to share a physical CPU core.

### 5. Memory Overcommitment:

- Allows you to enable or disable memory overcommitment, allowing VMs to share memory resources.

### 6. CPU Affinity Rules:

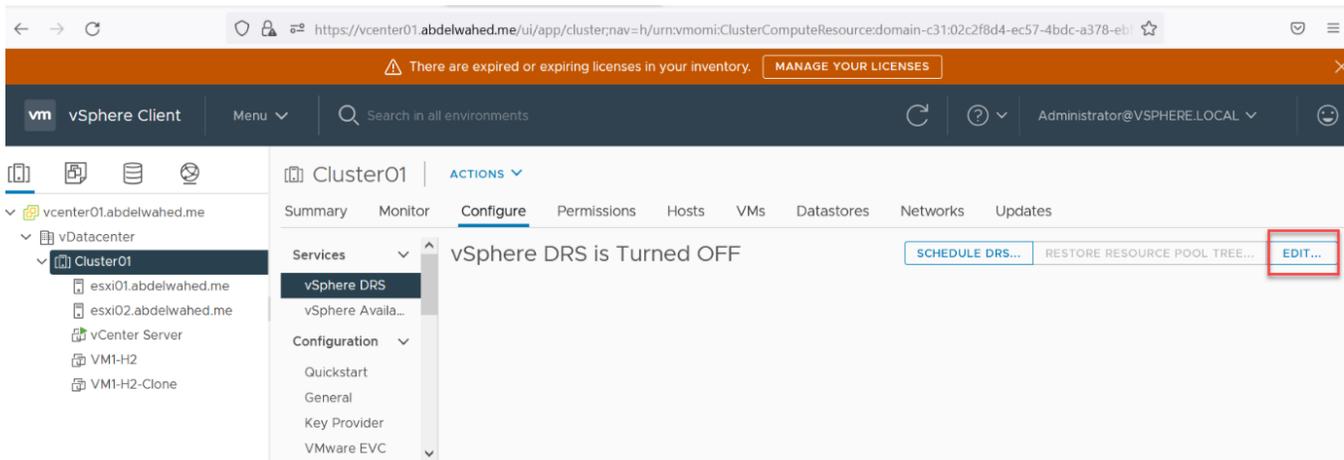
- Allows you to configure CPU affinity rules to control the placement of VMs on physical hosts.

### 7. VM Distribution:

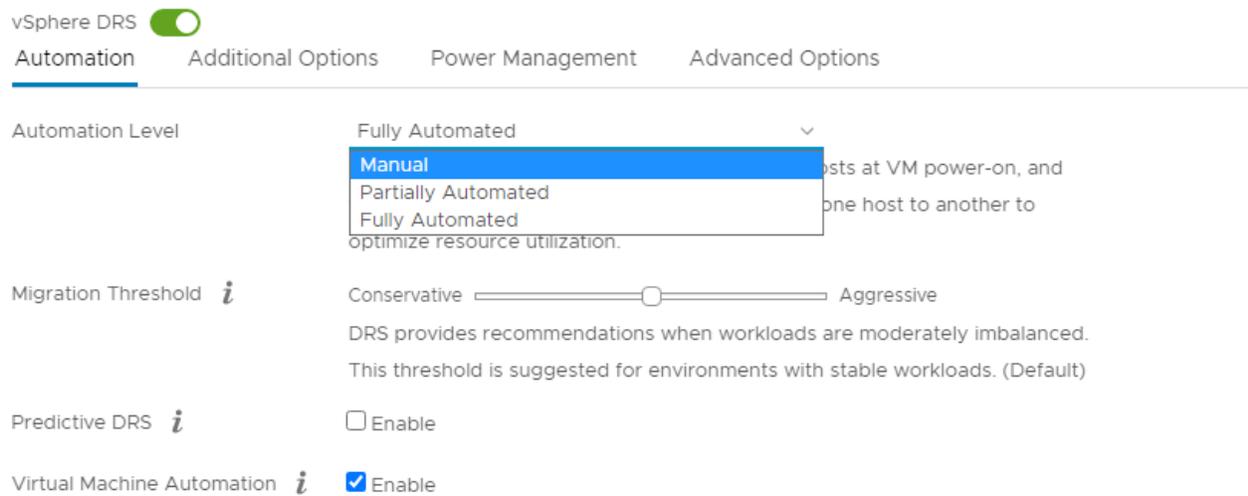
- Allows you to configure how DRS distributes VMs across physical hosts (Spread, Pack, Evenly Balanced).

# VMware vSphere Install, Configure, Manage | Lab Guide

## Steps to create DRS



## Edit Cluster Settings | Cluster01



# VMware vSphere Install, Configure, Manage | Lab Guide

## Edit Cluster Settings | Cluster01



vSphere DRS

Automation   **Additional Options**   Power Management   Advanced Options

- VM Distribution  For availability, distribute a more even number of virtual machines across hosts.
- Memory Metric for Load Balancing  Load balance based on consumed memory of virtual machines rather than active memory.  
This setting is only recommended for clusters where host memory is not over-committed.
- CPU Over-Commitment *i*  Enable  
Over-commitment ratio: 0 \_\_\_\_\_ :1 (vCPU:pCPU)

## Edit Cluster Settings | Cluster01

vSphere DRS

Automation   Additional Options   **Power Management**   Advanced Options

- DPM *i*  Enable
- Automation Level Manual
- DPM Threshold Conservative  Aggressive  
vCenter Server will apply power-on recommendations produced to meet vSphere HA requirements or user-specified capacity requirements. Power-on recommendations will also be applied if host resource utilization becomes higher than the target utilization range. Power-off recommendations will be applied if host resource utilization becomes very low in comparison to the target utilization range.

## Edit Cluster Settings | Cluster01

vSphere DRS

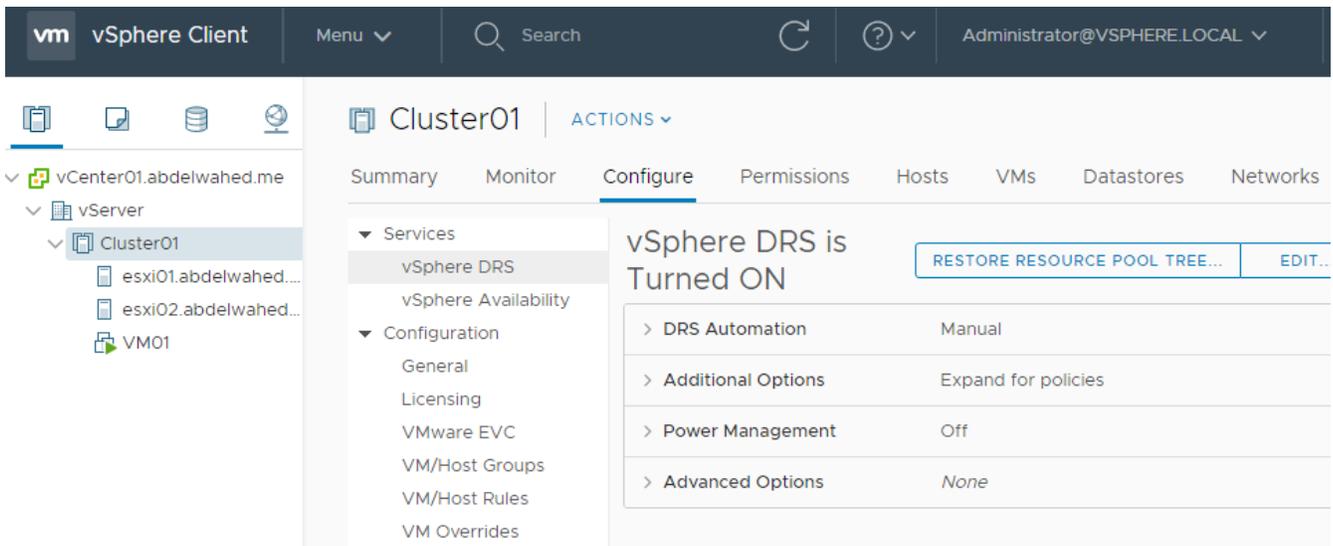
Automation   Additional Options   Power Management   **Advanced Options**

Configuration Parameters

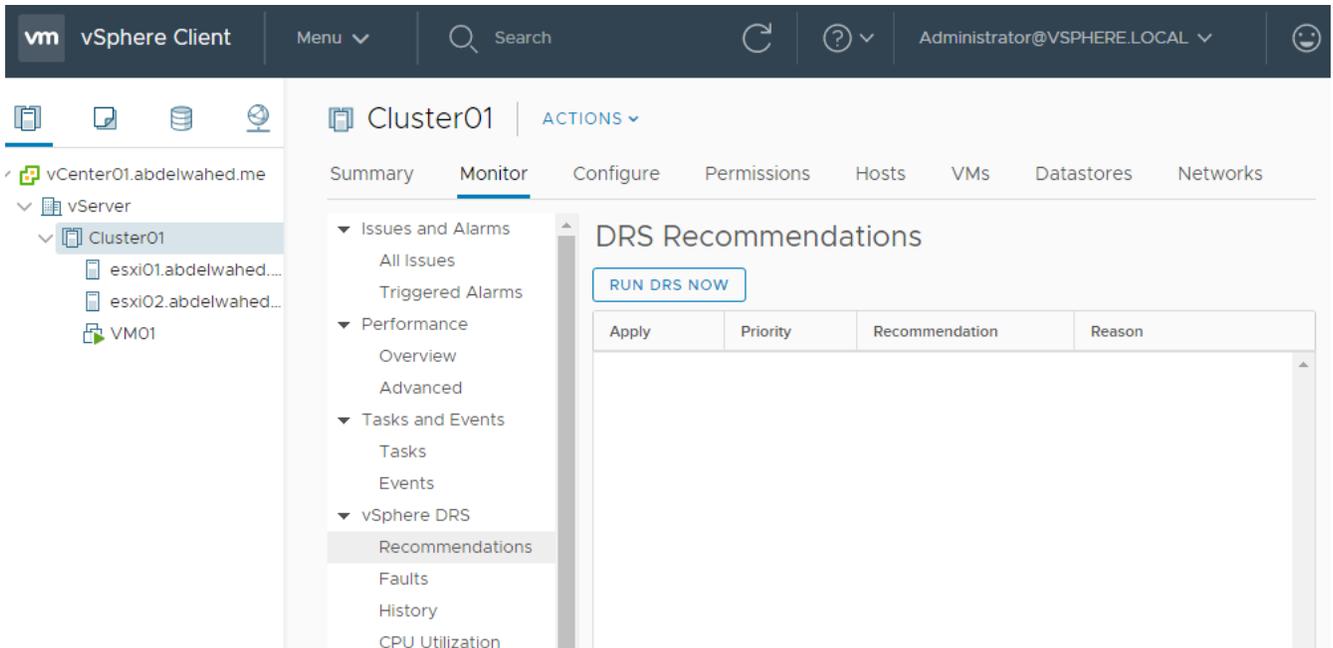
+ Add   x Delete

Option	Value
<input type="text"/>	

# VMware vSphere Install, Configure, Manage | Lab Guide



Any suggestions provided here can be considered and implemented as needed.



## Creating VM and Host Groups in VMware vSphere

In a VMware vSphere environment, creating VM and host groups helps organize and manage virtual machines and ESXi hosts based on specific criteria. These groups can simplify management tasks, improve performance and availability, and ensure optimal resource utilization.

### Uses of VM and Host Groups

#### 1. Resource Allocation:

- **Purpose:** Ensure that VMs are distributed across ESXi hosts to maximize resource utilization.
- **Example:** Group VMs based on CPU or memory requirements and distribute them across capable ESXi hosts.

#### 2. High Availability:

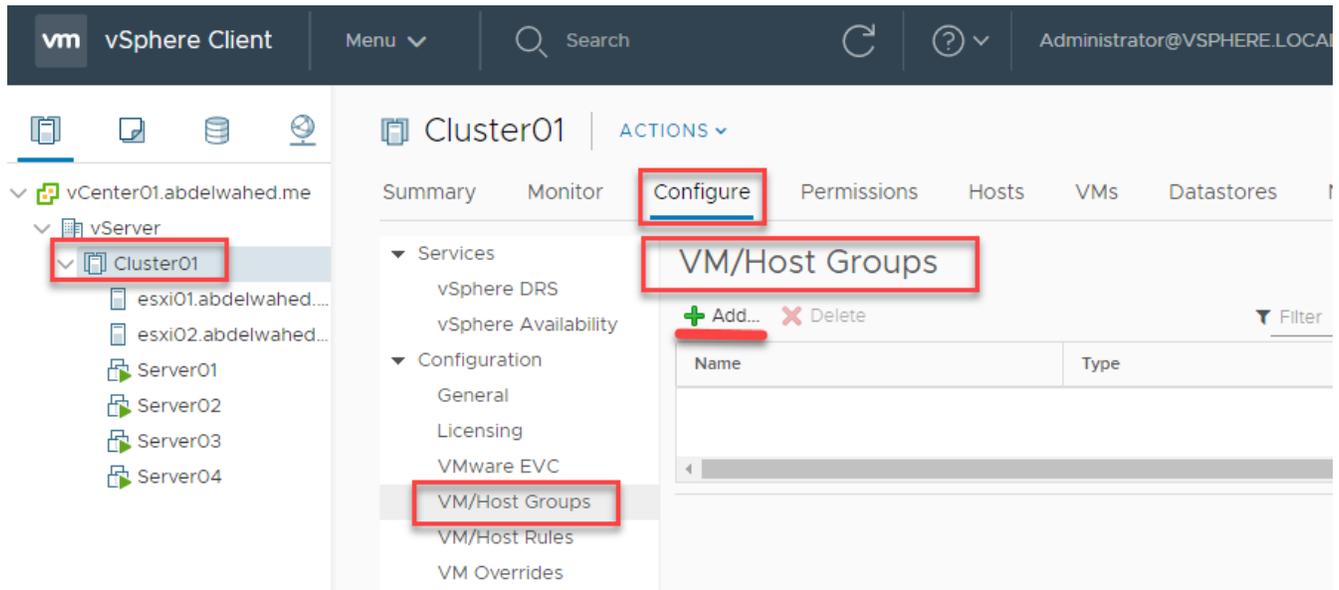
- **Purpose:** Ensure that VMs are distributed to maximize high availability.
- **Example:** Group critical VMs and ensure they are distributed across ESXi hosts in different compute racks or datacenters to ensure high availability in case of hardware failure.

#### 3. Simplified Management:

- **Purpose:** Simplify management tasks such as patching, updates, or migration.
- **Example:** Group VMs based on their application and ensure they are patched and updated together to minimize disruptions.

# VMware vSphere Install, Configure, Manage | Lab Guide

## Steps to Create VM and Host Groups



### Create VM/Host Group | Cluster01

Name:	R1
Type:	VM Group
+ Add... - Remove	
Members	
Server01	
Server02	

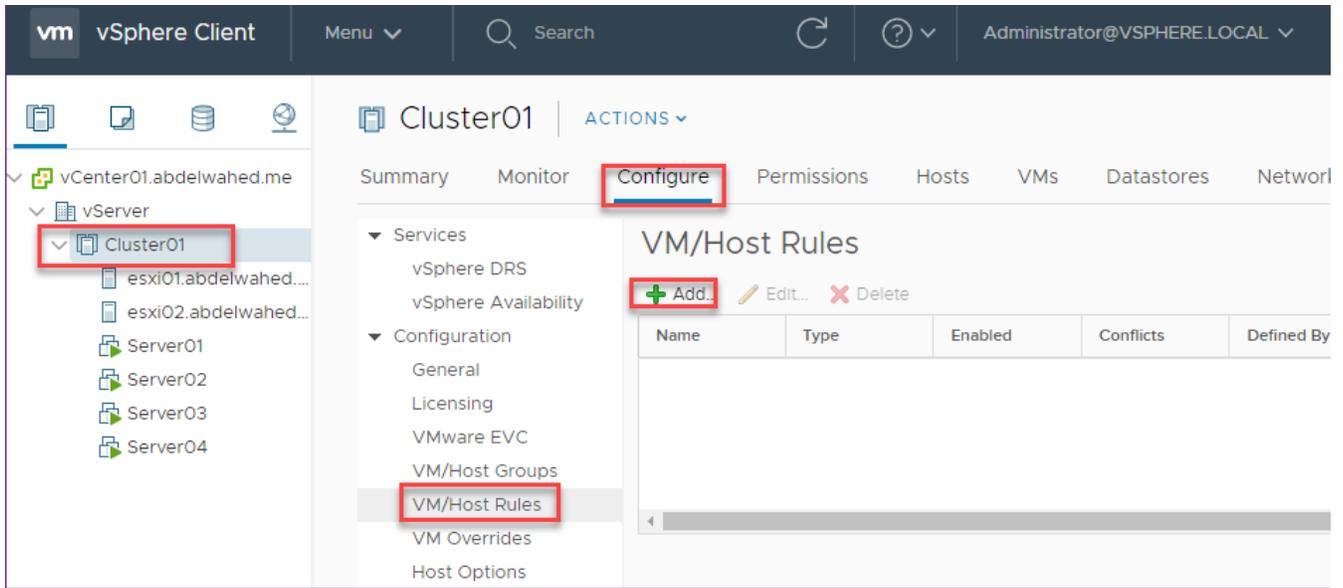
### Create VM/Host Group | Cluster01

Name:	R2
Type:	VM Group
+ Add... - Remove	
Members	
Server03	
Server04	

# VMware vSphere Install, Configure, Manage | Lab Guide

## Set Up VM/Host Rules

To manage DRS actions.



### Create VM/Host Rule | Cluster01

Name	DC-ADC Rule	<input checked="" type="checkbox"/> Enable rule.
Type	Separate Virtual Machines	

Description:  
The listed Virtual Machines must be run on separate hosts.

Members
<input type="checkbox"/> ADC
<input type="checkbox"/> DC

## Create VM/Host Rule | Cluster01

Name	App-AppDB Rule	<input checked="" type="checkbox"/> Enable rule.
Type	Keep Virtual Machines Together	

Description:

The listed Virtual Machines must be run on the same host.

 Add...  Remove

Members
 App
 AppDB

## Create VM/Host Rule | Cluster01

Name	R1 VMs Rule	<input checked="" type="checkbox"/> Enable rule.
Type	Virtual Machines to Hosts	

Description:

Select cluster host group

VM Group:

R1	▼
----	---

Must run on hosts in group	▼
Must run on hosts in group	
Should run on hosts in group	
Must Not run on hosts in group	
Should Not run on hosts in group	

## Create VM/Host Rule | Cluster01 ✕

Name	R1-R2 Rule <input checked="" type="checkbox"/> Enable rule.
Type	Virtual Machines to Virtual Machines <span>▼</span>

Description:

Virtual machines in the Cluster VM Group R1 must have the dependency restart condition met before vSphere HA proceeds with restarting the VMs in group R2.

The VM dependency restart condition must be met before continuing to:

R1 ▼

On restart for VM group:

R2 ▼

## Virtual Machine Overrides

Enable this option during DRS setup to customize settings and other details for a particular VM.

## Edit Cluster Settings | Cluster01

vSphere DRS

**Automation** | Additional Options | Power Management | Advanced Options

Automation Level: Manual ▼  
DRS generates both power-on placement recommendations, and migration recommendations for virtual machines. Recommendations need to be manually applied or ignored.

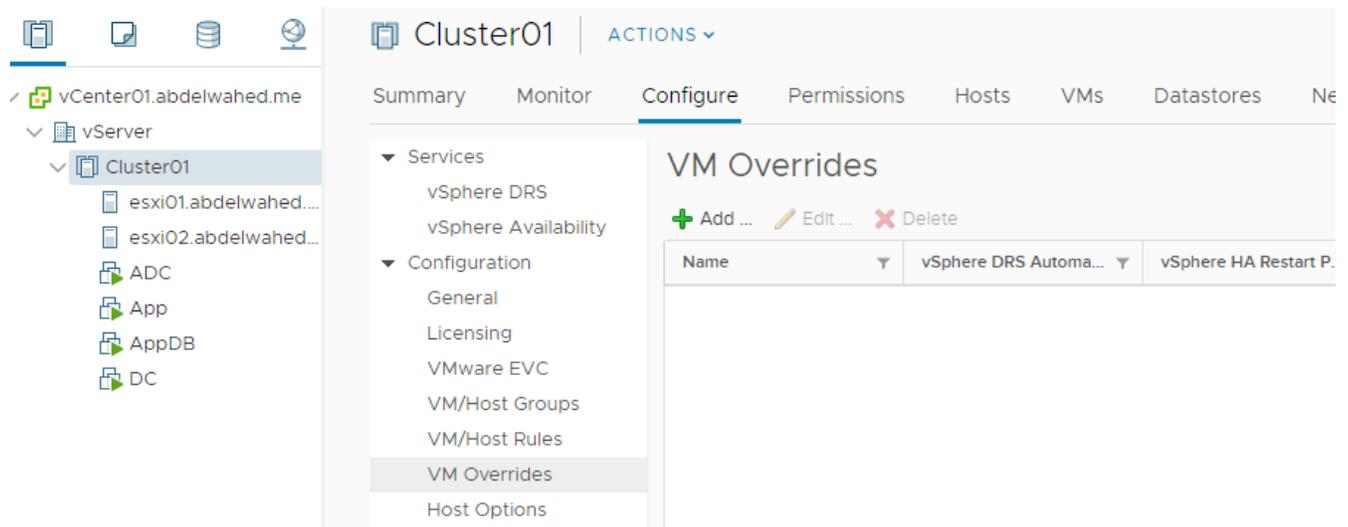
Migration Threshold *i*: Conservative  Aggressive  
DRS provides recommendations when workloads are moderately imbalanced. This threshold is suggested for environments with stable workloads. (Default)

Predictive DRS *i*

**Virtual Machine Automation *i*** Help ✕  
Override for individual virtual machines can be set from the VM Overrides page.

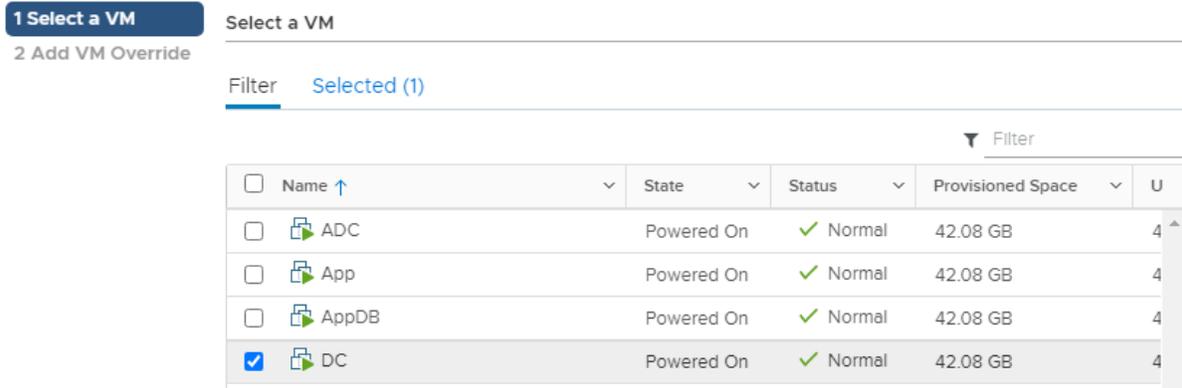
# VMware vSphere Install, Configure, Manage | Lab Guide

After activating, you can set up configurations from

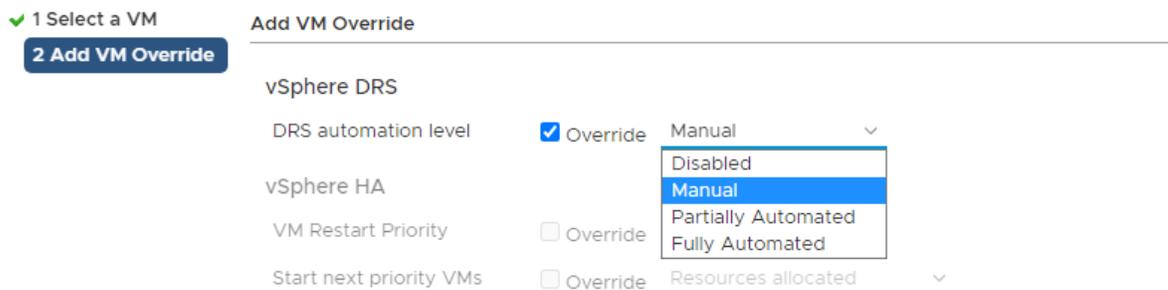


Begin by choosing the virtual machine (VM) on which to apply various DRS settings.

## Add VM Override Cluster01



## Add VM Override Cluster01



# VMware vSphere Install, Configure, Manage | Lab Guide

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## VMware High Availability (HA)

VMware HA (High Availability) is designed to reduce downtime by automatically restarting virtual machines on another ESXi host in the event of a host failure. Here are the key points and features of VMware HA:

### Key Points of VMware HA

- 1. Network Storage Requirement:**
  - VMware HA requires network storage (such as iSCSI or NFS) to store the virtual machine data, allowing multiple ESXi hosts to access it.
- 2. Downtime and Fault Tolerance:**
  - While HA reduces downtime by restarting VMs on another host, there may still be some downtime during the reboot process.
  - For true zero-downtime operation, use VMware Fault Tolerance (FT), which creates a real-time duplicate of a VM on a secondary host.
- 3. Heartbeat Monitoring:**
  - VMware HA uses heartbeat monitoring to detect host failures. Heartbeat traffic is sent over multiple channels (network, storage, and management interfaces) to ensure robustness.
- 4. vCenter Server Independence:**
  - If the vCenter Server goes down, VMware HA will continue to operate because the master host in the cluster manages the HA configuration. If the master host fails, another host is elected to take its place.
- 5. Admission Control:**
  - Ensures sufficient resources are available in the cluster to accommodate VM failover. This can involve reserving a percentage of resources on each host or an entire host as a standby.
  - Admission control can also trigger VM resource reduction to ensure a VM can be restarted on a different host even with limited resources.
- 6. Shared Datastores and Network Settings:**
  - VMware HA requires at least two shared datastores and properly configured network settings (including a default gateway) to ensure proper operation and fault detection.

### vSphere Cluster Services (vCLS)

vCLS ensures essential vSphere cluster services (like DRS) operate even if vCenter Server is unavailable.

### Key Points of vCLS

- 1. vCLS VMs:**
  - Lightweight VMs, typically three per cluster, identifiable with the "vCLS" prefix.
- 2. Functionality:**
  - Allows DRS to function without vCenter.
  - Monitors ESXi host health.
- 3. Operational Notes:**
  - Do not manually power off or delete vCLS VMs. If deleted, they are automatically recreated.
  - vCLS VMs dynamically adjust resources as per cluster needs.

### Best Practices for vCLS

- Monitor Rather Than Modify:** It's optimal to monitor vCLS VMs rather than modify them manually.
- Understanding vCLS Role:** Understanding their role can lead to better cluster management decisions. For instance, if vCLS VMs are deleted, vCenter will redeploy them to ensure uninterrupted DRS functionality.

### Example

- DRS Functionality Without vCenter:**
  - DRS can rebalance VM workloads across hosts in a cluster even if vCenter Server is down, ensuring continuous operation and resource optimization.

# VMware vSphere Install, Configure, Manage | Lab Guide

## Set up High Availability

Attach two iSCSI disks to each server and then create a new datastore.

The screenshot shows the vSphere configuration interface for the host `esxi01.abdelwahed.me`. The `Configure` tab is selected, and the `Storage` section is expanded to `Storage Adapters`. The `vmhba65` adapter is highlighted. Below the adapter list, two MSFT iSCSI disks are attached to the `vmhba65` adapter:

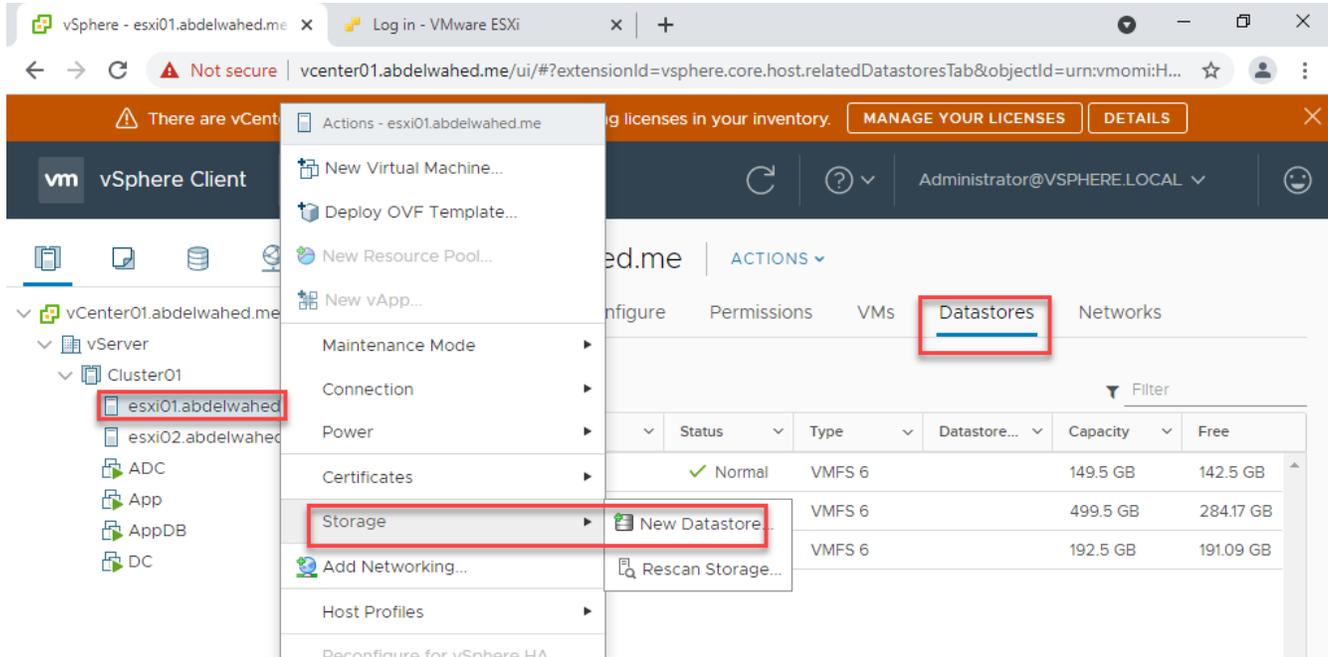
Name	L...	Type	Capacity
MSFT iSCSI Disk (naa.60003ff44dc75adca3d1...	0	disk	499.68 GE
MSFT iSCSI Disk (naa.60003ff44dc75adc89d0...	1	disk	299.71 GE

The screenshot shows the vSphere configuration interface for the host `esxi02.abdelwahed.me`. The `Configure` tab is selected, and the `Storage` section is expanded to `Storage Adapters`. The `vmhba65` adapter is highlighted. Below the adapter list, two MSFT iSCSI disks are attached to the `vmhba65` adapter:

Name	L...	Type	Capacity
MSFT iSCSI Disk (naa.60003ff44dc75adca3d1...	0	disk	499.68 GE
MSFT iSCSI Disk (naa.60003ff44dc75adc89d0...	1	disk	299.71 GE

# VMware vSphere Install, Configure, Manage | Lab Guide

We have previously configured an iSCSI datastore of 500GB size; now we are proceeding to add an additional iSCSI datastore with a capacity of 300GB.



## 1 Type

### 2 Name and device selection

### 3 VMFS version

### 4 Partition configuration

### 5 Ready to complete

## Type

Specify datastore type.

### VMFS

Create a VMFS datastore on a disk/LUN.

### NFS

Create an NFS datastore on an NFS share over the network.

### VVol

Create a Virtual Volumes datastore on a storage container connected to a storage provider.

## ✓ 1 Type

## 2 Name and device selection

### 3 VMFS version

### 4 Partition configuration

### 5 Ready to complete

## Name and device selection

Select a name and a disk/LUN for provisioning the datastore.

Datastore name: Datastore5-ISCSI

Name	LUN	Capacity	Hardware...	Drive T...	S
MSFT iSCSI Disk (naa.60...	1	299.71 GB	Not suppor...	HDD	5

# VMware vSphere Install, Configure, Manage | Lab Guide

- ✓ 1 Type
- ✓ 2 Name and device selection
- 3 VMFS version**
- 4 Partition configuration
- 5 Ready to complete

**VMFS version**  
Specify the VMFS version for the datastore.

VMFS 6  
VMFS 6 enables advanced format (512e) and automatic space reclamation support.

VMFS 5  
VMFS 5 enables 2+TB LUN support.

## New Datastore

- ✓ 1 Type
- ✓ 2 Name and device selection
- ✓ 3 VMFS version
- 4 Partition configuration**
- 5 Ready to complete

**Partition configuration**  
Review the disk layout and specify partition configuration details.

Partition Configuration Use all available partitions

Datastore Size 299.71 GB

Block size 1 MB

Space Reclamation Granularity 1 MB

Space Reclamation Priority  
Low: Deleted or unmapped blocks are reclaimed on the LUN at Low priority

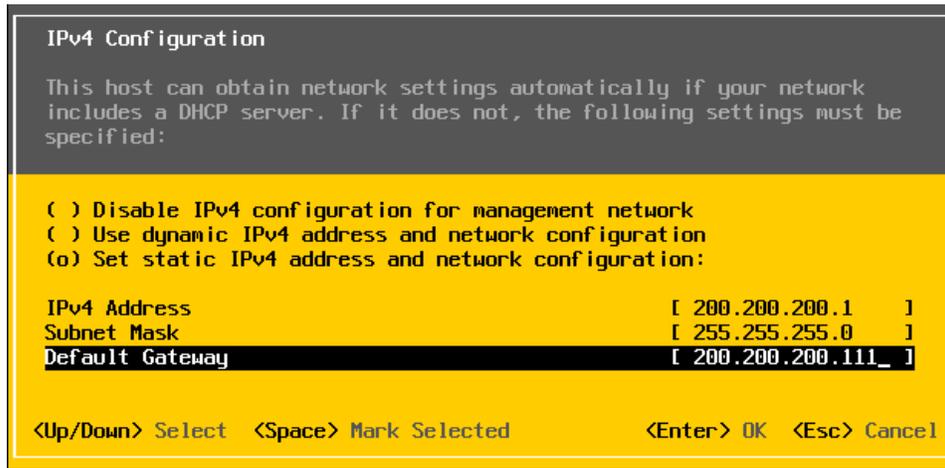
Name	Status	Type	Datastore...	Capacity	Free
DataStore03_local	✓ Normal	VMFS 6		149.5 GB	142.5 GB
Datastore04_ISCSI	✓ Normal	VMFS 6		499.5 GB	284.17 GB
datastore1_local	✓ Normal	VMFS 6		192.5 GB	191.09 GB
Datastore5-ISCSI	✓ Normal	VMFS 6		299.5 GB	298.09 GB

Currently, both hosts are connected to two iSCSI datastores.

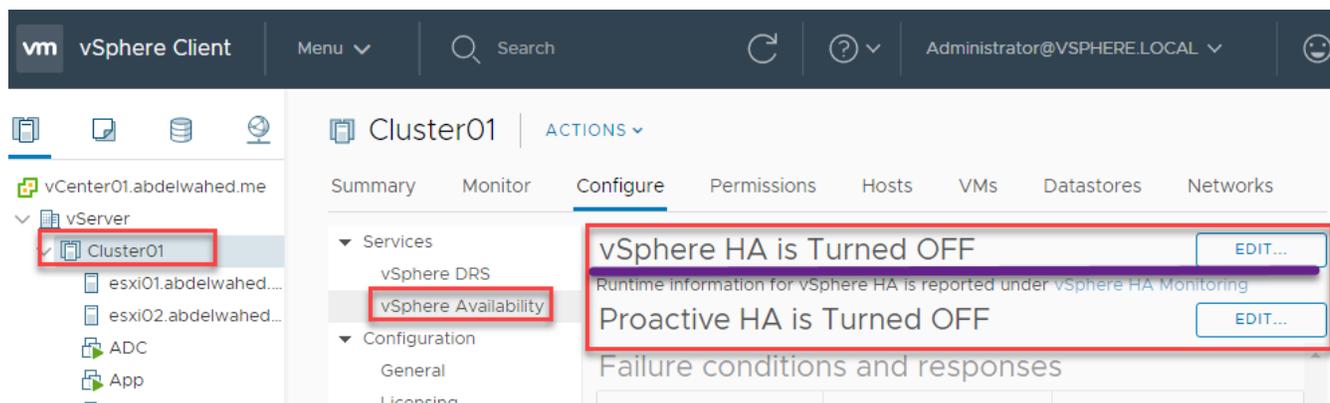
Name	Status	Type	Datastore...	Capacity	Free
Datastore04_ISCSI	✓ Normal	VMFS 6		499.5 GB	284.17 GB
datastore2_local	✓ Normal	VMFS 6		192.5 GB	191.09 GB
Datastore5-ISCSI	✓ Normal	VMFS 6		299.5 GB	298.09 GB

# VMware vSphere Install, Configure, Manage | Lab Guide

Set a pingable default gateway for both hosts (using the vCenter IP as an example).



Now you can enable HA



# VMware vSphere Install, Configure, Manage | Lab Guide

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vSphere HA

Failures and responses

Admission Control

Heartbeat Datastores

Advanced Options

You can configure how vSphere HA responds to the failure conditions on this cluster. The following failure conditions are supported: host, host isolation, VM component protection (datastore with PDL and APD), VM and application.

Enable Host Monitoring 

> Host Failure Response	Restart VMs ▾
> Response for Host Isolation	Disabled ▾
> Datastore with PDL	Disabled ▾
> Datastore with APD	Disabled ▾
> VM Monitoring	Disabled ▾

## Summary of HA Response Options in VMware vSphere

### Response for Host Isolation

- **Disabled:** No action taken when a host is isolated.
- **Power off and restart VMs:** VMs on the isolated host are powered off and restarted on another host.
- **Shut down and restart VMs:** VMs on the isolated host are gracefully shut down and then restarted on another host.

### Datastore with PDL (Permanent Device Loss) Failure Response

- **Disabled:** No action taken on the affected VMs.
- **Issue events:** No action taken on the affected VMs, but events are generated.
- **Power off and restart VMs:** All affected VMs are terminated, and vSphere HA attempts to restart them on hosts with datastore connectivity.

### Datastore with APD (All Paths Down) Failure Response

- **Disabled:** No action taken on the affected VMs.
- **Issue events:** No action taken on the affected VMs, but events are generated.
- **Power off and restart VMs - Conservative restart policy:** A VM is powered off if HA determines it can be restarted on a different host.
- **Power off and restart VMs - Aggressive restart policy:** A VM is powered off if HA determines it can be restarted on a different host or if it cannot detect resources on other hosts due to network partition.

# VMware vSphere Install, Configure, Manage | Lab Guide

The screenshot shows the VMware vSphere configuration interface. At the top, a dropdown menu is open, showing options: Disabled, Disabled, Power off and restart VMs, Shut down and restart VMs (highlighted in blue), and Disabled. Below this, the 'Datastore with PDL' section is expanded, showing 'Datastore with PDL Failure Response' and 'All Paths Down (APD) Failure Response' settings. The 'Datastore with PDL Failure Response' section has three radio button options: 'Disabled' (selected), 'Issue events', and 'Power off and restart VMs'. The 'All Paths Down (APD) Failure Response' section has four radio button options: 'Disabled' (selected), 'Issue events', 'Power off and restart VMs - Conservative restart policy', and 'Power off and restart VMs - Aggressive restart policy'. Below these sections, the 'VM Monitoring' section is expanded, showing 'Enable heartbeat monitoring' with three radio button options: 'Disabled' (selected), 'VM Monitoring Only', and 'VM and Application Monitoring'.

> Response for Host Isolation Disabled

> Datastore with PDL Disabled

> Datastore with APD Disabled

▼ Datastore with PDL

**Datastore with PDL Failure Response** Allows you to configure the cluster to respond to PDL Datastore failures.

- Disabled  
No action will be taken to the affected VMs.
- Issue events  
No action will be taken to the affected VMs; events will be generated.
- Power off and restart VMs  
All affected VMs will be terminated and vSphere HA will attempt to restart the VMs on hosts that still have connectivity to the datastore.

**All Paths Down (APD) Failure Response** Allows you to configure the cluster to respond to APD Datastore failures

- Disabled  
No action will be taken on the affected VMs.
- Issue events  
No action will be taken on the affected VMs. Events will be generated.
- Power off and restart VMs - Conservative restart policy  
A VM will be powered off, if HA determines the VM can be restarted on a different host.
- Power off and restart VMs - Aggressive restart policy  
A VM will be powered off, if HA determines the VM can be restarted on a different host, or if HA cannot detect the resources on other hosts because of network connectivity loss (network partition).

▼ VM Monitoring

**Enable heartbeat monitoring** VM monitoring resets individual VMs if their VMware tools heartbeats are not received within a set time. Application monitoring resets individual VMs if their in-guest heartbeats are not received within a set time.

- Disabled
- VM Monitoring Only  
Turns on VMware tools heartbeats. When heartbeats are not received within a set time, the VM is reset.
- VM and Application Monitoring  
Turns on application heartbeats. When heartbeats are not received within a set time, the VM is reset.

# VMware vSphere Install, Configure, Manage | Lab Guide

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## Summary of VMware HA Settings

### Host Failure Response

- **Disabled:** Host Monitoring is turned off. vCenter will not respond to host failures.
- **Restart VMs:** When a host failure is detected, VMs are restarted in the order determined by their restart priority.

### Default VM Restart Priority

- Options to set the default restart priority for VMs (e.g., Medium).

### VM Dependency Restart Condition

- **Resources Allocated:** vSphere HA proceeds with the next VM restart priority after the condition is met.
- **Additional Delay:** Specify a delay before restarting VMs.
- **VM Dependency Restart Condition Timeout:** Set a timeout period for VM dependency restart conditions (e.g., 600 seconds).

### Datastore Usage for Heartbeat

- **Use Datastores Only from the Specified List:** Restrict to specified datastores.
- **Use Datastores from the Specified List and Complement Automatically if Needed:** Allows automatic selection of additional datastores if necessary.

### Available Heartbeat Datastores

- List of datastores selected for heartbeat:
  - **Datastore5-ISCSI**
  - **Datastore04-ISCSI**
  - Hosts mounting each datastore (e.g., 2 hosts).

### Performance Degradation VMs Tolerate

- **Percentage (%):** Indicates the percentage of performance degradation the VMs in the cluster are allowed to tolerate during a failure (e.g., 100%).
  - 0% raises a warning if there is insufficient failover capacity to guarantee the same performance after VMs restart.
  - 100% disables the warning.

# VMware vSphere Install, Configure, Manage | Lab Guide

vSphere HA

Failures and responses   **Admission Control**   Heartbeat Datastores   Advanced Options

Admission control is a policy used by vSphere HA to ensure failover capacity within a cluster. Raising the number of potential host failures will increase the availability constraints and capacity reserved.

Host failures cluster tolerates   
Maximum is one less than number of hosts in cluster.

Define host failover capacity by

Override calculated failover capacity.

Reserved failover CPU capacity:  % CPU

Reserved failover Memory capacity:  % Memory

Performance degradation VMs tolerate  %  
Percentage of performance degradation the VMs in the cluster are allowed to tolerate during a failure. 0% - Raises a warning if there is insufficient failover capacity to guarantee the same performance after VMs restart. 100% - Warning is disabled.

vSphere HA

Failures and responses   **Admission Control**   Heartbeat Datastores   Advanced Options

Define host failover capacity by   
Maximum is one less than number of hosts in cluster.

Define slot policy

Cover all powered-on virtual machines

Calculate slot size based on the maximum CPU/Memory reservation and overhead of all powered-on virtual machines.

Fixed slot size

Specify the slot size explicitly.

CPU slot size:  MHz

Memory slot size:  MB

VMs requiring multiple slots:

Performance degradation VMs tolerate  %  
Percentage of performance degradation the VMs in the cluster are allowed to tolerate during a failure. 0% - Raises a warning if there is insufficient failover capacity to guarantee the same performance after VMs restart. 100% - Warning is disabled.

# VMware vSphere Install, Configure, Manage | Lab Guide

vSphere HA

Failures and responses   **Admission Control**   Heartbeat Datastores   Advanced Options

Admission control is a policy used by vSphere HA to ensure failover capacity within a cluster. Raising the number of potential host failures will increase the availability constraints and capacity reserved.

Host failures cluster tolerates

1

Maximum is one less than number of hosts in cluster.

Define host failover capacity by

Dedicated failover hosts

+ Add   - Remove

Failover Hosts

vSphere HA

Failures and responses   Admission Control   **Heartbeat Datastores**   Advanced Options

vSphere HA uses datastores to monitor hosts and virtual machines when the HA network has failed. vCenter Server selects 2 datastores for each host using the policy and datastore preferences specified below.

Heartbeat datastore selection policy:

- Automatically select datastores accessible from the hosts
- Use datastores only from the specified list
- Use datastores from the specified list and complement automatically if needed

Available heartbeat datastores

	Name	Datastore Cluster	Hosts Mounting Datastore ↓
<input type="checkbox"/>	 Datastore5-ISCSI	N/A	2
<input type="checkbox"/>	 Datastore04_ISCSI	N/A	2

# VMware vSphere Install, Configure, Manage | Lab Guide

vSphere HA

Failures and responses

Admission Control

Heartbeat Datastores

Advanced Options

Host Failure Response

Failure Response Allows you to configure host monitoring and failover on this cluster.

Disabled  
Host Monitoring is turned off. vCenter will not respond to host failures.

Restart VMs  
When a Host failure is detected, VMs will be restarted in the order determined by their restart priority.

Default VM restart Priority Medium

VM dependency restart condition After the condition has been met, vSphere HA will proceed with the next VM restart priority.

Resources allocated

Additional delay: 0 seconds ⓘ

VM dependency restart condition timeout: 600 seconds ⓘ

Cluster01 | ACTIONS

Summary Monitor **Configure** Permissions Hosts VMs Datastores Networks

Services

- vSphere DRS
- vSphere Availability

Configuration

- General

vSphere HA is Turned ON EDIT...

Runtime information for vSphere HA is reported under vSphere HA Monitoring

Proactive HA is Turned OFF EDIT...

Failure conditions and responses

# VMware vSphere Install, Configure, Manage | Lab Guide

## Testing VMware HA Failover

### Scenario: Testing Failover by Disconnecting ESXi02

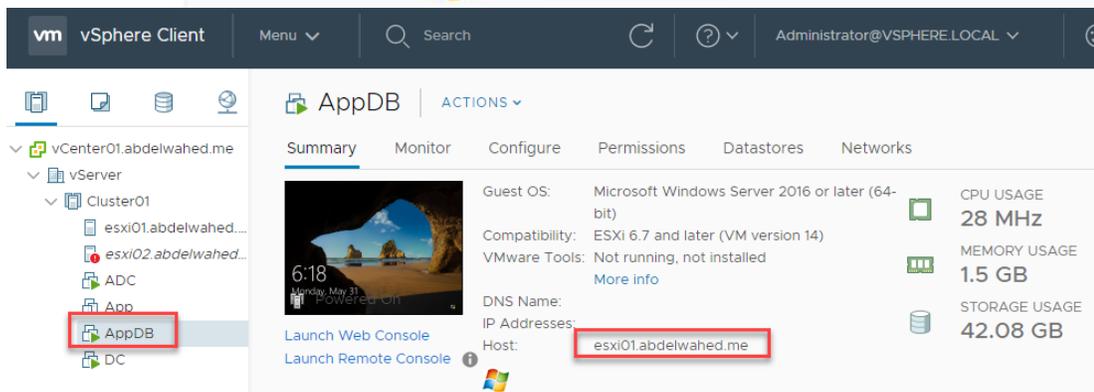
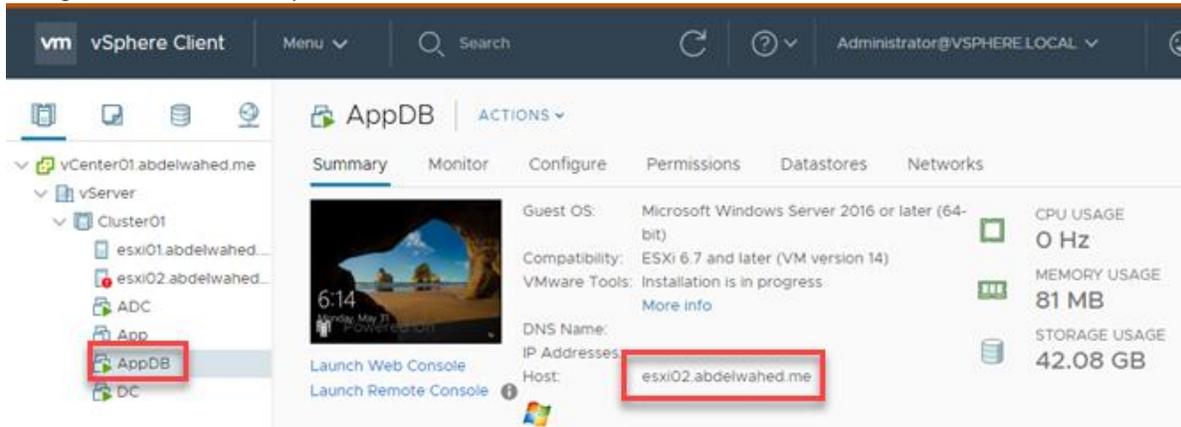
**Objective:** Verify that VMware HA properly triggers a failover event when ESXi02 is disconnected from the network, and the AppDB virtual machine is restarted on ESXi01.

#### Steps and Expected Outcomes

- 1. Network Disconnection:**
  - **Action:** Disconnect ESXi02 from the network.
  - **Expected Outcome:** VMware HA detects the loss of network connection to ESXi02.
- 2. Failover Event:**
  - **Response:** If configured correctly, VMware HA will initiate the process to restart the virtual machines from ESXi02 on another host in the cluster, such as ESXi01.
- 3. Resource Allocation:**
  - **Assumption:** ESXi01 has sufficient resources to accommodate the virtual machines from ESXi02.
  - **Outcome:** The AppDB virtual machine should be automatically restarted on ESXi01.
- 4. Time to Completion:**
  - **Consideration:** The time required to restart the virtual machine depends on its size and complexity.
  - **Expected Outcome:** The virtual machine is restarted and operational on ESXi01.
- 5. Post-Failover Connectivity:**
  - **Verification:** Connect to the AppDB virtual machine on ESXi01.
  - **Expected Outcome:** You should be able to connect and use the virtual machine as usual.

#### Important Considerations

- **Potential Downtime:** VMware HA aims to minimize downtime but does not guarantee zero downtime. There may be a delay during the failover process.
- **Application Configuration:** Some applications may require additional configuration to operate correctly after a failover.
- **Testing in Controlled Environment:** Always test failover scenarios in a controlled environment to ensure that your HA configuration functions as expected.



## VMware vCenter Proactive HA

VMware vCenter Server can utilize Proactive HA to monitor the health of physical server hardware components and proactively migrate virtual machines to healthy hosts before a hardware failure occurs. This feature requires specific hardware monitoring plugins such as Dell OpenManage or HP Insight Manager installed on the ESXi hosts.

### Key Features of Proactive HA

- 1. Health Monitoring:**
  - Monitors hardware components like CPUs, memory, and storage for potential failures or performance degradation.
- 2. Proactive Migration:**
  - Uses vCenter and Distributed Resource Scheduler (DRS) to migrate VMs to healthy hosts if an issue is detected before it leads to hardware failure.
- 3. Minimize Downtime:**
  - Helps to minimize downtime and prevent data loss by taking preventive measures.

### Requirements

- **Hardware Monitoring Plugins:** Plugins provided by hardware vendors (e.g., Dell OpenManage, HP Insight Manager) need to be installed on ESXi hosts.
- **Appropriate Hardware Sensors:** Ensure the hardware supports the necessary sensors for health monitoring.
- **Configuration:** Additional configuration beyond basic vCenter HA.

### Configuration and Testing

- 1. Install Plugins:**
  - Install the necessary hardware monitoring plugins on the ESXi hosts.
- 2. Enable Proactive HA:**
  - In vCenter, navigate to the cluster settings and enable Proactive HA.
  - Configure the hardware health monitoring settings and thresholds.
- 3. Define Remediation Policies:**
  - Set policies for how VMs should be migrated in case of hardware degradation.
  - Determine whether remediation should be automatic or manual.
- 4. Test Configuration:**
  - Carefully test and validate the Proactive HA configuration to ensure it works properly.
  - Simulate hardware failures or degradations to verify that VMs are migrated as expected.

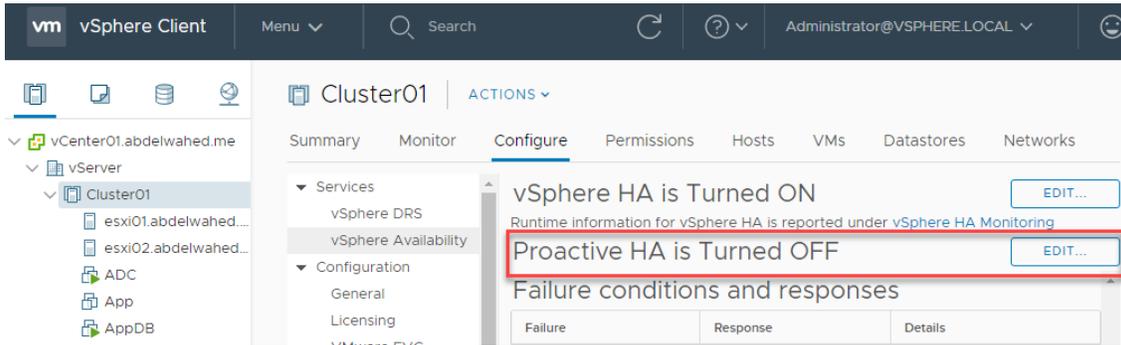
### Remediation Actions

- **Proactive HA Remediation:**
  - Migrates VMs to healthy hosts before hardware failure occurs based on detected issues.
- **vSphere DRS:**
  - Balances resource utilization across hosts, automatically migrating VMs as needed to ensure optimal resource allocation and minimize downtime.

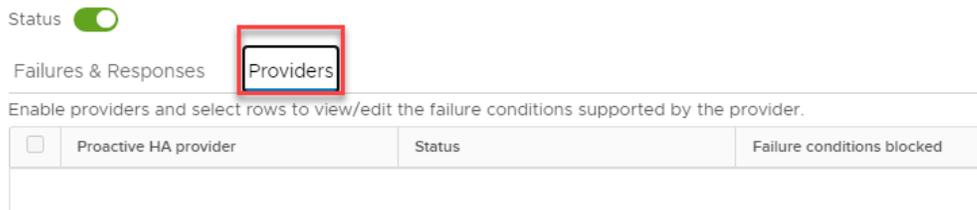
### Policies and Planning

- 1. Define Policies:**
  - Set policies for migration to standby hosts or hosts with specific performance characteristics.
  - Decide on automatic vs. manual remediation based on the severity of issues and impact on VM operations.
- 2. Regular Testing:**
  - Regularly test remediation policies to ensure timely and efficient VM migration.
  - Ensure minimal disruption to critical workloads and avoid unnecessary risk.

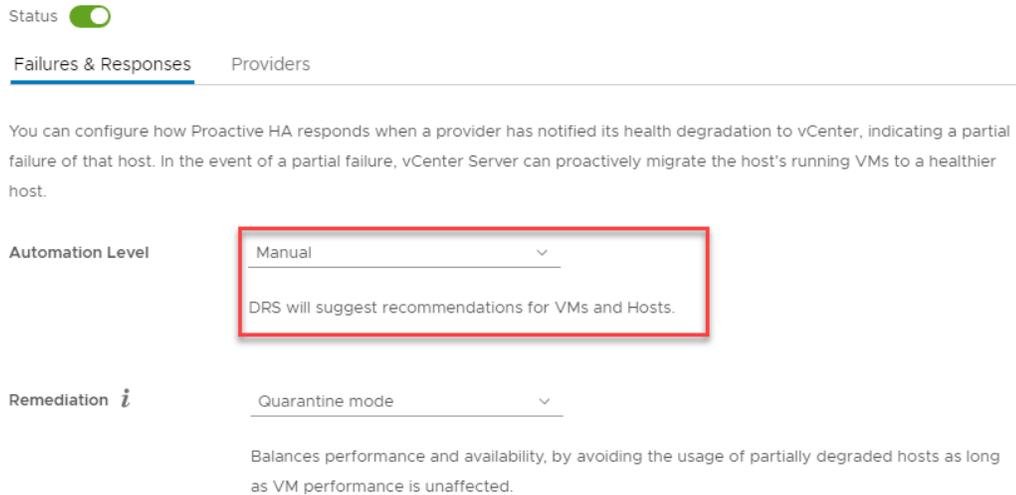
# VMware vSphere Install, Configure, Manage | Lab Guide



## Edit Proactive HA | Cluster01



## Edit Proactive HA | Cluster01



# VMware vSphere Install, Configure, Manage | Lab Guide

Remediation dictates the response (for HA) when a server is flagged for hardware degradation.

Edit Proactive HA | Cluster01

Status

Failures & Responses | Providers

You can configure how Proactive HA responds when a provider has notified its health degradation to vCenter, indicating a partial failure of that host. In the event of a partial failure, vCenter Server can proactively migrate the host's running VMs to a healthier host.

Automation Level Automated

Virtual machines will be migrated to healthy hosts and degraded hosts will be entered into quarantine or maintenance mode depending on the configured Proactive HA automation level.

Remediation *i* Quarantine mode

Balances performance and availability, by avoiding the usage of partially degraded hosts as long as VM performance is unaffected.

- When a server is in **quarantine mode**, it's excluded from high-availability tasks such as being selected for server transfers or chosen as the master.

Edit Proactive HA | Cluster01

Status

Failures & Responses | Providers

You can configure how Proactive HA responds when a provider has notified its health degradation to vCenter, indicating a partial failure of that host. In the event of a partial failure, vCenter Server can proactively migrate the host's running VMs to a healthier host.

Automation Level Automated

Virtual machines will be migrated to healthy hosts and degraded hosts will be entered into quarantine or maintenance mode depending on the configured Proactive HA automation level.

Remediation *i* Quarantine mode

Balances performance and availability, by avoiding the usage of partially degraded hosts as long as VM performance is unaffected.

# VMware vSphere Install, Configure, Manage | Lab Guide

- Maintenance mode, move all included VMs to another host.

Remediation *i* Maintenance mode ▼

Ensures VMs do not run on partially failed hosts.

- Mixed mode, move VMs to another host and mark as quarantine

Remediation *i* Mixed mode ▼

Balances performance and availability, by avoiding the usage of partially degraded hosts as long as VM performance is unaffected.

## HA Summary and Heartbeat voted master server

The image displays two screenshots of the VMware vSphere interface, illustrating the configuration and monitoring of High Availability (HA) for a vSphere cluster.

**Top Screenshot: HA Summary**

- The left sidebar shows the navigation tree with **Cluster01** selected under **vSphere**.
- The main pane shows the **Cluster01** summary page with the **Monitor** tab selected.
- The **vSphere HA** section is expanded, showing the **Summary** view.
- The **Hosts** table shows the **Master** host as **esxi01.abdelwahed.me**.
- The **Summary** table indicates the following status:

Hosts connected to master	Count
Hosts connected to master	1
Hosts not connected to master	0
vSphere HA agent not reachable	0
vSphere HA agent configuration error	0
Hosts failed	0
Network isolated	0
Network partitioned	0

**Bottom Screenshot: HA Heartbeat**

- The left sidebar shows the navigation tree with **Cluster01** selected under **vSphere**.
- The main pane shows the **Cluster01** summary page with the **Monitor** tab selected.
- The **vSphere HA** section is expanded, showing the **Heartbeat** view.
- The **Heartbeat** section displays the **Datstores selected by vCenter Server for heartbeating**.
- The **Heartbeat** table shows the following data:

Name	Datstore Cluster	Hosts Mounting Datstore...
<b>Datstore04-ISCSI</b>	N/A	2
<b>Datstore5-ISCSI</b>	N/A	2

## VMware Fault Tolerance (FT) for Zero Downtime

VMware Fault Tolerance (FT) provides a way to achieve zero downtime by duplicating a virtual machine (VM) on another host in the cluster and maintaining real-time synchronization of storage and memory between the primary and secondary VMs. If the primary VM fails or becomes unavailable, the secondary VM takes over seamlessly without any interruption.

### Requirements and Considerations

- 1. Network Interface Cards (NICs):**
  - Each host in the cluster must have at least two dedicated NICs with 1 Gbps speed or higher.
- 2. Storage:**
  - The VM must be running on a datastore hosted on SSD storage to ensure optimal performance.
- 3. Licensing:**
  - A valid VMware Fault Tolerance license must be available for each host in the cluster.
- 4. VMware High Availability (HA):**
  - VMware HA must be enabled on the cluster.

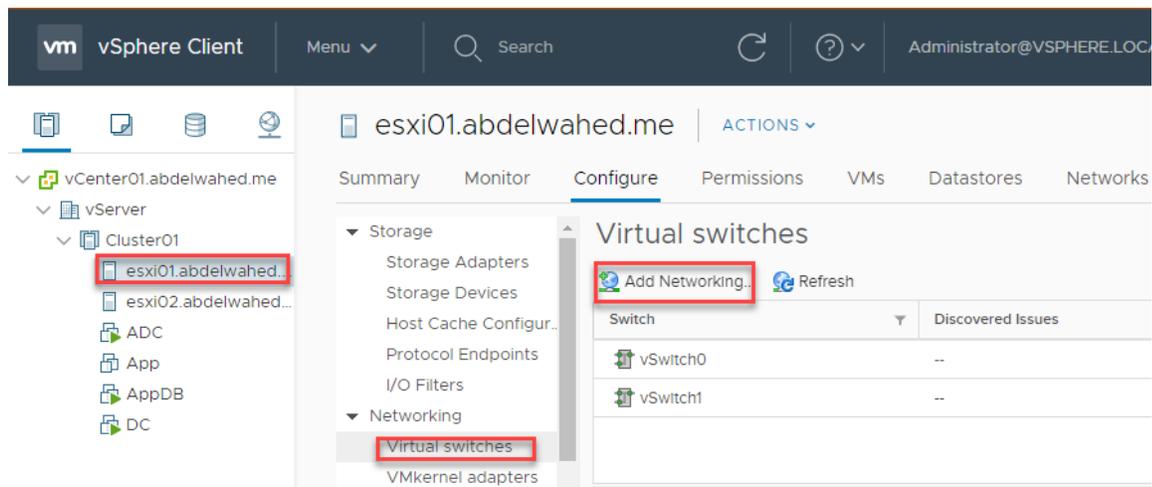
### Configuration Steps

- 1. Add and Configure NICs:**
  - Add the additional NICs to each ESXi host.
  - Ensure that the network settings are properly configured.
- 2. Enable Fault Tolerance:**
  - Use the vSphere Client or vSphere Web Client to enable Fault Tolerance for the VM.
  - This process creates a duplicate VM on another host in the cluster and synchronizes the storage and memory between the primary and secondary VMs.

### Important Notes

- Not a Replacement for Backups:**
  - Fault Tolerance helps maintain zero downtime but does not protect against data loss or other types of disruptions.
  - Maintain a comprehensive disaster recovery plan, including regular backups, replication, and other measures to ensure data availability and integrity.

# VMware vSphere Install, Configure, Manage | Lab Guide



## esxi01.abdelwahed.me - Add Networking

### 1 Select connection type

- 2 Select target device
- 3 Port properties
- 4 IPv4 settings
- 5 Ready to complete

### Select connection type

Select a connection type to create.

#### VMkernel Network Adapter

The VMkernel TCP/IP stack handles traffic for ESXi services such as vSphere vMotion, iSCSI, NFS, FCoE, Fault Tolerance, vSAN and host management.

## esxi01.abdelwahed.me - Add Networking

### ✓ 1 Select connection type

### 2 Select target device

- 3 Create a Standard Switch
- 4 Port properties
- 5 IPv4 settings
- 6 Ready to complete

### Select target device

Select a target device for the new connection.

#### Select an existing network

[BROWSE ...](#)

#### Select an existing standard switch

[BROWSE ...](#)

#### New standard switch

MTU (Bytes)

1500

Include both adapters that were attached to the ESXi in the virtual switch.

## esxi01.abdelwahed.me - Add Networking

- ✓ 1 Select connection type
- ✓ 2 Select target device
- 3 Create a Standard Switch**
- 4 Port properties
- 5 IPv4 settings
- 6 Ready to complete

### Create a Standard Switch

Assign free physical network adapters to the new switch.

### Assigned adapters

Active adapters

- (New) vmnic2
- (New) vmnic3

Standby adapters

Unused adapters

All	Properties	CDP	LLDP
Adapter Name	vmnic3		
Location	PCI 0000:1b:00.0		
Driver	nvme3net3		
<b>Status</b>			
Status	Connected		
Actual speed, Duplex	10000 Mb, Full Duplex		
Configured speed, Duplex	10000 Mb, Full Duplex		
Networks	No networks		
<b>Network I/O Control</b>			
Status	Allowed		

## esxi01.abdelwahed.me - Add Networking

- ✓ 1 Select connection type
- ✓ 2 Select target device
- ✓ 3 Create a Standard Switch
- 4 Port properties**
- 5 IPv4 settings
- 6 Ready to complete

### Port properties

Specify VMkernel port settings.

### VMkernel port settings

Network label: FT\_Network

VLAN ID: None (0)

MTU: Get MTU from switch (1500)

TCP/IP stack: Default

**Available services**

Enabled services:

- vMotion
- Provisioning
- Fault Tolerance logging
- Management
- vSphere Replication
- vSphere Replication NFC
- vSAN

Set up a distinct IP addressing scheme.

## esxi01.abdelwahed.me - Add Networking

- ✓ 1 Select connection type
- ✓ 2 Select target device
- ✓ 3 Create a Standard Switch
- ✓ 4 Port properties
- 5 IPv4 settings**
- 6 Ready to complete

### IPv4 settings

Specify VMkernel IPv4 settings.

Obtain IPv4 settings automatically

Use static IPv4 settings

IPv4 address	172.16.0.100
Subnet mask	255.255.255.0
Default gateway	<input type="checkbox"/> Override default gateway for this adapter 200.200.200.111
DNS server addresses	200.200.200.200

## esxi01.abdelwahed.me - Add Networking

- ✓ 1 Select connection type
- ✓ 2 Select target device
- ✓ 3 Create a Standard Switch
- ✓ 4 Port properties
- ✓ 5 IPv4 settings
- 6 Ready to complete**

### Ready to complete

Review your settings selections before finishing the wizard.

New standard switch	vSwitch2
Assigned adapters	vmnic2, vmnic3
Switch MTU	1500
New port group	FT_Network
VLAN ID	None (0)
vMotion	Disabled
Provisioning	Disabled
Fault Tolerance logging	Enabled
Management	Disabled
vSphere Replication	Disabled
vSphere Replication NFC	Disabled
vSAN	Disabled

### NIC settings

MTU	1500
TCP/IP stack	Default

### IPv4 settings

IPv4 address	172.16.0.100 (static)
Subnet mask	255.255.255.0

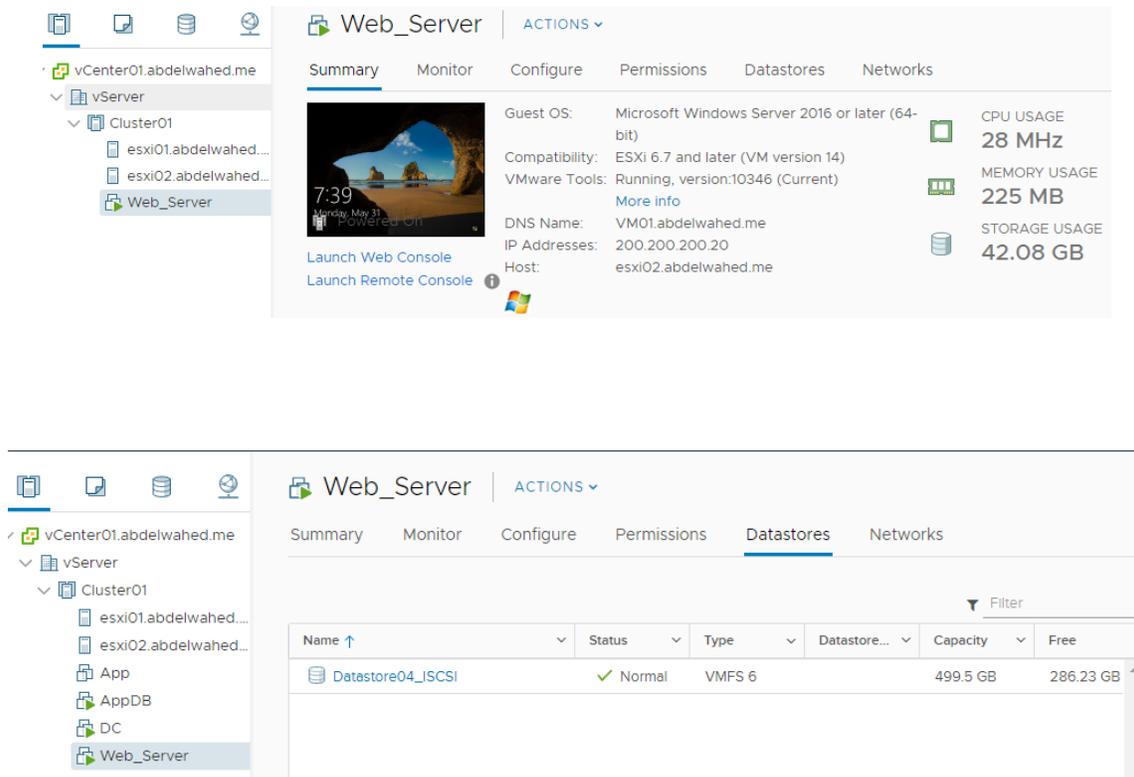
Activate Windows  
CANCEL to get BACK to act. FINISH

Do the same for EXSi02, which has the IP address 172.16.0.101.

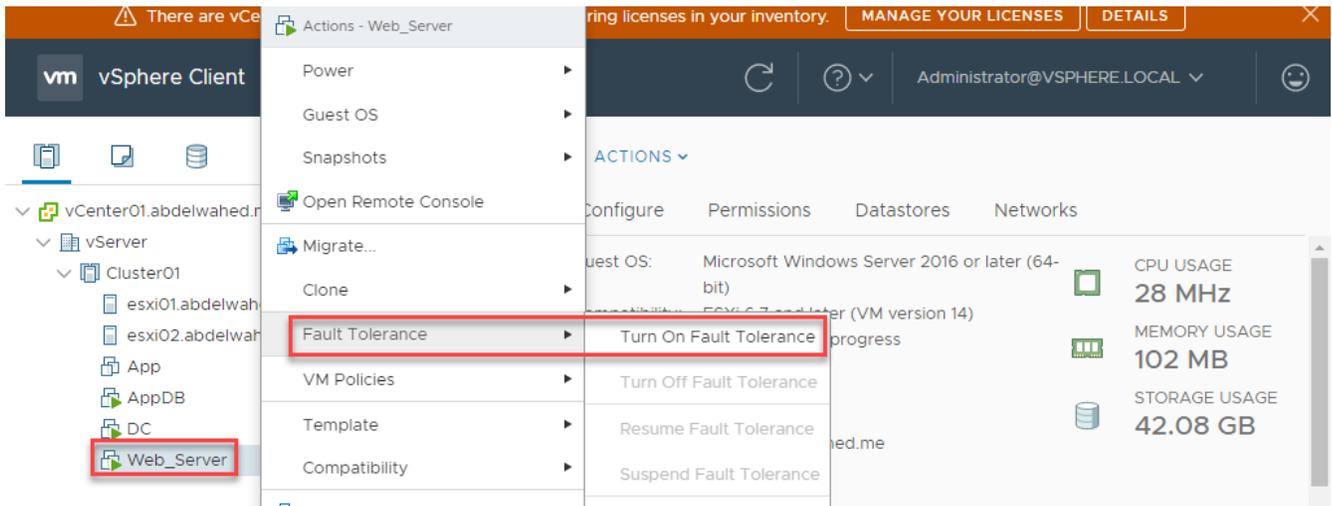
# VMware vSphere Install, Configure, Manage | Lab Guide

## Enabling Fault Tolerance (FT) for App Server

To enable FT for the Web\_Server VM hosted on ESXi01 and ensure the secondary VM is stored in a different iSCSI datastore



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## Web\_Server - Turn On Fault Tolerance

### 1 Select datastores

2 Select host

3 Ready to complete

### Select datastores

Select datastores to place the secondary VM disks and configuration files.

Configure per disk

Name	Capacity	Provisioned	Free
Datastore5-ISCSI	299.5 GB	1.41 GB	298.09 GB
Datastore04_ISCSI	499.5 GB	217.68 GB	286.23 GB

## Web\_Server - Turn On Fault Tolerance

✓ 1 Select datastores

### 2 Select host

3 Ready to complete

### Select host

Select host for the secondary VM.

Show all hosts

Filter

Name	State	Status
esxi01.abdelwahed.me	Connected	✓ Normal

## Web\_Server - Turn On Fault Tolerance

✓ 1 Select datastores

✓ 2 Select host

### 3 Ready to complete

### Ready to complete

Review your selections and click Finish to turn on fault tolerance on this virtual machine.

### Placement details for the Secondary VM

Host: esxi01.abdelwahed.me  
Configuration File Location: Datastore5-ISCSI  
Tie Breaker File Location: Datastore5-ISCSI  
Hard disk 1 Location: Datastore5-ISCSI

# VMware vSphere Install, Configure, Manage | Lab Guide

The screenshot shows the vSphere Client interface for a VM named 'Web\_Server'. The left sidebar shows the hierarchy: vCenter01.abdelwahed.me > vServer > Cluster01 > esxi01.abdelwahed... > esxi02.abdelwahed... > Web\_Server (prima...). The main panel shows the 'Summary' tab for the VM. Key details include: Guest OS: Microsoft Windows Server 2016 or later (64-bit); Compatibility: ESXi 6.7 and later (VM version 14); VMware Tools: Running, version:10346 (Current); DNS Name: VM01.abdelwahed.me; IP Addresses: 200.200.200.20; Host: esxi02.abdelwahed.me. Performance metrics are shown: CPU USAGE 28 MHz, MEMORY USAGE 122 MB, STORAGE USAGE 42.08 GB. A yellow alert banner at the bottom states: 'Virtual machine Fault Tolerance state changed' with 'Acknowledge' and 'Reset To Green' links. Below the alert is a 'Recent Tasks' table:

Task Name	Target	Status	Initiator	Queued For	Start Time	Completion Time	Server
Start Fault Tolerance	Web_Server	24%	System	10 ms	06/01/2021, 6:56:00 AM		vCenter01.abdel...
Turn On Fault Tolerance	Web_Server	Completed	VSPHERE.LOCA...	undefined	06/01/2021, 6:55:55 AM		vCenter01.abdel...

The screenshot shows the vSphere Client interface for the host 'esxi01.abdelwahed.me'. The left sidebar shows the hierarchy: vCenter01.abdelwahed.me > vServer > Cluster01 > esxi01.abdelwahed... > esxi02.abdelwahed... > Web\_Server (prima...). The main panel shows the 'VMs' tab. A table lists the VMs on this host:

Name	State	Status	Provisioned Space	Used Space
Web_Server (secondary)	Powered On	Normal	40.24 GB	40 GB

## Testing Fault Tolerance (FT) by Disconnect ESXi02 (Primary Host)

**Objective:** Verify that VMware Fault Tolerance (FT) functions correctly when the primary host (ESXi02) is disconnected from the network, ensuring zero downtime for the Web\_Server VM.

The screenshot shows the vSphere Client interface for the host 'esxi01.abdelwahed.me'. The left sidebar shows the hierarchy: vCenter01.abdelwahed.me > vServer > Cluster01 > esxi01.abdelwahed... > esxi02.abdelwahed... > Web\_Server (prima...). The main panel shows the 'VMs' tab. A table lists the VMs on this host:

Name	State	Status	Provisioned Space	Used Space
Web_Server (primary)	Powered On	Alert	40.08 GB	40.08 GB

## Migrating a Virtual Machine Without Failure in VMware

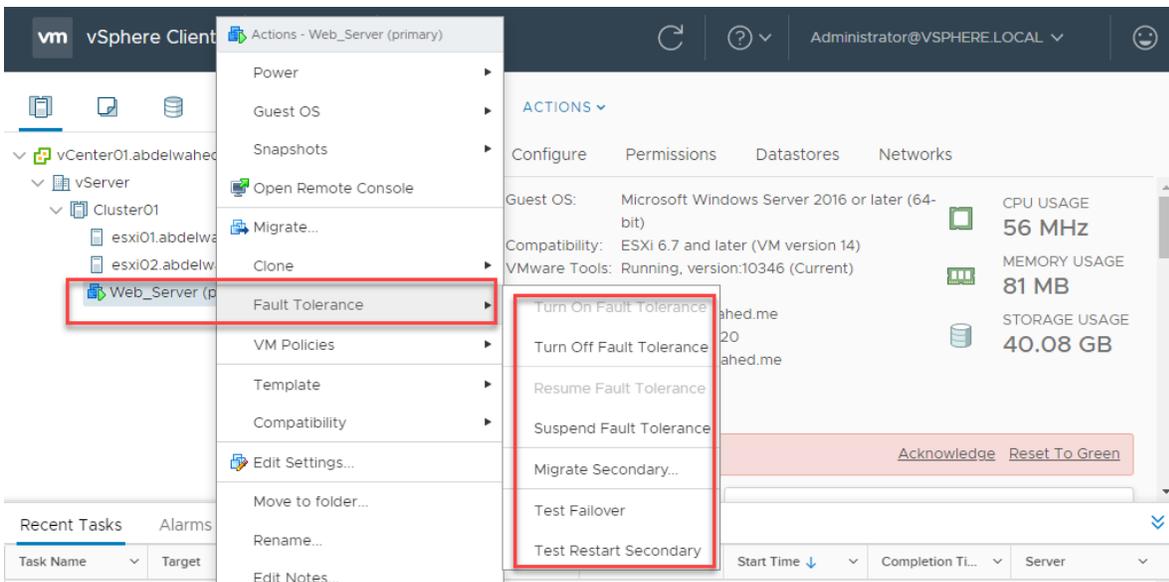
Migrating a virtual machine (VM) in VMware can be accomplished with minimal downtime and disruption by following best practices and ensuring proper planning. Here are the steps and considerations for a successful VM migration using vSphere vMotion, Storage vMotion, or Cross-Host vMotion.

### Types of VM Migration

1. **vSphere vMotion:** Migrates a running VM from one physical host to another without downtime.
2. **Storage vMotion:** Migrates a VM's disk files from one datastore to another without downtime.
3. **Cross-Host vMotion:** Migrates VMs across different vCenter Server instances.

### Best Practices for Migration

1. **Compatibility Check:**
  - o Ensure that the source and destination hosts are compatible, including CPU, memory, and storage requirements.
  - o Verify that both hosts are running compatible versions of ESXi.
2. **Resource Allocation:**
  - o Check that the VM has the necessary resources allocated (CPU, memory, and storage).
  - o Ensure that there is sufficient capacity on the destination host to accommodate the VM.
3. **Network Configuration:**
  - o Verify that the network settings are properly configured on both the source and destination hosts.
  - o Ensure that the VM can communicate with other network resources post-migration.
4. **Software and Applications:**
  - o Ensure that any software or applications running on the VM are properly configured and will function correctly after migration.
  - o Test applications in a similar environment before performing the actual migration.
5. **Backup:**
  - o Take a snapshot or backup of the VM before initiating the migration process to ensure data safety.



## Creating and Managing Resource Pools in VMware vSphere

Resource pools in VMware vSphere allow you to manage the allocation of resources (CPU and memory) for groups of virtual machines (VMs) within a cluster. They help in ensuring that resources are distributed based on priority, workload, and other factors. To create and manage resource pools, you need to enable the Distributed Resource Scheduler (DRS) on your cluster.

### Prerequisites

#### 1. Enable DRS:

- DRS must be enabled on the cluster to allow for automatic balancing of resource utilization across hosts.
- Log in to vSphere Client, navigate to the cluster, and enable DRS under the "Configure" tab.

### Steps to Create a Resource Pool

#### 1. Log in to vSphere Client:

- Open vSphere Client or vSphere Web Client and log in with appropriate credentials.

#### 2. Select the Cluster or Host:

- Navigate to the cluster or host where you want to create the resource pool.

#### 3. Navigate to Resource Pools:

- Go to the "Configure" tab.
- Under "Resource Management," select "Resource Pools."

#### 4. Create a New Resource Pool:

- Click "Add" to create a new resource pool.
- Provide a name and description for the resource pool.

#### 5. Configure Resource Pool Settings:

- **CPU Settings:**
  - **Reservation:** The guaranteed CPU resources for the resource pool.
  - **Limit:** The maximum CPU resources that the resource pool can use.
  - **Shares:** The relative priority of the resource pool in terms of CPU resources.
- **Memory Settings:**
  - **Reservation:** The guaranteed memory resources for the resource pool.
  - **Limit:** The maximum memory resources that the resource pool can use.
  - **Shares:** The relative priority of the resource pool in terms of memory resources.

#### 6. Set Priorities:

- Assign high priority to critical workloads and low priority to less important workloads to ensure appropriate resource allocation.

#### 7. Create the Resource Pool:

- Review the settings and click "OK" to create the resource pool.

### Managing Resource Pools

#### 1. Monitoring:

- Regularly monitor resource utilization to ensure that VMs are receiving appropriate resources.
- Use performance charts and alerts to track resource usage and identify potential issues.

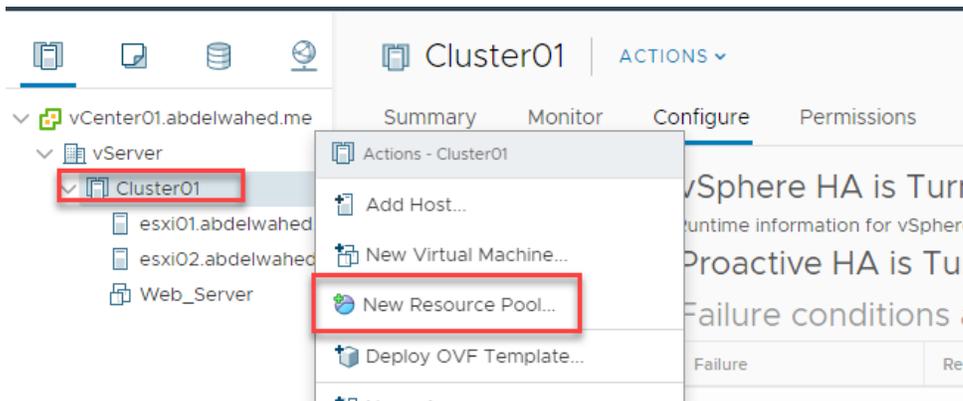
#### 2. Adjusting Settings:

- Adjust resource pool settings as needed to avoid resource contention and maintain optimal performance.
- Modify reservations, limits, and shares based on current workload requirements.

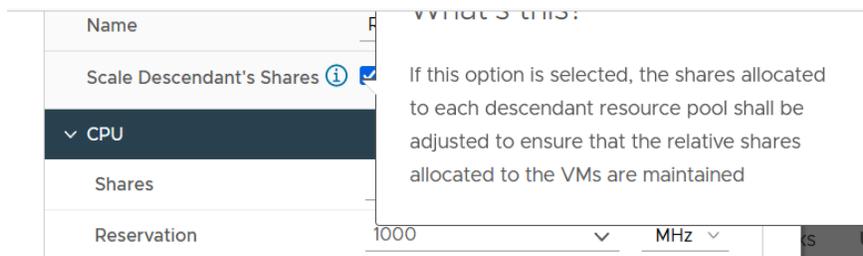
#### 3. Allocating VMs to Resource Pools:

- Move VMs into the resource pool by dragging and dropping them into the desired pool.
- Ensure that VMs are grouped appropriately based on their resource needs and priority.

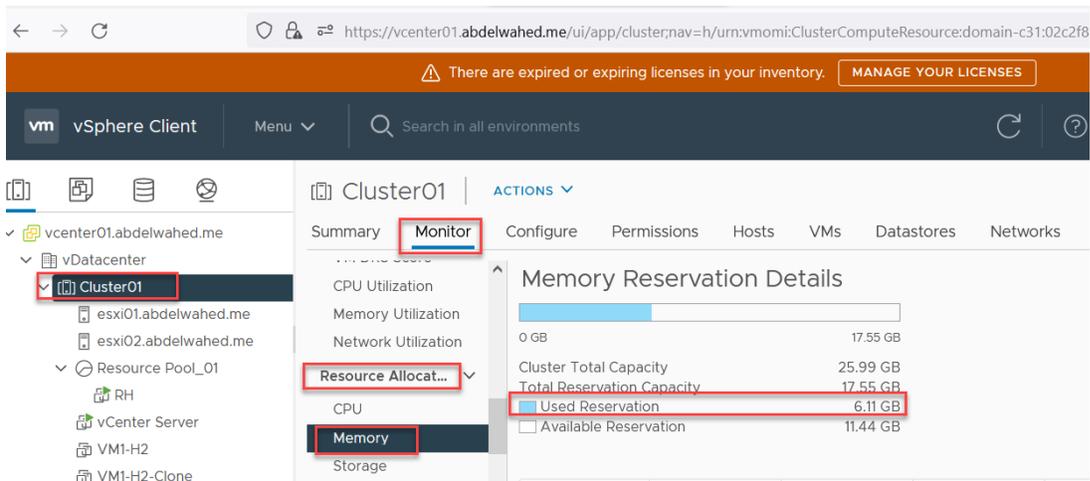
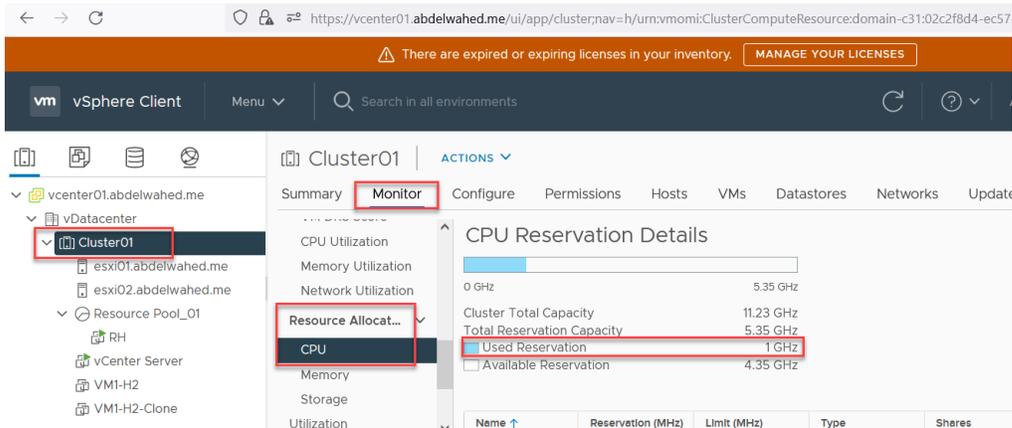
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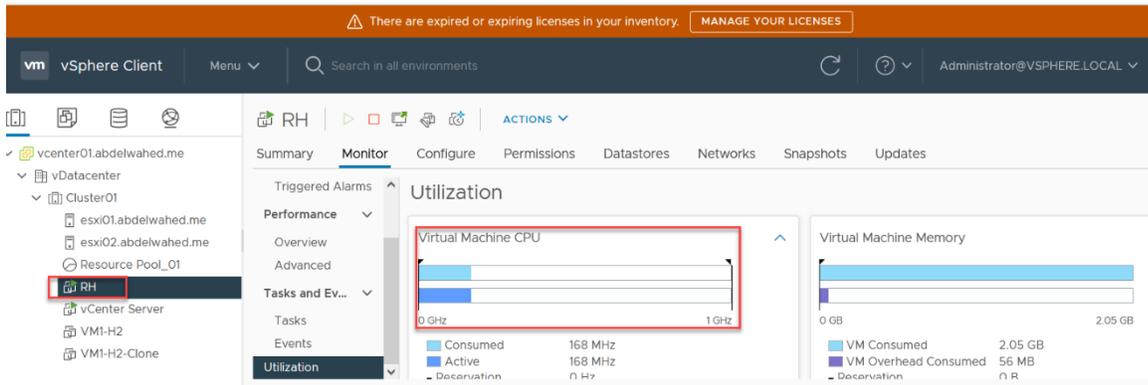
Name	Resource Pool_01	
Scale Descendant's Shares	<input checked="" type="checkbox"/>	Yes, make them scalable
CPU		
Shares	Normal	4000
Reservation	1000	MHz
Max reservation: 5,348 MHz		
Reservation Type	<input checked="" type="checkbox"/> Expandable	
Limit	Unlimited	MHz
Max limit: 5,348 MHz		
Memory		
Shares	Normal	163840
Reservation	6	GB
Max reservation: 17.39 GB		
Reservation Type	<input checked="" type="checkbox"/> Expandable	
Limit	Unlimited	MB
Max limit: 17,979 MB		



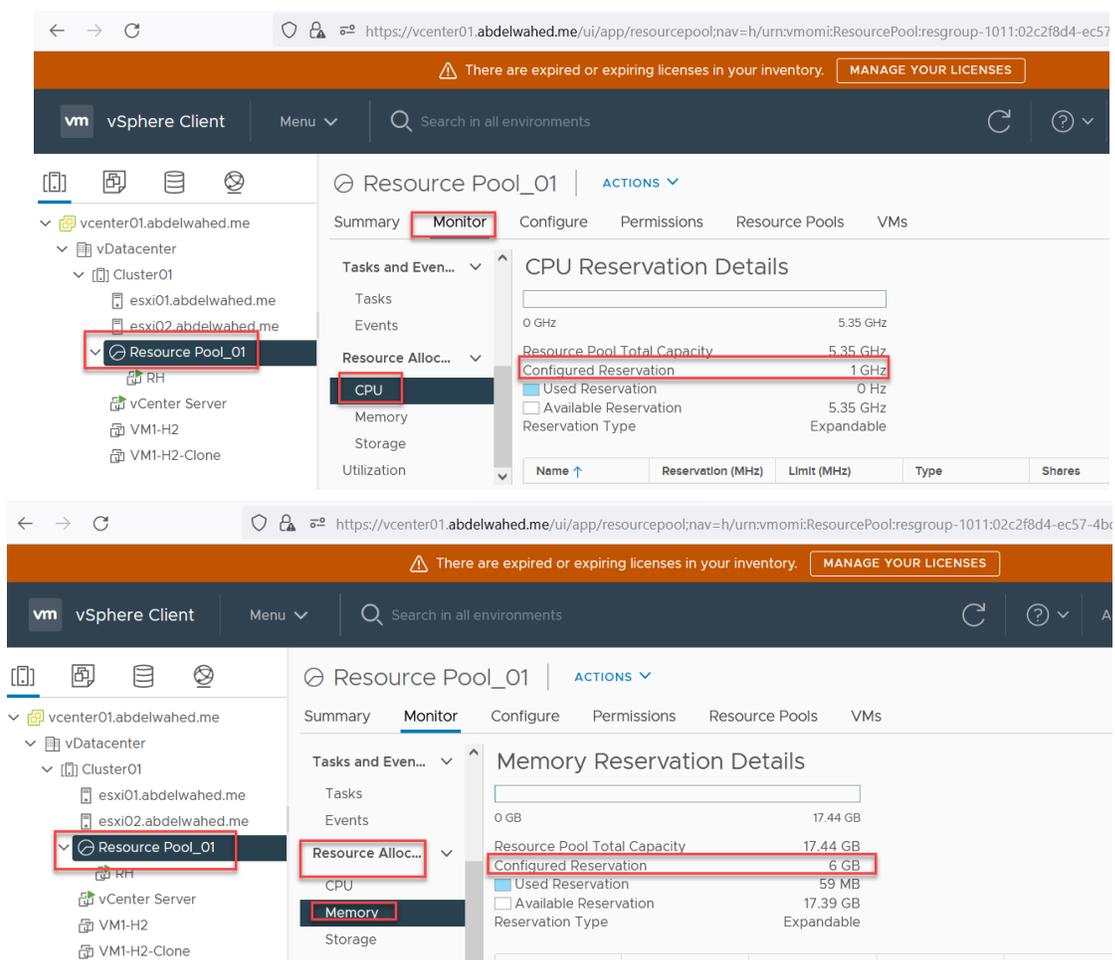
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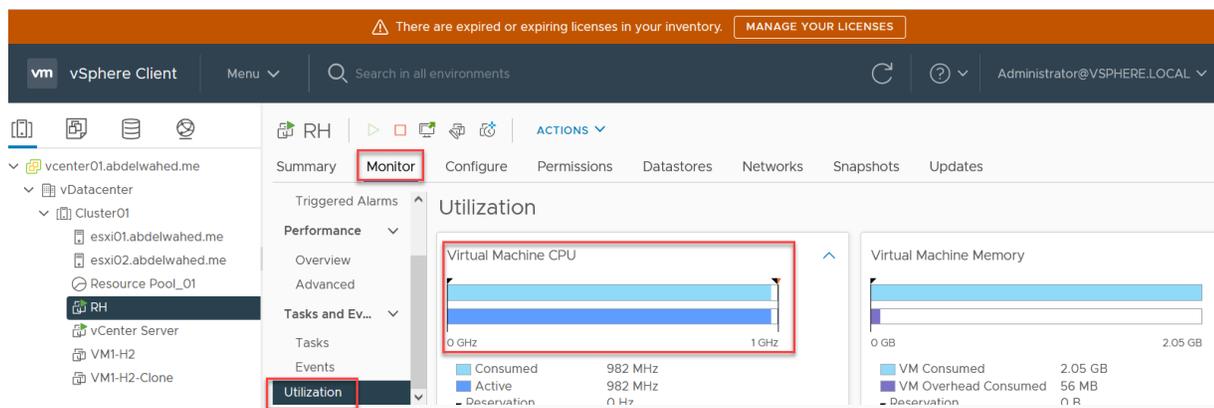
For testing purposes, I am utilizing a RedHat VM that operates at 1GHZ CPU speed.



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I plan to escalate CPU utilization by running the command `dd if=/dev/zero of=/dev/null` and will observe the changes in CPU performance.

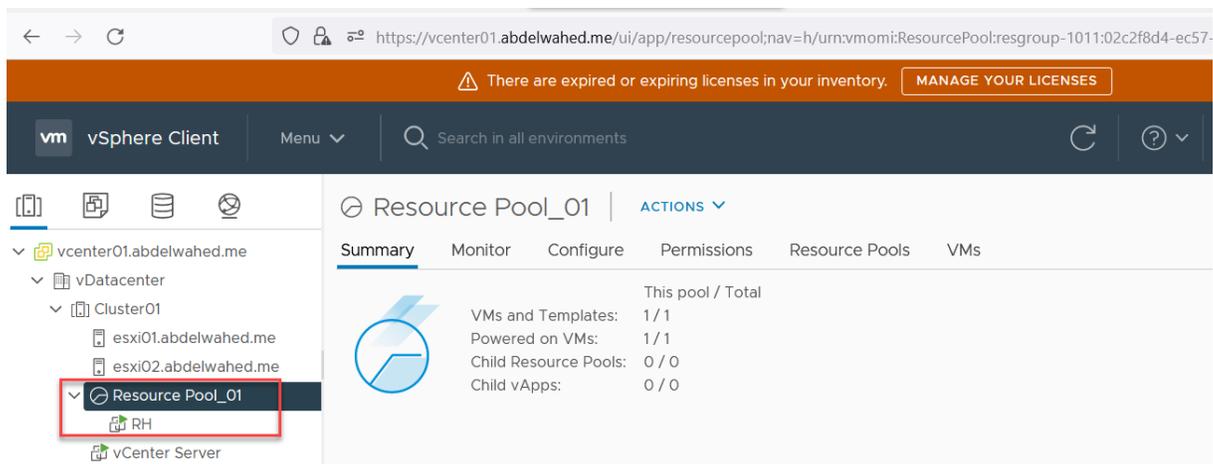


Now, move

# VMware vSphere Install, Configure, Manage | Lab Guide

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the RH VM into the new resource pool. Additionally, we can make a sub-pool, and deleting a resource pool won't affect the included VMs; it will just sever their connection to that pool.



# VMware vSphere Install, Configure, Manage | Lab Guide

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## vApp in VMware vSphere

A vApp in VMware is a container that allows you to group multiple virtual machines (VMs) together and manage them as a single entity. It extends the functionality of resource pools by providing additional management features and a higher level of abstraction.

### Key Features of vApp

- 1. Resource Allocation:**
  - Like resource pools, vApps allow you to allocate resources (CPU and memory) to a group of VMs based on their priority and workload.
- 2. Start Order:**
  - You can define the start order for VMs within the vApp, ensuring that dependent applications or services are started in the correct sequence.
- 3. Power State Control:**
  - You can control the power state of all VMs within the vApp simultaneously. This is useful for managing maintenance windows or other operational tasks.
- 4. Simplified Management:**
  - Instead of managing individual VMs, you can manage the vApp as a single entity, simplifying management and improving efficiency.

### Use Cases for vApp

- **Multi-Tiered Applications:**
  - Group related VMs that form a multi-tiered application (e.g., web server, application server, database server) and manage them together.
- **Development Environments:**
  - Create development or test environments with multiple VMs and manage them as a single unit.
- **Maintenance:**
  - Power on or off all VMs in the vApp at the same time for maintenance purposes.

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## Creating and Managing a vApp

The screenshot displays the VMware vSphere Client interface. At the top, the 'Cluster01' context menu is open, with 'New vApp...' highlighted in a red box. Below this, three sequential wizard windows are shown:

- New vApp (Step 1):** 'Select creation type'. The 'Create a new vApp' option is selected.
- New vApp (Step 2):** 'Select a name and location'. The vApp name is 'Abdelwahed\_vApp' and the location is 'vServer'.
- New vApp (Step 3):** 'Resource allocation'. The CPU settings are: Shares: High (8000), Reservation: 300 MHz (Expandable), and Limit: Unlimited (5,728 MHz).

In the background, a 'vSphere HA is Turned OFF' warning is visible.

# VMware vSphere Install, Configure, Manage | Lab Guide

### New vApp

- 1 Select creation type
- 2 Select a name and location
- 3 Resource allocation
- 4 Review and finish

### Review and finish

Name	Abdelwahed_vApp
Location	vServer
Resource	Cluster01
CPU allocation	300 - Unlimited MHz
Memory allocation	2048 - Unlimited MB

The screenshot shows the vSphere interface for the 'Abdelwahed\_vApp'. The left sidebar shows the hierarchy: vCenter01.abdelwahed.me > vServer > Cluster01 > Abdelwahed\_vApp. The 'Abdelwahed\_vApp' is selected, and the context menu is open. The 'Power' option is highlighted, and its sub-menu is also open, showing 'Power On', 'Power Off', 'Suspend', and 'Shut Down' options. The main pane shows the 'Abdelwahed\_vApp' summary, including CPU usage (0 Hz) and memory usage (0 B).

## Edit vApp | Abdelwahed\_vApp

Resources | **Start Order** | IP Allocation | Details

Name	Order	Startup action	Startup delay (s)	VM tools	Shutdown action	Shutdown delay (s)
						
0 VMs						

Order

Group

Startup

Action

Delay (s)

Shutdown

Action

Delay (s)

## VMware vSphere Lifecycle Manager

VMware vSphere Lifecycle Manager is a feature integrated into vCenter Server, providing centralized management for the lifecycle of ESXi hosts. It simplifies updating, patching, and configuring hardware and software components, ensuring compliance and optimal performance.

### Key Features

- 1. Centralized Management:**
  - Provides a single interface for managing the entire lifecycle of ESXi hosts.
  - Included with vCenter Server, no additional installation required.
- 2. Lifecycle Stages:**
  - **Deployment:** Deploy new ESXi hosts.
  - **Maintenance:** Apply updates and patches.
  - **Retirement:** Decommission and retire hosts.
- 3. Baselines and Compliance:**
  - Create and apply baselines for host configuration and software updates.
  - Ensure hosts meet compliance standards for security and regulations.
- 4. Hardware and Software Management:**
  - Visibility into firmware, driver versions, and other hardware components.
  - Update and manage hardware and software components as needed.
- 5. HTML5-Based Interface:**
  - Accessible through the vSphere Client, providing a modern, intuitive interface for managing host lifecycles.

### Steps to Use vSphere Lifecycle Manager

- 1. Access vSphere Lifecycle Manager:**
  - Open the vSphere Client and navigate to the Lifecycle Manager interface.
- 2. Create Baselines:**
  - Define baselines for host configurations and software updates.
  - Baselines can include patches, updates, and configurations needed for compliance.
- 3. Attach Baselines to Hosts:**
  - Select individual hosts or groups of hosts to apply baselines.
  - Ensure that hosts are evaluated against the baselines to identify non-compliance.
- 4. Update and Patch Hosts:**
  - Use the Lifecycle Manager to apply updates and patches to ESXi hosts.
  - Schedule updates to minimize disruption to operations.
- 5. Monitor Compliance:**
  - Regularly check host compliance with defined baselines.
  - Address any compliance issues by applying necessary updates and configurations.
- 6. Manage Hardware Components:**
  - View detailed information on host hardware components.
  - Update firmware and drivers to maintain compatibility and performance.

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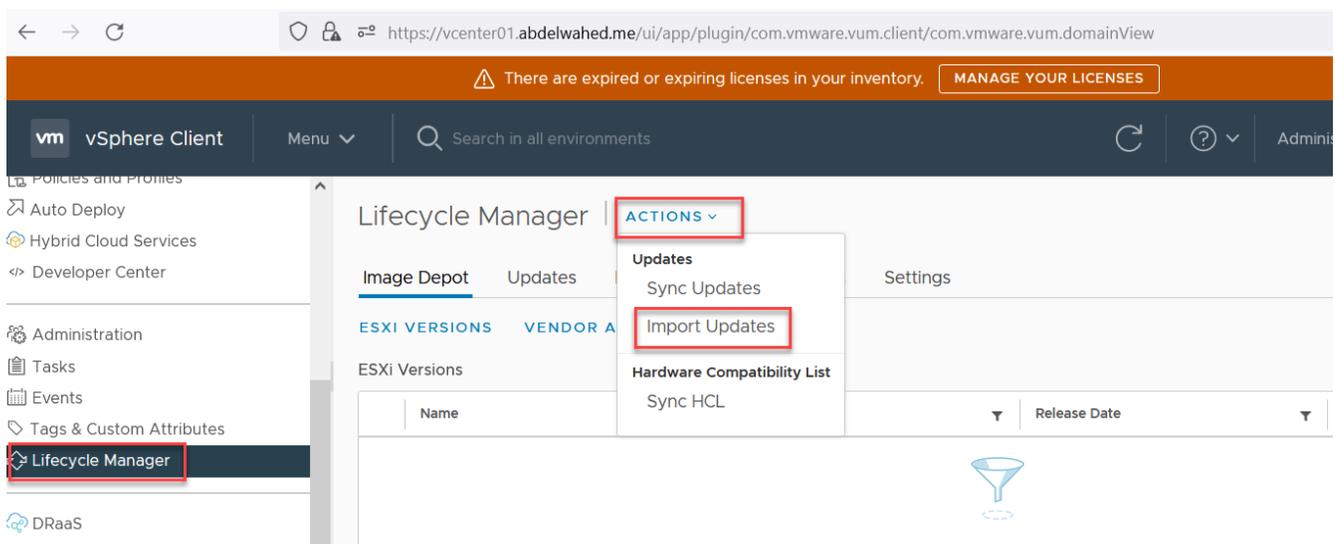
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## Benefits

- **Improved Efficiency:** Streamlines the process of managing ESXi host lifecycles from a central location.
- **Enhanced Compliance:** Helps ensure hosts meet security and regulatory standards.
- **Better Visibility:** Provides detailed insights into hardware and software components, aiding in proactive management.

## Best Practices

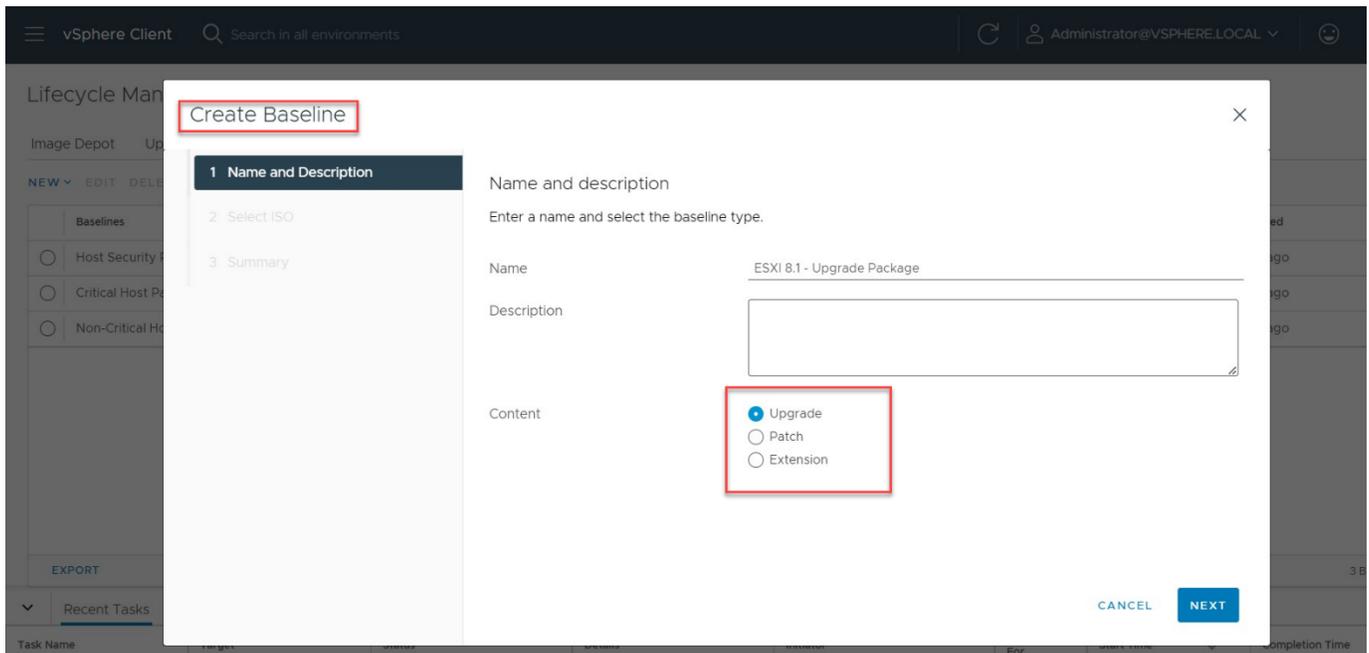
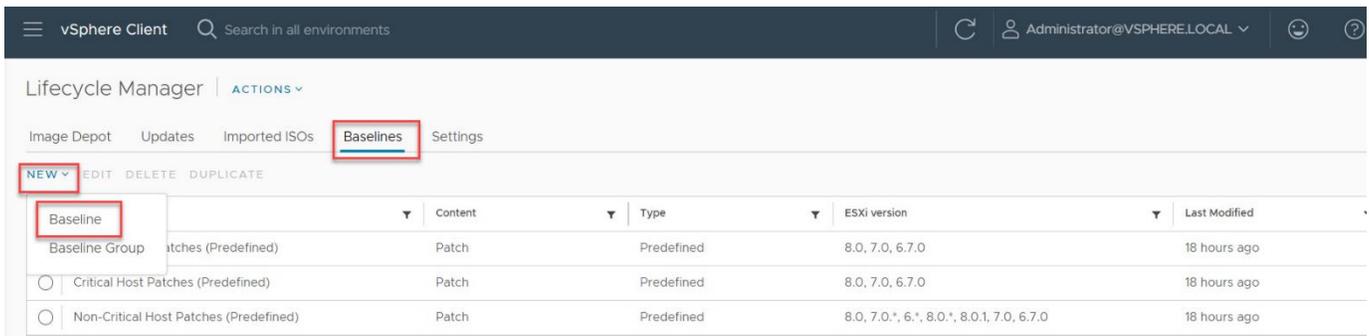
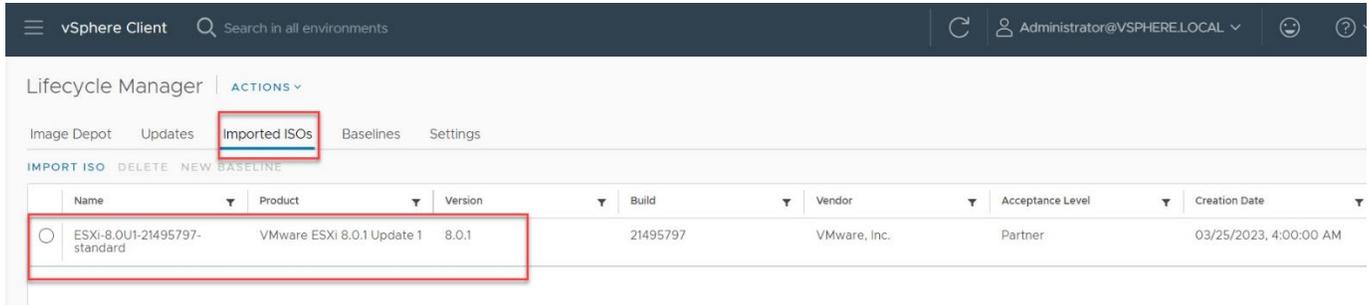
- **Regular Updates:** Frequently update baselines and apply patches to keep hosts secure and up-to-date.
- **Compliance Monitoring:** Continuously monitor host compliance to avoid potential security and regulatory issues.
- **Proactive Management:** Use the hardware and software management features to proactively address potential issues before they impact operations.



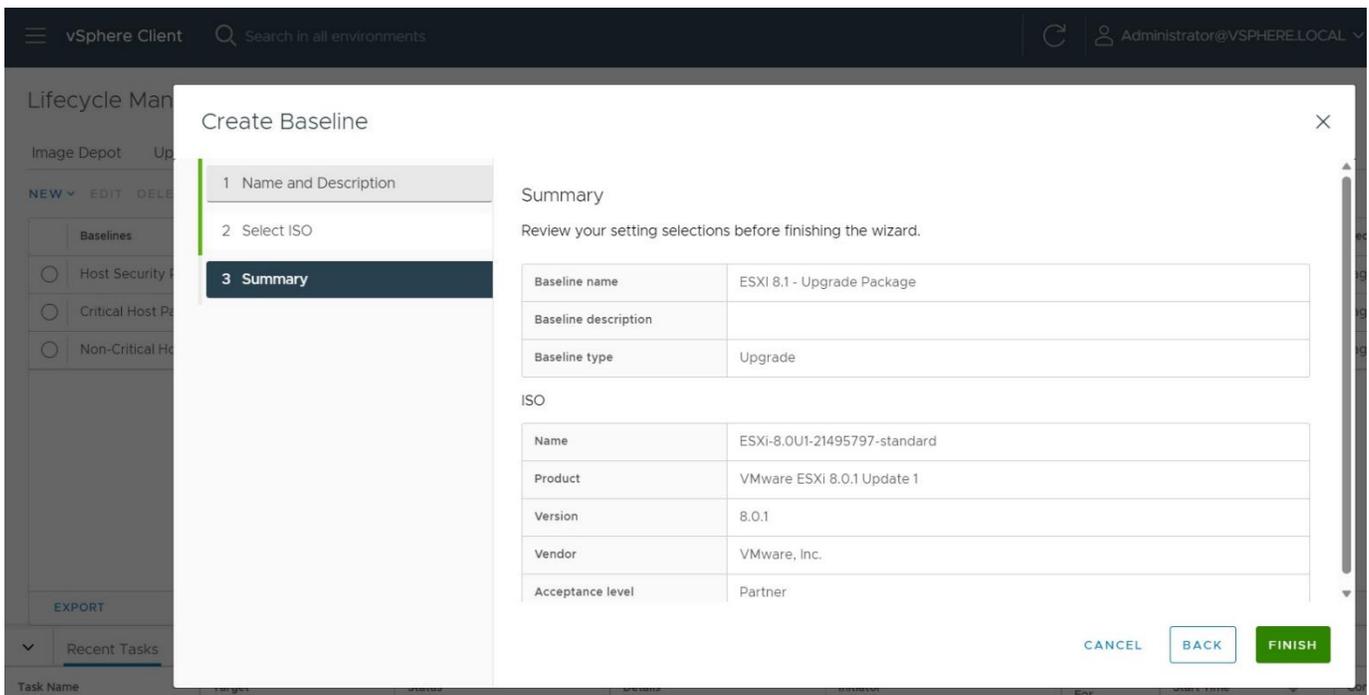
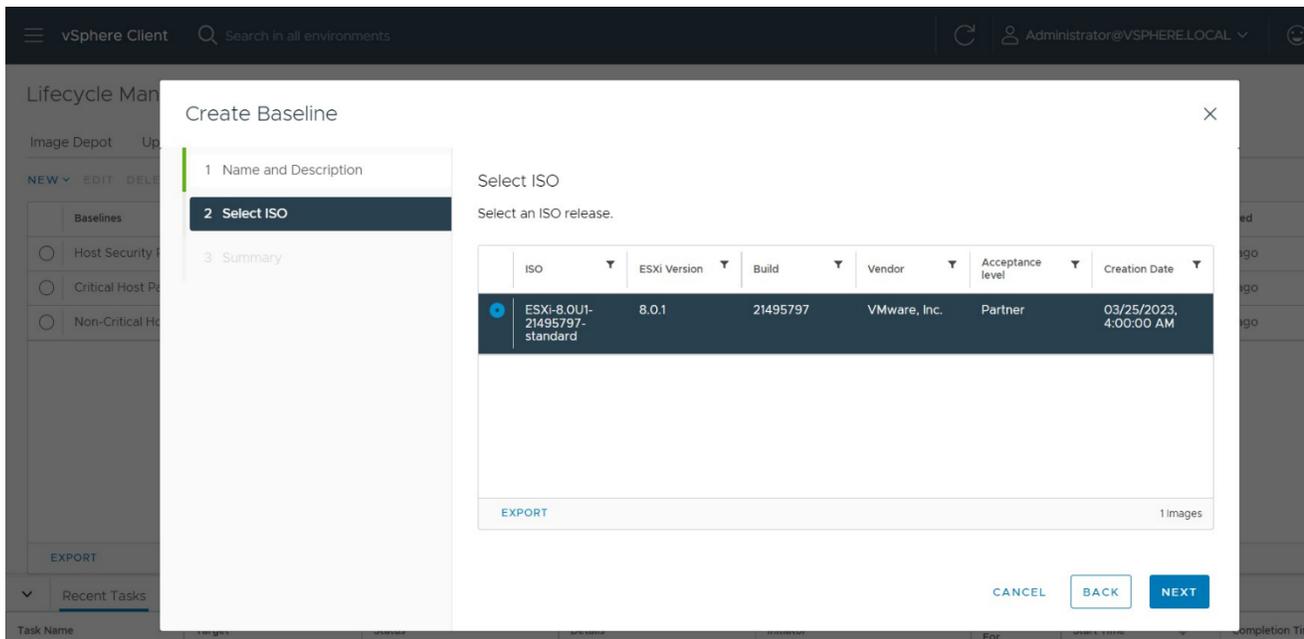
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## Upgrading ESXi Hosts Using VMware vSphere Lifecycle Manager

### Steps to Upgrade ESXi Hosts

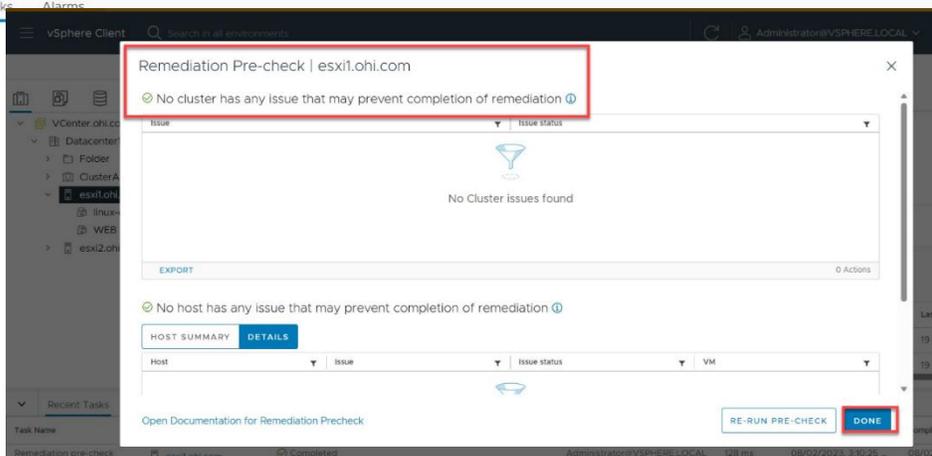
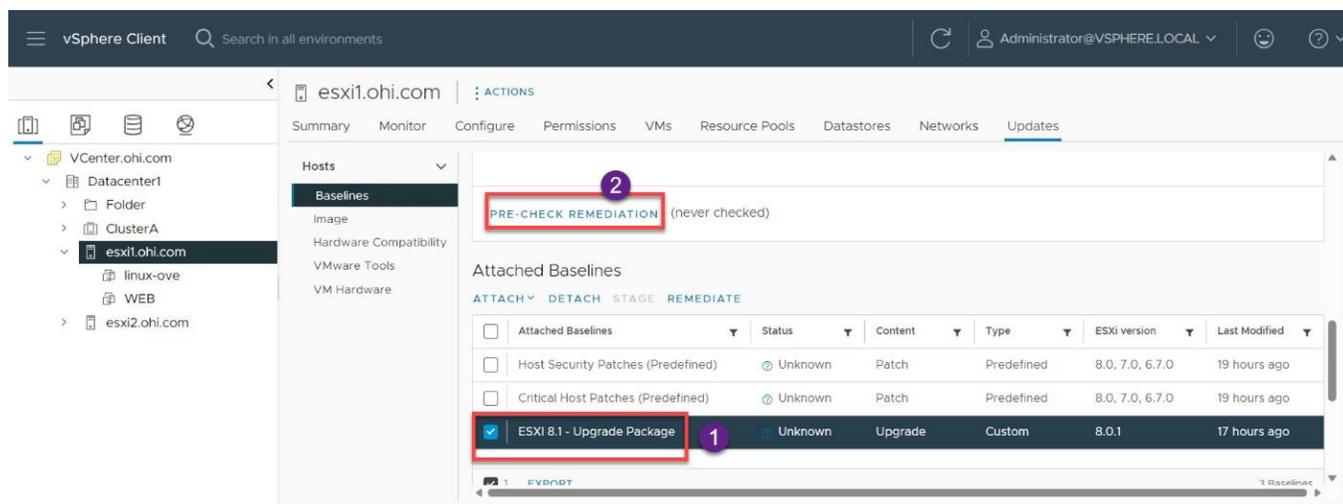
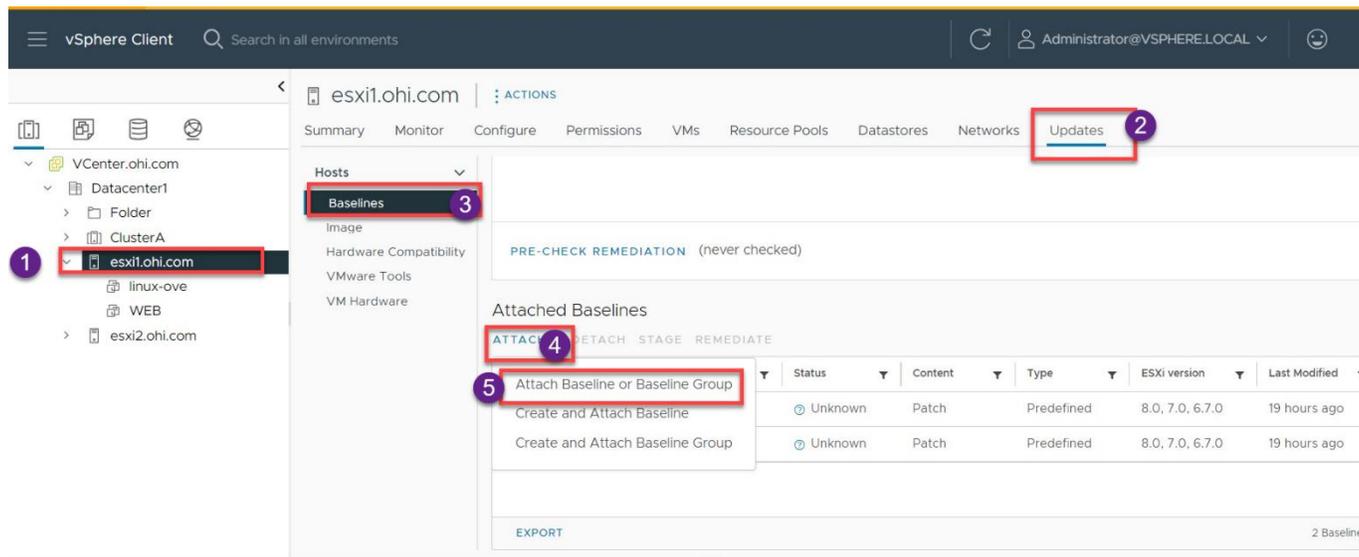


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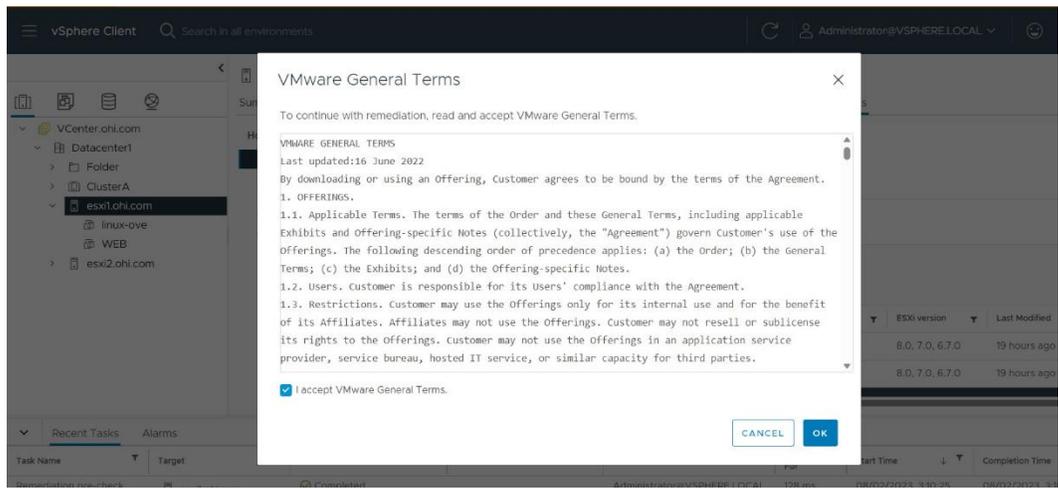
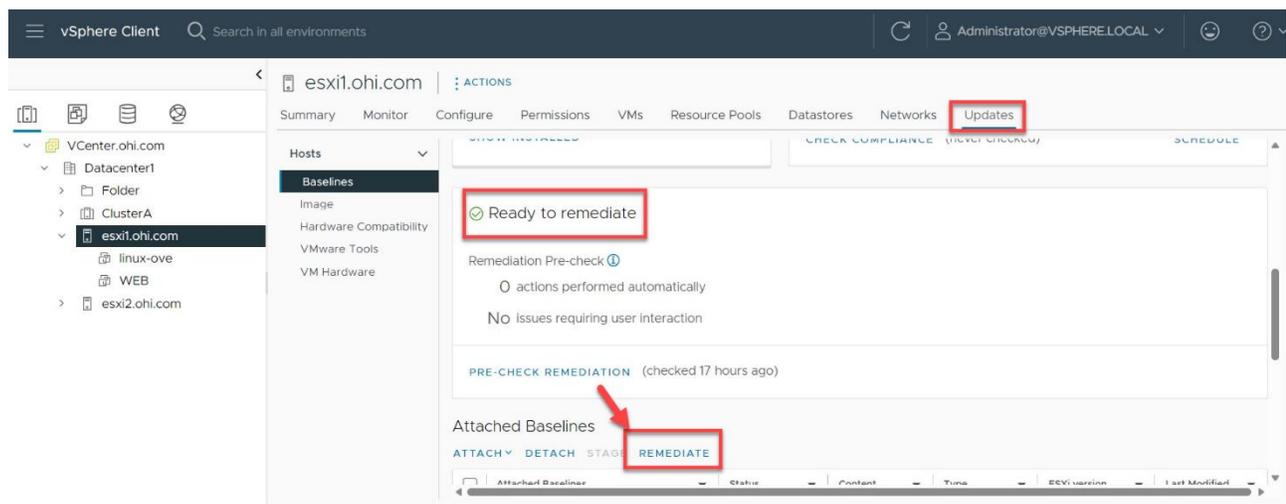
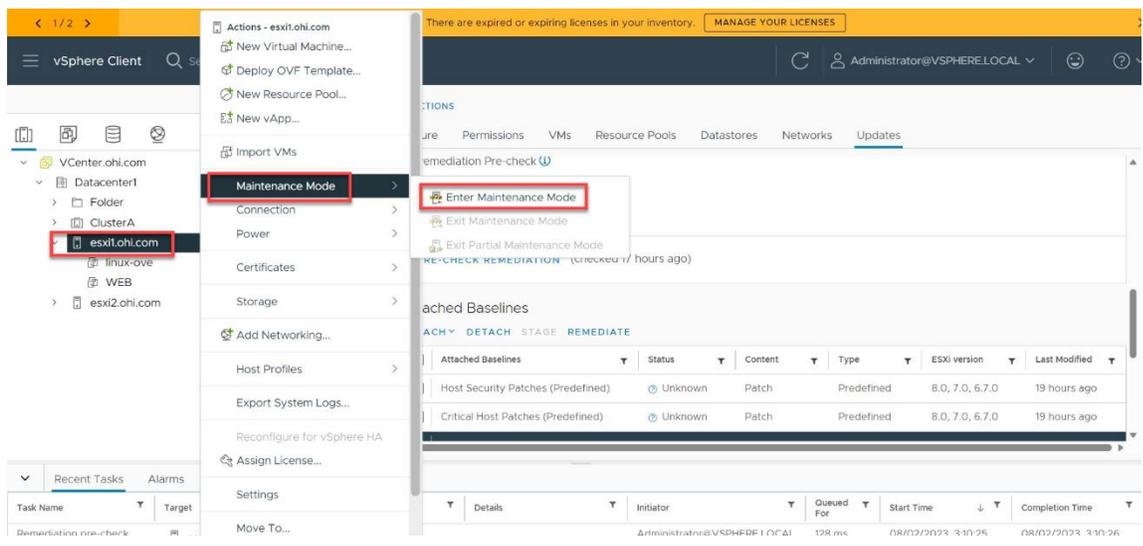


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## From the ESXi Perspective

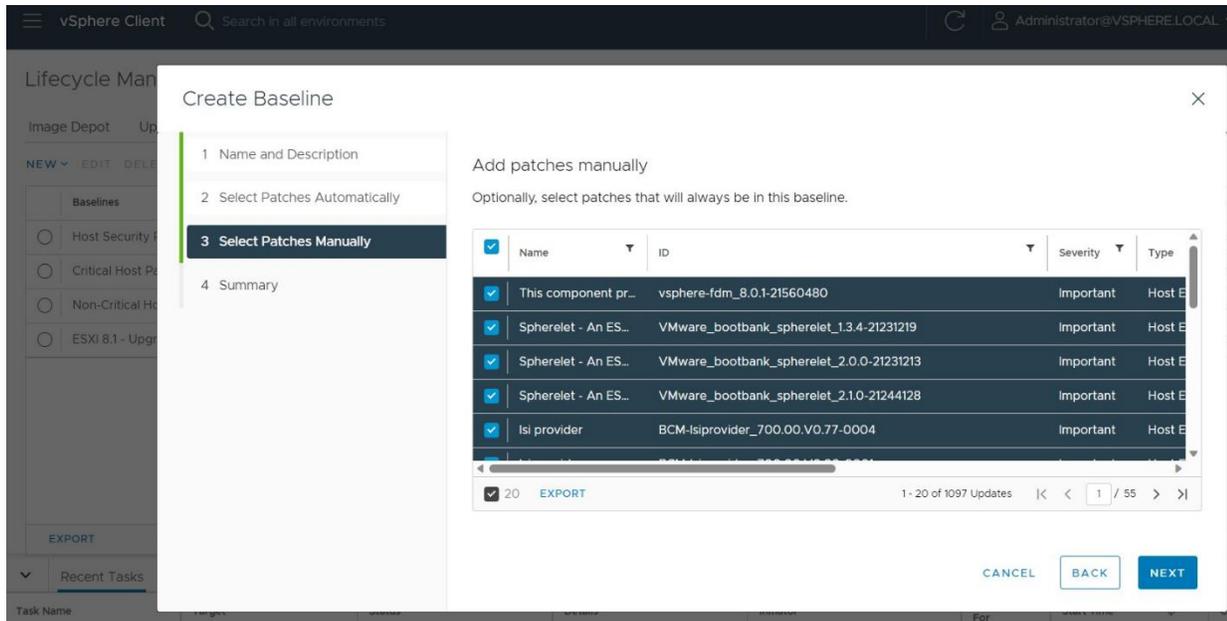
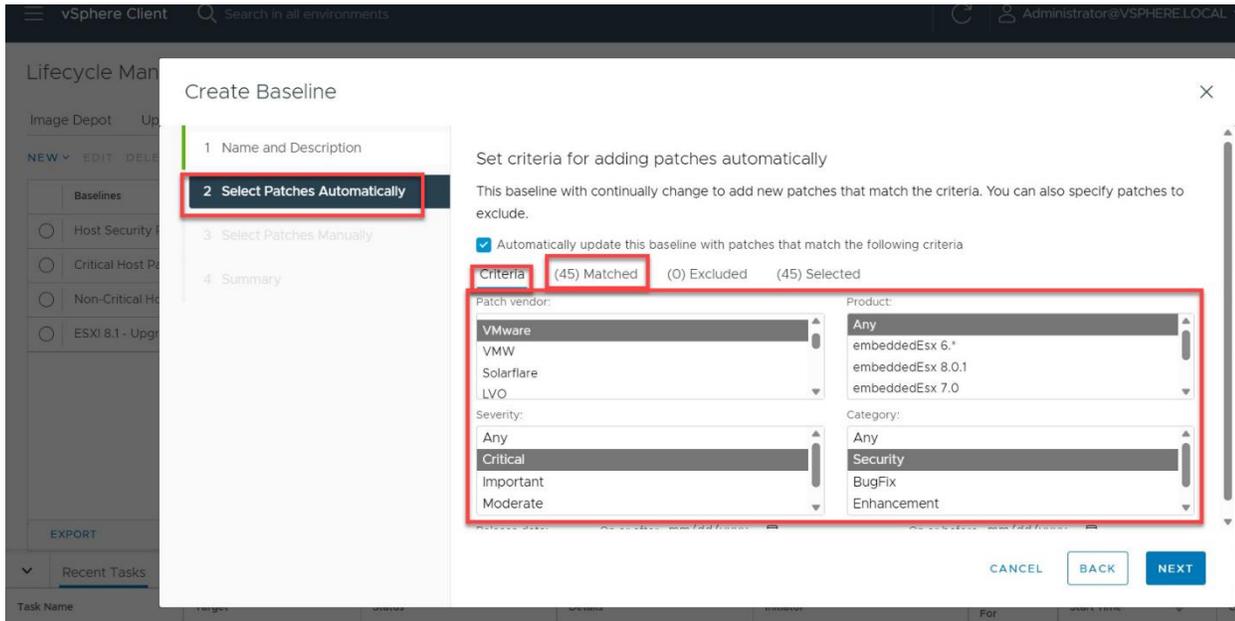


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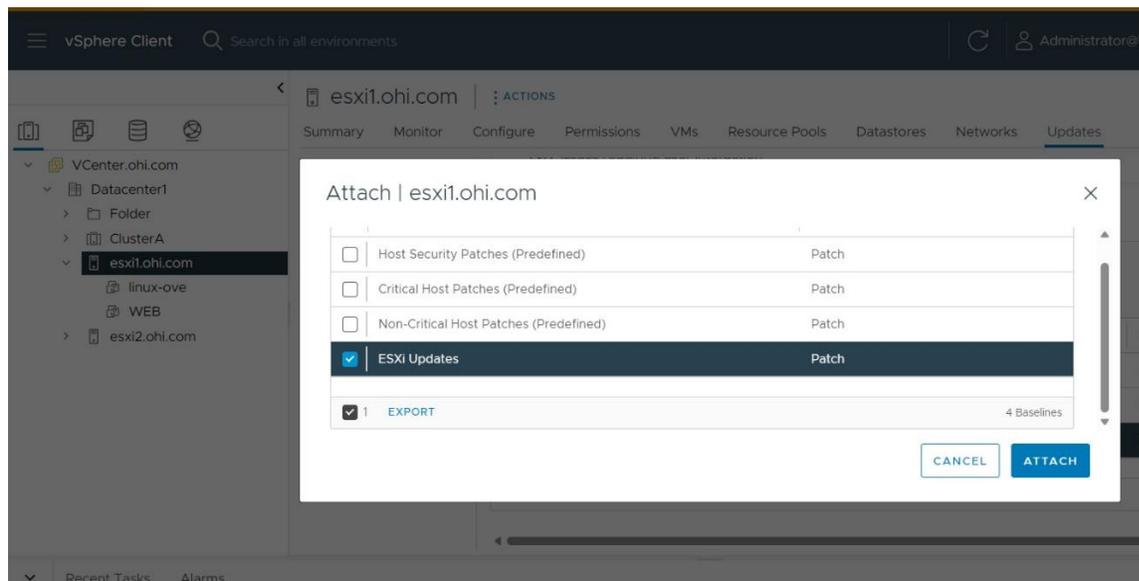
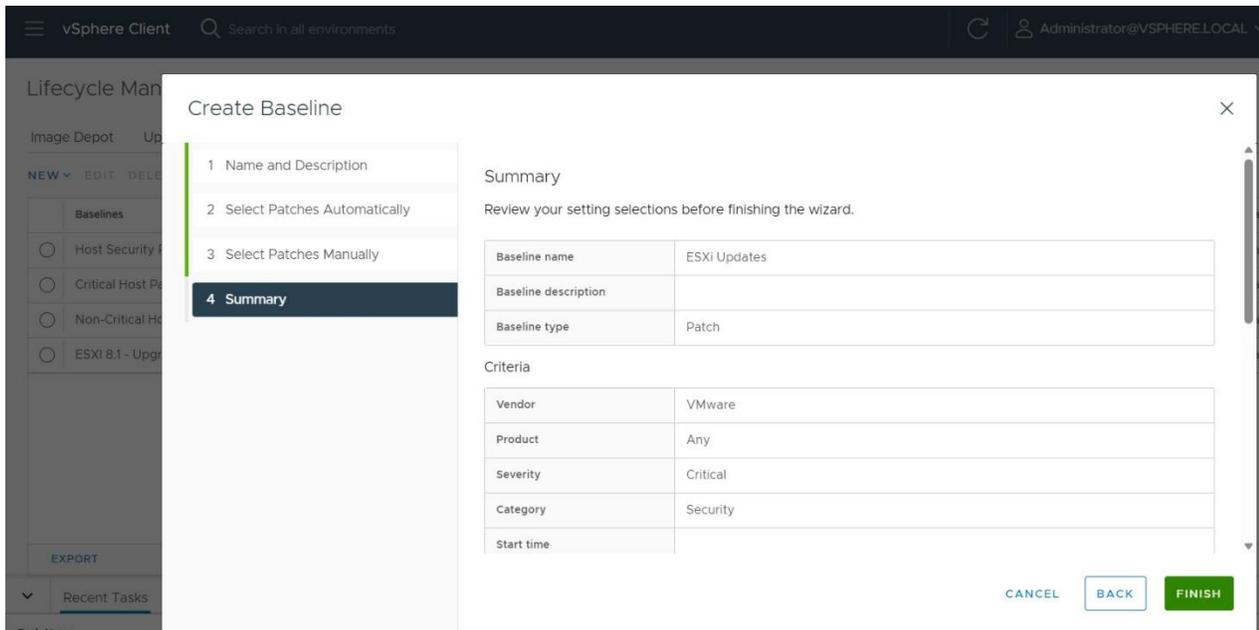


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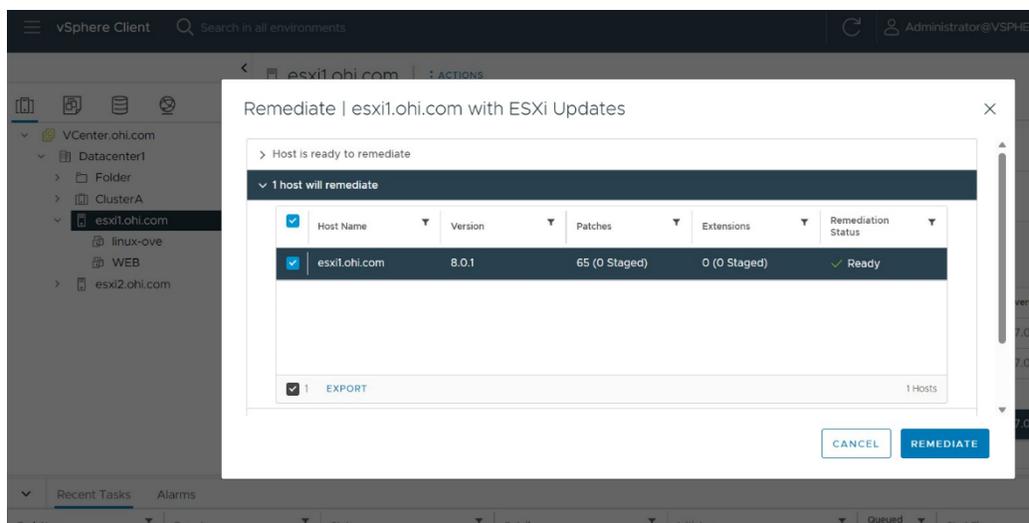
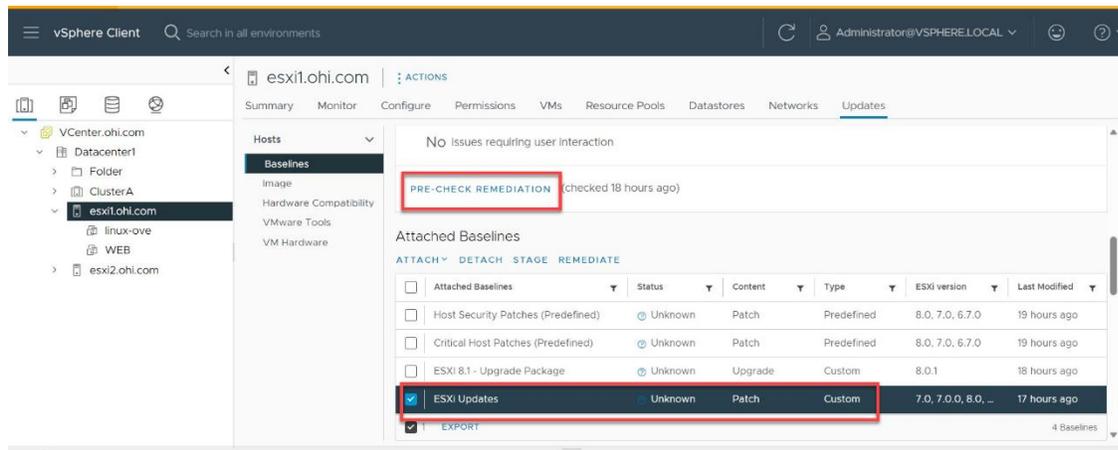
## Establish and attach a new baseline for updates.



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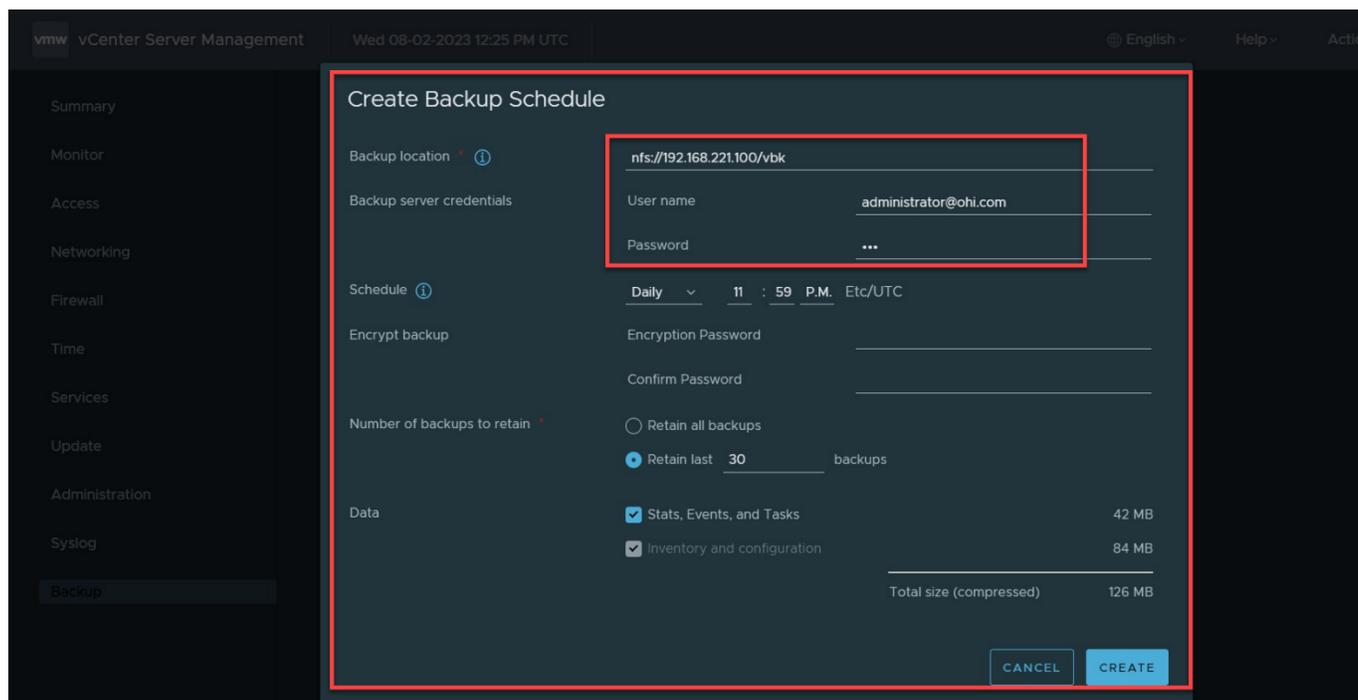
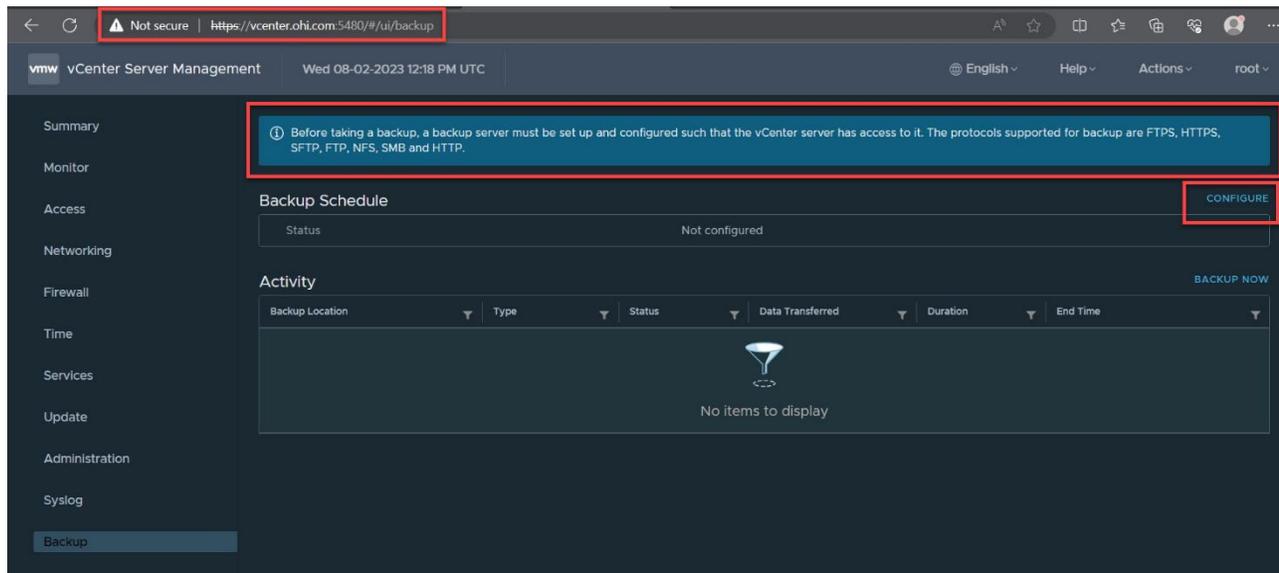


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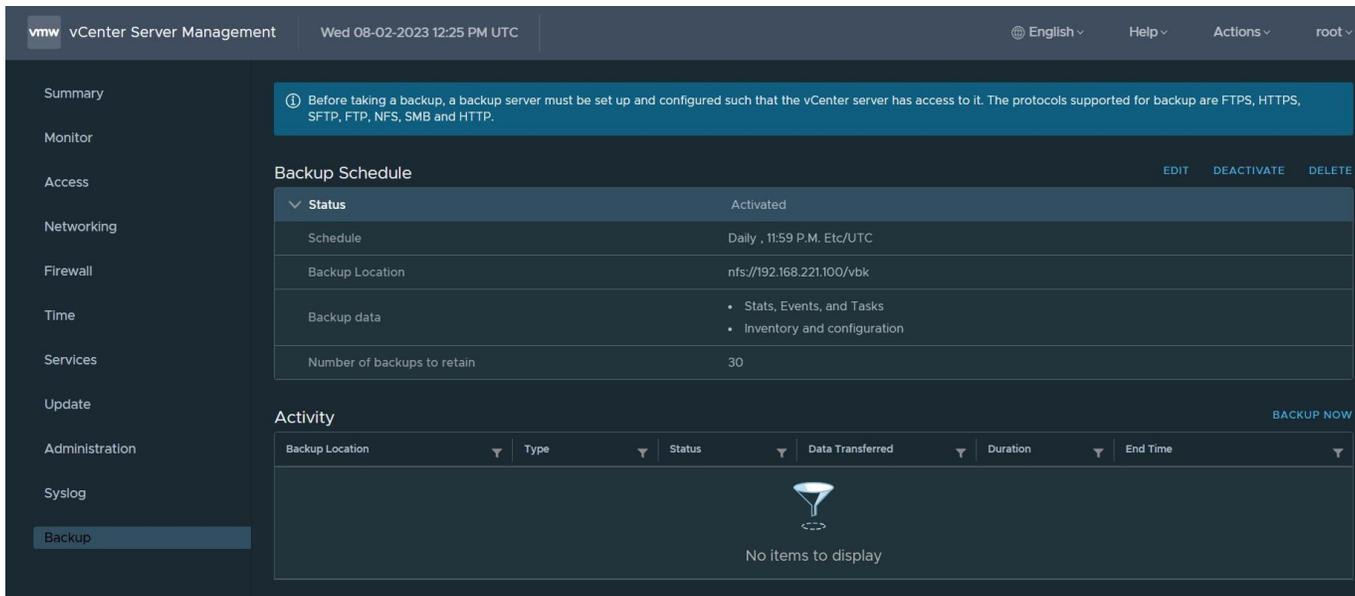


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## Backup and Restore vCenter Server



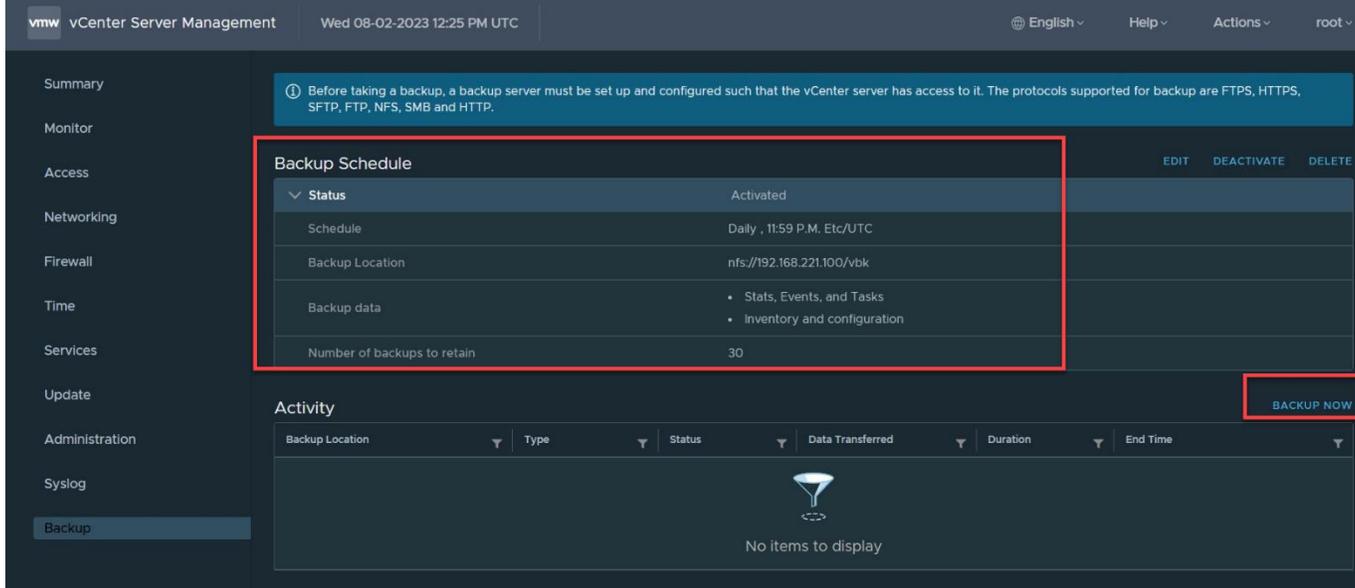
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The screenshot shows the VMware vCenter Backup configuration page. The top navigation bar includes the VMware logo, 'vCenter Server Management', the current date and time 'Wed 08-02-2023 12:25 PM UTC', and user information 'English', 'Help', 'Actions', and 'root'. A left sidebar lists various management categories: Summary, Monitor, Access, Networking, Firewall, Time, Services, Update, Administration, Syslog, and Backup (which is highlighted). The main content area features a blue warning banner at the top: 'Before taking a backup, a backup server must be set up and configured such that the vCenter server has access to it. The protocols supported for backup are FTPS, HTTPS, SFTP, FTP, NFS, SMB and HTTP.' Below this is the 'Backup Schedule' section, which includes a table with the following data:

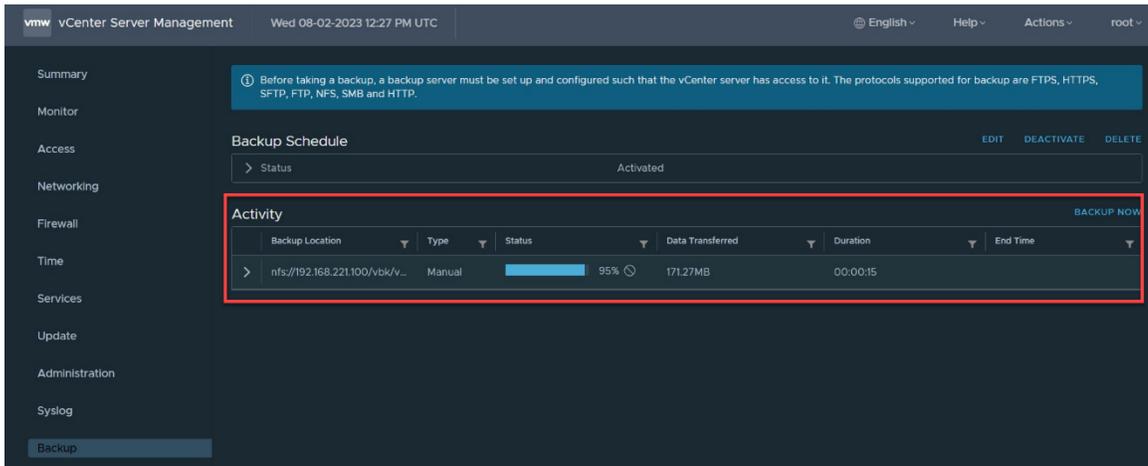
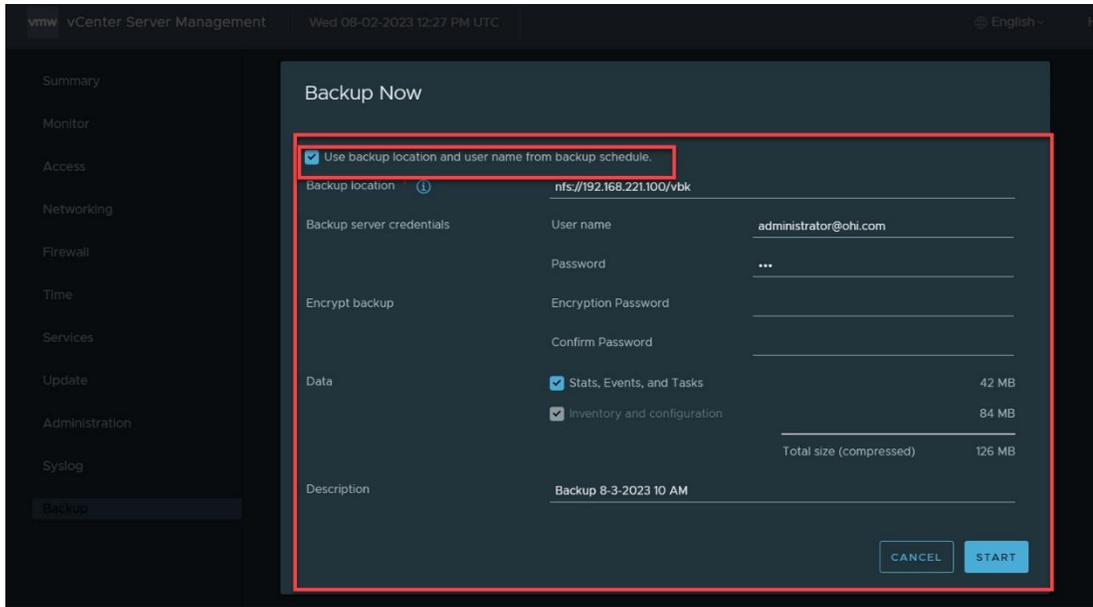
Property	Value
Status	Activated
Schedule	Daily , 11:59 P.M. Etc/UTC
Backup Location	nfs://192.168.221.100/vbk
Backup data	<ul style="list-style-type: none"><li>Stats, Events, and Tasks</li><li>Inventory and configuration</li></ul>
Number of backups to retain	30

Actions for the Backup Schedule include EDIT, DEACTIVATE, and DELETE. Below the schedule is an 'Activity' section with a 'BACKUP NOW' button and a table with columns: Backup Location, Type, Status, Data Transferred, Duration, and End Time. The activity table is currently empty, displaying 'No items to display'.

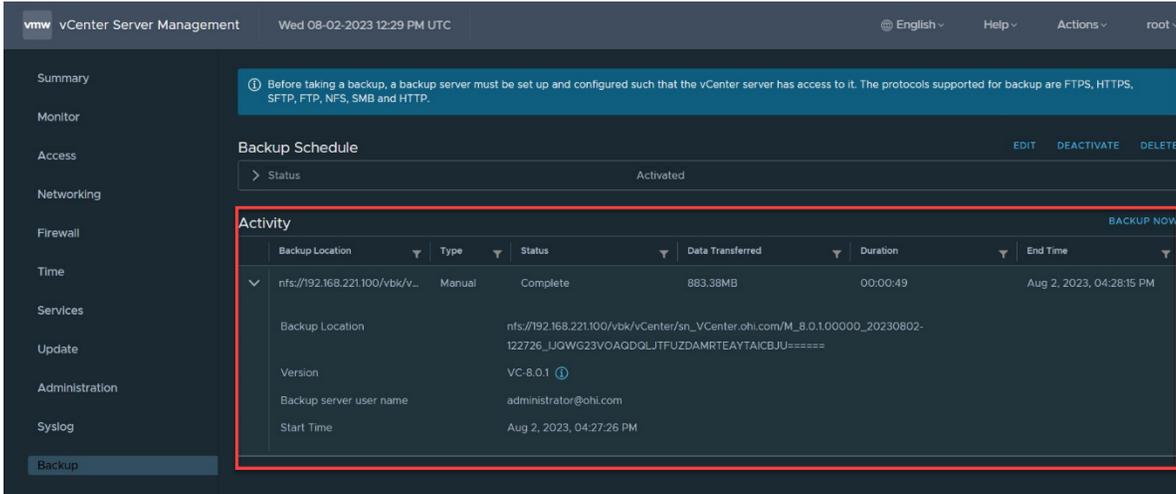


This screenshot is identical to the one above but includes red annotations. A red rectangular box highlights the 'Backup Schedule' table. Another red rectangular box highlights the 'BACKUP NOW' button in the Activity section.

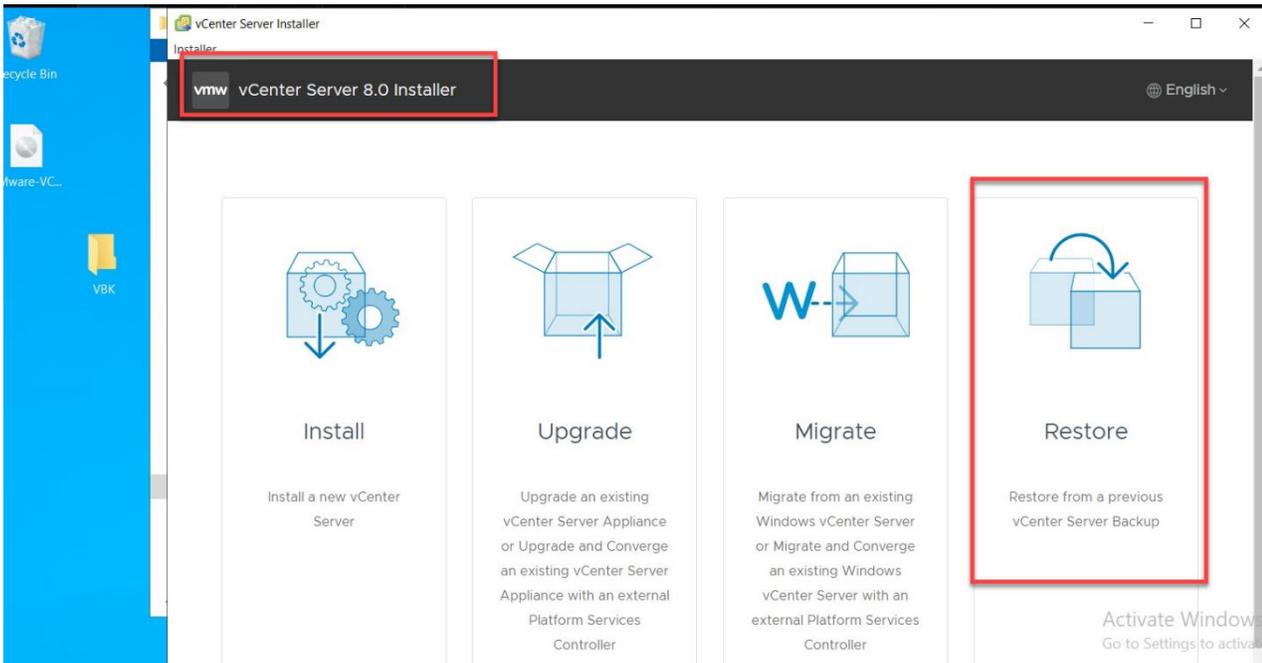
# VMware vSphere Install, Configure, Manage | Lab Guide



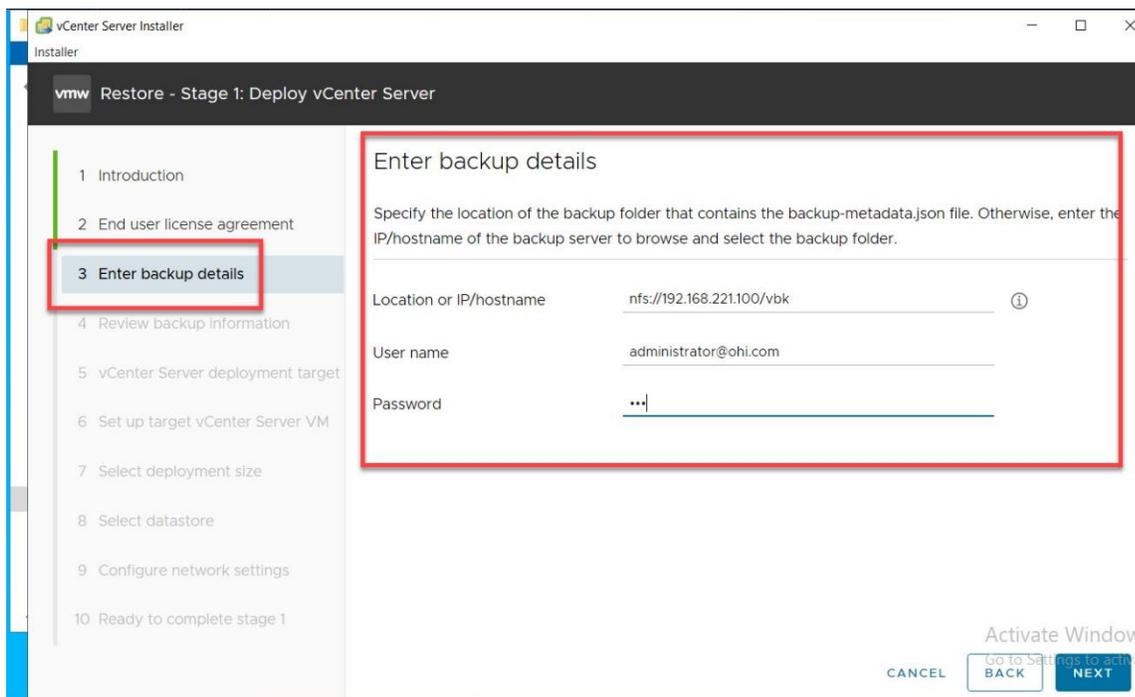
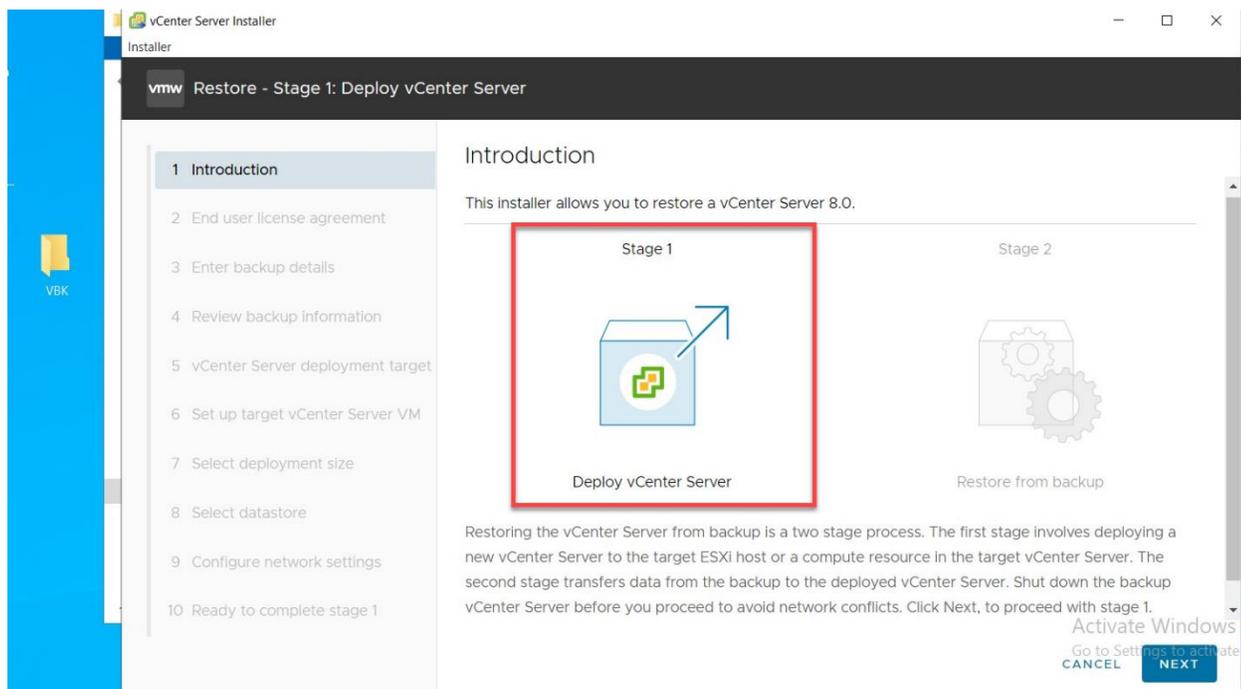
# VMware vSphere Install, Configure, Manage | Lab Guide



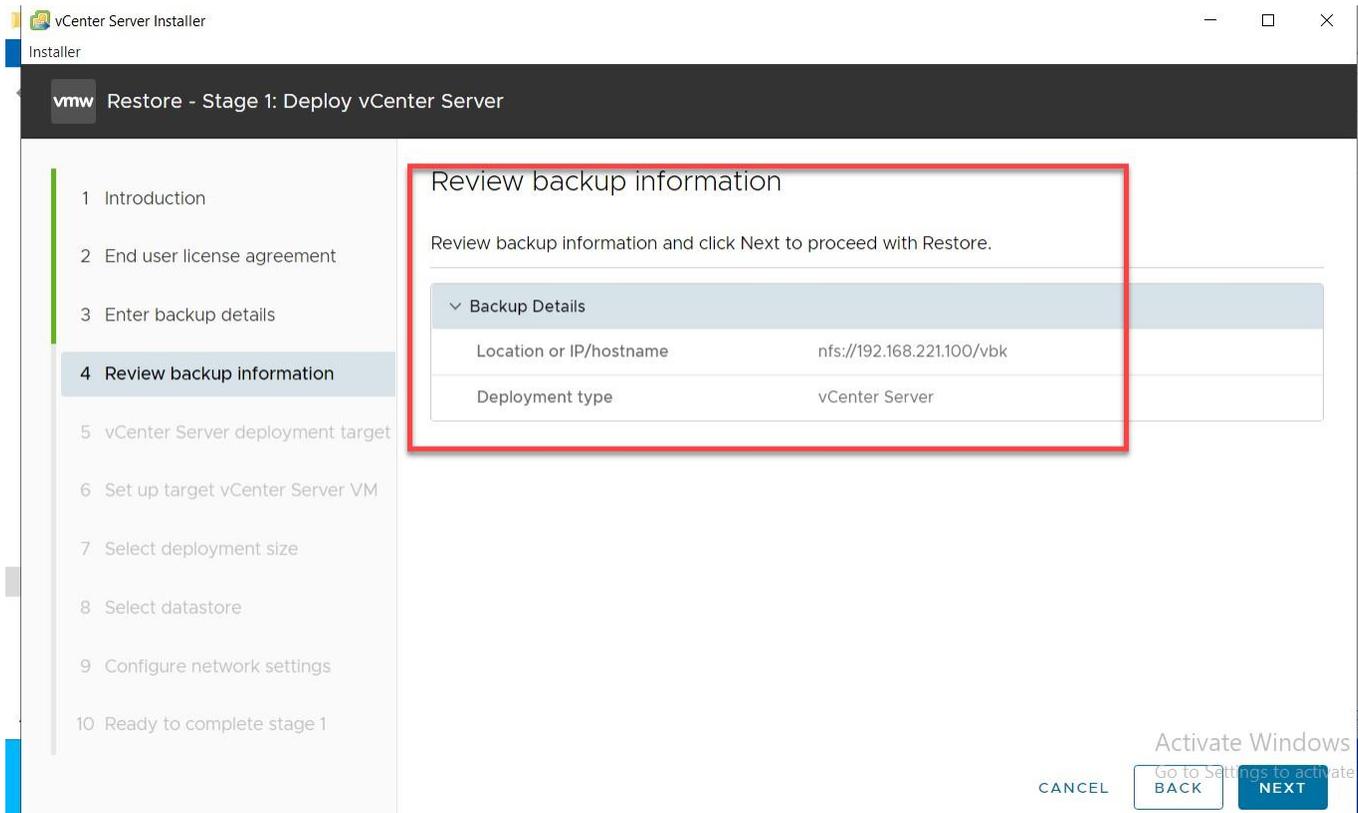
Restore using vCenter setup media.



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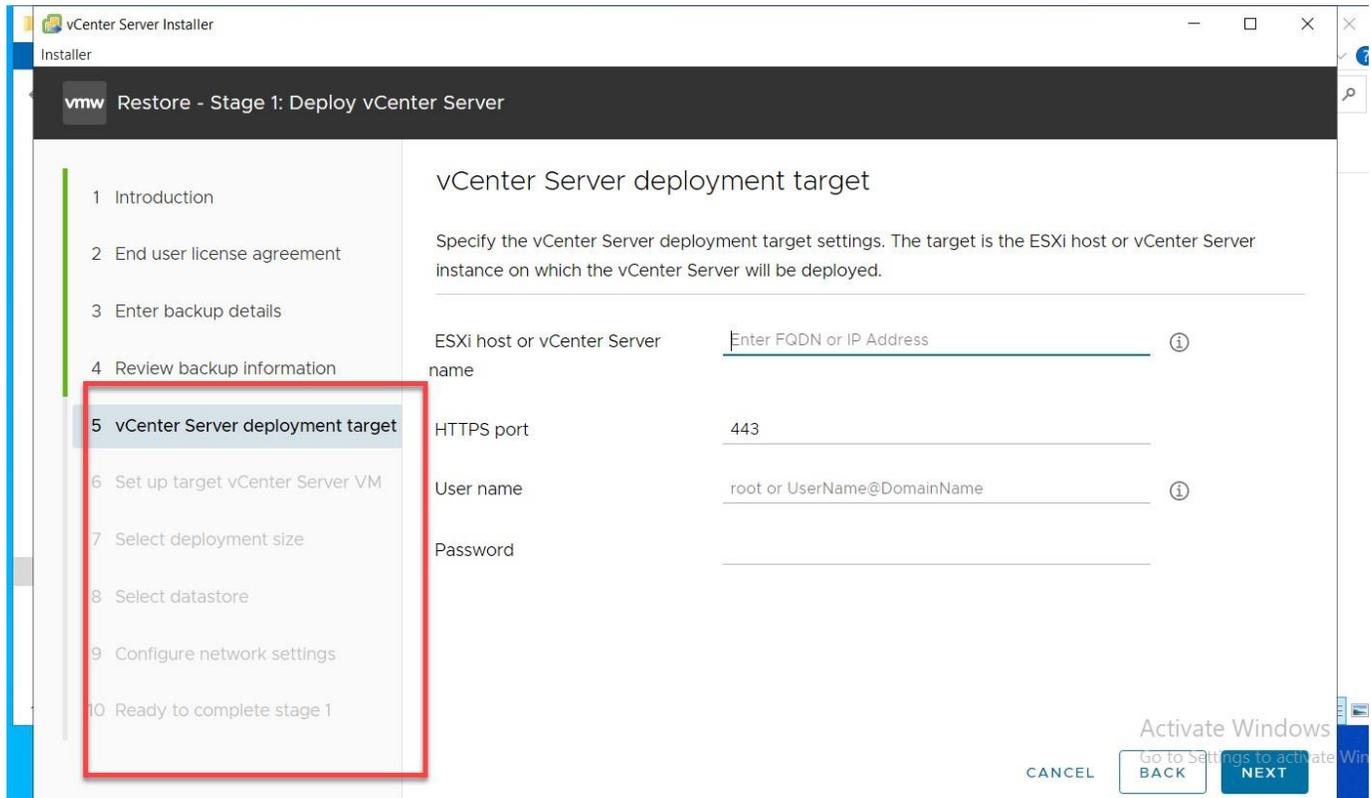


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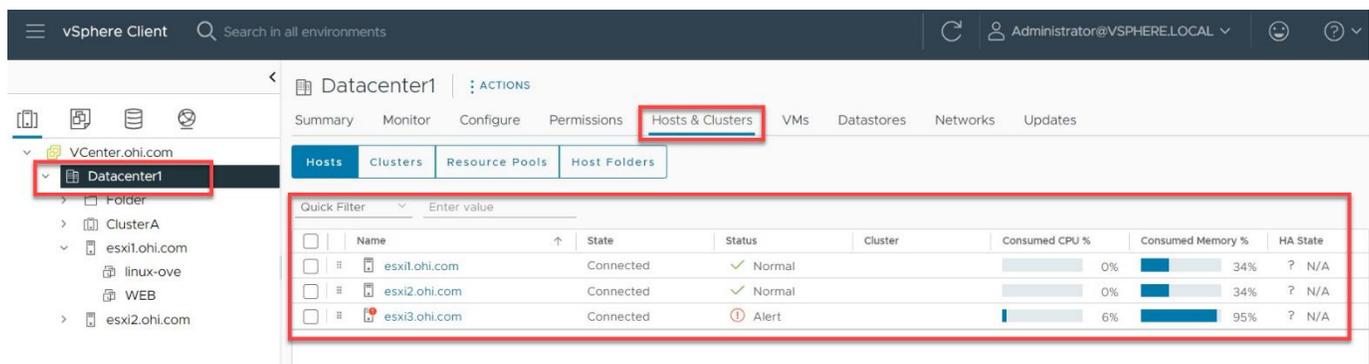


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and complete the normal installation process.



## Performance Monitoring



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The screenshot shows the vSphere Client interface for Datacenter1. The left sidebar displays a tree view with 'Datacenter1' selected. The main pane shows a table of Virtual Machines. A red box highlights the table content.

Name	State	Status	Provisioned Space	Used Space	Host CPU	Host Mem
Clone-web	Powered ...	Normal	102.34 GB	10.89 GB	0 Hz	0 B
linux	Powered ...	Normal	26.33 GB	1.9 GB	0 Hz	0 B
linux-ove	Powered ...	Normal	488.93 MB	64.1 MB	0 Hz	0 B
Rocky2	Powered ...	Normal	17.26 GB	7.25 GB	0 Hz	0 B
VCenter	Powered ...	Normal	600.55 GB	52.12 GB	1.21 GHz	12.48 GB
WEB	Powered ...	Normal	213.82 GB	12.15 GB	0 Hz	0 B

The screenshot shows the Performance Overview for esxi3.ohi.com. The left sidebar has 'esxi3.ohi.com' selected. The main pane displays two charts: CPU usage and Memory usage. A red box highlights the Performance Overview section.

**Performance Overview**  
Period: Real-time 08/02/2023, 3:45:20 PM - 08/02/2023, 4:44:40 PM

**CPU**  
Usage for 2 (green line) and Usage for esxi3.ohi.com (blue line) are shown. The y-axis ranges from 0 to 100%.

**Memory**  
Active (green line) and Swap (purple line) usage are shown. The y-axis ranges from 0 to 16,000,000 KB.

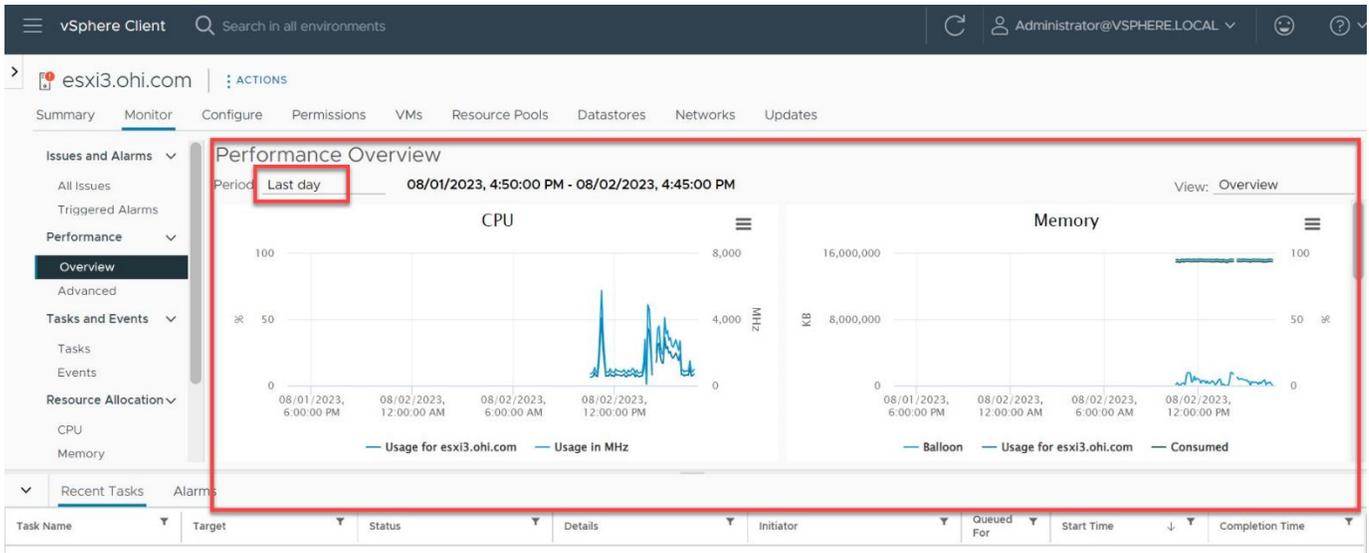
This screenshot provides a more detailed view of the Performance Overview for esxi3.ohi.com. The left sidebar shows 'Performance Overview' selected. The main pane displays the same CPU and Memory charts as the previous screenshot, but with more data series.

**Performance Overview**  
Period: Real-time 08/02/2023, 3:45:20 PM - 08/02/2023, 4:44:40 PM

**CPU**  
Usage for 2 (green), Usage for esxi3.ohi.com (blue), Usage for 0 (purple), Usage for 1 (orange), Usage for 3 (red), and Usage in MHz (cyan) are shown. The y-axis ranges from 0 to 100%.

**Memory**  
Active (green), Swap (purple), and Granted (cyan) usage are shown. The y-axis ranges from 0 to 16,000,000 KB.

# VMware vSphere Install, Configure, Manage | Lab Guide



**Advanced Performance**  
 Memory, 08/02/2023, 3:51:00 PM - 08/02/2023, 4:50:20 PM Period: Real-time Chart Options View: Memory

**Performance Chart Legend**

<input type="checkbox"/>	Key	Object	Measurement	Rollup	Units	Latest	Maximum	Minimum	Average
<input type="checkbox"/>		esxi3.ohi.com	Active	Average	KB	2,594,188	4,360,144	2,590,252	3,381,047.5
<input type="checkbox"/>		esxi3.ohi.com	Ballooned memory	Average	KB	0	710,328	0	309,737.06
<input type="checkbox"/>		esxi3.ohi.com	Consumed	Average	KB	15,013,816	15,100,744	14,893,372	14,999,083
<input type="checkbox"/>		esxi3.ohi.com	Granted	Average	KB	15,134,572	15,219,296	14,509,060	14,846,204
<input type="checkbox"/>		esxi3.ohi.com	Shared common	Average	KB	391,296	402,348	320,060	370,907.44
<input type="checkbox"/>		esxi3.ohi.com	Swap consumed	Average	KB	2,448	2,464	2,448	2,454.324

## Troubleshooting

Troubleshooting VMware vCenter can encompass a broad range of issues, as vCenter is a complex product with various components and dependencies. Here's a structured approach to troubleshooting vCenter:

### 1. Identify the Problem:

- **Symptoms:** Understand the specific issues being faced. Are there errors in the vCenter UI? Is vCenter unresponsive? Are there issues with specific functionalities like vMotion or provisioning VMs?

### 2. Check vCenter Server Status:

- **Services:** Ensure all necessary VMware services are running.
  - For Windows-based vCenter, check using the Services console.
  - For vCenter Server Appliance (VCSA), check using the VAMI interface or **service-control** command.
- **Logs:** Examine the vCenter logs for any errors or warnings. The logs can be found at:
  - Windows: **C:\ProgramData\VMware\vCenterServer\logs**
  - VCSA: **/var/log/vmware**

### 3. Database Issues:

- Check the health of the database. Ensure there's enough space and that the database service is running.
- Look for database connection errors in the logs.

### 4. Networking:

- **Connectivity:** Test the network connectivity to the vCenter server using tools like **ping** and **tracert**.
- **Firewall:** Ensure required ports for vCenter are open and not blocked by a firewall.
- **DNS:** Confirm that DNS resolution is working for the vCenter server and ESXi hosts.

### 5. Authentication:

- **SSO (Single Sign-On):** If there are authentication issues, check the status of the SSO service.
- **AD/LDAP:** If vCenter is integrated with Active Directory or another LDAP service, ensure it can connect and authenticate users.

### 6. Performance:

- If vCenter is slow or unresponsive, check CPU, memory, and disk utilization.
- Monitor database performance, especially if the database is external.

### 7. Licensing:

- Confirm that licenses haven't expired.
- Ensure there are no errors related to licensing in the logs.

### 8. Integration with Other Components:

- If you're using solutions integrated with vCenter (like NSX, vSAN, etc.), check their status and logs.

### 9. Backup and Recovery:

- If there's a critical failure, consider restoring from a backup.
- Always make backups before making significant changes or upgrades.

### 10. Reach Out to VMware Support:

- If you can't identify the issue, consider creating a support bundle and contacting VMware support. The support bundle contains logs and configurations that can help VMware support diagnose the issue.

## VMware vSphere Install, Configure, Manage | Lab Guide

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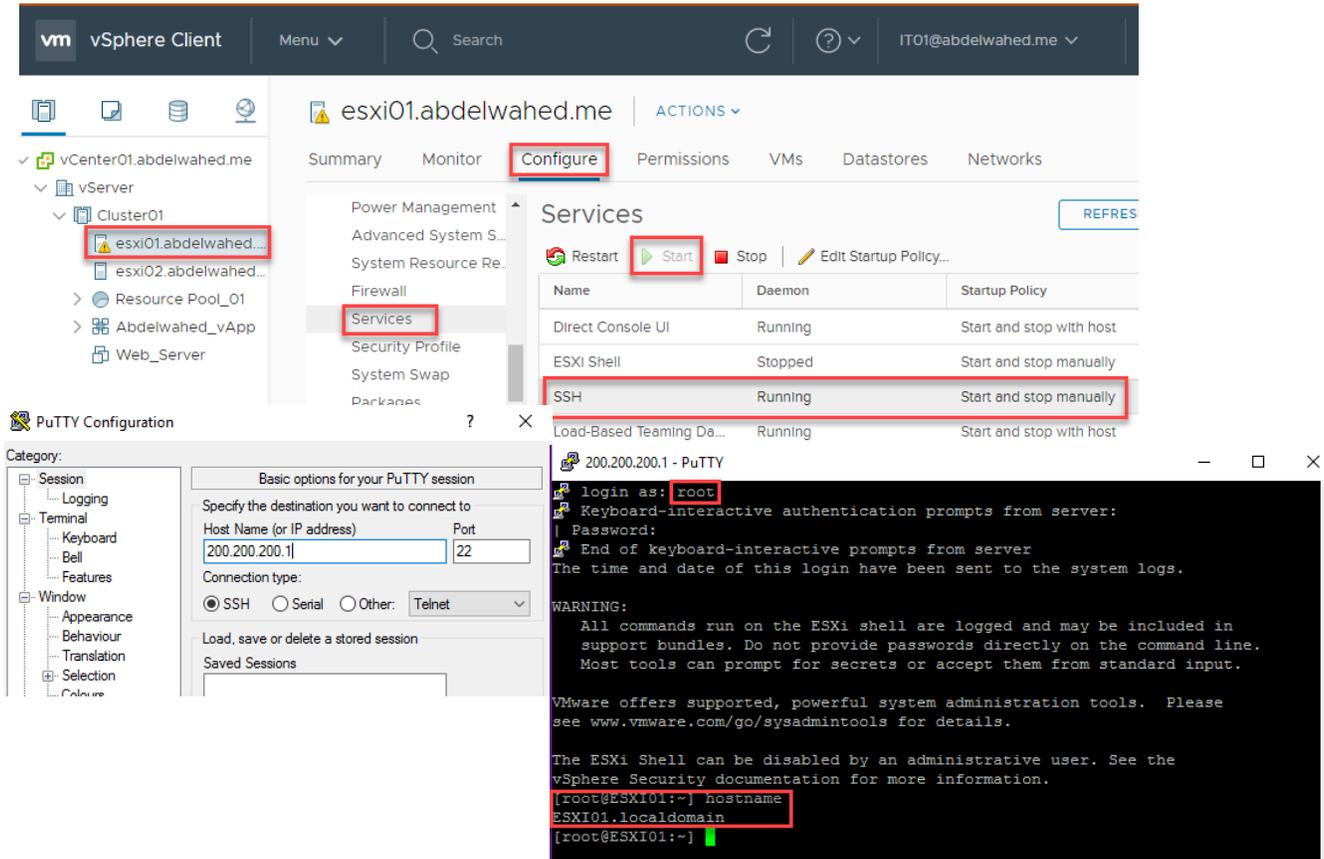
### Services

Component	Service Name	Alias	Description	Default State
vCenter	vCenter Server	vpxd	Core service of vCenter, enabling VM provisioning, vMotion, DRS, etc.	Running
	VMware Directory Service	vmdir	Manages Single Sign-On (SSO) capabilities and security tokens.	Running
	VMware Content Library	content-library	Manages content libraries: containers for VM templates, vApp templates, etc.	Running
	vCenter Profile-Driven Storage Service	vpxd-profile	Manages VM storage profiles and associated policies (SPBM).	Running
	VMware vCenter Identity Services	vmware-stsd	Supports authentication services for VMware components.	Running
	VMware vSphere Update Manager	vmware-updatemgr	Automates tracking, patching, and updating VMs, appliances, and ESXi hosts.	Running
	VMware Certificate Authority	vmcad	Manages certificates for vCenter services ensuring secure communication.	Running
	vSphere Lifecycle Manager (v7 and later)	vLCM	Streamlines ESXi host lifecycle management.	Running
ESXi	Hostd	hostd	Manages most operations on the ESXi host, including HA.	Running
	Vpxa	vpxa	Acts as a communication bridge between the ESXi host and vCenter, assisting in DRS operations.	Running
	Fdm	fdm	VMware High Availability (HA) service. Manages VM restarts on other hosts in case of host failure.	Running (if HA is enabled)
	vLockstep	vLockstep	Part of VMware Fault Tolerance. Provides lockstep replication of VMs for zero downtime and data loss protection.	Running (if FT is enabled)
	ESXi Shell Service	esx.shell	Provides shell access to administer ESXi hosts.	Stopped (can be enabled)
	VMware vSAN service	vsanvpd (vSAN VASA Provider)	Offers VASA provider services for vSAN.	Running (if vSAN is enabled)
	NTP Daemon	ntpd	Maintains time synchronization on ESXi hosts.	Stopped (can be enabled)

# VMware vSphere Install, Configure, Manage | Lab Guide

## Establish SSH connection to ESXi host and vCenter.

To use SSH for connecting to an ESXi host, first activate SSH on the host, then employ an SSH client for the connection. Follow these instructions to establish an SSH connection with an ESXi host:



After establishing an SSH connection to an ESXi host, you have the ability to deploy numerous commands for host management and observation. Below is a list of typical SSH commands that can aid in the administration of ESXi:

ESXi Command	Description	Example
<code>esxcli system version get</code>	This command allows you to see the version and build number of your ESXi host.	<b>Example:</b> You run the command and get output similar to "VMware ESXi 6.7.0 build-8169922".
<code>esxcli network ip interface list</code>	This command displays all network interfaces on your ESXi host, along with their respective IP addresses.	<b>Example:</b> Running this command shows an output including interfaces like "vmk0", "vmk1", with their associated IP addresses.

## VMware vSphere Install, Configure, Manage | Lab Guide

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<b>esxcli network ip dns server list</b>	With this command, you can see the DNS servers that your ESXi host is configured to use.	<b>Example:</b> The command output shows "DNS servers: 192.0.2.53, 203.0.113.53", indicating these are the configured DNS servers.
<b>esxcli storage core device list</b>	This command reveals the storage devices that your ESXi host can access.	<b>Example:</b> Running this command might display devices like "naa.6006016045502500a7e03a8b8b7ed411" with additional information about the device.
<b>esxcli storage vmfs extent list</b>	Use this command to see the VMFS volumes and their extents on your ESXi host.	<b>Example:</b> The output might include volumes like "datastore1", along with the extent information.
<b>esxcli hardware cpu list</b>	This command provides detailed information about the CPUs on your ESXi host.	<b>Example:</b> You might see output like "CPU0, core 0, HT 0, Socket 0" which gives detailed info about each CPU.
<b>esxcli hardware memory get</b>	You can use this command to get the memory information from your ESXi host.	<b>Example:</b> The command might output something like "Physical Memory: 32 GB", showing the total physical memory.
<b>esxcli software vib list</b>	This command will show you the installed VIBs (vSphere Installation Bundles) on your ESXi host.	<b>Example:</b> Output may include VIBs like "esx-base", "vsan", each with version and installation dates.
<b>esxcli vm process list</b>	This command provides a list of the running virtual machines on your ESXi host.	<b>Example:</b> You might see an output including VM names like "vm1, vm2", with additional information such as World ID, UUID, and display name.

Keep in mind that the examples provided are for illustration purposes only and the real results will vary based on your ESXi host's particular setup and condition.

### vCenter Server Appliance (VCSA):

Action	Command
List all services	<code>service-control --list</code>
Start a service	<code>service-control --start [servicename]</code>
Stop a service	<code>service-control --stop [servicename]</code>
Restart a service	<code>service-control --restart [servicename]</code>
List service dependencies	<code>service-control --list-dependencies [servicename]</code>
List required services	<code>service-control --required-by [servicename]</code>

